

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PME Group Limited	
Date Submitted	03/08/2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00379</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

Total authorised share capital at the end of the month (*State currency*) : <u>HK\$150,000,000.00</u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,814,697,600	N/A	N/A	N/A	
Increase/ (decrease) during the month	6,500,000	N/A	N/A	N/A	
Balance at close of the month	1,821,197,600	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM approval date					month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month			at close of the month
class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$1.198 (23/10/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	30,000,000
(Note 1)						
2. Exercise Price: HK\$0.075 (23/10/2002) Ordinary shares	Nil	6,500,000	Nil	Nil	6,500,000	Nil
(Note 1)						
3. Exercise Price: HK\$0.64 (23/10/2002) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,000,000
4. Exercise Price: HK\$0.64 (13/07/2010) Ordinary shares	175,000,000	Nil	Nil	Nil	Nil	175,000,000
-	*					
(Note 1) 5. N/A (/ /) Ordinary shares (Note 1)						
Total funds raised duri	ng the month fron	n exercise of opti		erence shares) (Other class)	6,500,000 N/A N/A	
(State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					·
(dd/mm/yyyy)	(/ /)				
2. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3. N/A					
	-				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	-				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	То	(Prefe	inary shares) <u>Nil</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

		1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertib <u>Class and description</u> 1. Convertible Bonds		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Principal amount: HK\$60,000,000.00)		НК		НК		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	HKD N/A Ordinary S HK\$0.20 (subject	Shares	Nil	\$60,000,000.00	Nil	300,000,000
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds (Principal amount: HK\$264,000,000.00)	(23/09/2		-			
	HKD	HK \$264,000,000.00	Nil	HK \$264,000,000.00	Nil	8,800,000,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	N/A Ordinary 5 HK\$0.03 (subject to (11/05/2	Shares adjustment)	-			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefer	(Other class) $\frac{Nil}{N/A}$		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)		
2. <u>N/A</u>	4	
	4	
	4	
shares (Note 1)	1	
3. <u>N/A</u>		
]	
	4	
shares (Note 1)		
$T_{ref} = \{ O_{ref} : r_{ref} \in \{ I_{ref} : r_{ref} \} \}$	N:1	
Total D. (Ordinary shares)	Nil N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1N/ <i>F</i> A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			、			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) Base : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Class of shares (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Redemption date: (///) (dd/mm/yyyy) N/A Redemption issue At price : State currency Issue and allotment (///) Issue and allotment (///) N/A (dd/mm/yyyy) N/A		Type of Issue	H	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ BGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (////) N/A N/A 7. Redemption of shares Class of shares							
5. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)							
EGM approval date: $(/ / /)$ idd/mm/yyyy) N/A Kass Class G. Repurchase of shares shares Class Class of shares repurchased (Note 1) (/ / /) G. Class Shares Cancellation date : (// /) (/ /) (// (//mn/yyyy)) N/A N/A	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A <td></td> <td></td> <td>EGM approval date:</td> <td>(/ /</td> <td>)</td> <td>N/A</td> <td>N/A</td>			EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A							
N/A N/A Redemption of shares (/ / /) Redemption date : (/ /) (d/mm/yyyy) N/A N/A N/A State Issue and allotment (// /) AGM approval date: (// /) Issue and allotment	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ AGM approval date: $(//)$ (//) AGM approval date: $(//)$				(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: $(/ /)$ AGM approval date: $(/ /)$ (dd/mm/yyyy)							
shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : (dd/mm/yyyy) AGM approval date: $(//)$							
8. Consideration issue At price : State currency — $Iissue and allotment (///) Iissue and allotment (///) Iissue and allotment (///) AGM approval date: (//) (dd/mm/yyyy)$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u> </u>
AGM approval date: (/ /) (dd/mm/yyyy)							
AGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>			AGM approval date:	(/ /)		
						N/A	N/A

			I	For Main Boa	and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary shar reference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,500,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

* The grant of 175,000,000 Share Options was approved by Shareholders at the Extraordinary General Meeting

held on 13 July 2010. Please refer to the Company's announcements dated 27 May 2010, 25 June 2010 and 13 July 2010 for more details.

Submitted by:	Tricor Secretaries Limited	
Title:(Directo	Hong Kong Branch Share Registrar r, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.