

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	HKC (Hold	dings) Limited				
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code :190	Descripti	on: Ordinary	shares	_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th _	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
Increase/(decrease)	-					
Balance at close of the month	-	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
(2) Stock code : N/A	Descripti	on :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th _		<b>.</b>			
Increase/(decrease)	-					
Balance at close of the month	-					

31 July 2010

N/A	Descriptio	on :		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
oreceding mon	nth _			
	_		-	
the month	_			
Shares				
N/A	Descriptio	on :		
	J	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
oreceding mon	nth _			
	_		-	
he month	_			
	the month Shares N/A	coreceding month  the month  Shares  N/A  Description  Description	No. of preference shares  Preceding month  Shares  No. of preference shares  The month  Shares  No. of other classes of shares  Preceding month	No. of preference Par value shares (State currency)  preceding month  the month  Shares  No. of other classes Par value of shares (State currency)  preceding month

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,367,459,766			
Increase/ (decrease) during the month	992,543			
Balance at close of the month	10,368,452,309			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. Exercise Price	0	0	0	0	0	62,557,000
HK\$1.174 (adjusted on 1/6/2010) ( 16 / 06 / 2006 ) Ordinary shares (Note 1)						
2. Exercise Price	0	0	0	0	0	12,100,000
HK\$1.901 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)						
3. Exercise Price	0	0	0	0	0	126,082,000
HK\$1.368 (adjusted on 1/6/2010) ( 16 / 06 / 2006 ) Ordinary shares (Note 1)						
4. Exercise Price	0	0	0	0	0	33,000,000
HK\$0.573 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)						
				nary shares) ence shares) Other class)	N/A N/A	
Total funds raised during the (State currency)	e month from ex	ercise of options		0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of	Nominal value at close of preceding		Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	nominal value	month	month	month		
1. Bonus Warrant	HKD	157,556,088.29	293,550.18	157,262,538.11	937,860	502,436,224
( 21 / 05 / 2011 ) Stock code (if listed)	407	7	_			_
Class of shares issuable (Note 1)	Ordinary	Shares				
_	HK\$0.313 (furth 1 June 2010 with commencement of th	er adjusted on effect from the e day immediately	<del>-</del>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	following 29 i	A <i>pril 2010</i> )	_			
2. Bonus Warrant	HKD	471,076,638.50	27,341.50	471,049,297.00	54,683	942,098,594
	<u></u>					
(08/06/2011)						-
Stock code (if listed) Class of shares issuable		192				
(Note 1)		ry Shares				
Subscription price	HKS	60.500				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	)				
( / / ) Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)			<del>-</del>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
_	· · ·	,		inary shares) rence shares)	<b>992,543</b> N/A	-
				(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		 				
(if applicable) (dd/mm/yyyy))	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u>—</u>	T. 10. (2)	Parado		
			Iotal C. (Ord	dinary shares) rence shares)		-
			(1.1010	(Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· -
2		
( / / ) shares (Note 1)		
Silales (Note 1)		
3.		
(		
shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•

Oth	ner Movements ir	n Issued Share Cap	<u>ital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date :				
7.	Dollas Issuc			(dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)	( / /	)	N/A	

For Main Board and GEM listed issuers

					FOI I	viäiii	рог	No of now	
	Type of large							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)					
5.	Scrip dividend At prid	ce: State currency		Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)	N/A	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	1 1	)		
				AGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	
				Class of shares redeemed (Note 1)	l _				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	1 1	)		
				EGM approval date: (dd/mm/yyyy)	(	1 1	)		
								N/A	
				Class of shares issuable (Note 1)	· _				
8.	Consideration issue At prid	ce: State currency	, <del></del>	Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
				EGM approval date: (dd/mm/yyyy)	(	1 1	)		
				•				N/A	

For Main Board and GEM listed issuers

N/A

N/A

	Tors of laws							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of Issue								
					Class of shares issuable (Note 1)		_		
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	
					Class of shares issuable (Note 1)				
10.	. Other (Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
$\vdash$					Total E. (	Ordinary s	share	s) N/A	
						eference s Other	share	s) N/A	- -
						(Other	Clas	S)N/A	-
To	otal increase / (decrease)	) in ordinar	y shares du	ıring the mor	nth (i.e. Total of A to E):		(	1) 99	2,543
							(		N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: MOK Ming Wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.