**江蘇寧滬高速公路股份有限公司**
**JIANGSU EXPRESSWAY COMPANY LIMITED**
*(Incorporated in the People's Republic of China as a joint-stock limited company)*
**(Code: 177)**

# Supplementary Announcement to the Summary of 2010 Interim Results

This announcement is made pursuant to paragraph 46 (1) of Appendix 16 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited.

In addition to the Summary of 2010 Interim Results issued by the Company on 20 August 2010, the following supplementary disclosure is made:

Notes to the condensed consolidated 2010 interim financial statements (prepared under Hong Kong Financial Reporting Standards):
For the six months ended 30 June 2010

## 1. REVENUE

| | Six months ended 30 June | |
|---|---|---|
| | 2010<br>RMB'000<br>(Unaudited) | 2009<br>RMB'000<br>(Unaudited) |
| Toll revenue | 2,332,656 | 1,925,692 |
| Ancillary services | 779,813 | 508,044 |
| Sale of properties | 45,438 | 152,483 |
| Others | 24,927 | 21,972 |
| | 3,182,834 | 2,608,191 |

## 2. INCOME TAX EXPENSE

| | Six months ended 30 June | |
|---|---|---|
| | 2010<br>RMB'000<br>(Unaudited) | 2009<br>RMB'000<br>(Unaudited) |
| Current tax: | | |
| PRC Enterprise Income Tax | 399,329 | 300,576 |
| Deferred tax: | | |
| Current year charge | 1,225 | 887 |
| Income tax expense | 400,554 | 301,463 |

The Group is located in the PRC and subject to PRC Enterprise Income Tax rate at 25% (six months ended 30 June 2009: 25%) pursuant to the relevant PRC Enterprise Income Tax laws.

3. PROFIT FOR THE PERIOD

| | Six months ended 30 June | |
|---|---:|---:|
| | 2010<br>RMB'000<br>(Unaudited) | 2009<br>RMB'000<br>(Unaudited) |
| Profit for the period has been arrived at after charging the following items: | | |
| Staff costs including directors' remuneration | 122,891 | 104,592 |
| Retirement benefits scheme contributions | 28,684 | 34,228 |
| Total staff costs | 151,575 | 138,820 |
| Depreciation of property, plant and equipment | 80,095 | 85,230 |
| Amortisation of toll roads operation right | 316,460 | 286,363 |
| Loss on disposal of property, plant and equipment | 506 | 1,759 |
| Operating lease rental in respect of land use rights (included in cost of sales and other direct operating costs) | 32,640 | 32,640 |
| Cost of properties recognised as an expense | 21,200 | 109,103 |
| Cost of inventories recognised as an expense | 696,950 | 444,244 |

4. EARNINGS PER SHARE

The calculation of basic earnings per share is based on the unaudited profit attributable to owners of the Company for the the six months ended 30 June 2010 of RMB1,295,603 (six months ended 30 June 2009: RMB984,945,000) and 5,037,747,500 (six months ended 30 June 2009: 5,037,747,500) ordinary shares in issue during the period.

No diluted earnings per share is presented as the Company has no potential ordinary shares outstanding for each of the six months ended 30 June 2010 and 30 June 2009.

5. DIVIDENDS

| | Six months ended 30 June | |
|---|---|---|
| | 2010<br>RMB'000<br>(Unaudited) | 2009<br>RMB'000<br>(Unaudited) |
| Dividend recognised as distribution during the period: | | |
| Final 2009-RMB 0.31 (six months ended 30 June 2009: final 2008-RMB 0.27) per ordinary share | 1,561,702 | 1,360,192 |

During the reporting period, the Board of the Company neither recommended the payment of an interim dividend for the six months ended 30 June 2010 (for the six months ended 30 June 2009: Nil), nor did the Board increase share capital by transferring reserve fund.

By Order of the Board
**Yao Yong Jia**
*Secretary to the Board*

Nanjing, the PRC, 23 August 2010

*As at the date of this announcement, directors of the Company are:*
*Yang Gen Lin, Qian Yong Xiang, Zhang Yang, Chen Xiang Hui, Du Wen Yi, Cheng Chang Yung Tsung, Alice, Fang Hung, Kenneth, Fan Cong Lai*, Chen Dong Hua*, Xu Chang Xin* and Gao Bo**

** Independent Non-executive Directors of the Company*