

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | g Limited | | | | |
|--|--|----------------------------------|---|--|--|
| Name of Issuer China Nickel 01/09/2010 | China Nickel Resources Holdings Company Limited 01/09/2010 | | | | |
| I. Movements in Authorised Share Capit | tal | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>02889</u> Descrip | otion : | Ordinary | Shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 5,000,000,000 | 0.10 | 500,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 5,000,000,000 | 0.10 | 500,000,000.00 | | |
| (2) Stock code : N/A Descrip | otion : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/08/2010

| Stock code: N/A Descri | iption: | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descri | No. of other | (State | capital |
| 3. Other Classes of Shares Stock code: N/A Describe Balance at close of preceding month Increase/(decrease) | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) (2) | | shares | shares | |
| Balance at close of preceding month | 2,276,364,489 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 2,276,364,489 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|--------------|----------------|--------------|--------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | G . 1 | | G 11 1 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.07 | | | | | | |
| 02/05/2005 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 17,920,000 |
| $\frac{\text{(Note 1)}}{\text{(Note 1)}}$ | | | | | | 17,520,000 |
| (Trote 1) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.91 | | | | | | |
| 02/05/2005 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 9,800,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| 3. | | | | | | |
| Exercise Price: | | | | | | |
| | | | | | | |
| HK\$2.37 | | | | | | |
| 02/05/2005 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 3,000,000 |
| (Note 1) | | | | | | |

| 4. | | | | | | |
|---|--------------|-----------------|------------------|--------------|-----|--------------|
| Exercise Price: HK\$2.45 02/05/2005 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 12,955,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | To | otal A. (Ordin | nary shares) | Nil | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | _ |
| Total funds raised duri | ng the month | from exercise o | of options (HK\$ | (i) | N/A | |
| | 6 | | T (| <u> </u> | | _ |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of Nominal value a nominal close of value preceding month | t Exercised during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------|--|--|--|
| 1. | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | (/ /) | _ | | | |
| | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | - - - - | | | |
| (dd/mm/yyyy)3. | (/ /) | _ | | | |
| (/ /) | | - | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date | | - - | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 4. | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | _ | | | |
| | Tot | (Prefere | nary shares) ence shares) Other class) | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible | into shares of the issuer wil | ich are to be Listed |) | | |
|---|-------------------------------|--------------------------------------|------------------------------|--|---|
| Currence amou Class and description outstan | Amount at close of | Buyback & converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| * | ang preceding month | the month | monui | thereto | month |
| 1. Zero Coupon | | | | | |
| Convertible Bonds | | | | | |
| | | | | | |
| Due 2012 | | | | | |
| НК | X\$ HK\$1,405,000,000.00 | Nil | HK\$1,405,000,000.00 | Nil | 243,500,867 |
| Stock code (if listed) | 01605 | - | | | |
| | 01003 | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | |
| Subscription price | HK\$5.77 | | | | |
| EGM approval date | 111140111 | | | | |
| | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | N/A | | | | |
| 2. N/A | | | | | |
| 2. IV/A | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| | | | | | |
| (dd/mm/yyyy) | | | | | |
| 3. N/A | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| · | | | | | |
| | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | | | | | |
| | | | | | |
| 4. N/A | | | | | |
| | | | | | |
| · | | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) | | | | | |
| | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | _ | | | | |
| EGM approval date | | | | | |
| | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | | Total C. (| Ordinary shares) | Nil | |
| | | | reference shares) | N/A | - |
| 1 | | (11) | | | - |
| 1 | | | (Other class) | N/A | <u> </u> |
| | | | | | |

For Main Board and GEM listed issuers

than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: Nil Nil (dd/mm/yyyy) (Ordinary shares) Total E. Nil (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil N/A (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| |
| |
| |
| |
| - |
| |
| |
| |
| |
| |
| |
| Submitted by: <u>Lau Hok Yuk</u> |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.