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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement**

Reference is made to the announcements (the "Announcements") of Zijin Mining Group Co., Ltd.\* (the "Company") dated 7 May 2010 and 2 August 2010 in relation to the proposed acquisition of Platmin Congo Limited by the Company, the Company's wholly-owned subsidiary, Golden Champion Mining (BVI) Limited ("Golden Champion") and China-Africa Development Fund Co., Ltd. (the "CAD Fund"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Agreement entered among the Company, Golden Champion, CAD Fund and Copperbelt dated 7 May 2010 was due to expire on 30 July 2010 and the parties thereto, among other things, entered into a deed of extension on 30 July 2010 agreeing to extend the effective period of the Agreement to 31 August 2010 or such later date as agreed by each party in writing.

In view of all the conditions precedent to the Agreement not being satisfied by 31 August 2010, the date on which the Agreement expired, and no agreement being reached to extend the Agreement, the Company has decided not to proceed with the transaction.

This announcement is made by the Company on a voluntary basis.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

**By Order of the Board of Directors  
Zijin Mining Group Co., Ltd.\***

**Chen Jinghe**  
*Chairman*

6 September 2010, Fujian, the PRC

*\*The English name of the Company is for identification purpose only*