

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 August 2010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Energy (Holdings) Limited
Date Submitted	6 September 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>987</u> Description	on : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,000,000,000	HK\$0.01	HK\$90,000,000.00
Increase/(decrease)		_	
Balance at close of the month	9,000,000,000	HK\$0.01	HK\$90,000,000.00
(2) Stock code : <u>N/A</u> Description	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		<u>-</u>	

2. Preference Shares

Stock code :Description		tion : <u>Preference</u>	e Shares		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	ith	6,000,000,000	HK\$0.01	HK\$60,000,000.00
Increase/(decrease))				
Balance at close of	the month		6,000,000,000	HK\$0.01	HK\$60,000,000.00
3. Other Classes of	Shares				
Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	ith			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$150,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	855,667,319		0			
Increase/ (decrease) during the month	19,167		1,385,170,068			
Balance at close of the month	855,686,486		1,385,170,068			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	·		·	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month							
(dd/mm/yyyy) and		Movement dur	ing the month		-							
class of shares				1 1								
issuable	Granted 0	Exercised 0	Cancelled 0	Lapsed 0	0	8,250,000						
1. Option Scheme adopted on (27/05/2008) Exercise Price HK\$0.764 (adjusted on 1 June 2010) Ordinary shares	U	U	U	U	U	(adjusted on 1 June 2010)						
(Note 1)												
2.												
(/ /) shares												
(Note 1) 3.												
(/ /) shares												
(Note 1) 4.												
(/ /) shares (Note 1)												
			0 N/A N/A									
Total funds raised durir (State currency)	otal funds raised during the month from exercise of options											

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrant	HKD	16,485,957.81	3,743.42	16,482,214.39	14,073	61,963,212
	_					
(13/05/2011) Stock code (if listed)	748	3				
Class of shares issuable		<u> </u>	-			
(Note 1)	Ordinary		-			
Subscription price	HK\$0.	266		June 2010, with re		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		commencement of Ilowing 29 April 201		
2. Bonus Warrant	HKD	46,626,776.40	3,056.40	46,623,720.00	5,094	77,706,200
(08/06/2011)				·		
Stock code (if listed) Class of shares issuable	79	5	-			
(Note 1)	Ordinary	Shares				
Subscription price		HK\$0.60				
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.)	_			
-	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		/	-			
	_					
(/ /) Charle and a (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)	,		-			
(dd/mm/yyyy)	(/ /)	-			
		1	Fotal B. (Ord	linary shares)	19,167	_
				rence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Sl	hares of the Issuer	which are to be Liste	ed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Note	v	73,500,000	0	73,500,000	0	72,932,034
	_ _	, .		<i>, ,</i>		
Stock code (if listed)	N/A	·				
Class of shares issuable						
(Note 1)	Ordinary Shares					
Subscription price	HK\$1.0113			ith retroactive effec	t from the comm	nencement of the
EGM approval date		day immediate	ely following 29	April 2010)		
(if applicable)	(20/12/2000)					
(dd/mm/yyyy))	(30/12/2009)					
2.	_					
	_					
	_					
Stock code (if listed)				<u></u>		
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price <u></u>						
(if applicable)						
(dd/mm/yyyy)	$(\downarrow \downarrow)$					
(33,111,13,33,37)			Total C. (Or	dinary shares)	0	
				rence shares)	N/A	_
			(11010	(Other class)	N/A	_
				(_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-

Other Movements in	Issued	Share	Capital
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	<u>ter Movements in Iss</u>		σαμιαι				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
		A 4	04-4-	(Note 1)		`		
1.	Rights issue	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	
				Class of shares issuable_ (Note 1)			-	
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

					For	[.] Main I	Boar	d and GEM liste	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) / /)		N/A	
				Class of shares repurchased (Note 1)	5				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		(/ /)		
				EGM approval date: (dd/mm/yyyy)		()	<u>N/A</u>	
				Class of shares redeemed (Note 1)	1				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		(/ /)		
				EGM approval date: (dd/mm/yyyy)		(/ /)	N/A	
				Class of shares issuable (Note 1)	,	Preferen	ice	-	
8.	Consideration issue	At price :	State HK\$0.735	Issue and allotment date : (dd/mm/yyyy)	(3	31/08/20)10)		
				EGM approval date: (dd/mm/yyyy)	(2	26/07/20)10)	1 385 170 060	
								1,385,170,068	

				F	For Main Board		ed issuers
	Type of Issue				I	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	
	•			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Total E.	(Ordinary shares)) N/A	
					reference shares) (Other class)	1,385,170,068	
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	19,167		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	1,385,170,068			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any

Submitted by: MOK Ming Wai	_
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.