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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**The Hongkong and Shanghai Banking Corporation Limited,  
acting through its Singapore branch**

*(registered and incorporated in Hong Kong: Number 263876)*

*as Issuer*

**SGD300,000,000 Floating Rate Notes due 9 September 2025  
(Stock Code: 4323)**

to be issued under the Issuer's

**U.S.\$20,000,000,000  
Medium Term Note Programme**

*Programme Arranger, Dealer and Lead Manager*

**The Hongkong and Shanghai Banking Corporation Limited**

*Co-Managers*

**Malayan Banking Berhad  
Oversea-Chinese Banking Corporation Limited  
United Overseas Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, SGD300,000,000 Floating Rate Notes due 9 September 2025 (the **Notes**) to be issued by The Hongkong and Shanghai Banking Corporation Limited, acting through its Singapore Branch, on 9 September 2010 under the U.S.\$20,000,000,000 Medium Term Note Programme (the **Programme**) of The Hongkong and Shanghai Banking Corporation Limited and HSBC Markets (Bahamas) Limited, as described in the Offering Circular dated 10 March 2010 in respect of the Programme. The terms and conditions of the Notes are further described in the relevant Pricing Supplement dated 27 August 2010 and the permission to deal in the Notes is expected to become effective on or about 10 September 2010.

*As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Laura Cha May Lung, GBS\*, Dr Raymond Ch'ien Kuo Fung, GBS, CBE\*, Alexander Andrew Flockhart, CBE, Dr William Fung Kwok Lun, SBS, OBE\*, Michael Francis Geoghegan, CBE, Stephen Keith Green, Stuart Thomson Gulliver, Margaret Leung Ko May Yee, Victor Li Tzar Kuoi\*, Dr Lo Ka-Shui, GBS\*, Zia Mody\*, Christopher Dale Pratt\*, Andreas Sohmen-Pao\*, Thomas Brian Stevenson, SBS\*, Dr Patrick Wang Shui Chung\*, David Wei Zhe\*, Peter Wong Tung Shun, Dr Rosanna Wong Yick-ming, DBE\*, and Marjorie Yang Mun Tak\**

*\* Non-executive Directors of the Issuer*

**The Hongkong and Shanghai Banking Corporation Limited,  
acting through its Singapore Branch**

7 September 2010