
APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms, the written consents referred to in the paragraph headed “20. Consents of experts” in Appendix VII to this prospectus, a statement of the name, address and description of the Selling Shareholders referred to in the paragraph headed “22. Particulars of the Selling Shareholders” in Appendix VII to this prospectus and copies of the material contracts referred to in the paragraph headed “7. Summary of our material contracts” in Appendix VII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Mallesons Stephen Jaques at 13/F, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- the Memorandum and the Articles of Association;
- the Accountants’ Report prepared by KPMG the text of which is set out in Appendix I to this prospectus;
- the audited combined financial statements of our Company for the three years ended December 31, 2009 and the four months ended April 30, 2010;
- the letters prepared by KPMG relating to the unaudited pro forma financial information and profit forecast of the Group, the text of which are set out in Appendix II and Appendix III to this prospectus, respectively;
- the letter prepared by the Joint Sponsors relating to the profit forecast of the Group, the text of which is set out in Appendix III to this prospectus;
- the full valuation report relating to the property interests of our Company prepared by American Appraisal China Limited, the text of which is set out in Appendix IV to this prospectus;
- the report prepared by Norwest Corporation, the text of which is set out in Appendix V to this prospectus;
- the Mongolian legal opinion issued by Economic & Legal Consultancy LLC, our Company’s Mongolian legal advisor;
- the letter of advice prepared by Conyers Dill & Pearman summarizing certain aspects of Cayman Islands companies law referred to in Appendix VI to this prospectus;

**APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE FOR INSPECTION**

- copies of material contracts referred to in the paragraph headed “7. Summary of material contracts” in Appendix VII to this prospectus;
- the service agreements and letters of appointment referred to in the subparagraph headed “9(c). Particulars of Directors’ service agreements and letters of appointment” in Appendix VII to this prospectus;
- the written consents referred to in the paragraph headed “20. Consents of experts” in Appendix VII to this prospectus;
- the Cayman Companies Law;
- the rules of the Share Option Scheme; and
- the statement of particulars of the Selling Shareholders including their names, addresses and description.