

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2010

To: Hong Kong Exchange	s and Clearin	g Limited			
_	China Nickel 05/10/2010	l Resources Holdings	s Company Lin	nited	
I. Movements in Authorise	d Share Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>0288</u>	39 Descrip	otion :	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month Increase/(decrease)		5,000,000,000	0.10	500,000,000.00	
		Nil		Nil	
Balance at close of the month		5,000,000,000	0.10	500,000,000.00	
(2) Stock code : N/A	Descrip	ption :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedi	ng month				
Increase/(decrease)					
Balance at close of the mor	nth				

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	shares	
Balance at close of preceding month	2,276,364,489	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,276,364,489	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise Price:						
HK\$1.07						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	17,920,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						17,520,000
(Trote 1)						
2						
2.						
Exercise Price:						
HK\$1.91						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,800,000
(Note 1)						
,						
3.						
3.						
Exercise Price:						
HK\$2.37						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						

4.						
Exercise Price: HK\$2.45 02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,955,000
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	_
Total funds raised duri	ng the month	from exercise o	of options (HK\$	5)	N/A	
	0		1	<u> </u>		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Suer which are to be Listed (Not) Currency of Nominal value a nominal close of value preceding month	t Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		- - -			
(dd/mm/yyyy) 2.	. (// /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
	· · 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date		_			
(if applicable) (dd/mm/yyyy) 4.		_			
(/ /) Stock code (if listed)	· ——	_			
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	(Prefer	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	into shares of the issuer wil	ich are to be Listed)		
Currence amou Class and description outstan	Amount at close of	Buyback & converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*	ang preceding month	the month	monui	thereto	month
1. Zero Coupon					
Convertible Bonds					
Due 2012					
НК	X\$ HK\$1,405,000,000.00	Nil	HK\$1,405,000,000.00	Nil	243,500,867
Stock code (if listed)	01605	-			
	01003				
Class of shares					
issuable (Note 1)	Ordinary Shares				
Subscription price	HK\$5.77				
EGM approval date	111140111				
(if applicable)					
(dd/mm/yyyy)	N/A				
2. N/A					
2. IV/A					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
3. N/A					
·					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
4. N/A					
·					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price	_				
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
		Total C. (Ordinary shares)	Nil	
			reference shares)	N/A	-
1		(11)			-
1			(Other class)	N/A	<u> </u>

For Main Board and GEM listed issuers

than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: Nil Nil (dd/mm/yyyy) (Ordinary shares) Total E. Nil (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil N/A (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: <u>Lau Hok Yuk</u>
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.