

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Little Sheep Group Limited	
Date Submitted	07/10/2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>968</u> Descr	ription : Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000	
Increase/(decrease)				
Balance at close of the month	10,000,000,000	0.10	1,000,000,000	
(2) Stock code : <u>N/A</u> Descr	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	ne month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :**HK\$1,000,000,000** 

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,031,105,970	N/A	N/A	N/A	
Increase/ (decrease) during the month	700,500	N/A	N/A	N/A	
Balance at close of the month	1,031,806,470	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$2.11						
(20 /12 /2007)						
Ordinary shares	—	700,500	11,250	—	700,500	19,931,280
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	700,500	
				nce shares)	<u>N/A</u>	
			· ·	Other class)	N/A	
Total from do notes 1 1		. <b>.</b>		5 ci	1 1/ / 1	
Total funds raised du options (State current		i irom exercise o		K\$1,478,055		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal valu close of preceding mo	du	tercised the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
( / / )							
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	( / /	)					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	X	,					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordir	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(0	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shores of the l	annan mhiah ana ta		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy))	( / / )						
2. N/A	( , , )						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)							
3. N/A	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
4. N/A	( ' ' )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
(,	(		Total C. (Ordin	nary shares)	N/A		
			(Prefere	ence shares)	N/A	- -	
			(	Other class)	N/A	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
2. N/A		
2. IVA		
( / / _ )	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(enderendes)		

Oth	er Movements 1	n Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT</b> / A	<b>NT / A</b>
						<u>N/A</u>	N/A

S. Serip dividend       At price : State currency       Issue and allotment (///)         S. Serip dividend       At price : State currency       Issue and allotment (///)         S. Serip dividend       At price : State currency       Issue and allotment (///)         S. Serip dividend       At price : State currency       Issue and allotment (///)         S. Serip dividend       At price : State currency       Issue and allotment (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)         G. Repurchase of shares       Cancellation date : (///)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       N/A         N/A       N         Class of shares		Type of Issue	F	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N         6. Repurchase of shares       Class of shares currency $(///)$ N/A       N         6. Repurchase of shares       Class of shares cacellation date : (///) $(///)$ N/A       N         7. Redemption of shares       Class of shares redeemed (Note 1) $(///)$ N/A       N         7. Redemption of shares       Class of shares currency $(///)$ $(///)$ $(///)$ 8. Consideration issue At price : State currency       State currency       Issue and allotment (/// ) $(///)$ $(///)$ 8. Consideration issue At price : State currency       Issue and allotment (/// ) $(///)$ $(///)$ 8. Consideration issue At price : State currency       Issue and allotment (/// ) $(///)$ $(///)$ 8. Consideration issue At price : State       Issue and allotment (/// ) $(///)$ $(///)$							
S. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N         6. Repurchase of shares       Class of shares							
EGM approval date: $(//)$ God (dd/mm/yyyy)       N/A         N/A       N         Class       of         shares       Class         Class       of         shares       N/A         N/A       N         Class       of         shares       Class         Class       of         shares       (////)         Class       of         shares       (////)         Class       of         shares       (////)         Kedemption date:       (////)         (d/mm/yyyy)       N/A         N       N         Shares       Class of shares issuable         (N/A       N	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N         Class of shares			EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : (///)         Shares       Cancellation date : (///)         EGM approval date: (///)       N/A         N/A       N         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : (///)         (dd/mm/yyyy)       N/A         Redemption date : (///)       N/A         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (///)         Issue and allotment (d/mm/yyyy)       EGM approval date: (///)         EGM approval date: (d/mm/yyyy)       N/A			 Class of shares				
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	-		-		)		
Image: Consideration issue At price :       State currency       N/A       N/A       N/A         N/A       N       N/A       N         N/A       N       N/A       N         Redemption of shares       Redemption date :       ( / / )       )         Redemption date :       ( / / )       )       N/A       N         Barrow       Class of shares issuable ( / / )       N/A       N         Redemption issue At price :       State currency       Issue and allotment ( / / )       )         Barrow       Issue and allotment ( / / )       )       )         EGM approval date:       ( / / )       )       )         EGM approval date:       ( / / )       )       )         Barrow       Issue and allotment ( / / )       )       )         Barrow       Issue and allotment ( / / )       )       )         Image: (dd/mm/yyyy)       Image: (dd/mm/yyy)       )       )         EGM approval date:       ( / / )       )       )         Image: (dd/mm/yyy)       Image: (dd/mm/yyy)       )       )         Image: Ima	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         8. Consideration issue At price : State (urrency)       Issue and allotment (//) (dd/mm/yyyy)         8. Consideration issue At price : State (urrency)       Issue and allotment (//) (dd/mm/yyyy)				( / /	)	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       (//)         EGM approval date: (///)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (///)							
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N N/A N 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$							
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)$ EGM approval date: (//) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u> </u>				( / /	)	<b></b>	
						N/A	N/A

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	ble ( / / _ )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share) (Preference share) (Other clas)	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	700,500		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Lee Kwok Wa</u>					
Title: Company Secretary	-				
(Director, Secretary or other duly authorised officer)					

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.