

IMPORTANT: If you are in doubt about any of the contents of this prospectus, you should obtain independent professional advice.



AIA Group Limited **友邦保險控股有限公司**

(Incorporated in Hong Kong with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	: 5,857,413,800 Shares to be offered by the Selling Shareholder (subject to adjustment and the Offer Size Adjustment Option and the Over-Allotment Option)
Number of International Placing Shares	: 5,271,672,200 Shares to be offered by the Selling Shareholder (subject to adjustment and the Offer Size Adjustment Option and the Over-Allotment Option)
Number of Hong Kong Offer Shares	: 585,741,600 Shares to be offered by the Selling Shareholder (subject to adjustment and the Offer Size Adjustment Option)
Maximum Offer Price	: HK\$19.68 per Hong Kong Offer Share, plus 1% brokerage, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Par value	: US\$1.00 per Share
Stock Code	: 1299

Joint Global Coordinators and Joint Sponsors **(in alphabetical order)**



Joint Bookrunners and Joint Lead Managers



Financial Adviser to AIA Group Limited



Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Hong Kong Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be fixed by agreement among the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholder and us on the Price Determination Date. The Price Determination Date is expected to be on or around 22 October 2010 and, in any event, not later than 27 October 2010. The Offer Price will be not more than HK\$19.68 and is currently expected to be not less than HK\$18.38. If, for any reason, the Offer Price is not agreed by 27 October 2010 among the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholder and us, the Global Offering will not proceed and will lapse.

The Joint Global Coordinators (on behalf of the Underwriters) may, with our consent and the consent of the Selling Shareholder, reduce the number of Offer Shares being offered under the Global Offering and/or the Offer Price range below that stated in this prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. Further details are set out in the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares, Agent Reserved Shares and Employee Reserved Shares" in this prospectus.

18 October 2010