

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | 2337 | Shanghai Forte Land Co., Ltd. |
|----------------|------------|-------------------------------|
| Date Submitted | 1 November | r 2010 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------------|------------------------|---------------------|--------------------------------------|--|--|
| (1) Stock code : <u>N/A</u> Descr | iption : | ption : N/A | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HKD) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |
| (2) Stock code : <u>N/A</u> Descr | iption : | N/A | A | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HKD) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

2. Preference Shares

| Stock code : | <u>N/A</u> Description : | | N/A | | | |
|------------------------|--------------------------|--------------------------|---------------------|--------------------------------------|--|--|
| | | No. of preference shares | Par value (HK\$) | Authorised share capital (HKD) | | |
| Balance at close of pa | receding month | N/A | N/A | N/A | | |
| Increase/(decrease) | | N/A | - | N/A | | |
| Balance at close of th | ne month | N/A | N/A | N/A | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | ۱ <u>ــــــــــــــــــــــــــــــــــــ</u> |
|-------------------------------------|--------------------------------|---------------------|---|
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HKD) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*HKD*) : N/A

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|---------------|---------------------|------------------|----------------------|
| | (1) H Shares | (2) Domestic Shares | shares | of shares |
| Balance at close of preceding month | 1,055,538,122 | 1,473,768,065 | N/A | N/A |
| Increase/ (decrease) during the month | NIL | NIL | N/A | N/A |
| Balance at close of the month | 1,055,538,122 | 1,473,768,065 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share | Share Option | Schemes of the | Issuer) (Not Ap | plicable) | No. of new shares of | No. of new shares of |
|--|---------------|------------------|-----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | Granted | LACICISCU | Calleened | Lapsed | | |
| 1. | | | | | | |
| ·, | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | , | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | NT / A | | | | | |
| (Note 1) shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (10010-1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | from exercise of | of | | | |
| options (State currence | cy) | | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A N/A N/A N/A N/A N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / 4. N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

| lass and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|--|--|--|
| 1. | | | | | | |
| Stock code (if listed) | | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy))2. | (/ /) | | | | | |
| | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| 5. | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | <u> </u> | N/A | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| shares (Note 1) | N/A | N/A |
| 2 | | |
| (/ /) shares (Note 1) | N/A | N/A |
| 3 | | |
| | - | |
| shares (Note 1) | N/A | N/A |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | ner Movements in I | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|--------------------|------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | N 7/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | •••• | | | N/A | N/A |

| S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) GCM approval date: (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares shares Class of shares | | Type of Issue | | H | For Main | Boa | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|------------------------------|--------------------|----------|-----|---|----------------------|
| S. Scrip dividend At price : State currency Issue and allotment date : (d//mm/yyyy) EGM approval date: (d//mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State Class of shares issuable (// /) N/A N/A 8. Consideration issue At price : State Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) 8. Consideration issue At price : State Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) | | | | | | | | |
| S. Scrip dividend At price : currency Index : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares | | | | | | | | |
| EGM approval date: $(//)$ idd/mm/yyyy) N/A N/A N/A | 5. | Scrip dividend | At price : State currency | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A Issue and allotment (d/mn/yyyy) EGM approval date: (// /) (d/mn/y | | | | EGM approval date: | (/ / |) | N/A | N/A |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — (//) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) State : (dd/mm/yyyy) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (// /) 6. Glass of shares issuable (///) EGM approval date: (// /) | | | | | | | | |
| shares $(dd/mm/yyyd)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A | | | | | | | | |
| N/A N/A State Class of shares issuable (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/ | 6. | | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ Class of shares issuable (//) Issue and allotment $(//)$ Class of shares issuable (//) Issue and allotment $(//)$ C//) Issue and allotm | | | | | (/ / |) | NT/ 4 | 27/4 |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (///) (Note 1) Issue and allotment (ate : (dd/mm/yyyy)) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: | | | | | | | N/A | N/A |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$ | 7. | | | | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (/ / |) | | N 7/A |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | N/A | N/A |
| B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | | | | For Main Boar | d and GEM lis | sted issuers |
|-----|---------------------------|------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issual (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuab (Note 1) | ble | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share (Preference share (Other clas | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (| (if | any) | : |
|-----------|-----|------|---|
|-----------|-----|------|---|

| Submitted by: <u>Zhangqian</u> |
|---|
| Title: <u>Authorized Representative</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*