

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31 October 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Mining Machinery Holdings Limited
Date Submitted	2 Nov. 2010

I. Movements in Authorised Share Capital

(1) Stock code : 01683 Descri	ption :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	0.10	500,000,000.00	
(2) Stock code :Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,300,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Option	ns (under Share	Option Schem	es of the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme	3,120,000	Nil	Nil	Nil		3,120,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24/01/2010)						
Ordinary shares						
(Note 1)						
2.						
Exercise Price:						
HK\$						
$\frac{\Pi(\phi)}{(///)}$						
Ordinary charge						
Ordinary shares						
(Note 1)						
2						
3.						
shares		·				
(Note 1)						
		Te	otal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	of options (HK\$)) <u>N</u>	il	

Warrants to Issue Charge	of the Jacuar wi	hich are to he Liste		or Main Board and	d GEM listed is	ssuers
Warrants to Issue Shares Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
3.	-					
						<u>-</u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
	(/ /	·)				
(/ /) Stock code (if listed) Class of shares						<u> </u>
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
		Total	B. (Ordi (Prefer	nary shares) ence shares)		-
			(Other class)		-

				Main Board an		ssuers
Convertibles (i.e. Conv	vertible into Shares	s of the Issuer which	ch are to be Lis	sted) (Not Appl		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	(/ /)		Fotal C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	-

	Other Move	ements in Issued Share Capital				
					No. of new share of issuer issued during the month pursuant thereto	shares of issuer which
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
			Class of shares issuable (Note 1)		_	
2.	Public Offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
			Class of shares issuable (<i>Note 1</i>)		_	
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		N7'1
					<u>Nil</u>	Nil
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		N71
					Nil	Nil

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note* 1) (/ /) At State Issue and allotment 5. Scrip dividend price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares ___ redeemed (Note 1) (/ /) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ____ (Note 1) (/ /) 8. Consideration At State Issue and allotment price : currency issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

of issuer issued shares of during the month issuer which pursuant thereto may be issue pursuant thereto as a			F	For Main B	oard	and GEM listed iss	uers
9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) Generation Issue and allotment (//) Issue and allotment (//) Nil Nil Nil Ion Other (Please specify) At State (Id/mm/yyyy) Issue and allotment (//) Issue and allotment (Id/mm/yyyy) Issue and allotment (//) Ion Other (Intervention of the state) Issue and allotment (//) Ion Other (Intervention of the state) Issue and allotment (//) Ion Other (Intervention of the state) Issue and allotment (//) Ion Other (Intervention of the state) Issue and allotment (//) Ion Other (Intervention of the state) Issue and allotment (//) Ion Other (Intervention of the state) Issue and allotment (//) Ion Other (Intervention of the state) Issue and allotment (//) Ion Other (Intervention of the state) Ion Other (//) Ion Other (Intervention of the state) Ion Other (//) Ion Other (Intervention of the state) Ion Other (//) Ion Other		Turce of Louis				of issuer issued during the month	issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation (Note 1) Issue and allotment (//) CBM approval date: (//) (d/mm/yyyy) EGM approval date: (//) Nil Nil Nil 10. Other (Please specify) At State Class of shares issuable (Note 1) Issue and allotment (//) Lissue and allotment (//) Lissue and allotment (//) EGM approval date: (//) EGM approval date: (//) Kil Nil Nil Nil Nil		Type of Issue					
reorganisation date and monormal date (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil Nil Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Kil Nil Nil Nil Nil Nil Nil Nil Nil Nil N				le			
10. Other At State Class of shares issuable	9.			(/ /)		
10. Other At State			EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) BEGM approval date: EGM approval date: (dd/mm/yyyy) (/ /) Nil Nil Nil Nil Total E. (Ordinary shares) Nil (Preference shares) Nil							
(Please specify) price : currency Issue and allotment date: (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ /) Nil (dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) Nil (Preference shares) N/A				le			
Interview Nil Nil (dd/mm/yyyy)	10.			(/ /)		
(Preference shares) N/A				(/ /)	Nil	Nil
(Preference shares) N/A							
(Preference shares) N/A			Total E.	(Ordinary	/ shar	es) Nil	
(Other class) N/A			((Preference	e shar	es) N/A	-
				(Oth	er cla	ss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

i comando (m any).	Remarks	(if	any):
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Submitted by: <u>Kwong Ming Pierre TSUI</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*