

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2010</u>

To : Hong Kong Exchanges and Clearing Limited

| | 華潤微電子有限公司 |
|----------------|--|
| Name of Issuer | China Resources Microelectronics Limited |
| Date Submitted | 5/11/2010 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>597</u> Descr | iption : <u>N/A</u> | | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 20,000,000,000 | <u>HK\$0.10</u> | HK\$2,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 20,000,000,000 | <u>HK\$0.10</u> | HK\$2,000,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | N/A | N/A | <u>N/A</u> |

2. Preference Shares

| Stock code : 1 | N/A Descr | ription : | N/A | | |
|---------------------|-----------------|-----------|---------------------|----------------------------------|---|
| | | - | preference nares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | N/A | | N/A | N/A |
| Increase/(decrease) | | N/A | | | N/A |
| Balance at close of | the month | N/A | | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|---------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 8,789,501,708 | - | <u> </u> | <u>-</u> |
| Increase/ (decrease) during the month | <u>-</u> | | <u> </u> | <u>-</u> |
| Balance at close of the month | 8,789,501,708 | | <u> </u> | <u>-</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--------------------------------|--------------|------------------|------------------|-----------------|-----------------------------------|---|
| Particulars of share | | | | | No. of new shares | No. of new shares of |
| option scheme including EGM | | | | | of issuer issued during the month | issuer which may be |
| approval date | | | | | pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and – | | Movement of | luring the montl | n | | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Equity | | | | | | |
| Incentive Plan | | | | | | |
| | | | | | | |
| | | | | | | |
| (8/5/2004) | _ | _ | - | 14,000 | - | 1,784,575 |
| Ordinary shares | | | | 14,000 | | 1,704,575 |
| (Note 1) | | . <u></u> | | | | |
| (10010-1) | | | | | | |
| 2. Share | | | | | | |
| Option scheme | | | | | | |
| Option scheme | | | | | | |
| | | | | | | |
| (27/5/2005) | | | | 1 266 402 | | 12 004 649 |
| | - | - | - | 1,266,403 | - | 12,904,648 |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2 11/4 | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | — 1.4 (5) | | | |
| | | | | rdinary shares) | N/A | |
| | | | (Pre | ference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | | from exercise of | | | | |
| options (State currenc | ;y) | | N/A | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. IV/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| <u>5. IV/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | A | |

| Convertibles (i.e. Convertible i | nto Sharoa of the l | laguar which are to | | For Main Board | and GEM liste | d issuers |
|--|---------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (| | | Total C. (Ordin | nary shares) <u>N/</u> | 4 | _ |
| | | | | ence shares) N/A | | - |
| | | | (| Other class) N/2 | A | _ |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | N/A | N/A |
| | | |
| · · · · · · · · · · · · · · · · · · · | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| | 4 | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |
| | 1 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | ner Movements in | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|-----|------------------|------------------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| | | | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| Type of issue Class of shares issuable Class of shares issuable | | Type of Issue | | F | For Main | <u>Boai</u> | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|------------------------------|------------------------------------|----------|-------------|---|----------------------|
| S. Scrip dividend At price : State currency Issue and alloment (///) (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) (///) N/A N/A 7. Redemption of shares Class of shares redecmed (Note 1) N/A N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) (///) N/A N/A 8. Consideration issue At price: State currency Issue and alloment (dd/mm/yyyy) (///) N/A N/A 8. Consideration issue At price: State currency Issue and alloment (More 1) (///) N/A N/A | | Type of issue | | | | | | |
| $\begin{array}{c ccccccccccccccccccccccccccccccccccc$ | | | | | | | | |
| $\begin{array}{c ccccccccccccccccccccccccccccccccccc$ | 5. | Scrip dividend | At price : State currency | | (/ / |) | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Issue and allot | | | | EGM approval date: | (/ / |) | N/A | <u>N/A</u> |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A | | | | | | | | |
| EGM approval date: (//) (d/mm/yyyy) (N/A N/A) (M/A) | 6. | | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) date : $(//)$ EGM approval date: $(//)$ Issue and allotment (//) date : $(//)$ 8. Consideration issue At price : State currency Issue and allotment (//) date : $(//)$ | | | | EGM approval date: | (/ / |) | N/A | N/A |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$ | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) | 7. | | | | (/ / |) | | |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (/ / |) | NT / A | NT/A |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | <u>N/A</u> | <u>N/A</u> |
| B. Consideration issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | | | F | for Main Boa | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | <u>N/A</u> | <u>N/A</u> |
| 10 | Other | State | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | N/A |
| | | | | Ordinary shar eference shar (Other cla | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A |
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| |
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| |
| Submitted by: Tim Ngan Siu Hung |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.