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NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA OVERSEAS FINANCE (CAYMAN) II LIMITED

(incorporated in the Cayman Islands with limited liability)

US$1,000,000,000

5.50 per cent. Guaranteed Notes due 2020
(the "Notes")
(Stock Code: 4503)
unconditionally and irrevocably guaranteed by

中國海外發展有限公司
CHINA OVERSEAS LAND & INVESTMENT LTD.

(incorporated in Hong Kong with limited liability)
(Stock Code: 688)

Joint Bookrunners and Joint Lead Managers

BNP PARIBAS **BOC INTERNATIONAL** **DEUTSCHE BANK**
HSBC **JPMORGAN**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular relating thereto dated 4 November 2010. Permission for the listing of, and dealing in, the Notes is expected to become effective on 11 November 2010.

Hong Kong, 8 November 2010

As at the date of this announcement, Messrs. Kong Qingping (Chairman), Hao Jian Min (Vice Chairman and Chief Executive Officer), Xiao Xiao (Vice Chairman), Chen Bin, Dong Daping, Nip Yun Wing, Luo Liang and Lin Xiaofeng are the executive directors; Mr. Wu Jianbin (Vice Chairman) is the non-executive director; and Messrs. Li Kwok Po, David, Lam Kwong Siu, Wong Ying Ho, Kennedy and Madam Fan Hsu Lai Tai, Rita are the independent non-executive directors of the Company.

As at the date of this announcement, the directors of China Overseas Finance (Cayman) II Limited are Mr. Kong Qingping and Mr. Hao Jian Min.