
EXPECTED TIMETABLE⁽¹⁾

Application lists open ⁽²⁾	11:45 a.m. on Monday, November 22, 2010
Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk	11:30 a.m. on Monday, November 22, 2010
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s) ⁽³⁾	12:00 noon on Monday, November 22, 2010
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Monday, November 22, 2010
Latest time for giving electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Monday, November 22, 2010
Application lists close	12:00 noon on Monday, November 22, 2010
Expected Price Determination Date in the Hong Kong Public Offering ⁽⁵⁾	on or around Tuesday, November 23, 2010

Announcement of:

- the Offer Price;
- the level of applications in the Hong Kong Public Offering;
- the level of indication of interest in the International Offering;
and
- the basis of allotment of the Hong Kong Offer Shares
to be published in South China Morning Post (in English) and
Hong Kong Economic Times (in Chinese)

Monday, November 29, 2010

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.chinagoldintl.com (see "How To Apply For Hong Kong Offer Shares — Results of Allocations") from

Monday, November 29, 2010

Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function

Monday, November 29, 2010

Dispatch of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications on or before⁽⁶⁾

Monday, November 29, 2010

Dispatch of Share certificates/**WHITE** Form e-Refund payment instructions/refund cheques (if applicable) on or before⁽⁶⁾

Monday, November 29, 2010

Dealings in Shares on the Stock Exchange expected to commence on

Wednesday, December 1, 2010

- (1) All times and dates refer to Hong Kong local times and dates, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this prospectus. If there is any change in the above expected timetable, we will issue a separate announcement.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on November 22, 2010, the application lists will not open on that day. Further information is set out under the section headed "How to apply for the Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists" in this prospectus.
- (3) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting application, when the application lists close.

EXPECTED TIMETABLE

- (4) Applicants who wish to apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares — How to Apply by Giving Electronic Application Instructions to HKSCC” in this prospectus.
- (5) The Price Determination Date is expected to be on or about November 23, 2010 and in any event no later than November 27, 2010. If, for any reason, the Offer Price is not agreed between the Joint Bookrunners, (on behalf of the Underwriters), and the Company, the Global Offering (including the Hong Kong Public offering) will not become unconditional and will lapse immediately.
- (6) Share certificates are expected to be issued on November 29, 2010. e-Refund payment instructions and refund cheques will be dispatched without interest in respect of wholly or partially unsuccessful applications and also in respect of successful applications in the event that the Offer Price is less than the maximum Offer Price paid on application. Applicants for 1,000,000 Hong Kong Offer Shares or more and who have indicated in their Application Forms that they wish to collect refund cheques and Share certificates (as relevant) personally from the Hong Kong Share Registrar may collect refund cheques (where applicable) and Share certificates (where applicable) from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on November 29, 2010 or any other date notified by the Company in the newspapers as the date of dispatch of Share certificates/**WHITE** Form e-Refund payment instructions/refund cheques. Individual applicants who opt for personal collection must not authorise any other person to make their collection on their behalf. Corporate applicants that opt for personal collection must attend by their authorised representatives, each bearing a letter of authorization from such corporation stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Uncollected Share certificates and refund cheques will be dispatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Form promptly thereafter. Further information is set out in the section entitled “How to Apply for Hong Kong Offer Shares” in this prospectus.

Share certificates will only become valid certificates of title if the Hong Kong Public Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with their respective terms, which is expected to be at around 8:00 a.m., on December 1, 2010. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.

You should read carefully the sections headed “Underwriting”, “How to Apply for Hong Kong Offer Shares”, and “Structure of the Global Offering” in this prospectus, for details relating to the structure of the Global Offering, how to apply for Hong Kong Offer Shares and the expected timetable including, inter alia, applicable conditions, the effect of bad weather, and the dispatch of refund cheques and Share certificates.