

---

**DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING**

---

**DIRECTORS**

<u>Name</u>	<u>Address</u>	<u>Nationality</u>
<b>Executive Directors</b>		
Sun, Zhaoxue (孫兆學) (Chairman)	410, Building 203 Hui Zhong Li Chao Yang District Beijing PRC	Chinese
Song, Xin (宋鑫)	207, Building 3 Qing Nian Hu North Avenue Dong Cheng District Beijing PRC	Chinese
Wu, Zhanming (吳占鳴)	Room 1006, Unit 2, Building 12 Xi Hua Shi Nan Li Chong Wen District Beijing PRC	Chinese
Jiang, Xiangdong (江向東)	Suite 1030 <sup>(Note)</sup> One Bentall Centre 505 Burrard Street Vancouver British Columbia Canada	Canadian
<b>Non-executive Directors</b>		
Liu, Bing (劉冰)	4-701, Building 12A Bai Yun Lu Xi Li Xi Cheng District Beijing PRC	Chinese

---

## DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

---

<u>Name</u>	<u>Address</u>	<u>Nationality</u>
<b>Independent non-executive Directors</b>		
He, Ying Bin Ian (赫英斌)	Suite 1030 <sup>(Note)</sup> One Bentall Centre 505 Burrard Street Vancouver British Columbia Canada	Canadian
Chen, Yunfei (陳雲飛)	Flat 40A, Tower 1, Robinson Place 70 Robinson Road Hong Kong	Chinese
Hall, Gregory Clifton	Suite 1030 <sup>(Note)</sup> One Bentall Centre 505 Burrard Street Box 31 Vancouver British Columbia V7X 1M5 Canada	Australian
Burns, John King	Suite 1030 <sup>(Note)</sup> One Bentall Centre 505 Burrard Street Box 31 Vancouver British Columbia V7X 1M5 Canada	American

Note:

We have applied for, and the SFC has granted, an exemption from strict compliance with Paragraph 6 of Part I of the Third Schedule to the Companies Ordinance in relation to the disclosure of the residential addresses of the relevant Directors for the following reasons:

- (a) As advised by our Canadian legal adviser, disclosure in the prospectus of the residential addresses of the relevant Directors, namely, Mr. Jiang, Xiangdong, Mr. He, Ying Bin Ian, Mr. Hall, Gregory Clifton, and Mr. Burns, John King, will breach the Personal Information Protection and Electronic Documents Act. Therefore, the privacy legislation in Canada limits our ability to strictly comply with such disclosure requirements and consents from the relevant Directors are required to override such restriction;
- (b) We have requested consents from the relevant Directors for full disclosure of all details required in order to comply with the requirements under Paragraph 6 of Part I of the Third Schedule to the Companies Ordinance. However, the relevant Directors have refused to give consents to the disclosure of their residential addresses in a public document (such as this prospectus) due to concerns of personal safety and harassment from demonstrators who have in the past held a series of protests at our offices in Canada relating to our mining operations in Tibet; and
- (c) Based on the foregoing, our Board as a whole is of the view that the disclosure of the residential addresses of the relevant Directors in this prospectus would be inappropriate and unduly burdensome, as the disclosure of such information may expose them to potential safety risks and could lead to severe disruptions to their personal lives. Furthermore, non-disclosure of the residential addresses of the relevant Directors in this prospectus will not hinder us from providing an informed assessment of the character, experience and integrity of the relevant Directors to our potential investors, or cause any prejudice to the interests of the public.

Accordingly, the business address of our headquarters in Canada is disclosed in place of the residential addresses of the relevant Directors.

---

## DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

---

**Sole Global Coordinator and Sole Sponsor** Citigroup Global Markets Asia Limited  
50th Floor  
Citibank Tower  
3 Garden Road  
Central  
Hong Kong

**Joint Bookrunners and Joint Lead Managers** Citigroup Global Markets Asia Limited  
50th Floor  
Citibank Tower  
3 Garden Road  
Central  
Hong Kong

BOCI Asia Limited  
26/F, Bank of China Tower  
1 Garden Road  
Central  
Hong Kong

**Reporting accountants** Deloitte Touche Tohmatsu  
Certified Public Accountants  
35th Floor  
One Pacific Place  
88 Queensway  
Hong Kong

**Legal advisers to our Company** *As to Hong Kong and United States law:*  
Morrison & Foerster  
33rd Floor, Edinburgh Tower  
The Landmark  
15 Queen's Road Central  
Hong Kong

*As to PRC law:*  
Haiwen & Partners  
21/F, Beijing Silver Tower  
No.2 Dong San Huan North Road  
Chaoyang District  
Beijing 100027  
China

*As to Canadian law:*  
Goodmans  
1900-355 Burrard Street  
Vancouver  
British Columbia  
V6C 2G8  
Canada

---

## DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

---

### **Legal advisers to the Underwriters**

*As to Hong Kong and United States law:*  
Skadden, Arps, Slate, Meagher & Flom  
42nd Floor, Edinburgh Tower  
The Landmark  
15 Queen's Road Central  
Hong Kong

*As to PRC law:*  
Commerce & Finance Law Offices  
6th Floor, NCI Tower  
A12 Jianguomenwai Avenue  
Beijing 100022  
PRC

*As to Canadian law:*  
Lang Michener LLP  
Suite 1500, Royal Centre  
1055 West Georgia Street  
P.O. Box 11117  
Vancouver, B.C.  
V6E 4N7  
Canada

### **Independent Technical Expert**

Behre Dolbear Asia, Inc.  
999 Eighteenth Street  
Suite 1500  
Denver CO 80202  
United States

### **Property valuer**

Jones Lang LaSalle Sallmanns Limited  
17th Floor, Dorset House  
Taikoo Place  
979 King's Road  
Quarry Bay  
Hong Kong

### **Receiving banks**

Bank of China (Hong Kong) Limited  
1 Garden Road  
Hong Kong

The Hongkong and Shanghai Banking  
Corporation Limited  
1 Queen's Road Central  
Hong Kong