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## CORPORATE INFORMATION

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<b>Registered office</b>	Suite 1030, One Bentall Centre 505 Burrard Street Box 31 Vancouver British Columbia V7X 1M5 Canada
<b>Principal place of business in Hong Kong</b>	8/F, Gloucester Tower The Landmark 15 Queen's Road Central Hong Kong
<b>Headquarters of our Company</b>	Suite 1030, One Bentall Centre 505 Burrard Street Box 31 Vancouver British Columbia V7X 1M5 Canada
<b>Website</b>	<a href="http://www.chinagoldintl.com">http://www.chinagoldintl.com</a> *
<b>Corporate secretary (Canada)</b>	Xie, Quan Jerry
<b>Company Secretary (Hong Kong)</b>	Ma, Sau Kuen Gloria
<b>Authorised representatives</b>	Wu, Zhanming Room 1006, Unit 2, Building 12 Xi Hua Shi Nan Li Chong Wen District Beijing, PRC  Ma, Sau Kuen Gloria 8/F, Gloucester Tower The Landmark 15 Queen's Road Central Hong Kong
<b>Audit Committee</b>	He, Ying Bin Ian (Chairman) Chen, Yunfei Hall, Gregory Clifton Burns, John King
<b>Nominating and Corporate Governance Committee</b>	He, Ying Bin Ian (Chairman) Chen, Yunfei Hall, Gregory Clifton Burns, John King

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\* Please note that no information, which is contained in or can be accessed via this website, constitutes a part of this prospectus.

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<b>Compensation and Benefits Committee</b>	He, Ying Bin Ian (Chairman) Chen, Yunfei Hall, Gregory Clifton Burns, John King
<b>Safety, Health and Environmental Committee</b>	He, Ying Bin Ian (Chairman) Chen, Yunfei Hall, Gregory Clifton Burns, John King
<b>Canadian Share Registrar</b>	<i>Vancouver (Principal):</i> CIBC Mellon Trust Company Suite 1600 1066 West Hastings Street Vancouver British Columbia V6E 3X1 Canada  <i>Toronto (Branch):</i> CIBC Mellon Trust Company 320 Bay Street Toronto Ontario M5H 4A6 Canada
<b>Hong Kong Share Registrar</b>	Computershare Hong Kong Investor Services Limited Shops 1712-1716 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong
<b>Principal banks</b>	Agriculture Bank of China Bank of China
<b>Compliance adviser</b>	Citigroup Global Markets Asia Limited 50th Floor Citibank Tower 3 Garden Road Central Hong Kong