

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the Application Forms, the written consents referred to “Appendix VIII — Statutory and General Information — Other Information — Consents” to this prospectus, copies of the material contracts referred to in “Appendix VIII — Statutory and General Information — Further information about the business of the Group — Summary of material contracts” to this prospectus, and the statement of adjustments in relation to the Accountants’ Report set out in “Appendix I-A — Accountants’ Report” to this prospectus received from Deloitte Touche Tohmatsu.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Morrison & Foerster, 33/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of the prospectus:

- (a) the Articles and the Notice of Articles of the Company;
- (b) the accountants’ reports received from Deloitte Touche Tohmatsu, the text of which is set out in “Appendix I-A — Accountants’ Report” and “Appendix I-B — Accountants’ Report of Skyland” to this prospectus, together with the statement of adjustments in relation to the Accountants’ Report set out in “Appendix I-A — Accountants’ Report”, received from Deloitte Touche Tohmatsu;
- (c) the report received from Deloitte Touche Tohmatsu in respect of the unaudited pro forma financial information of the Enlarged Group, the text of which is set out in “Appendix I-C — Unaudited Pro Forma Financial Information of the Enlarged Group” to this prospectus;
- (d) the review report from Deloitte Touche Tohmatsu in relation to the unaudited interim financial information of the Group for the nine months ended September 30, 2010, the text of which is set out in Appendix I-D-A to this prospectus;
- (e) the report received from Deloitte Touche Tohmatsu in respect of the unaudited pro forma financial information of our Group, the text of which is set out in “Appendix II — Unaudited Pro Forma Financial Information of Our Group” to this prospectus;
- (f) the letters received from Deloitte Touche Tohmatsu and Citigroup Global Markets Asia Limited respectively relating to the profit forecast of the Group, the text of which is set out in “Appendix III — Profit Forecast” to this prospectus;
- (g) the audited consolidated financial statements of the Company for the three years ended December 31, 2007, 2008 and 2009 and the six months ended June 30, 2010;
- (h) the letter, summary of valuation and valuation certificate relating to the property interests of the Group prepared by Jones Lang LaSalle Sallmanns Limited, the text of which is set out in “Appendix IV — Property Valuation” to this prospectus;
- (i) the independent technical reports for the CSH Mine and Jiama Mine prepared by Behre Dolbear Asia, Inc., the text of which is set out in Appendices V-A – V-B to this prospectus;
- (j) the letter of advice prepared by Goodmans referred to in “Appendix VI — Summary of Articles, Canadian Corporate and Securities Laws, Certain TSX Listing Policies and Shareholder Protection Matters” to this prospectus;

- (k) the PRC legal opinion prepared by Haiwen & Partners, the legal advisers on PRC law;
- (l) the BCBCA (the governing corporate law of the Company);
- (m) the material contracts referred to in “Appendix VIII — Statutory and General Information — Further information about the business of the Group — Summary of material contracts” to this prospectus;
- (n) the written consents referred to in “Appendix VIII — Statutory and General Information — Other information — Consents” to this prospectus; and
- (o) the list of all the grantees in respect of all the outstanding Pre-IPO Share Options, containing all the details as required under paragraph 10 of Part I of the Third Schedule to the Companies Ordinance.

In addition, investors can access copies of the following documents (which are very large documents) via the following weblinks:

- (a) the TSX Listing Rules
http://tmx.complinet.com/en/tsx_rulebook.html
- (b) the Insider Reporting Rules
http://www.bclaws.ca/EPLibraries/bclaws_new/document/ID/freeside/104_2010
- (c) the Related Party Transaction Regulation
http://www.bclaws.ca/EPLibraries/bclaws_new/document/ID/freeside/48_334_90