

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



COSWAY CORPORATION LIMITED

(formerly known as Berjaya Holdings (HK) Limited)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 288)

IRREDEEMABLE CONVERTIBLE UNSECURED LOAN SECURITIES (“ICULS”) DUE 2019 CONVERTIBLE INTO ORDINARY SHARES OF THE COMPANY (Stock Code: 4314)

CLOSURE OF REGISTER OF HOLDERS OF ICULS

The board of directors (the “Board”) of Cosway Corporation Limited (the “Company”) announces that the register of holders of Irredeemable Convertible Unsecured Loan Securities (“Holders”) of the Company will be closed from Friday, 3 December 2010 to Tuesday, 7 December 2010, both days inclusive, during which period no transfer of ICULS of the Company will be effected. Holders whose names appear on the register of Holders of the Company at 4.30 p.m. on Thursday, 2 December 2010 will qualify for interest under the ICULS. All duly completed transfer forms accompanied by the relevant ICULS certificates must therefore be lodged with the Share Registrar of the Company, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 2 December 2010 in order to qualify for the interest under the ICULS.

By order of the Board
Cosway Corporation Limited
Tan Yeong Sheik, Rayvin
Executive Director

Hong Kong, 17 November 2010

As at the date of this announcement, the Board of the Company comprises two Executive Directors, namely Mr. Chuah Choong Heong and Mr. Tan Yeong Sheik, Rayvin; three Non-executive Directors, namely Mr. Chan Kien Sing, Mr. Tan Thiam Chai and Ms. Tan Ee Ling; and three Independent Non-executive Directors, namely Mr. Wong Ying Wai, Wilfred, Mr. Leou Thiam Lai and Ms. Deng Xiao Lan, Rose.