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3D-GOLD JEWELLERY HOLDINGS LIMITED

金至尊珠寶控股有限公司

*(formerly known as Hang Fung Gold Technology Limited
恆豐金業科技有限公司*)*

(incorporated in Bermuda with limited liability)

(Provisional Liquidators Appointed)

(Subject to Scheme of Arrangement)

(Stock Code: 870)

ANNOUNCEMENT

PROCEEDING TO THIRD STAGE OF DELISTING PROCEDURES

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On 23 October 2009, the Company submitted a resumption proposal to the Stock Exchange. The Company provided to the Stock Exchange further information on 31 March 2010 and 15 April 2010.

On 19 November 2010, the Stock Exchange informed the Company that the Stock Exchange had placed the Company in the third stage of delisting under Practice Note 17 to the Listing Rules from 1 December 2010 and the Company is required to submit a viable resumption proposal to the Stock Exchange at least 10 business days before 31 May 2011.

Reference is made to the announcement of 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (Provisional Liquidators Appointed) (subject to Scheme of Arrangement) (the “Company”) dated 20 May 2010.

PROCEEDING TO THIRD STAGE OF DELISTING PROCEDURES

By a letter dated 31 July 2009 to the Provisional Liquidators, the Stock Exchange informed the Provisional Liquidators that the Stock Exchange had placed the Company in the first stage of delisting under Practice Note 17 to the Listing Rules and that the Company must submit a viable resumption proposal by 30 January 2010.

On 23 October 2009, the Company submitted a resumption proposal to the Stock Exchange. The Company provided to the Stock Exchange further information on 31 March 2010 and 15 April 2010.

On 11 May 2010, the Stock Exchange informed the Company that the Stock Exchange had placed the Company in the second stage of delisting under Practice Note 17 to the Listing Rules from 11 May 2010.

On 19 November 2010, the Stock Exchange informed the Company that the second delisting stage expired on 10 November 2010 and that it had decided to place the Company in the third stage of delisting under Practice Note 17 to the Listing Rules from 1 December 2010. It is set out in the letter that the Stock Exchange requires the Company to submit a resumption proposal at least 10 business days before 31 May 2011. If the Company does not provide a viable resumption proposal before the deadline, the Stock Exchange intends to cancel the Company's listing after the six-month period (i.e. 31 May 2011). It is also set out in the letter that a viable resumption proposal should address the following:

1. demonstrate sufficient operations or assets to comply with Listing Rule 13.24;
2. publish outstanding financial results and address any audit qualifications;
3. withdraw and/or dismiss the winding up petitions and discharge the provisional liquidators; and
4. demonstrate circumstances no longer exist to suggest that there may be significant deficiencies in internal control system and/or concern about management integrity which will pose a risk to investors.

At the request of the Company, trading in the shares of the Company has been suspended since 2:30 p.m. on 30 September 2008 and shall remain suspended until further notice.

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely, Ms Chan Yam Fai, Jane, Ms Ng Yee Mei and Mr Yeung Hon Yuen.

For and on behalf of
3D-GOLD Jewellery Holdings Limited
(Provisional Liquidators Appointed)
(Subject to Scheme of Arrangement)
Darach Haughey
Yeung Lui Ming
Edmond Wah Bon Ching

Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
3D-GOLD Jewellery Holdings Limited
without personal liability

Hong Kong, 1 December 2010

* *For identification purposes only*