

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 Novemb
i or the month chaca (aa/min/yyyy).	

30 November 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Energy (Holdings) Limited
Date Submitted	6 December 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>987</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	9,000,000,000	HK\$0.01	HK\$90,000,000.00					
Increase/(decrease)		-						
Balance at close of the month	9,000,000,000 HK\$0.01		HK\$90,000,000.00					
(2) Stock code : <u>N/A</u> Description	n :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

## 2. Preference Shares

Stock code : Description		tion : <u>Preference</u>	e Shares		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	ith	6,000,000,000	HK\$0.01	HK\$60,000,000.00
Increase/(decrease)	)				
Balance at close of	the month		6,000,000,000	HK\$0.01	HK\$60,000,000.00
3. Other Classes of	Shares				
Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	ith			
Increase/(decrease)	)				
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$150,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	856,109,430		1,385,170,068			
Increase/ (decrease) during the month	371,753		300,000,000			
Balance at close of the month	856,481,183		1,685,170,068			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Option Scheme	0	0	0	0	0	8,250,000
adopted on						(adjusted on 1 June
(27/05/2008)						2010)
Exercise Price HK\$0.764						
(adjusted on 1						
June 2010)						
Ordinary shares						
(Note 1)						
2. Option Scheme	0	0	0	0	0	5,000,000
adopted on						
(27/05/2008)						
Exercise Price						
HK\$0.570						
Ordinary shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
4.						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	0	
				ence shares)	N/A	
			. (	Other class)	N/A	
Total funds raised during State currency)	g the month fror	n exercise of opt	ions	0		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrant	HKD	16,381,270.85	96,470.75	16,284,800.1	362,672	61,221,053
	_					
(13/05/2011) Stock code (if listed)	748	3				
Class of shares issuable		<u> </u>	-			
(Note 1)	Ordinary		-			
Subscription price	HK\$0.	266		June 2010, with re		
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		commencement of Ilowing 29 April 201		
2. Bonus Warrant	HKD	46,597,645.80	5,448.60	46,592,197.20	9,081	77,653,662
( 08/06/2011)						
Stock code (if listed) Class of shares issuable	795	5	-			
(Note 1)	Ordinary	Shares				
Subscription price	HK\$0		-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
3.		)	_			
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		)	-			
	_					
( / / ) Charly and a (if listed)				·		
Stock code (if listed) Class of shares issuable			-			
(Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	)	-			
		Ţ	Fotal B. (Ord	linary shares)	371,753	
				rence shares)	N/A	_
				(Other class)	N/A	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	to Shares of the Issuer	which are to be List	ted)	T of Mulli Dourd		a 188 <b>ae</b> 18
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible N	Note RMB	73,500,000	0	73,500,000	0	82,126,965
Stock code (if listed)	N/A					
Class of shares issuable						
(Note 1)	Ordinary Share					
Subscription price EGM approval date	HK\$1.0113			with retroactive effe ring 29 April 2010)	ect from the con	nmencement of
(if applicable) (dd/mm/yyyy))	(30/12/2009)	the day init		ing 29 April 2010)		
2. Preference Shares ("CPS")	) HKD	13,851,700.68	0	16,851,700.68 (300,000,000 CPS were allotted on 23/11/2010)	0	1,685,170,068
Stock code (if listed)	N/A			23/11/2010)		
Class of shares issuable						
(Note 1)	Ordinary Share					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	At an initial conversion 1 CPS to 1 ordinary sl (26/07/2010)/ (22/11	hare				
3.						
Ctock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed)	<u> </u>				<u>.</u>	
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				dinary shares)	0	_
			(Prefe	erence shares)	N/A	_
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
shares (Note 1)		
2.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements in	Issued	Share	Capital
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	<u>ter Movements in Iss</u>		σαμιαι				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
		<b>A</b> 4	04-4-	(Note 1)		`		
1.	Rights issue	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable_ (Note 1)			-	
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

					Fo	r Main	Boa	d and GEM list	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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					_				
				Class of shares issuable (Note 1)	Э				
5.	Scrip dividend	At price :	State currency ——	 Issue and allotment date : (dd/mm/yyyy)	(	//)			
				EGM approval date: (dd/mm/yyyy)	(	//)		N/A	
				Class of shares repurchased (Note 1)	S				
6.	Repurchase of shares	i		Cancellation date : (dd/mm/yyyy)		( / /	)		
				EGM approval date: (dd/mm/yyyy)		( / /	)	N/A	
				Class of shares redeemed (Note 1)	d				
7.	Redemption of shares	i		Redemption date : (dd/mm/yyyy)		( / /	)		
				EGM approval date: (dd/mm/yyyy)		( / /	)	N/A	
				Class of shares issuable (Note 1)	e				
8.	Consideration issue	At price :	State currency ——	 Issue and allotment date : (dd/mm/yyyy)		( / /	)		
				EGM approval date: (dd/mm/yyyy)		( / /	)	N/A	

				F	For Main Board	and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N1/A	
						<u> </u>	
				Class of shares issuable. (Note 1)	Preference		
10.	Other (Please specify)	At price :	State <u>HKD0.65</u> currency	lssue and allotment date : (dd/mm/yyyy)	(23/11/2010)		
				EGM approval date: (dd/mm/yyyy)	(22/11/2010)	300,000,000	
				Total E.	(Ordinary shares	s) N/A	
					reference shares (Other class	s) 300,000,000	- - -
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	371,753		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	300,000,000			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any
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Submitted by: MOK Ming Wai	_
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.