



**Hong Kong Exchanges and Clearing Limited**  
**香港交易及結算所有限公司**

**The Stock Exchange of Hong Kong Limited**

*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

**ANNOUNCEMENT**

**In relation to the matter of EganaGoldpfeil (Holdings) Limited**  
**(Provisional Liquidators Appointed)**  
**(Stock Code: 48)**

**Proceeding to third stage of delisting procedures**

The Stock Exchange of Hong Kong Limited (the “Exchange”) places the Company in the third delisting stage today. The Exchange intends to cancel the listing after the six-month period (i.e. 29 June 2011) if the Company does not provide a viable resumption proposal.

Trading of the Company’s shares was suspended on 12 September 2007. At the end of the second delisting stage, the Company has not provided a resumption proposal to demonstrate it has sufficient operations or assets for listing. Therefore, the Exchange places the Company in the third delisting stage today under Practice Note 17 to the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Rules”).

The Company will have a final six months to provide a viable resumption proposal. The resumption proposal needs to:

- (i) Demonstrate sufficient operations or assets under Rule 13.24.
- (ii) Publish outstanding financial results and address any audit qualifications.
- (iii) Demonstrate that the market is properly informed of all material information to appraise the Group’s position, including matters under investigation and the implications to the Group’s operations and financial position.
- (iv) Demonstrate that there is no matter to suggest significant deficiency in internal control systems and/or concern about management integrity which will pose a risk to investors.
- (v) Withdraw and/or dismiss the winding up petitions and discharge the provisional liquidators.

The Exchange intends to cancel the listing after the six-month period (i.e. 29 June 2011) if the Company does not provide a viable resumption proposal. The Exchange will make further announcement if the delisting takes place.

Hong Kong, 30 December 2010