

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 December 2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Mining Machinery Holdings Limited
Date Submitted	4 Jan. 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>01683</u> Descrip	otion :	Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	0.10	500,000,000.00			
(2) Stock code :Descrip	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,300,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	s (under Shar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	during the month		litereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
Scheme	Nil	Nil	Nil	Nil	Nil	3,120,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24/01/2010)						
Ordinary shares						
(Note 1)						
2. Share option						
Scheme	Nil	Nil	Nil	Nil	Nil	18,818,800
Date of grant						
29/10/2010						
Exercise Price:						
HK\$ 6.75						
(24/01/2010)						
Ordinary shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
			X	,		
Total funds raised dur	ing the month	from exercise o	f options (HK\$)) N	lil	
		i nom exercise o	o opuolis (HK\$)	<u> </u>	411	

Wannata ta Jama Chana	For Main Board and GEM listed issuers res of the Issuer which are to be Listed (Not Applicable)					
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>2.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
3.	-					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)		′)				
4.						
(/ /) Stock code (if listed)				·		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
		Total	(Prefer	nary shares) ence shares)		_
			(Other class)		-

~	For Main Board and GEM listed issuers onvertible into Shares of the Issuer which are to be Listed) (Not Applicable)				ssuers	
Convertibles (i.e. Conv		s of the Issuer which Amount at close of preceding month	ch are to be Lis Converted during the month	Amount at close of the month	icable) No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	montii	monui	month		
<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		· . 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable)	(/ /)		Fotal C. (Ordii	nary shares)		
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
3		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	-

	Other Move	ments in Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
			Class of shares issuable (<i>Note 1</i>)		-	
2.	Public Offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		NT'1
					<u>Nil</u>	Nil
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		\ <i>\</i> ''1
					Nil	Nil

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note* 1) (/ /) At State Issue and allotment 5. Scrip dividend price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares ___ redeemed (Note 1) (/ /) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ____ (Note 1) (/ /) 8. Consideration At State Issue and allotment price : currency issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

No. of new shares of source sized during the month pursuant thereto is suer which may be issued with the pursuant thereto as at close of the month itereto as at close of the month date : (d/mm/yyyy) 9. Capital reorganisation Class of shares issuable (// /) 9. Capital reorganisation Issue and allotment (// /) 10. Other (Please specify) price : currency Class of shares issuable (// /) 10. Other (Please specify) At State Class of shares issuable (// /) Issue and allotment (Please specify) Nil Nil Nil State Issue and allotment (// /) Issue and allotment (// /) Nil Issue and allotment (// /) Nil Nil Nil Nil Nil Issue and allotment (// /) Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil NiA			For Main Board and GEM listed issuers				
9. Capital reorganisation Issue and allotment (///) ate : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Nil 10. Other (Please specify) price : currency Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Image: Rest of the specify (Please specify) price : currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and Issue and Issue (///) Issue (///) Issue (//) Issue (///) Issue (//) Issue (///) Issue (//) Issue (///) Issue (//)		Turne of Louis				of issuer issued during the month	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Image: display the state displayed by the state of the state displayed by the state disp		Type of Issue					
reorganisation date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 10. Other At (Please specify) At State Class of shares issuable (Note 1)				e			
Image: construction of the late of	9.			(/ /)		
10. Other At State			EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other (Please specify) At State price : (Note 1)							
(Please specify) price : currency Issue and allotment date: (/ /) Gate : (dd/mm/yyyy) EGM approval date: (/ /) Nil (dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) Nil (Preference shares) N/A				le			
Interpretent date: Nil (dd/mm/yyyy) Nil Nil Nil Nil Nil Image: Nil (Preference shares) N/A	10.			(/ /)		
(Preference shares) N/A				(/ /)	Nil	Nil
(Preference shares) N/A							
(Preference shares) N/A			Total E.	(Ordinary	/ shar	es) Nil	
(Other class) <u>N/A</u>				(Preference	e shar	es) N/A	-
				(Oth	er cla	ss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):	
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Submitted by: <u>Kwong Ming Pierre TSUI</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.