



国际煤机集团

INTERNATIONAL MINING MACHINERY

INTERNATIONAL MINING MACHINERY HOLDINGS LIMITED

國際煤機集團

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

Dear Registered holder,

Election of Language and Means of Receipt of Corporate Communication

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, we are writing to seek your election in relation to the following matters regarding the future corporate communications (“Corporate Communication”) of International Mining Machinery Holdings Limited (the “Company”), which includes any document(s) to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) form of proxy.

You may choose:

- (1) to read and/or download the Corporate Communication published on the Company’s website at www.immchina.com (“Website Version”) instead of receiving printed copies; or
- (2) to receive a printed English version of the Corporate Communication only; or
- (3) to receive a printed Chinese version of the Corporate Communication only; or
- (4) to receive both the printed English and Chinese versions of the Corporate Communication.

For the purpose of environmental protection, we recommend you to select the Website Version. Even if you have chosen the Website Version, you have the right at any time to change your choice by sending reasonable prior notice in writing to the Company’s Hong Kong Share Registrar. You may also send such a notice by email to imm.ecom@computershare.com.hk.

Please mark a “X” in the appropriate box in the enclosed Reply Form and sign and return the same using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp and send to the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

If you choose the Website Version, a notification of the publication of the Corporate Communication on the Company’s website will be sent to you in the future.

If the Company does not receive the Reply Form from you within 28 calendar days beginning from the date of this letter, i.e. on or before 17 February 2011, and until you inform the Company’s Hong Kong Share Registrar by reasonable prior notice in writing or send a notice to imm.ecom@computershare.com.hk, you will be deemed to have consented to receiving the Website Version and only a notification of the publication of the Corporate Communication on the Company’s website will be sent to you in the future.

Please note that:

- (a) both the printed English and Chinese versions of the Corporate Communication will be available from the Company or its Hong Kong Share Registrar on request; and
- (b) both the English and Chinese versions of the Corporate Communication will be available on the Company’s website at www.immchina.com and on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

If you have any difficulty in receiving or gaining access to the Corporate Communication for any reason, the Company will promptly upon your notice send the printed version of the Corporate Communication to you free of charge.

Should you have any queries relating to this letter, please contact the Company by calling its hotline at (852) 2862 8688 during business hours (9:00a.m. to 6:00p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

International Mining Machinery Holdings Limited

20 January 2011

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**国际煤机集团****INTERNATIONAL MINING MACHINERY HOLDINGS LIMITED****國際煤機集團***(incorporated in the Cayman Islands with limited liability)*
(於開曼群島註冊成立的有限公司)
(Stock Code/股份代號: 1683)**Reply Form 回覆表格**

To: International Mining Machinery Holdings Limited (the "Company") **致: 國際煤機集團 (「本公司」)**
(Stock Code:1683) **(股份代號: 1683)**
c/o Computershare Hong Kong Investor Services Limited 經 香港中央證券登記有限公司
17M Floor, Hopewell Centre, 香港灣仔皇后大道東 183 號
183 Queen's Road East, Wanchai, Hong Kong 合和中心 17M 樓

I/We would like to receive the Corporate Communications[#] of the Company (the "Corporate Communications") in the manner as indicated below:
本人/我們希望以下列方式收取本公司之公司通訊(「公司通訊」):

(Please mark **ONLY ONE (X)** of the following boxes)
(請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- to read and/or download the **Website Version** of all future Corporate Communications published on the Company's website in place of receiving printed copies; **OR**
瀏覽及/或下載在本公司網站發表之所有日後公司通訊網上版本, 以代替印刷本; 或
- to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊之英文印刷本; 或
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊之中文印刷本; 或
- to receive **both printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊之英文及中文印刷本。

Signature:

簽名 _____

Contact telephone number:

聯絡電話號碼 _____

Date:

日期 _____

Notes: 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- If the Company does not receive this Reply Form or receive a response indicating the objection from you on or before 17 February 2011, you are deemed to consent to website communication only, all future Corporate Communications will be sent out in the manner specified in the Company's letter dated 20 January 2011 and we will send you a notification letter of the publication of the Corporate Communications on website.
倘若本公司於 2011 年 2 月 17 日或之前仍未收到 閣下的回覆表格或表示反對的回覆, 閣下將被視為已同意以網上方式收取公司通訊, 而本公司將按 2011 年 1 月 20 日之本公司函件內所述之方式只向 閣下寄發有關所有日後公司通訊已在網上刊登通知信函。
- By selecting to read the Website Version of the Corporate Communications published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
在選擇瀏覽在本公司網站發出之公司通訊網上版本以代替收取印刷本後, 閣下已明示同意放棄收取公司通訊印刷本的權利。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東, 則本回覆表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。
- The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing to the Company c/o the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or email to the Company at imm.ecom@computershare.com.hk.
上述指示適用於將來寄發予本公司股東之所有公司通訊, 直至 閣下發出合理時間的書面通知予本公司之香港股份過戶登記處, 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或以電郵方式通知本公司(imm.ecom@computershare.com.hk) 另作選擇為止。
- Shareholders are entitled to change the choice of means of receipt and language of the Company's Corporate Communications at any time by reasonable notice in writing to the Company c/o the Company's Hong Kong Share Registrar or email to the Company at imm.ecom@computershare.com.hk.
股東有權隨時發出合理時間的書面通知予本公司之香港股份過戶登記處或以電郵方式通知本公司(imm.ecom@computershare.com.hk), 要求更改收取公司通訊之語言版本及方式。
- For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
為免存疑, 任何在本回覆表格上的額外手寫指示, 本公司將不予處理。

[#]Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括但不限於: (a) 董事會報告、年度財務報表連同核數師報告及(如適用), 財務摘要報告; (b) 中期報告及(如適用), 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

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郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

閣下寄回此回覆表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.