

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有入股份賬戶或閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Hongqiao Group Limited (the "Company") dated Thursday, January 27, 2011 (the "Prospectus") together with any supplement thereto. 附註: 除本申請表格另有界定外,本申請表格所用詞彙與中國宏橋集團有限公司(「本公司」)於2011年1月27日(星期四)刊發的招股章程(「招股章程」)及其任何補充資料所界定之詞彙具相同涵義。

Please staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易所及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不承擔因本申請表格全部或任何部份內容而產生,或因依賴該等內容而引致的任何損失承擔任何責任。 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The Securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Offer Shares will be made in the United States. 本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部份。本申請表格所載股份並不會根據1933年(經修訂)美國證券法(「證券法」)登記。除非符合美國證券法的登記規定獲得豁免,否則不得在美國發售或出售證券,亦將不會於美國進行發售股份的公開發售。 A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraphs headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄,已呈交香港公司註冊處處長及備查文件,已遵照公司條例第342C條的規定,送交香港公司註冊處備查。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責。 Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy or sell the shares of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. 本申請表格或招股章程的內容概不構成於提呈出售、邀請要約購買或出售任何香港發售股份即屬違法之司法管轄區內提呈、邀請或出售香港發售股份。

China Hongqiao Group Limited 中國宏橋集團有限公司

(incorporated under the laws of Cayman Islands with limited liability) (根據開曼群島法例註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 1,740,000,000 Shares (subject to the Over-allotment Option)  
Number of International Offer Shares : 1,566,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Number of Hong Kong Offer Shares : 174,000,000 Shares (subject to adjustment)  
Maximum Offer Price : HK\$9.90 per Offer Share payable in full on application subject to refund on final pricing, plus brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%  
Nominal value : US\$0.01 per Share  
Stock code : 1378

全球發售

全球發售的發售股份數目 : 1,740,000,000股股份(視乎超額配股權行使與否而定)  
國際發售股份數目 : 1,566,000,000股股份(可予調整及視乎超額配股權行使與否而定)  
香港發售股份數目 : 174,000,000股股份(可予調整)  
最高發售價 : 每股發售股份9.90港元,須於申請認購時繳足,可視乎最後定價退回,另加1%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易徵費  
面值 : 每股股份0.01美元  
股份代號 : 1378

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, February 1, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請時間為2011年2月1日(星期二)中午十二時正。閣下必須細閱本申請表格所載條件及指示。本申請表格各部份必須以墨水筆清楚填妥,方為有效。

To: China Hongqiao Group Limited (the "Company")  
J.P.Morgan Securities (Asia Pacific) Limited  
The Hong Kong Underwriters

致: 中國宏橋集團有限公司(「貴公司」)  
摩根大通證券(亞太)有限公司  
香港包銷商

- I/We: apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$9.90 per Offer Share (payable in full on application and subject to refund on final pricing, plus 1.0% brokerage, 0.005% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee);
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, pursuant to this application; declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to be made by me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake to you that I am/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and I am not/none of us is, and none of the other persons for whose benefit I am/we are applying is, a US person (as defined in Regulation S) and I am/we are outside the United States when completing this Application Form or a person to or by whom the allotment of or application for the Hong Kong Offer Shares is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/We and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares or otherwise participate in the International Offering;
- undertake that these declarations and representations will be relied upon by the Company, the Directors, the Sole Global Coordinator and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheques by ordinary post and/or on our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheques) in person in accordance with the procedures prescribed in this Application Form;
- request that any refund cheques be made payable to me/us (in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheques by ordinary post to me/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and are aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would require the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人均須簽署):

Date: 日期: ..... / ..... / .....  
D 日 M 月 Y 年

\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - China Hongqiao Public Offer".

\* 該支票或銀行本票必須劃線註明「只准入抬頭人賬戶」及註明抬頭人為「浩豐代理人有限公司 - 中國宏橋公開發售」。

- Warning: It is important that you read the terms and conditions and application procedures overleaf.
- You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); and applications made for the benefit of one applicant (or joint applicants) on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) for more than 87,000,000 Hong Kong Offer Shares (exceeding 50% of the 174,000,000 Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering) and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

- 本人/吾等: 按照招股章程及本申請表格所載條款及條件,並依據組織章程大綱及細則所載各項規定,申請認購以下數目的香港發售股份;
- 隨附申請認購香港發售股份所需全數款項,有關款項不超過每股發售股份9.90港元(股款於申請時繳足,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,可取按最後價格予以退還);
- 承諾及同意接納承擔本申請所申請的香港發售股份,或任何本人/吾等就本申請獲分配的任何較少數目股份;
- 聲明及項申請為本人/吾等就本身的利益或本人/吾等就申請人/吾等的利益,以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定的白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請;
- 聲明及承諾本人/吾等將向申請人/吾等支付任何申請款項,獲配發或承購任何香港發售股份,不受香港或其他地方的適用法律限制,而本人/吾等或本人/吾等或其利益提出申請的其他人士並非美國人士(定義見S規則),而本人/吾等填寫本申請表格時身處美國境內或本人/吾等並非貴公司須符合香港以外任何地區的法律或規例的任何規定(不論是是否其法律效力)方可獲配發或申請香港發售股份的人士;
- 承諾及確認:本人/吾等或本人/吾等為其利益而作出申請的人士,並無表示有興趣或已承購或將不會表示有興趣或承購任何國際發售股份或以其他方式參與國際發售;
- 明白:貴公司,董事,獨家全球協調人及聯席賬簿管理人將依賴本聲明及陳述,以決定是否因本人申請而配發任何香港發售股份;
- 授權:貴公司將香港結算代理人的姓名/名稱列入/吾等股東名冊內,作為本人/吾等所獲配發任何香港發售股份的持有人;及根據本人/吾等申請表格所載各項及招股章程的條款及條件,以普通郵遞按本申請表格所填地址寄發退款支票,郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格表明擬按本申請表格所填地址親身領取任何退款支票者則除外;
- 要求:任何退款支票以本人(或如聯名申請人,則以名列首位申請人)為收款人並寄交本申請表格所填各頁招股章程所載地址及條件情況下,按本申請表格所填地址以普通郵遞寄發任何退款支票,郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格表明擬按本申請表格及招股章程所填地址親身領取任何退款支票者則除外;
- 已閱聲明同意:本人/吾等或本人/吾等或其利益提出申請的人士,知悉招股章程內有關香港公開發售的制限;
- 聲明、保證及承諾:本人/吾等或本人/吾等或其利益提出申請的人士配發或申請香港發售股份,不會引致貴公司、獨家全球協調人、獨家賬簿管理人及包銷商須遵守香港以外任何地區的法律或規例的任何規定(不論是是否其法律效力);及
- 同意本申請、任何對申請的接納及因此而訂立的合約均須受香港法律規管及按其詮釋。

For broker use 此欄供經紀填寫  
Lodged by 由以下經紀遞交

Broker No. 經紀號碼

Broker's Chop 經紀印章

- 警告: 閣下必須細閱背頁的條款、條件及申請手續。
- 除非另有訂明,閣下必須以英文填寫本申請(中文姓名除外),否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。
- 任何人士以受益人身份只可以以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向指定的白表eIPO服務供應商發出電子認購指示,作出一份認購申請。倘出現下列情況,有關認購申請可被拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向指定的白表eIPO服務供應商發出電子認購指示,作出重複或疑屬重複的申請,及為一名申請人(或聯名申請人)的利益已以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向指定的白表eIPO服務供應商發出電子認購指示,提出認購超過87,000,000股香港發售股份,即超過香港公開發售初步發售的174,000,000股香港發售股份的50%;及支票或銀行本票於首次過戶時不獲兌現。
- 閣下如作出虛假聲明,可能會被檢控。
- 閣下必須以書面方式(不得以個人印章方式)簽署本申請表格,否則本申請會被拒絕受理。

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

Number of Hong Kong Offer Shares applied for (not to exceed 87,000,000 Shares (being 50% of the 174,000,000 Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering)) 申請香港發售股份數目 (不超過87,000,000股股份(即香港公開發售初步發售的174,000,000股香港發售股份的50%))

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Cheque/banker's cashier order number 支票/銀行本票號碼

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Total amount of payment 付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn\* 支票/銀行本票的付款銀行名稱\*

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\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - China Hongqiao Public Offer". \* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司-中國宏橋公開發售」。  
To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English 英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業 (以英文填寫)

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Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.\*\* (please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記證號碼\*\* (請刪去不適用者)

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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants\*\* (please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼\*\* (請刪去不適用者)

(1)
(2)
(3)

Your address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址。

	Telephone Number 電話號碼
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\*\* If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf. 如閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(閣下為個人)或香港商業登記證號碼(閣下為法人團體),請參閱背頁「申請手續」一節第2段。  
If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card/Passport/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes. 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證/護照或香港商業登記證號碼,否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記證號碼。閣下的香港身份證/護照/香港商業登記證號碼將會用作核對申請表格是否有效及處理發售股份申請,並會轉交第三方以達上述目的。  
All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個人)香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)香港商業登記證號碼。  
Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque. If any, such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before cashing of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate your refund cheque. 閣下所提供的閣下香港身份證號碼/護照號碼的一部份(或者,在聯名申請的情況下,名列首位的申請人的香港身份證號碼/護照號碼的一部份)可能被印刷在閣下的退款支票(如有)上,為退款之目的,該等資料也將被轉送至第三方。在兌現閣下的退款支票之前,銀行可能要求查證閣下的香港身份證號碼/護照號碼。如閣下的香港身份證號碼/護照號碼填寫不準確,可能會導致閣下退款支票出現延誤或無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 請填寫每名實益擁有人(或如屬聯名實益擁有人,為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本節,本申請將視作以閣下本身利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch of share certificates (i.e. refund payment instructions)/refund cheques which is expected to be on Thursday, February 10, 2011. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any). 凡申請1,000,000股或以上香港發售股份,並擬於發送股票/電寄退款指示/退款支票日期(預期為2011年2月10日(星期四))親臨本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票,請在方格內填上「/」號,有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

<b>THIS BOX MUST BE DULY COMPLETED</b> 此空格必須填寫妥當
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人參與者編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑
(See paragraph 2 in the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標帖

Please fill in name(s) and address in Hong Kong as set out above in BLOCK letters in English 請以英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

# China Hongqiao Group Limited

中國宏橋集團有限公司

(incorporated under the laws of Cayman Islands with limited liability)

## GLOBAL OFFERING

Unless otherwise stated, terms used on these conditions have the same meanings ascribed thereto in the Prospectus.

### Terms and conditions of your application

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the name of the firm.
- The number of joint applicants must not exceed four.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying:
  - are/is an existing beneficial owner of Shares or the shares of any of the subsidiaries of the Company;
  - are/is the chief executive or a director of the Company or any of its subsidiaries;
  - are/is a connected person (as defined in the Listing Rules) of the Company, or a person who will become a connected person (as defined in the Listing Rules) immediately upon completion of the Global Offering;
  - are/is an associate of any of the above (“associate” as defined in the Listing Rules); or
  - do not have a Hong Kong address.
- If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person (within the meaning of Regulation S under the Securities Act) when completing and submitting this Application Form and not a person described in paragraph h(3) of Rule 902 of Regulation S, no application for Hong Kong Offer Shares shall be made.
- You cannot apply for any Hong Kong Offer Shares if you are:
  - a legal or natural person in the People’s Republic of China (other than Hong Kong, Macau and Taiwan); and
  - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) the International Offer Shares under the International Offering.

#### B. If you are a nominee

- If you are a nominee, you may lodge more than one application (whether by using Application Forms or giving **electronic application instructions** to HKSCC) in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include, for each beneficial owner or in the case of joint beneficial owners, each such beneficial owner:
- an account number; or
  - some other identification code.
- If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented and warranted to the Company, the Sole Global Coordinator, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed “Personal Data”.

#### C. Lodge only one application for your benefit (or any of your joint applicant’s benefit)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk));
  - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk));
  - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC or to the **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 87,000,000 Shares (i.e. exceeding 50% of the 174,000,000 Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering); or
  - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) Shares under the International Offering.
- All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** to the **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk))). If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.

**Unlisted company** means a company with no equity securities listed on the Hong Kong Stock Exchange.

#### Statutory control over you

- control the composition of the board of directors of the company;
  - control more than half of the voting power of the company; or
  - hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Hong Kong Offer Shares-Pool A and B**
- The 174,000,000 Offer Shares initially being offered for subscription by the public under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering) will be divided into two pools for allocation purposes: 87,000,000 Shares in Pool A and 87,000,000 Shares in Pool B. Accordingly, the maximum number of Hong Kong Offer Shares initially comprised in Pool A and Pool B will be 87,000,000 and 87,000,000 respectively. The Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Offer Shares with an aggregate price of HK\$5 million (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee payable) or less. The Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Offer Shares with an aggregate price of more than HK\$5 million (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee payable) and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, “price” for the Hong Kong Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). You can only receive an allocation of Shares from either Pool A or Pool B but not from both pools. In addition, multiple applications or suspected multiple applications and any application for more than 87,000,000 Offer Shares, (exceeding 50% of the 174,000,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offering) will be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

#### E. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, all applications have been notified but have not withdrawn their applications in accordance with the procedure (as notified) set out in the Prospectus, they will be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- authorize and authorize the Company and the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;**
  - undertake** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, and as required by the Articles of Association;
  - agree** that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
  - agree** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) **not to accept** any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or **not to accept** such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your (or if you are a joint applicant, to the first-named applicant’s) name and in such a case, to **post** the certificate(s) for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
  - agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
  - agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
  - agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
  - confirm** that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
  - agree** that the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters and any of their respective directors, officers, employees, agents or advisors and any parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
  - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of any misrepresentation;
  - (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** service provider via the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk));

- (if you are an agent for another person) **warrant** reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider via the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)), and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that other person’s agent;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for, and will not apply for, take up or indicate an interest for, any International Offer Shares under the International Offering or otherwise participate in the International Offering;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- agree** to disclose to the Company, and/or its Hong Kong Share Registrar, receiving banks, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree** with the Company and each Shareholder, and the Company agrees with each Shareholder, to observe and comply with the Companies Ordinance/Cayman Companies Law, the Memorandum of Association and the Articles of Association;
- agree** with the Company and each Shareholder that the Shares in the Company are freely transferable by the holders thereof;
- authorize** the Company to enter into a contract on your behalf with each Director and officer of the Company whereby each such Director and officer undertakes to observe and comply with his or her obligations to Shareholders as stipulated in the Memorandum of Association and Articles of Association;
- authorize** the Company to place the name of HKSCC Nominees on the Company’s register of members as the holder(s) in Hong Kong of any Hong Kong Offer Shares allotted to you, and the Company and/or the Company’s agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in the application Form or by post at the return address stated on your application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form you wish to collect your refund cheque (where applicable) in person);
- represent, warrant and undertake** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the Securities Act of 1933, as amended and you are offering the United States (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) when completing and submitting this Application Form or a person described in the paragraph h(3) of Rule 902 of Regulation S under the United States Securities Act of 1933, as amended;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- undertake and agree** to accept the Shares applied for, or any lesser number allotted to you under your application; and if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Global Coordinators, the Sole Sponsor, the Joint Bookrunners and the Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the application of the laws of any such place, or of any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters and their respective directors, officers, employees, partners, agents, advisers, and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by you or your agent or nominee, representations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

#### G. Power of attorney

If your application is made by a duly authorized attorney, the Company and the Sole Global Coordinator (or their agents or nominees) may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney.

#### H. Determination of Offer Price and/or number of Offer Shares

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (on behalf of the Underwriters and the Joint Bookrunners) and the Company on or around Tuesday, February 1, 2011 and, in any event, not later than Wednesday, February 9, 2011. Applications for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$9.90 for each Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the Offer Price should be lower than HK\$9.90. The Sole Global Coordinator, on behalf of the Hong Kong Underwriters, may with the consent of the Company and the Joint Bookrunners, reduce the number of Offer Shares being offered pursuant to the Global Offering and/or the indicative offer price range below that stated in the Prospectus (which is HK\$7.10 to HK\$9.90 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, a notice of the reduction of the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also be available at the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.hongqiaochina.com](http://www.hongqiaochina.com). If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (on behalf of the Underwriters and with prior consent of the Joint Bookrunners) on or before Wednesday, February 9, 2011, the Global Offering will proceed and will lapse.

#### Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to announce the Offer Price, an indication of the level of interest in the International Offering, the basis of allotment of applications under the Hong Kong Public Offering on Thursday, February 10, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.hongqiaochina.com](http://www.hongqiaochina.com). The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section headed “How to Apply for Hong Kong Offer Shares – III. Publication of Results, Despatch/Collection of Shares Certificates and Refund of Application Monies” in the Prospectus.

#### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partly successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account as instructed by you in this Application Form on Thursday, February 10, 2011 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:** The Company expects to publish the results of the Hong Kong Public Offering, including the application results of CCASS Investor Participants’ applications, on Thursday, February 10, 2011. You should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on Thursday, February 10, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your CCASS account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants”) in effect from time to time. HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related 1.0% brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) will be refunded to you without interest. Share certificates will only become valid certificates of title at around 8:00 a.m. on Friday, February 11, 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the paragraph headed “Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” under the section in the Prospectus entitled “Underwriting” has not been exercised.

#### Circumstances in which you will not be allotted Hong Kong Offer Shares

- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- Full discretion on its agents to reject or accept your application:** The Company and the Sole Global Coordinator (as agents for the Company), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reason has to be given for any rejection or acceptance.
  - If your application is rejected:**
    - You will not receive any allotment if:
      - you make multiple applications or suspected multiple applications;
      - the application for Shares is not for one of the amounts set out in the table in this Application Form;
      - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares and/or International Offer Shares under the Hong Kong Public Offering. If you are an agent of the **WHITE** or **YELLOW** Application Form or applying by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)), you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares in the International Offering, and to identify and reject applications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
      - your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
      - your payment is not made correctly;
      - you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured upon its first presentation;
      - the Underwriting Agreements do not become unconditional;
      - one or both the Underwriting Agreements are terminated in accordance with their respective terms;
      - the Company or the Sole Global Coordinator is unable to accept your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed or signed; or
      - your application is for more than 87,000,000 Shares, exceeding 50% of the 174,000,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offering.

**Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

3. **If your application is revoked:**  
By completing and submitting an Application Form you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.

Your application may be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.  
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be considered as notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such condition or results of the ballot respectively.

4. **If your allotment of Hong Kong Offer Shares is void:**  
Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Shares either:  
• within 3 weeks from the closing date of the application lists; or  
• within a longer period of up to 6 weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

**Refund of your money**  
If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than the initial offer price per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund to you the difference between the Offer Price and the initial offer price per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% thereon). All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed “Account Payee Only” and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications for your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate, your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, you may collect it from:  
*Computershare Hong Kong Investor Services Limited*  
Shops 1712-1716, 17th Floor, Hopewell Centre  
183 Queen’s Road East  
Wanchai  
Hong Kong

from 9:00 a.m. to 1:00 p.m. on/through Thursday, February 10, 2011 or any other place and date notified by the Company in the newspaper as the place and date of collection/dispatch of share certificate(s)/e-Refund payment instruction/refund cheque(s).

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from such corporation stamped with your corporation’s chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque in person within the time specified for its collection, it will be dispatched promptly to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque(s) (where applicable) will be sent to the address on your Application Form on or around Thursday, February 10, 2011, by ordinary post and at your own risk.  
It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

**Personal data**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purpose**

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:  
• processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;  
• enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;  
• registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;  
• maintaining or updating the registers of holders of securities of the Company;  
• conducting or assisting the conduct of signature verifications, any other verification or exchange of information;  
• establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;  
• distributing communications from the Company and its subsidiaries;  
• compiling statistical information and shareholder profiles;  
• making disclosures as required by laws, rules or regulations;  
• disclosing identities of successful applicants by way of press announcement(s) or otherwise;  
• disclosing relevant information to facilitate claims on entitlements; and  
• any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which your personal data may from time to time be used.

3. **Transfer of personal data**

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any of all of the following persons and entities:  
• the company or its appointed agents such as financial advisers, receiving banks and overseas principal registrars;  
• where applicants for securities request deposit into CCASS, the HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;  
• any agents, contractors of third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;  
• any regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and  
• any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. **Access and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the “Corporate Information” section in the Prospectus or its notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer. By signing this Application Form, you agree to all of the above.

**How to make your application**

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 87,000,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$59.90 per Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the Application Form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.  
• If you are applying through a designated CCASS participant (other than a CCASS investor participant):  
• the designated CCASS participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.  
• If you are applying as an individual CCASS investor participant:  
• the form must contain your NAME and Hong Kong I.D. Card number.  
• your participant I.D. must be inserted in the appropriate box.  
• If you are applying as a joint individual CCASS investor participant:  
• the form must contain all joint investor participants’ names and the Hong Kong I.D. Card number of all joint investor participants;  
• your participant I.D. must be inserted in the appropriate box.  
• If you are applying as a corporate CCASS investor participant:  
• the form must contain your company name and Hong Kong Business Registration number;  
• your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.  
Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Each application must be accompanied by either one cheque or one banker’s cashier order.

4. Staple your cheque or banker’s cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker’s cashier order.

**If you pay by cheque, the cheque must:**  
• be in Hong Kong dollars;  
• be drawn on your Hong Kong dollar bank account in Hong Kong;  
• bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either pre-printed on the cheque or endorsed on the reverse of the cheque by an authorized signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;  
• be made payable to “Horsford Nominees Limited – China Hongqiao Public Offer”;  
• be crossed “Account Payee Only”; and  
• not be post-dated.

**Your application will be rejected if your cheque:**  
• does not meet all these requirements; or  
• is dishonoured on its first presentation.

**If you pay by banker’s cashier order:**  
• the banker’s cashier order must be in Hong Kong dollars;  
• the banker’s cashier order must be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorized by the bank to issue the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named applicant;  
• the banker’s cashier order must be made payable to “Horsford Nominees Limited – China Hongqiao Public Offer”;  
• the banker’s cashier order must be crossed “Account Payee Only”; and  
• the banker’s cashier order must not be post-dated.  
Your application will be rejected if your banker’s cashier order does not meet all these requirements.

5. Tear off the Application Form, fold the form over and lodge it in one of the special collection boxes at any one of the following branches of:

**Bank of Communications Co., Ltd. Hong Kong Branches**

Branch Name	Address
Hong Kong Island Hong Kong Branch	20 Pedder Street, Central
King’s Road Sub-Branch	67-71 King’s Road
Chaiwan Sub-Branch	G/F, 121-121A Wan Tsui Road
Kowloon Mongkok Sub-Branch	Shops A & B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road
Kwun Tong Sub-Branch	Shop A, G/F, Hong Ning Court, 55 Hong Ning Road
Wong Tai Sin Sub-Branch	Shops 127-129, 1/F, Lung Cheung Plaza, 136 Lung Cheung Road
New Territories Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I
Market Street Sub-Branch	G/F, 53 Market Street, Tsuen Wan

**Industrial and Commercial Bank of China (Asia) Limited:**

Branch Name	Address
Hong Kong Island Queen’s Road Central Branch	122-126 Queen’s Road Central, Central
West Point Branch	242-244 Queen’s Road West, Sai Ying Pun
Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine’s Bazaar, Causeway Bay
Kowloon Yaumatei Branch	542 Nathan Road, Yaumatei
Prince Edward Branch	777 Nathan Road, Mongkok
Ngau Tau Kok Branch	Shop Nos. G211-214, G/F, Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Ho Road, Kwai Chung
Shatin Branch	Shop 22J, Level 3, Shatin Centre

**Standard Chartered Bank (Hong Kong) Limited:**

Branch Name	Address
Hong Kong Island Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen’s Road Central, Central
Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
Kowloon Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
Mei Foo Stage 1 Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok
New Territories Yuen Long Branch	140, Yuen Long Main Road, Yuen Long
Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

6. Your application form can be lodged at these times:

Thursday, January 27, 2011	– 9:00 a.m. to 5:00 p.m.
Friday, January 28, 2011	– 9:00 a.m. to 5:00 p.m.
Saturday, January 29, 2011	– 9:00 a.m. to 1:00 p.m.
Monday, January 31, 2011	– 9:00 a.m. to 5:00 p.m.
Tuesday, February 1, 2011	– 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Tuesday, February 1, 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:  
• a tropical cyclone warning signal number 8 or above, or  
• a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, February 1, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.  
Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Tuesday, February 1, 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of share certificate(s)/e-Refund payment instructions/refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker’s cashier

**NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	4,999.90	9,000	89,998.13	400,000	3,999,916.80	8,000,000	79,998,336.00
1,000	9,999.80	10,000	99,997.92	500,000	4,999,896.00	9,000,000	89,998,128.00
1,500	14,999.69	20,000	199,995.84	600,000	5,999,875.20	10,000,000	99,997,920.00
2,000	19,999.58	30,000	299,993.76	700,000	6,999,854.40	20,000,000	199,995,840.00
2,500	24,999.48	40,000	399,991.68	800,000	7,999,833.60	30,000,000	299,993,760.00
3,000	29,999.38	50,000	499,989.60	900,000	8,999,812.80	40,000,000	399,991,680.00
3,500	34,999.27	60,000	599,987.52	1,000,000	9,999,792.00	50,000,000	499,989,600.00
4,000	39,999.17	70,000	699,985.44	2,000,000	19,999,584.00	60,000,000	599,987,520.00
4,500	44,999.07	80,000	799,983.36	3,000,000	29,999,376.00	70,000,000	699,985,440.00
5,000	49,998.97	90,000	899,981.28	4,000,000	39,999,168.00	80,000,000	799,983,360.00
6,000	59,998.75	100,000	999,979.20	5,000,000	49,998,960.00	90,000,000 <sup>(1)</sup>	899,981,280.00
7,000	69,998.55	200,000	1,999,958.40	6,000,000	59,998,752.00		
8,000	79,998.34	300,000	2,999,937.60	7,000,000	69,998,544.00		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

如欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義登記獲配發的香港發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者的股份賬戶，請使用本表格。

# China Hongqiao Group Limited

## 中國宏橋集團有限公司

(根據開曼群島法例註冊成立的有限公司)

全球發售

除另有注明者外，該等條件所用詞彙具有招股章程所賦予的涵義。

### 申請條款及條件

#### 甲、申請人資格

- 閣下（申請人）及閣下為其利益作出申請的任何人士必須年滿18歲，並須有香港地址。
- 閣下屬商號，則須以個別人士身份而非以商號的名義申請。
- 聯名申請人數目不得超過4名。
- 如閣下屬法人團體，申請表格須蓋上印有公司名稱的印鑑及由正式授權的負責人簽署，並須註明簽署人的職銜。
- 除上市規則容許的情況下，閣下或閣下為其利益作出申請的任何人士如屬下列人士，不得申請任何香港發售股份：
  - 股份或本公司任何附屬公司的現任或實益擁有人；
  - 本公司或其任何附屬公司的行政總裁或董事；
  - 本公司的關連人士（定義見上市規則）或於緊隨全球發售完成後將會成為本公司的關連人士（定義見上市規則）的人士；
  - 上述任何人士的聯繫人（「聯繫人」定義見上市規則）；或
  - 並無香港地址。
- 如閣下或閣下為其利益作出申請的任何人士於填寫及提交本申請表格時身處美國境內或屬美國籍人士（定義見美國證券法S規則），且並非S規則第902條規例(h)(3)段所述人士，閣下不得申請任何香港發售股份。
- 如閣下屬下列人士，則不得申請任何香港發售股份：
  - 中華人民共和國（香港、澳門及台灣除外）的法人或自然人；或
  - 已根據國際發售認購、獲得或已經或將獲配發（不論為有條件及／或暫時）國際發售股份，或表示有意參與國際發售。

#### 乙、如閣下為代名人

閣下為代名人，則閣下可以本身名義代表不同實益擁有人遞交超過一份申請（不論是使用申請表格或向香港結算發出電子認購指示的方式），惟須於本申請表格上「由代名人遞交」一欄填寫每名實益擁有人（或如屬聯名實益擁有人，則為每名實益擁有人）的：

- 賬戶號碼；或
- 其他身份識別編號。

如未有列明以上資料，則該份申請將被視為閣下本身利益而遞交。代表另一人士遞交本申請表格的代名人，被視為已向本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人和包銷商發出聲明和保證，表示已正式授權本公司代表（如多於一名人士則為全體）授權遞交本申請，並代表該名人士／每名有關人士同意本申請表格的條款。閣下亦向本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人和包銷商承諾，會要求就下文「個人資料」一節所載任何目的，提供有關閣下／每名有關人士的資料。

#### 丙、僅可為閣下本身（或閣下與任何聯名申請人）的利益提交一份申請

重復申請或就重復的申請概不受理，除非符合上文乙項所述的規定。如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，則閣下的所有申請將會被視為重復申請而不獲受理：

- （不論個別或與他人共同）以白色或黃色申請表格或向香港結算或根據白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示遞交超過一份認購申請；
  - （不論個別或與他人共同）同時以一份白色及一份黃色申請表格或一份白色或一份黃色申請表格及向香港結算或根據白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示遞交超過一份認購申請；
  - （不論個別或與他人共同）以一份白色或黃色申請表格或向香港結算或根據白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示申請超過87,000,000股股份（即超過香港公開發售初步發售174,000,000股股份的50%）；或
  - 已經申請或認購或表明有意認購或已經或將會獲配發（包括有條件及／或暫時）國際發售的股份，如獲超過一份為閣下的利益提出的認購申請（包括香港結算代理人根據電子認購指示遞交白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商提出的申請所包含的股份），則閣下所有認購申請均將被視為重復的認購申請而不獲受理。如申請人為非上市公司，且：
    - 該公司主要從事證券買賣業務；及
    - 閣下對該公司行使法定控制權。
- 則認購申請將被視為閣下本身利益提出。

#### 非上市公司指其股本證券並沒有在香港聯交所上市的公司。

#### 法定控制權指：

- 控制該公司董事會的組成；
- 控制該公司一半以上投票權；或
- 持有該公司一半以上已發行股本（不計及無權獲分派超過其特定金額的溢利或資本的股份股本）。

#### 丁、香港發售股份的分配—甲組及乙組

就分配而言，根據香港公開發售初步提呈供公眾人士申請認購的發售股份174,000,000股，可按照國際發售及香港公開發售之間所分配的任何發售股份數目的調整（即調整），將分為兩組：甲組及乙組分別87,000,000股及87,000,000股股份。因此，甲組及乙組初步發售的香港發售股份數目上限分別為87,000,000股及87,000,000股。甲組的發售股份將按公平基準分配予成功申請總認購額為5百萬港元（不包括應付的經紀佣金、證監會交易費及香港聯交所交易費）或以下的發售股份申請人。乙組的發售股份將按公平基準分配予成功申請總認購額為5百萬港元（不包括應付的經紀佣金、證監會交易費及香港聯交所交易費），以上並最多為乙組總應付的發售股份申請人。閣下應注意，甲組及乙組申請所獲的分配比例可能有所不同。如任何一組（並非兩組）的發售股份出現認購不足的情況，則剩餘的股份將撥往另一組，以滿足該組的需求，並作適當分配。僅就本段而言，香港發售股份的「價格」指申請認購香港發售股份時應付的價格（不考慮最終釐定的發售價）。閣下僅可獲分配甲組或乙組的股份而不可從兩組獲分配股份。此外，重複申請或重復的申請及認購超過87,000,000股股份申請（即超過香港公開發售初步發售174,000,000股香港發售股份的50%）以上的申請將被拒絕受理。申請人如申請超過原本公平基準下的香港發售股份數目總數，則該項申請概不受理。分配予香港公開發售項下的申請人的發售股份（甲組及乙組），將純按所接獲的香港公開發售的有效申請的數量而定。每一組的分配比例可依據各申請人有效申請的香港發售股份數目而有所不同，雖然分配香港發售股份可能（如適用）涉及抽籤，但部份申請人獲分配的香港發售股份數目可能較其他申請同一香港發售股份數目的人士為高，而未獲抽中的申請人則可能不獲分配任何香港發售股份。

#### 戊、倘閣下欲刊登任何補充文件，已遞交申請的申請人或（視乎補充文件所載資料而定）獲通知可撤回申請。

倘申請人不獲通知，或申請人接獲通知後並無根據獲通知的手續撤回申請，則所有已遞交的申請將仍然有效而可能被接納。在上文所述規程下，申請一經提交即不能撤回，而申請人將視為根據經補充的招股章程提出申請。

#### 己、填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明閣下（如屬聯名申請人，即各聯名申請人共同及個別）為本身或以代理或代名人的身份，代表閣下（或其各自的代理人或代名人）代表閣下辦理一切必需手續，以促使閣下所獲分配的任何香港發售股份以香港結算代理人的名義登記及使招股章程及本申請表格所述的安排生效；

- 承諾簽署所有文件並辦理一切必需手續，以根據章程則致使閣下所獲分配的香港發售股份以香港結算代理人的名義登記；
- 同意將所發售的香港發售股份應以香港結算代理人名義登記，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶；
- 同意香港結算及香港結算代理人均保留其絕對的權限(1)不接納任何或部份以香港結算代理人名義登記的獲配發香港發售股份，或(2)不接納該等獲配發的香港發售股份存入中央結算系統；(2)安排由中央結算系統中提取該等獲配發的香港發售股份並轉入閣下名下，有關開支及費用概由閣下承擔；及(3)安排該等獲配發的香港發售股份以閣下（如屬聯名申請人，則為排名首位的申請人）名義登記，並在上述情況下將該等獲配發香港發售股份有關票據以普通郵遞方式寄往閣下在申請表格上所示地址（郵遞風險概由閣下承擔）或供閣下親身領取；
- 同意香港結算及香港結算代理人均可調整以香港結算代理人名義登記的獲配發香港發售股份的數目；
- 同意香港結算及香港結算代理人均須對並非載於招股章程及本申請表格的資料及陳述承擔任何責任；
- 同意香港結算及香港結算代理人均須以任何方式對閣下承擔任何責任；
- 確認閣下在作出認購申請時，僅依據招股章程列載的資料及陳述，及不會倚賴招股章程任何增補所載者以外的任何其他資料及陳述；
- 同意本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人和包銷商，以及彼等各自的任何董事、高級職員、僱員、代理或顧問及參與全球發售的任何人士僅須對招股章程以及其任何增補所載資料及聲明負責（但限於其管轄權法院裁定生效的該等責任）；
- 同意（在不影響閣下可能擁有的任何其他權利的情況下）如認購申請一經接納，便不可因非故意作出的失實陳述而將其撤銷；

- （如是項認購申請是為閣下本身的利益提出）保證這是為閣下本身利益以白色或黃色申請表格或向香港結算或透過白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示作出的唯一認購申請；
- （如閣下為其他人士的代理人）保證已向有關人士作出合理查詢，證實申請人為該人士利益以白色或黃色申請表格或向香港結算或透過白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示作出的唯一認購申請，而閣下已獲正式授權，以該人士代理人的身份簽署本申請表格或發出電子認購指示；
- （如本申請由代理人代表閣下提出）保證閣下有效及不可撤回地授予閣下代理人一切所需權力及授權以提出此項申請；
- 承諾及確認閣下（如為閣下利益作出申請）或閣下為其利益作出認購申請的人士並不會申請或認購或表示有意認購，亦將不會申請、認購或表示有意認購國際發售項下的任何國際發售股份，亦無以其他方式參與國際發售；
- 同意閣下的認購申請、對該申請的任何接納及由此而產生的合約，均受香港法例管轄，並須按其詮釋；
- 同意向本公司及／或其香港證券登記處、收款銀行、獨家全球協調人、獨家保薦人、聯席賬簿管理人和包銷商及其各自的顧問及代理披露其所需任何有關閣下或閣下為其利益提出申請的人士的個人資料及任何資料；
- 向本公司及各股東表示同意，而本公司亦向各股東表示同意遵守及符合公司條例、開曼群島公司法、組織章程大綱及細則，而本公司亦向各股東表示同意遵守及符合公司條例、開曼群島公司法、組織章程大綱及細則，本公司股份向持有者自由轉讓；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約，據此各董事及高級職員承諾遵守及履行組織章程大綱及細則所規定其對股東應盡的責任；
- 授權本公司將香港結算代理人的姓名或名稱列入本公司的股東名冊中，作為分配閣下的任何香港發售股份的香港持有人，並授權本公司及／或本公司的代理人將任何過款支票（如適用）以普通郵遞方式按申請表格上所示地址寄予閣下或（如屬聯名申請人）申請表格上排名首位的申請人，郵遞風險概由閣下承擔（申請1,000,000股或以上香港發售股份，並在申請表格上表明閣下希望親自領取支票（如適用）者除外）；
- 聲明、保證及承諾閣下明白香港發售股份並無亦不會根據1933年美國證券法（經修訂）登記，而閣下於填寫申請表格時身處美國境外（定義見1933年美國證券法（經修訂）S規則）或閣下閣下1933年美國證券法（經修訂）S規則902條(h)(3)段所述人士；
- 確認閣下已細閱招股章程及本申請表格所載條款、條件及申請手續，並同意受其約束；
- 承諾及同意接納所申請的發售股份或根據申請向閣下所分配較少數目的股份；及
- 倘香港以外任何地區的法律適用，閣下的申請，則閣下同意及保證已遵從一切有關法律，而本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人和包銷商及彼等各自的任何高級職員或顧問將不會因閣下的購買要約被接受或閣下根據招股章程所載條款及條件所享有的權利和責任所引起的一切訴訟而違反香港以外地區的任何法律。

本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人和包銷商及其各自的董事、高級職員、僱員、合夥人或代理人，均與參與全球發售的任何其他各方均無權依賴，閣下在本申請表格上作出的任何保證、陳述或聲明，如為聯名申請人提出的申請，聯名申請人明確地作出，提供、承擔或被施加的所有保證、陳述、聲明及責任應視作由聯名申請人共同及個別作出、提供、承擔或被施加。如閣下作出虛假聲明，可被檢控。

#### 庚、授權

如閣下透過獲得正式授權的人士提出申請，本公司及獨家全球協調人（或其代理人或代名人）可在符合彼等當中任何一方認為適當的條件的情況下，包括閣下的代表已獲授權的認購提供，酌情接納有關申請。

#### 辛、發售價及／或認購費目的釐定

發售價預期由獨家全球協調人（代表包銷商及獲得聯席賬簿管理人事先同意）及本公司於2011年2月9日（星期三）或前夜且無論如何不遲於2011年2月9日（星期三）協定。申請香港發售股份的申請人於申請時須支付每股股份的最高發售價9.90港元，另加0.1%經紀佣金、0.003%證監會交易費及0.005%香港稅務交易所交易費，倘發售價低於9.90港元，則多繳的申請股款可計息退還予成功申請人。獨家全球協調人（代表香港包銷商）經本公司及聯席賬簿管理人事先同意，可於遞交香港公開發售申請截止日期前或之前隨時調減根據全球發售提呈發售的發售股份數目及／或指示發售價範圍至低於招股章程所述者（即每股股份7.10港元至9.90港元）。在這種情況下，本公司將會不遲於遞交香港公開發售申請截止日期前上午九時正前（以英文）及香港經濟日理（以中文）刊發調減發售股份數目及／或指示發售價範圍的公告。該公告亦將載於香港聯交所網站（[www.hkexnews.hk](http://www.hkexnews.hk)）及本公司網站（[www.gaoqiaochina.com](http://www.gaoqiaochina.com)）。倘本公司及獨家全球協調人（代表包銷商及獲得聯席賬簿管理人事先同意）於2011年2月9日（星期三）或之前因任何原因未能商定發售價，則全球發售將不進行並將告失敗。

#### 香港發售股份的配發

本公司於正式登記認購申請後，方會開始處理香港發售股份的申請及項下分配任何該等股份。本公司預期於2011年2月10日（星期四）在《南華早報》（英文）及香港經濟日報（中文）及香港聯交所網站（[www.hkexnews.hk](http://www.hkexnews.hk)）及本公司網站（[www.gaoqiaochina.com](http://www.gaoqiaochina.com)）公佈發售國際發售的認購申請進度、配發基準及香港公開發售的申請水平。分配結果及香港公開發售項下申請人的香港身份證／護照／香港商業登記號碼將按招股章程（如何申請香港發售股份—III公佈結果、發售／領取股票及退回申請股款）一節所述的方法公佈。

#### 倘成功申請香港發售股份（全部或部分）

閣下申請的全部或部份獲接納，閣下的股票將以香港結算代理人名義發行，並按閣下在本申請表格上的指示於2011年2月10日（星期四）或在未能預料的情況下，由香港結算或香港結算代理人所指定的任何其他日期，存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下所指定的中央結算系統參與者股份戶口內。

倘閣下遞過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）提交申請，則於存倉閣下指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）股份戶口的香港發售股份，閣下可向該中央結算系統參與者查詢發售。閣下的香港發售股份的數目。

倘閣下以中央結算系統投資者戶口持有人名義提交申請：

本公司預計將於2011年2月10日（星期四）刊登香港公開發售的結果（包括中央結算系統投資者戶口持有人的申請結果）。閣下應細閱本公司刊登的結果公佈，如有任何錯誤，須於2011年2月10日（星期四）或香港結算或香港結算代理人所指定其他日期下午五時正前通知香港結算或香港結算代理人。緊隨香港發售股份存入閣下的股份賬戶後，閣下可透過「結算通」電話系統或中央結算系統互聯系統（根據不時生效的香港「投資者戶口操作簡介」章程程序）查核閣下的新賬戶結餘。香港結算亦會向閣下提供股份活動賬戶，列明存倉閣下股份賬戶的香港發售股份數目。

本公司不會發出證明所有權的臨時文件，亦不會就申請時支付的認購申請項發出收據。如發售價較閣下遞交的每份香港發售股份為低，則多收的認購申請款項（包括相關的1.0%經紀佣金、0.003%證監會交易費及0.005%香港稅務交易所交易費）將不計利息退還閣下。

股票僅在香港公開發售各方面已成為無條件，以及招股章程「包銷」一節「包銷安排及費用—香港公開發售—終止理由」一段所述的終止權利沒有被行使的情況下，方會於2011年2月11日（星期五）上午八時前後成為有效的所有權憑證。

#### 導致閣下不獲配發香港發售股份的情況

- 閣下可能因下列任何一個原因不獲配發香港發售股份：
- 本公司或其代理人可全權決定拒絕或接納閣下的認購申請：本公司及獨家全球協調人（作為本公司代理人），或其各自的代理人及代名人，可全權酌情決定拒絕或接納任何認購申請，或僅接納任何認購申請的某部份。拒絕或接納申請均毋須解釋任何理由。
  - 如閣下的申請遭拒絕：
    - 在下列情況下，閣下將不獲配發股份：
      - 閣下的申請為重復或疑屬重復申請；
      - 申請的股份數目並非本申請表格下所列的其中一個數目；
      - 閣下或閣下為其利益作出申請的人士已申請或認購或表示有意認購或已經或將獲得股份或分配（包括有條件及／或暫時）發售股份及／或認購香港國際發售股份。填寫任何白色或黃色申請表格或向香港結算或根據白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）向白表eIPO服務供應商發出電子認購指示提出申請，即表示閣下不同意同時申請香港發售股份及國際發售股份。本公司將採取合理措施，識別並拒絕已在國際發售中獲得發售股份的投資者所提出的香港公開發售申請，並將識別且拒絕已在香港公開發售中獲得香港發售股份的投資者在國際發售中的認購申請；
      - 閣下未有根據申請表格上的指示正確地填妥申請表格（如閣下以申請表格提出申請）；
      - 閣下不按規定方式付款；
      - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
      - 包銷協議未能成為無條件；
      - 一份或兩份包銷協議根據其各自的條款終止；
      - 本公司或獨家全球協調人相信閣下的申請一經接納，會違反閣下填妥及簽署申請表格所在司法管轄區的適用證券或其他法律、規則或法規；或
      - 閣下申請認購超過87,000,000股股份，即超過香港公開發售初步發售174,000,000股香港發售股份的50%。

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

- 3. 如閣下的認購申請被撤回:
如申請表格填妥及遞交,即表明閣下同意不得於開始辦理申請登記後第五日(就此而言,不包括星期六、星期日或香港公眾假期)之前撤回認購申請。本協議將成為與閣下訂立的附屬合約,當閣下呈交申請表格時,本協議即具有約束力。作為本附屬合約的代價,本公司同意,除按招股章程所指的其中一項程序外,不會於開始辦理申請登記後第五日(就此而言,不包括星期六、星期日或香港公眾假期)前向任何人提出發售任何香港發售股份。
閣下可根據香港法例第32章公司條例第40條須對招股章程負責的人士根據該條發出公告,免除或限制該名人士對招股章程負責的責任的情況下,於開始辦理申請登記後第五日(就此而言,不包括星期六、星期日或香港公眾假期)之前撤回閣下的申請。
閣下倘欲將招股章程刊登任何補充文件,已遞交申請的申請人或(視乎補充文件所載資料而定)獲通知可撤回申請。倘申請人未獲通知,或申請人接獲通知後並無根據通知的手續撤回申請,則所有已遞交的申請將仍有效而可能獲接納。在上文所述規限下,申請一經提交即不能撤回,而申請人將視為根據補充的招股章程提出申請。閣下的申請一經接納,概不得撤回。就此而言,公佈分配的結果,即構成對未獲接納的申請的接納,而倘分配的基準須受若干條件規限或規定以某種方式作出分配,則接納須待該等條件達成後方可作實或以抽籤結果為準。

- 4. 閣下所獲配發的香港發售股份作廢:
如香港聯交所上市委員會在下列期間並未批准股份上市,閣下獲配發的香港發售股份將會作廢:
• 申請截止登記後3星期內;或
• 香港聯交所上市委員會在認購申請截止登記後3星期內知會本公司的較長期限內,該期限最長不超過6個星期。
退還款項
如閣下上述任何原因而未獲得任何香港發售股份,本公司將不計利息退還閣下的申請款項,連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。閣下的申請款項,包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,如最終釐定的發售價低於申請人在申請時支付的每股股份初步發售價(不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費),則本公司將不計利息退還閣下多繳的申請款項。連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,於寄發該項申請日期前該等款項應計的利息將撥歸本公司所有。如出現涉及大量超額認購的情況,按本公司及獨家全球協調人的酌情決定,申請若干小額香港發售股份的支票(成功申請者除外)可能不予退還。
退款支票將劃入「只准入抬頭人賬戶」,並以閣下作為收款人,或如屬聯名申請,則以閣下申請表格上排名首位的申請人為收款人。閣下所獲配發的香港發售股份(成功申請者除外)可能不予退還。閣下申請表格上排名首位的申請人的香港身份證/護照號碼的一部份或會印於閣下的退款支票(如有)。有關資料亦將轉交第三方支付用途。在兌現退款支票前,閣下的銀行或要求核實閣下的香港身份證/護照號碼。閣下的香港身份證/護照號碼填寫不正確會導致閣下的退款支票出現延誤或失效。
倘閣下申請認購少於1,000,000股以上的香港發售股份,且已在閣下的申請表格上表明擬親自領取退款支票,閣下可於2011年2月10日(星期四)上午九時正開始,親臨前往以下地點領取,或在本公司於報章上公佈有關領取/發送股票/電子退款指示/退款支票之其他地點及日期,領取退款支票:
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心7/F 712-1716室

如閣下為選擇親自領取個人申請人,則閣下不得授權任何其他人士代為領取。閣下必須於領取退款支票時出示身份證明文件(必須為獲香港中央證券登記有限公司接納的身份證明文件)。閣下為選擇親自領取的公司申請人,則閣下必須由授權代表攜同蓋上公司印章的授權書領取。有關授權代表須於領取時提供獲香港中央證券登記有限公司接納的身份證明文件。
如閣下未有指定時間內親自領取閣下的退款支票(如適用),該支票(如適用)將隨即以普通郵遞方式寄往本申請表格所示地址。郵遞風險概由閣下承擔。
倘閣下申請認購少於1,000,000股香港發售股份(如適用),閣下申請認購1,000,000股或以上香港發售股份,但並無在閣下的申請表格上表明擬親自領取退款支票(如適用),則退款支票(如適用)將於2011年2月10日(星期四)或前後以普通郵遞方式寄往閣下申請表格上所示地址。郵遞風險概由閣下承擔。
在適當情況下,本公司擬作特殊安排,以避免不當延遲退還申請款項。

申請手續

- 1. 請按照下表計算閣下擬申請認購的香港發售股份數目所應繳的認購申請款項。申請股數最少須為500股香港發售股份,並按照閣下擬申請認購的香港發售股份數目,申請股數不得超過閣下申請表格上列出的申請股數。申請表格將概不受理。下表亦列出按上述數目申請認購不多於87,000,000股香港發售股份的應付款項總額。申請人須於申請時繳付每股股份的最高發售價9.90港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干香港發售股份數目的應繳股款總額。
2. 閣下作為申請人必須按下列所列事項填妥申請表格,並在申請表首頁簽署。只填親筆簽名。
• 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:
• 指定的中央結算系統參與者必須於適當方格內蓋上其公司印章(印藍印列公司名稱),及填寫其參與者編號。
• 倘閣下以中央結算系統個人投資者戶口持有人身份申請:
• 必須在申請表內填上閣下之姓名及香港身份證號碼;
• 必須在適當的空格內填上閣下之參與者編號。
• 倘閣下以中央結算系統聯名個人投資者戶口持有人身份申請:
• 必須在申請表內填上所有聯名投資者的姓名及香港身份證號碼;
• 必須在適當的空格內填上閣下之參與者編號。
• 倘閣下以中央結算系統公司投資者戶口持有人身份申請:
• 必須在申請表內填上閣下之公司名稱及香港商業登記證號碼;
• 必須在適當的空格內填上閣下的參與者編號及蓋上公司印章(印藍印列公司名稱)。

倘若中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印章(印藍印列公司名稱))或其他類似事項有漏缺,均可導致申請無效。
每份申請必須附有一張支票或一張銀行本票。
4. 付款支票或銀行本票須黏於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的認購申請款項。

- 如以支票付款,該支票必須:
• 為港元支票;
• 從閣下在香港的港元銀行賬戶付款;
• 附有賬戶名稱(如屬聯名申請人,則為名列首位之申請人名稱),名稱須預先印印在支票上或由付款銀行的任何授權簽署人在支票背面,而且該名稱必須與申請表格上的名稱相同(如屬聯名申請人,則為名列首位之申請人名稱)。如支票由聯名戶口開出,則聯名戶口的其中一個名稱,必須與名列首位之申請人名稱相同;
• 註明收款人為「港豐代理人有限公司-中國宏橋公開發售」;
• 劃線註明「只准入抬頭人賬戶」;及
• 不得為期票。
下列情況將導致閣下的申請不獲接納:
• 支票未能符合所有上述規定;或
• 支票首次過戶不能兌現。
如以銀行本票付款:
• 銀行本票必須為港元本票;
• 銀行本票必須由本港持牌銀行發出,並由該銀行授權的人士在銀行本票背面簽署核對閣下的姓名。閣下必須與名列首位的申請人的姓名相同。如屬聯名申請,則在銀行本票背面的姓名必須與名列首位的申請人的姓名相同;
• 必須註明銀行本票收款人為「港豐代理人有限公司-中國宏橋公開發售」;
• 必須在銀行本票上劃線註明「只准入抬頭人賬戶」;及
• 銀行本票不得為期票。
如閣下的銀行本票不符合所有有關要求,閣下的申請將概不獲受理。

- 5. 撕下申請表格,對摺一次,然後投入下列任何一間銀行分行的特設收集箱內:

交通銀行股份有限公司香港分行:
分行 地址
港島 香港分行 中環畢打街20號
英皇道支行 英皇道67-71號
葵涌支行 葵翠道121-121A地下
九龍 旺角支行 彌敦道678號華僑商業中心地下A及B號舖
觀塘支行 康翠道55號康翠閣地下A舖
黃大仙支行 龍翔道136號龍翔廣場一樓127-129號舖
新界 將軍澳支行 新都城商場一期253-255號舖
荃灣街支行 荃灣街市街53號地下

個人資料
個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及慣例。
1. 收集閣下個人資料的原因
證券申請人申請認購證券時或證券登記持有人將證券轉予他人,或要求香港證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的準確個人資料。若未能提供所需資料,可能會導致閣下證券的認購申請遭拒絕或延誤或本公司及香港證券登記處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或退款支票。證券持有人所提供的個人資料如有任何不確、虛假或與本公司及其香港證券登記處。

- 2. 資料用途
證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:
• 處理閣下的認購申請及退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請步驟,以及公佈香港發售股份的分配結果;
• 使香港及其他地區的所有適用法律及規定得到遵守;
• 登記和發行股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人及/或其委任的代理人;
• 保存或更新本公司證券持有人名冊;
• 進行或協助進行審核或任何其他核對或交換資料;
• 確定本公司證券持有人可獲取利益,例如股息、供股及紅股等;
• 寄發本公司及其附屬公司的公司通訊;
• 編製統計資料及股東資料;
• 遵照法律、規則或規例的規定作出披露;
• 以報章公佈或其他方式披露成功申請人的身份;
• 披露有關資料以作出推銷或廣告;及
• 與上述有關的任何其他附帶或相關目的及/或以便本公司及其香港證券登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他目的。

- 3. 轉移個人資料
本公司及其香港證券登記處會把證券申請人及持有人的個人資料保密,但本公司及其香港證券登記處可能會作出必要的查詢以確定個人資料的準確性,以報資料可用作上述任何用途,尤其可能向,或與下列任何人士及機構披露,獲取或轉移證券申請人及持有人的個人資料(不論在香港或外地):
• 本公司或其委任的代理人,例如財務顧問、收款銀行及海外主要過戶處;
• 當申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人(其須為中央結算系統的運作而使用個人資料);
• 任何向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
• 任何監管或政府機關(包括香港聯交所及證監會);及
• 與證券持有人有業務往來或建議有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

- 4. 查閱及更正個人資料
條例賦予證券持有人證明本公司或其香港證券登記處是否確持有其個人資料,並索取該資料副本及更正任何不正確的資料的權利。依據條例,本公司及香港證券登記處持有確就處理任何有關資料的要求收取合理費用,所有關於在閱資料或更正資料或查詢有關政策及措施的資料及持有資料類別的要求,應按照招股章程「公司資料」一節中披露的註冊處或披露處,獲取或轉移證券申請人及持有人的個人資料(不論在香港或外地)的私隱權條例事務主任(視情況而定)提出。簽署本申請表格後,即表示閣下同意上述各項。

中國工商銀行(亞洲)有限公司

分行 地址
港島 皇后大道中分行 中環皇后大道中122-126號
西環分行 西營盤皇后大道西242-244號
銅鑼灣分行 銅鑼灣渣甸街50號渣甸中心A舖
油麻地分行 油麻地彌敦道542號
太子分行 旺角彌敦道777號
牛頭角分行 牛頭角77號大商場第二期地下211-214號舖
葵涌分行 葵涌和宜合道63號麗晶中心A座G02
沙田分行 沙田中心3樓221號舖
渣打銀行(香港)有限公司 分行 地址
港島 德輔道分行 中環德輔道中4-4A渣打銀行大廈
中環分行 中環皇后大道中16-18號新世界大廈16號舖地下及地庫
香港仔分行 香港仔南寧街6號香港仔中心第五期地下4A舖
九龍 尖沙咀分行 尖沙咀加連威老道10號地下
新蒲崗分行 新蒲崗大有街31號善美工業大廈地下A號舖
美孚一期分行 美孚第一期百老匯街C地下
新界 元朗分行 元朗元朗大街140號
大埔分行 大埔廣福道23及25號

- 6. 閣下可於下列時間內遞交申請表格:
2011年1月27日(星期四) 上午九時正至下午五時正
2011年1月28日(星期五) 上午九時正至下午五時正
2011年1月29日(星期六) 上午九時正至下午一時正
2011年1月31日(星期二) 上午九時正至下午五時正
2011年2月1日(星期三) 上午九時正至中午十二時正

- 7. 申請最遲須於2011年2月1日(星期二)中午十二時正或(如該日並無開始辦理申請登記)下一個開始辦理登記的日期中午十二時正遞交。本公司將於當日上午十一時四十五分至中午十二時正期間登記申請,惟視乎當日本天氣情況而定。如下列警告信號在2011年2月1日(星期二)上午九時正至中午十二時正期間內任何時間在香港生效,將不會登記申請:
• 八號或以上熱帶氣旋警告信號;或
• 「黑色」暴雨警告信號;或
• 取代之,將改為在下一個上午九時正至中午十二時正任何時間在香港並無上述任何一項警告信號生效的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。
營業日指星期六、星期日或香港公眾假期以外的日子。

- 8. 本公司保留所有或任何認購申請款項過戶的權利,惟閣下的支票或銀行本票將不會於2011年2月1日(星期二)中午十二時正前過戶。本公司將保留閣下發出付款收據,本公司將保留閣下的申請認購款項(如屬退款,則計至發送股票/電子退款指示/退款支票日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股份及/或任何多繳的申請認購款項或退款。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
500	4,999.90	9,000	89,998.13	400,000	3,999,916.80	8,000,000	79,998,336.00
1,000	9,999.80	10,000	99,997.92	500,000	4,999,896.00	9,000,000	89,998,128.00
1,500	14,999.69	20,000	199,995.84	600,000	5,999,875.20	10,000,000	99,997,920.00
2,000	19,999.58	30,000	299,993.76	700,000	6,999,854.40	20,000,000	199,995,840.00
2,500	24,999.48	40,000	399,991.68	800,000	7,999,833.60	30,000,000	299,993,760.00
3,000	29,999.38	50,000	499,989.60	900,000	8,999,812.80	40,000,000	399,991,680.00
3,500	34,999.27	60,000	599,987.52	1,000,000	9,999,792.00	50,000,000	499,989,600.00
4,000	39,999.17	70,000	699,985.44	2,000,000	19,999,584.00	60,000,000	599,987,520.00
4,500	44,999.07	80,000	799,983.36	3,000,000	29,999,376.00	70,000,000	699,985,440.00
5,000	49,998.97	90,000	899,981.28	4,000,000	39,999,168.00	80,000,000	799,983,360.00
5,500	54,998.87	100,000	999,979.20	5,000,000	49,998,960.00	87,000,000 <sup>(1)</sup>	869,981,904.00
6,000	59,998.75	200,000	1,999,958.40	6,000,000	59,998,752.00		
7,000	69,998.55	300,000	2,999,937.60	7,000,000	69,998,544.00		
8,000	79,998.34						

(1) 閣下可申請認購的香港發售股份最高數目。