

翌日披露報表  
(股份發行人——已發行股本變動及/或股份購回)

上市發行人名稱：佳訊（控股）有限公司

股份代號：30

呈交日期：2011年1月31日

如上市發行人的已發行股本出現變動而須根據《香港聯合交易所有限公司證券上市規則》（《上市規則》）第13.25A條作出披露，必須填妥I部。

如上市發行人購回股份而須根據《上市規則》第10.06(4)(a)條作出披露，則亦須填妥II部。

證券詳情：普通股

I.					
發行股份 (註 6 及 7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股本百分比 (註 4、6 及 7)	每股發行價 (註 1 及 7)	上一個營業日的 每股收市價 (註 5)	發行價較市值的 折讓/溢價幅度(百分比) (註 7)
於下列日期開始時的結存 (註 2) 2011年1月25日	539,536,000				
(註 3) 於2010年12月13日完成 配售的1年期年利息4%的 可換股債券轉股，於2011 年1月31日配發轉股股份	12,000,000	2.22%	港幣 0.95 元	港幣 0.94 元	溢價 1.06%
股份購回	不適用	不適用			
於下列日期結束時的結存 (註 8) 2011年1月31日	551,536,000				

*Notes to Section I:*

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
  - *"issues of shares" should be construed as "repurchases of shares"; and*
  - *"issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".*
7. *In the context of a redemption of shares:*
  - *"issues of shares" should be construed as "redemptions of shares";*
  - *"issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and*
  - *"issue price per share" should be construed as "redemption price per share".*
8. *The closing balance date is the date of the last relevant event being disclosed.*

## II.

## A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	_____				_____
Total	_____				_____

## B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) \_\_\_\_\_
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution \_\_\_\_\_%
- $$\frac{\text{(a) x 100}}{\text{issued share capital}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated \_\_\_\_\_ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

*Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*

Submitted by: Cheung Wai Shing  
(Name)

Title: Executive Director and Company Secretary  
(Director, Secretary or other duly authorised officer)