

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	2337	Shanghai Forte Land Co., Ltd.
Date Submitted	1 February	2011

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>N/A</u> Descri	iption :	ption : N/A				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	A			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code :	<u>N/A</u> Description :		N/A			
		No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)		
Balance at close of pa	receding month	N/A	N/A	N/A		
Increase/(decrease)		N/A	-	N/A		
Balance at close of th	ne month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	۱ <u>ــــــــــــــــــــــــــــــــــــ</u>
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HKD*) : N/A

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1) H Shares	(2) Domestic Shares	shares	of shares	
Balance at close of preceding month	1,055,538,122	1,473,768,065	N/A	N/A	
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A	
Balance at close of the month	1,055,538,122	1,473,768,065	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer) (Not Ap	plicable)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	LACICISCU	Calleened	Lapsed		
1.						
·,						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				,		
2.						
(/ /)	NT / A					
(Note 1) shares	N/A	N/A	N/A	N/A	N/A	N/A
(10010-1)						
3.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State current	cy)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A N/A N/A N/A N/A N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / 4. N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
5.	 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u> </u>	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2		
(/ /) shares (Note 1)	N/A	N/A
3		
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in I					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	N 7/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			••••			N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) GCM approval date: (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares shares Class of shares		Type of Issue		H	For Main	Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (d//mm/yyyy) EGM approval date: (d//mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State Class of shares issuable (// /) N/A N/A 8. Consideration issue At price : State Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) 8. Consideration issue At price : State Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)								
S. Scrip dividend At price : currency Index : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
EGM approval date: $(//)$ idd/mm/yyyy) N/A N/A N/A	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A Issue and allotment (d/mn/yyyy) EGM approval date: (// /) (d/mn/y				EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — (//) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) State : (dd/mm/yyyy) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (// /) 6. Glass of shares issuable (// /) Issue and allotment (// /) 6. Glass of shares issuable (// /) Issue and allotment (// /) 6. Glass of shares issuable (// /) Issue and allotment (// /) 6. Glass of shares issuable (// /) Issue and allotment (// /)								
shares $(dd/mm/yyyd)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A								
N/A N/A State Class of shares issuable (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ Class of shares issuable (//) Issue and allotment $(//)$ Class of shares issuable (//) Issue and allotment $(//)$ C//) Issue and allotm					(/ /)	NT/ 4	27/4
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (///) (Note 1) Issue and allotment (ate : (dd/mm/yyyy)) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date:							N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		N 7/A
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							N/A	N/A
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

				For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks ((if	any)	:
-----------	-----	------	---

Submitted by: <u>Zhangqian</u>
Title: <u>Authorized Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*