

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer Date Submitted	HKC (Hold 8 February	lings) Limited y 2011							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : Description : Ordinary shares									
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	nth _	30,000,000,000	HK\$300,000,000.00						
Increase/(decrease)	-		- ,						
Balance at close of the month	-	30,000,000,000	HK\$0.01	HK\$300,000,000.00					
(2) Stock code : N/A	Descripti	on :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	nth _		<u> </u>						
Increase/(decrease)	-								
Balance at close of the month	-								

31 January 2011

N/A	Descriptio	on :		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
oreceding mon	nth _			
	_		-	
the month	_			
Shares				
N/A	Descriptio	on :		
	J	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
oreceding mon	nth _			
	_		-	
he month	_			
	the month Shares N/A	coreceding month the month Shares N/A Description Description	No. of preference shares Preceding month Shares No. of preference shares The month Shares No. of other classes of shares Preceding month	No. of preference Par value shares (State currency) preceding month the month Shares No. of other classes Par value of shares (State currency) preceding month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	10,379,685,755					
Increase/ (decrease) during the month	4,052,240					
Balance at close of the month	10,383,737,995					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Mayamant duri	na tha manth		No. of new shares of issuer issued during the month pursuant thereto			
	Movement dun	ng the month		-			
Granted	Exercised	Cancelled	Lapsed				
0	0	0	0	0	57,717,000		
0	0	0	0	0	12,100,000		
0	0	0	(3,025,000)	0	121,242,000		
0	0	0	0	0	33,000,000		
	0 0	Granted Exercised 0 0 0 0 0 0	0 0 0	Granted Exercised Cancelled Lapsed 0 0 0 0 0 0 0 0 0 0 0 (3,025,000)	Sissuer issued during the month		

III. Details of Movements in Issued Share Capital (contined)

Share Options (under Share Option Schemes of the Issuer) (continued)

Particulars of share option scheme including EGM approval date	·	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price HK\$0.488 (16 / 06 / 2006) Ordinary shares (Note 1)	0	0	0	0	0	30,000,000
Total funds raised during the (State currency)	e month from ex	xercise of options		nary shares) ence shares) Other class)	N/A N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrant	HKD	153,782,343.38	1,268,262.85	152,514,080.53	4,051,958	487,265,433
(21 / 05 / 2011) Stock code (if listed) Class of shares issuable	407	7	-			
(Note 1)	Ordinary HK\$0.313 (furthe	er adjusted on	-			
Subscription price	1 June 2010 with commencement of th following 29	e day immediately	_			
EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	-			
2. Bonus Warrant	HKD	470,991,990.50	141.00	470,991,849.50	282	941,983,699
(08 / 06 / 2011) Stock code (if listed)		 192		·		_
Class of shares issuable (Note 1)		ry Shares				
Subscription price		\$0.500				
EGM approval date (if applicable) (dd/mm/yyyy)	()				
3. (/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			- -			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(1 1)	-			
		7	,	linary shares) rence shares)	4,052,240 N/A	-
			(-10-	(Other class)	N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		 				
(if applicable) (dd/mm/yyyy))	(/ /)					
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u>—</u>	T. 10. (2)	Parado		
			Iotal C. (Ord	dinary shares) rence shares)		-
			(1.1010	(Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· -
2		
(/ /) shares (Note 1)		
Silales (Note 1)		
3.		
(
shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•

Oth	ner Movements ir	n Issued Share Cap	<u>ital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date:				
7.	Dollas Issuc			(dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

					FOI I	viäiii	рог	No of now	
	Type of large							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)					
5.	Scrip dividend At prid	ce: State currency		Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1 1)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)	l _				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
								N/A	
				Class of shares issuable (Note 1)	· _				
8.	Consideration issue At prid	ce: State currency	, 	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
				•				N/A	

For Main Board and GEM listed issuers

No. of new

No. of new

N/A

N/A

	Type of Issue						shares of issuer issued during the month pursuant thereto	issuer which may be issued
	1)60 0			Class of shares issuable				
				(Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/iiiii/yyyy)			N/A	
				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Total E. (Ordinary	share	es) N/A	
				(PII	eference (Othe			- -
To	otal increase / (decrease) i	n ordinary	shares durin	g the month (i.e. Total of A to E):		(⁽¹⁾ 4,05	52,240
						(v/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: HUNG Ka Wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.