

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2011

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer International Date Submitted 1 Mar. 2011	Mining Machinery I	Holdings Limite	ed	
I. Movements in Authorised Share Capit	tal			
1. Ordinary Shares	_			
(1) Stock code :01683Descrip	ption:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	0.10	500,000,000.00	
(2) Stock code :Descrip	ption:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	shares	
Balance at close of preceding month	1,300,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	1,300,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	s (under Shar	e Option Scheme	es of the issuer)		NT C 1 C	N C 1 C	
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	t during the month		thereto	as at close of the month	
(dd/mm/yyyy) and							
class of shares	a		G 11 1				
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share option						2 120 000	
Scheme	Nil	Nil	Nil	Nil	Nil	3,120,000	
Date of grant:							
28/04/2010							
Exercise Price:							
HK\$ 4.07							
(24/01/2010)							
Ordinary shares							
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$							
(Ivoic I)							
2. Share option							
Scheme	Nil	Nil	Nil	Nil	Nil	18,818,800	
Date of grant	1111	INII	1111	1111	IVII	10,010,000	
29/10/2010 Existing Primary							
Exercise Price:							
HK\$ 6.75							
(24/01/2010)							
Ordinary shares							
(Note 1)							
3.							
(/ /)							
shares							
(Note 1)							
(IVOIE I)		T	otal A. (Ordin	ary charec)	Nil		
		10	·	nce shares)	N/A		
			•		N/A		
			((Other class)			
TD 4 1 C 1		· ·	P		7'1		
Total funds raised dur	ing the month	from exercise o	of options (HK\$)) <u>N</u>	<u>[il</u>		

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
	_					
Stock code (if listed)	_ 					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u>-</u>				
EGM approval date (if applicable)						
	(/ /)		T 1 C			
			(Prefere	nary shares)		
			(0	Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) At State Issue and allotment 2. Public Offer (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (//)At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of s	er issued shares of he month issuer which	No. of new shares of issuer issued during the month pursuant thereto				
Scrip dividend	_				Type of Issue	
Class of shares repurchased (/ /) Nil						
Class of shares			(/ /)	IDDUG WING WING WING IN	Scrip dividend	5.
Class of shares Cancellation date : (/ /)		2771	(/ /)	Dom approvar date.		
Cancellation date : (/ /)	Nil Nil	<u>Nil</u>				
Shares (dd/mm/yyyy) EGM approval date: (
Class of shares ————————————————————————————————————			(/ /)	currenturion auto.		6.
Class of shares ————————————————————————————————————			(/ /)	Dom approvar date.		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Class of shares issuable —— (Note 1) 8. Consideration At State issue and allotment date: (/ /) issue price: currency ————————————————————————————————————	Nil Nil	Nil				
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /)						
Class of shares issuable			(/ /)	reachiphon date.		7.
Class of shares issuable (Note 1) 8. Consideration At State issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			(/ /)	Estit approvar date.		
8. Consideration At State Issue and allotment date: (// /) EGM approval date: (// /)	Nil Nil	<u>Nil</u>				
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						
Edit approvar date.			(/ /)	ibbae and anothern		8.
(dd/IIIII/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)		
Nil	Nil Nil	Nil				

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
	Type of Issue				
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))	Nil	Nil
10.	Other At State	Class of shares issuable (Note 1)			
	(Please specify) price: currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Nil	Nil
		Total E. (Ordina (Preferen		res) N/A	- -
		(0			-
То	tal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) Nil	
			(2	2) N/A	
То	tal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to E):		N/A	
То	tal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kwong Ming Pierre TSUI
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.