

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/y     | yyy):       | 28 February 201        | 11                               |   |
|----------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and      | Clearing L  | imited                 |                                  |   |
|                                  |             |                        |                                  |   |
| Name of Issuer                   | china Molyk | odenum Co., Ltd.       |                                  |   |
| Date Submitted 1                 | March 201   | 1                      |                                  |   |
|                                  |             |                        |                                  |   |
| I. Movements in Authorised Shar  | re Capital  |                        |                                  |   |
|                                  |             |                        |                                  |   |
| 1. Ordinary Shares               |             |                        |                                  |   |
| (1) Stock code : <u>3993</u>     | Descriptio  | n: <u>H Shares</u>     |                                  |   |
|                                  | I           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mo | onth        | N/A                    |                                  | N/A   |
| Increase/(decrease)              |             | N/A                    |                                  | N/A   |
| Balance at close of the month    |             | N/A                    |                                  | N/A   |
| (2) Stock code : N/A             | Descriptio  | n: <u>N/A</u>          |                                  |   |
|                                  | I           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mo | onth        | N/A                    |                                  | N/A   |
| Increase/(decrease)              |             | N/A                    |                                  | N/A   |
| Balance at close of the month    |             | N/A                    |                                  | N/A   |

| Stock code: N/A Descri  | ption: N/A                     |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   | N/A                            |                                  | N/A                                       |
| Increase/(decrease)   | N/A                            |                                  | N/A                                       |
| Balance at close of the month   | N/A                            |                                  | N/A                                       |
|   |                                |                                  |   |
|   | ption : Domestic               | : Shares                         |   |
|   | No. of other classes of shares | Par value (State currency)       | Authorised share capital (State currency) |
| Stock code: N/A Descri  | No. of other                   | Par value<br>(State              | capital                                   |
| Stock code : N/A Descri   | No. of other classes of shares | Par value<br>(State              | capital (State currency)                  |
| 3. Other Classes of Shares  Stock code: N/A Descri  Balance at close of preceding month  Increase/(decrease)  Balance at close of the month | No. of other classes of shares | Par value<br>(State              | (State currency)<br>N/A                   |

## II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 1,311,156,000 | N/A         | N/A              | 3,565,014,525        |
| Increase/ (decrease)<br>during the month | Nil           | N/A         | N/A              | <u>Nil</u>           |
| Balance at close of the month            | 1,311,156,000 | N/A         | N/A              | 3,565,014,525        |

## III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the l | (ssuer)       |              |                      |                          |
|------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                  |               |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                  |               |              | issuer issued during | issuer which may be      |
| including EGM          |              |                  |               |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement durin   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —     |              |                  | <u> </u>      |              | •                    |                          |
| class of shares        |              |                  |               |              |                      |                          |
| issuable               | Granted      | Exercised        | Cancelled     | Lapsed       |                      |                          |
| 1. N/A                 |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
| ahamaa                 |              |                  |               |              |                      |                          |
| shares                 |              |                  |               |              |                      |                          |
| (Note 1)               |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
| 2. N/A                 |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
| ( / / )                |              |                  |               |              |                      |                          |
| shares                 |              |                  |               |              |                      |                          |
| (Note 1)               |              |                  |               |              |                      |                          |
| (Note 1)               |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
| 3. N/A                 |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
|                        |              |                  |               |              |                      |                          |
| ( / / )                |              |                  |               |              |                      |                          |
| shares                 |              |                  |               |              |                      |                          |
| (Note 1)               |              |                  |               |              |                      |                          |
| (11016 1)              |              | $T_{\alpha}$     | tal A. (Ordin | ary charac)  | N/A                  |                          |
|                        |              | 10               |               |              |                      |                          |
|                        |              |                  | ·             | nce shares)  | N/A                  |                          |
|                        |              |                  |               | Other class) | N/A                  |                          |
| Total funds raised dur |              | from exercise of | f             |              |                      |                          |
| options (State currenc | y)           |                  | -             | N/A          |                      |                          |
|                        |              |                  |               |              |                      |                          |

| Warrants to Issue Shares of the Is                    | suer which are                  | to be Listed                    |         |                                  |   |  |  |
|---|---------------------------------|---------------------------------|---------|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal v<br>close<br>preceding | of      | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | -                               |                                 |         |                                  |   |  |  |
|   |                                 |                                 |         |                                  |   |  |  |
| ( / / )   |                                 |                                 |         |                                  |   |  | <u> </u>   |
| ( / / ) Stock code (if listed)                        |                                 |                                 |         |                                  |   |  |  |
| Class of shares                                       |                                 |                                 |         |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |                                 |         |                                  |   |  |  |
| Subscription price                                    |                                 |                                 |         |                                  |   |  |  |
| EGM approval date (if applicable)                     |                                 |                                 |         |                                  |   |  |  |
| (dd/mm/yyyy)  | ( /                             | / )                             |         |                                  |   |  |  |
| 2. N/A  | `                               | ,                               |         |                                  |   |  |  |
|   |                                 |                                 |         |                                  |   |  |  |
|   |                                 |                                 |         |                                  |   |  | <u> </u>   |
| ( / / )   |                                 |                                 |         |                                  |   |  |  |
| Stock code (if listed) Class of shares                |                                 |                                 |         |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |                                 |         |                                  |   |  |  |
| Subscription price                                    |                                 |                                 |         |                                  |   |  |  |
| EGM approval date                                     |                                 |                                 |         |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( /                             | / )                             |         |                                  |   |  |  |
| 3. N/A  | ( /                             | , ,                             |         |                                  |   |  |  |
|   | •                               |                                 |         |                                  |   |  |  |
|   | ·                               |                                 |         |                                  |   |  |  |
| ( / / )   |                                 |                                 |         |                                  |   |  |  |
| Stock code (if listed) Class of shares                |                                 |                                 |         |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |                                 |         |                                  |   |  |  |
| Subscription price                                    |                                 |                                 |         |                                  |   |  |  |
| EGM approval date                                     |                                 |                                 |         |                                  |   |  |  |
| (if applicable)                                       | ( /                             | / )                             |         |                                  |   |  |  |
| (dd/mm/yyyy)<br>4. N/A                                | ( /                             | / )                             |         |                                  |   |  |  |
| T. 11/11  |                                 |                                 |         |                                  |   |  |  |
| -   | <del>-</del>                    |                                 |         |                                  |   |  |  |
| ( / / )   |                                 |                                 |         |                                  |   |  |  |
|   |                                 |                                 |         |                                  |   |  |  |
| Class of shares                                       |                                 |                                 |         |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                                 |                                 |         |                                  |   |  |  |
| EGM approval date                                     |                                 |                                 |         |                                  |   |  |  |
| (if applicable)                                       |                                 |                                 |         |                                  |   |  |  |
| (dd/mm/yyyy)  | ( /                             | / )                             |         |                                  |   |  |  |
|   |                                 |                                 | Total E | 3. (Ordi                         | nary shares)                              | N/A  |  |
|   |                                 |                                 |         |                                  | ence shares)                              | N/A  | -  |
|   |                                 |                                 |         |                                  | Other class)                              | N/A  | -  |

| Convertibles (i.e. Convertible i                | nto Shares of the I            | ssuer which are to                       | be Listed)                 |                              |  |  |
|---|--------------------------------|--|----------------------------|------------------------------|--|--|
| Class and description  1. N/A                   | Currency of amount outstanding | Amount at close<br>of preceding<br>month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   | <del></del> ;                  |  |                            |                              |  |  |
|   | <del></del>                    |  |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares       |                                | ,  |                            |                              |  |  |
| issuable (Note 1)                               |                                |  |                            |                              |  |  |
| Subscription price                              |                                |  |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |  |                            |                              |  |  |
| 2. N/A  | ( / / )                        | <del></del>                              |                            |                              |  |  |
|   | <u> </u>                       |  |                            |                              |  |  |
|   | <u> </u>                       |  |                            |                              |  |  |
| Stock code (if listed)                          | <del></del>                    |  |                            |                              |  |  |
| Class of shares                                 |                                |  |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price   |                                | ,  |                            |                              |  |  |
| EGM approval date                               |                                |  |                            |                              |  |  |
| (if applicable)                                 |                                |  |                            |                              |  |  |
| (dd/mm/yyyy)                                    | ( / / )                        | <del></del>                              |                            |                              |  |  |
| 3. IV/A   |                                |  |                            |                              |  |  |
|   | <u> </u>                       |  |                            |                              |  |  |
| G( 1 1 (CT) ( 1)                                |                                |  |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares       |                                |  |                            |                              |  |  |
| issuable (Note 1)                               |                                |  |                            |                              |  |  |
| Subscription price<br>EGM approval date         |                                |  |                            |                              |  |  |
| (if applicable)                                 |                                |  |                            |                              |  |  |
| (dd/mm/yyyy)                                    | ( / / )                        |  |                            |                              |  |  |
| 4. N/A  | <u> </u>                       |  |                            |                              |  |  |
|   |                                |  |                            |                              |  |  |
|   | <u> </u>                       |  |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares       |                                |  |                            |                              |  |  |
| issuable (Note 1)                               |                                |  |                            |                              |  |  |
| Subscription price                              |                                |  |                            |                              |  |  |
| EGM approval date (if applicable)               |                                |  |                            |                              |  |  |
| (dd/mm/yyyy)                                    | ( / / )                        |  | m ~ · · ·                  |                              | <b>3.</b> 77.  |  |
|   |                                |  | Total C. (Ordin            | nary shares)<br>ence shares) | N/A<br>N/A   | -  |
|   |                                |  |                            | Other class)                 | N/A  | -  |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   | -  |   |
|   | -  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Silates (Ivote 1)   |  | -   |
| 2. <u>N/A</u>   |  |   |
|   | -  |   |
| ( / / )   | _  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   | -<br>-   |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Type of Issue | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |

|    | Type of Issue                                 |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|-------|---|--|---|
|    |   | Class of shares issuable                      |       |   |  |   |
|    | Sorin dividend At price : State               | (Note 1)  Issue and allotment                 | ( / / | ) |  |   |
| 5. | Scrip dividend At price: State currency ———   | date: (dd/mm/yyyy)                            |       |   |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | ) | N/A  | N/A   |
|    |   |   |       |   |  |   |
|    |   | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | ) | N/A  | N/A   |
|    |   |   |       |   | IVA  | IVA   |
|    |   | Class of shares redeemed ( <i>Note 1</i> )    |       |   |  |   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |   | (dd illiib yyyy)                              |       |   | N/A  | N/A   |
|    |   | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | ) | NT / A   | <b>N</b> T / A  |
|    |   |   |       |   | N/A  | N/A   |

|     | Type of Issue             |                           |   |   |       | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|---------------------------|---|---|-------|---|---|
|     |                           |                           | Class of shares issuable (Note 1)       | <b>)</b>                                | _     |   |   |
| 9.  | Capital reorganisation    |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /                                   | )     |   |   |
|     |                           |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                                   | )     | N/A   | N/A   |
|     |                           |                           | Class of shares issuable (Note 1)       | ·                                       |       |   |   |
| 10. | Other<br>(Please specify) | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /                                   | )     |   |   |
|     |                           |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                                   | )     | N/A   | N/A   |
|     |                           |                           |   | Ordinary sh<br>reference sh<br>(Other o | ares) | N/A   |   |
|     |                           |                           |   |   |       |   |   |
|     |                           |                           |   |   |       | NI:1  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | Nil             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issues) | ued Sh | are Capital").) |

| Remarks (if any):                                      |
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|  |
| Submitted by: He Feng                                  |
| Title: Board Secretary                                 |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.