



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Wuyi International Pharmaceutical Company LimitedDate Submitted 2/3/2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 01889 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>3,200,000,000</u>      | <u>HK\$0.01</u>                            | <u>HK\$32,000,000</u>                                    |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>3,200,000,000</u>      |  | <u>HK\$32,000,000</u>                                    |

(2) Stock code : - Description : -

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | -                           | Description :                              | -  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | -                           | -  | -  |
| Increase/(decrease)                 | -                           |  | -  |
| Balance at close of the month       | -                           | -  | -  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | -                                 | Description :                              | -  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | -                                 | -  | -  |
| Increase/(decrease)                 | -                                 |  | -  |
| Balance at close of the month       | -                                 | -  | -  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$32,000,000**

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2)      | No of preference<br>shares | No. of other classes<br>of shares |
|--|-------------------------------|----------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>1,709,772,500</u>          | <u>-</u> | <u>-</u>                   | <u>-</u>                          |
| Increase/ (decrease)<br>during the month | <u>-</u>                      | <u>-</u> | <u>-</u>                   | <u>-</u>                          |
| Balance at close of the<br>month         | <u>1,709,772,500</u>          | <u>-</u> | <u>-</u>                   | <u>-</u>                          |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---------------------------|-----------|-----------|--------|---|--|
|  | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. -<br>_____<br>_____<br>_____<br>( / / )<br>shares   | -                         | -         | -         | -      | -   | -  |
| (Note 1)   |                           |           |           |        |   |  |
| 2. -<br>_____<br>_____<br>_____<br>( / / )<br>shares   | -                         | -         | -         | -      | -   | -  |
| (Note 1)   |                           |           |           |        |   |  |
| 3. -<br>_____<br>_____<br>_____<br>( / / )<br>shares   | -                         | -         | -         | -      | -   | -  |
| (Note 1)   |                           |           |           |        |   |  |
| Total A. (Ordinary shares)   |                           |           |           |        | -   |  |
| (Preference shares)  |                           |           |           |        | -   |  |
| (Other class)  |                           |           |           |        | -   |  |
| Total funds raised during the month from exercise of<br>options (State currency)   |                           |           |           |        | -   |  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. -   |                                 |   |                                  |   |  |  |
| ( / / )  | -                               | -   | -                                | -   | -  | -  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2. -   |                                 |   |                                  |   |  |  |
| ( / / )  | -                               | -   | -                                | -   | -  | -  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3. -   |                                 |   |                                  |   |  |  |
| ( / / )  | -                               | -   | -                                | -   | -  | -  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4. -   |                                 |   |                                  |   |  |  |
| ( / / )  | -                               | -   | -                                | -   | -  | -  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | -  |
|  |                                 |   |                                  |   | (Preference shares)  | -  |
|  |                                 |   |                                  |   | (Other class)  | -  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. -   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. -   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. -   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. -   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | -  |   |
| (Preference shares)                            |                                |                                    |                            |                              | -  |   |
| (Other class)                                  |                                |                                    |                            |                              | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. -<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                            | -  | -   |
| 2. -<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                            | -  | -   |
| 3. -<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                            | -  | -   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | -  | -   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | -  | -   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | -  | -   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | -  | -   |

For Main Board and GEM listed issuers

|               |                         |                                    |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------------|--|--|---|
| Type of Issue |                         |                                    |  |  |   |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )   | <br><br>- -   |
| 6.            | Repurchase of<br>shares |                                    | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date :<br>(dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy)     | ( / / )<br><br>( / / )   | <br><br>- -   |
| 7.            | Redemption of<br>shares |                                    | Class of shares _____<br>redeemed (Note 1)<br>Redemption date :<br>(dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy)          | ( / / )<br><br>( / / )   | <br><br>- -   |
| 8.            | Consideration issue     | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )   | <br><br>- -   |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | -  | -   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | -  | -   |
| Total E. (Ordinary shares) |   | -  |   |
| (Preference shares)        |   | -  |   |
| (Other class)              |   | -  |   |

|  |     |   |
|--|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | - |
|  | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |

Remarks (if any):

**N/A**

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Submitted by: Kung Wai Chiu, Marco

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*