

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Nickel Resources Holdings Company Limited
Date Submitted	03/03/2011

I. Movements in Authorised Share Capital

(1) Stock code : <u>02889</u> Descri	ption :	tion : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	0.10	500,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	•	(State	Authorised share capital			
Balance at close of preceding month Increase/(decrease)	•	(State	Authorised share capital			

2. Preference Shares

Stock code : \underline{N}_{i}	A Descrip	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of th	he month			

3. Other Classes of Shares

iption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		Par value No. of other (State

Total authorised share capital at the end of the month (*HK*\$) : 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	2,304,333,337	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,304,333,337	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
Exercise Price:						
HK\$1.07						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	17,920,000
(Note 1)						
2						
2.						
Exercise Price:						
HK\$1.91						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,800,000
(Note 1)						
3.						
Exercise Price:						
HK\$2.37						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						

4.						
Exercise Price: HK\$2.45 02/05/2005 Ordinary shares	Nil	Nil	Nil	305,000	Nil	12,650,000
(Note 1)					1,11	
		То	tal A. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	f options (HK	\$)	N/A	
	-					

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is	ssuer which are	to be Listed (N	lot Appli	cable)	Tor Main Board		a 155 ac 15
Description of warrants (Date of expiry - dd/mm/yyyy) 1. Non-listed warrants	Currency of nominal value	f Nominal valu close of preceding mo	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
(08/12/2013)	HK\$	\$442,220,625.8	0	Nil	\$442,220,625.80	Nil	263,226,563
(08/12/2013) Stock code (if listed) Class of shares	N	/A					
issuable (Note 1)	Ordinar	y shares					
Subscription price		.68					
EGM approval date							
(if applicable) (dd/mm/yyyy)	N	/A					
2.	_						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
3.	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
4.	(/	/)					
	_						
							. <u>.</u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
			Total B.	(Ordi)	nary shares)	Nil	
					ence shares)	N/A	-
				(Other class)	N/A	- -

For Main Board and GEM listed issuers

, , , , , , , , , , , , , , , , , , ,	Currency of amount	Shares of the Issuer which Amount at close of	Converted during	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	preceding month	the month	month	thereto	month
1. Zero Coupon						
Convertible Bonds						
Due 2012						
	HK\$	HK\$8,800,000.00	Nil	HK\$8,800,000.00	Nil	1,525,129
Stock code (if li	sted)	01605				
Class of shares						
issuable (Note 1		Drdinary Shares				
Subscription pri		HK\$5.77				
EGM approval of (if applicable)	late					
(dd/mm/yyyy)		N/A				
2. 10%		14/11				
2. 10% Convertible Bonds						
Due 2012	*****					
Stock code (if li	HK\$	HK\$1,331,700,000.00 N/A	Nil	HK\$1,331,700,000.00	Nil	864,179,104
Class of shares	steu)	1N/A				
issuable (Note 1)	Ordinary Shares				
Subscription pri		HK\$1.541				
EGM approval of		111341.541				
(if applicable)						
(dd/mm/yyyy)		06/11/2010				
3. N/A						
Stock code (if li	sted)				- <u> </u>	
Class of shares						
issuable (Note 1)					
Subscription pri						
EGM approval of						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if li	sted)			-	- <u> </u>	
Class of shares	·					
issuable (Note 1						
Subscription pri						
EGM approval of	late					
(if applicable)						
(dd/mm/yyyy)		(/ /)			NT'1	
				Ordinary shares)	Nil	
			(P	reference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1		
(/ / _)		
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Ou	her Movements in	Issued Share Capital				No. of new	No. of new
I. Rights issue At price : State currency Class of shares issuable (/// /) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) Nil 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency EGM approval date: (// /) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency EGM approval date: (// /) (d/mm/yyyy) Nil Nil 4. Bonus issue Class of shares issuable (///) Nil 4. Bonus issue Issue and allotment (// /) Nil		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and alloment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ Nil Nil 2. Open offer At price : State currency Class of shares issuable (Note 1)				~				
1. Nguist issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ Nil (dd/mm/yyyy) EGM approval date: $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) State Class of shares issuable (///) Nil (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) Nil (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (///) EGM approval date: (///) Nil (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment date: (///) (///) EGM approval date: (///) Nil EGM approval date: (///) Nil								
(dd'mm'yyyy) = Mil - M	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Class of shares issuable (////) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>211</td> <td></td>					(/ /)	211	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ $(/ / /)$ Issue and allotment $(/ / /)$ $(/ / /)$ $(/ / /)$ Issue and allotment $(/ / /)$ $(/ / /)$ $(/ / /)$							Nil	Nil
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(d/mm/yyyy)$ Nil Nil 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Nil (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$	r	Open offer		· · · ·	(/ /)		
3. Placing At price : State currency Issue and allotment (///) Generative Generative Issue and allotment (///) Image: State currency Issue and allotment (///) Image: State (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State curren	2.	Open oner	currency					
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (///) Begin approval date: (///) Class of shares issuable Nil Nil Nil Nil Nil At price : Class of shares issuable (///) Class of shares issuable Nil Nil Nil Nil Nil At price : Class of shares issuable (///) Class of shares issuable Issue and allotment (///) (Mote 1) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date:					(/ /)	Njl	Nil
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) Bonus issue $(Mote 1)$ Issue and allotment (///) Class of shares issuable $(///)$ Image: Nil issue $(Note 1)$ Image: Nil issue Image: Nil issue issue Image: Nil issue Image: Nil issue issue Image: Nil issue issue Image: Nil issue Image:								
EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> Nil Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) Nil Nil Nil Nil Nil 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)	3.	Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (//) (dd/mm/yyyy) \end{array} $							Nil	Nil
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>Nil</u> Nil					(/ /)		
							Nil	Nil

	Type of Issue		F	For Main	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	Nil	Nil
			Total E. ((Ordinary share Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Lau Hok Yuk

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.