

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	28 February 20	011	
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Cosway	Corporation Limited	l	
Date Submitted	4 March	2011		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code: <u>288</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
Increase/(decrease)				
Balance at close of the month		20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
(2) Stock code :	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	N/A	-	N/A	
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Description:	N/A	<u> </u>
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding m	onth		
Increase/(decrease)				
Balance at close of th	e month			
3. Other Classes of Sl	homoo			
3. Other Classes of Si	nares			
Stock code :	N/A	Description :	N/A	<u> </u>
		Description : No. of other classes of share	Par value (State	
	N/A	No. of other classes of share	Par value (State	Authorised share capital
Stock code :	N/A	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,634,810,471	N/A	N/A	N/A		
Increase during the onth	80,000,000	N/A	N/A	N/A		
Balance at close of the month	4,714,810,471	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share 17,250,000 **Options** Granted on 6/5/2010, EGM approval date on 23/11/2009 (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) _____ N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A 1 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 1 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during may be issued Amount at the month pursuant thereto Converted Amount at pursuant as at close of the Currency of close of during the close of the thereto month amount preceding Class and description month

1. Irredemable Convertible Unsecured Loan Securities HK\$ 1,595,384,234 16,000,000 1,579,384,234 80,000,000 7,896,921,17	class and description	outstanding	monui	monu	Шоши		
Class of shares			1,595,384,234	16,000,000	1,579,384,234	80,000,000	7,896,921,170
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) R)O00,000 (Preference shares) N/A	Class of shares	Ordinary Share	4314	-	18		,
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Total C. (Ordinary shares) 80,000,000 (Preference shares) N/A		()					
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							0
(Other class) 14/A				(PI			
					(Other class)	11/15	\

under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class of shares issuable (Note 1)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price : currency					}	_		
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (dd/mm/yyyy)							N/A	N/A
Class of shares issuable								
EGM approval date: ((/ /) (dd/mm/yyyy) Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	2.	Open offer			(/ /)		
Class of shares issuable				EGM approval date:	(/ /)		
State currency				(dd/illill yyyy)			N/A	N/A
State currency								
EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A A Bonus issue Sue and allotment (///) (dd/mm/yyyy)								
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)				(dd/iiiii/yyyy)			N/A	N/A
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
N/AN/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue						
			Class of shares issuable (Note 1)		-		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	N/A
	_						
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	D1/A	21/4
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(///)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	50c 955 - ₹/5		N/A	N/A

For Main Board and GEM listed issuers

				LOL IVI	am bu	Data alla Gelvi	l listed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 10000						
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
10.	Capitalization		Class of shares issuable (Note 1)	<u> </u>			
	Issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary reference (Other	shares)N/A	- - -
Тс	otal increase / (decre	ease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1	, <u> </u>	00,000
					(2) 1	V/A
To	otal increase / (decre	ease) in preference shares during	the month (i.e. Total of A	to E):			N/A
То	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					1	V/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GEM	listed	issuers

Remarks (if an	Remarks (if any):					
Submitted by:	Tan Ee Ling					
Title:	Director					
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.