

Hong Kong Public Offering – WHITE Form 香港公開發售 – 白表

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以閣下的名義發行獲配發的香港發售股份，請使用本申請表格

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by China Kingstone Mining Holdings Limited dated March 7, 2011 (the "Prospectus").
附註：除非本申請表格所界定者外，本申請表格所用詞彙與中國金石礦業控股有限公司於2011年3月7日刊發的招股章程（「招股章程」）所界定者具相同涵義。

Staple your
payment
here
請將股款
繫釘在此

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A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格的文本連同黃色及綠色申請表格、招股章程及招股章程附錄八（送呈公司註冊處處長及備查文件）一節所述的其他文件的文本，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。
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本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊發、派發或發表。
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.
本申請表格所載資料並不構成在美國提呈發售證券的要約。除非證券已根據適用法例登記或已獲豁免登記，否則不得在美國發售或出售。本公司將不會在美國公開發售任何證券。



China Kingstone Mining Holdings Limited 中國金石礦業控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	580,000,000 Shares, comprising 500,000,000 New Shares and 80,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	58,000,000 New Shares (subject to adjustment)
Number of International Offer Shares	:	522,000,000 Shares, comprising 442,000,000 New Shares and 80,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$3.35 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal value	:	HK\$0.10 each
Stock code	:	1380
全球發售		
發售股份數目	:	580,000,000 股股份（包括500,000,000股新股份及80,000,000股銷售股份）（視乎超額配股權的行使情況而定）
香港發售股份數目	:	58,000,000 股新股份（可予調整）
國際發售股份數目	:	522,000,000 股股份（包括442,000,000股新股份及80,000,000股銷售股份）（可予調整及視乎超額配股權的行使情況而定）
最高發售價	:	每股發售股份3.35港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費（須於申請時以港元繳足及可予退還）
面值	:	每股0.10港元
股份代號	:	1380

Application Form 申請表格

Applications will be accepted until 12:00 noon on March 10, 2011.
You must read the conditions and instructions attached to this Application Form.
You must complete all parts of this Application Form. Please write clearly.

截止接受認購申請的時間將為2011年3月10日中午十二時正。
閣下務請細閱本申請表格所附載的條件及指示。
閣下務須填妥本申請表格所有部分。請清楚填寫本申請表格。

To: China Kingstone Mining Holdings Limited (the "Company")
The Sole Global Coordinator
The Hong Kong Underwriters

致：中國金石礦業控股有限公司（「貴公司」）
獨家全球協調人
香港包銷商

I/we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.35 per Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
- declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake to you that I am/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies, for or being allotted or taking up any Hong Kong Offer Shares, and that I am not one of the us is a United States person (as defined in Regulation S) or the allotment of the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Sole Global Coordinator and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) in any territory outside Hong Kong;
- undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
- understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund checks by ordinary post at my/our address to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate and/or refund check(s)) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected Share certificate and/or refund check(s) to me/us in the above manner after the prescribed deadline for collection;
- request that any refund check(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等：

- 按照招股章程及本申請表格所載條款及條件，並在貴公司的組織章程大綱及細則規限下，申請認購以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項，即不超過每股發售股份3.35港元（須於申請時以港元繳足，並可予退還，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）；
- 承諾及同意接納根據本申請所申請的香港發售股份，或任何就本申請分配予本人/吾等較所申請數目為少的香港發售股份；
- 聲明是項認購申請為本人/吾等為本身的利益，或本人/吾等所代為申請人士的利益，以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請；
- 聲明、保證及承諾，本人/吾等及本人/吾等代為申請的受益人並無因受香港或其他地區的任何適用法例所限制而不得提出本申請、支付任何申請款項，或獲配發或接納任何香港發售股份，且本人/吾等並非美國人士（定義見S規則）或貴公司、獨家全球協調人及/或香港包銷商須向本人/吾等或本申請的受益人配發香港發售股份，或本人/吾等或本申請的受益人申請認購香港發售股份而遵守香港以外任何地區的任何法例或法規（不論是否具有法律效力）的任何規定；
- 承諾及確認，本人/吾等及本人/吾等代為申請的受益人並無表示有意或已接納且將不會表示有意認購或承購任何國際發售股份；
- 明白貴公司、獨家全球協調人及香港包銷商將依賴該等聲明及陳述，以決定是否應向本申請而配發任何香港發售股份；
- 授權貴公司將本人/吾等的姓名/名稱列入貴公司股東名冊內，作為本人/吾等所獲配發的任何香港發售股份的持有人，及在符合本申請表格及招股章程所載的條款及條件的情況下，按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或退款支票，郵誤風險概由本人/吾等承擔（惟倘本人/吾等已申請1,000,000股或以上之香港發售股份，並於本申請表格上表明本人/吾等擬按本申請表格所述手續領取任何股票及/或退款支票則除外，而在規定領取限期後仍未獲領取股票/退款支票將按上述方式寄發予本人/吾等）；
- 要求任何退款支票以本人/吾等（或如屬聯名申請人，則為排名首位的申請人）為收款人；
- 已細閱本申請表格及招股章程所載的條款及條件以及申請手續，並同意受其約束；及
- 同意本申請、任何對申請的接納及因此而訂立的合同將受香港法例規管及其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Date: 日期： / /
D 日 M 月 Y 年

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Warning:

- It is important that you read the terms and conditions and the application procedures overleaf.
- You must complete this Application Form in English (except Chinese name) otherwise stated.
- You must sign this Application Form in writing (and not by personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk), for more than 29,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offering); and where checks or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

警告：

- 務請閣下細閱背頁所載的條款及條件以及申請手續。
- 除另有訂明外，閣下必須以英文填寫本申請表格（中文姓名/名稱除外）。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則申請可被拒絕受理。
- 任何人僅限以受益人身份以白色或黃色申請表格，或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出一次認購申請。倘出現下列情況，則有關認購申請可不予受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請；及由一名申請人（或聯名申請人）以白色或黃色申請表格，或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過29,000,000股香港發售股份（即根據香港公開發售初步可供認購的香港發售股份的50%）；及支票或銀行本票於首次提呈付款時未能兌現。
- 閣下如作出虛假聲明，可能會被檢控。

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 29,000,000 Hong Kong Offer Shares)
申請認購香港發售股份數目(除非另有規定，否則不得超過29,000,000股香港發售股份)

Check/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which check/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Checks or banker's cashier orders should be crossed "Account Payee Only" and made payable to "ICBC (Asia) Nominee Limited — China Kingstone Mining Public Offer".
* 支票或銀行本票須以「只准入收款人賬戶」方式劃線開出，並須註明收款人為「工銀亞洲代理人有限公司—中國金石礦業公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有訂明外，請以墨水筆以英文正楷填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Occupation in English
職業(以英文填寫)

Your Hong Kong business registration no./ Hong Kong identity card no./ passport no. (Please delete as appropriate)*
閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

Name(s) of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong business registration no./ Hong Kong identity card no./ passport no. of all other joint applicants (Please delete as appropriate)*
所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

(1)
(2)
(3)

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only)
香港地址(以英文填寫)(聯名申請人只須申報排名首位申請人的地址及電話號碼)

Tel. No. 電話號碼

* (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.

* (1) 如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效，而有關資料將轉交予第三方進行核實。

(2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.

(2) 閣下所提供的香港身份證號碼/護照號碼，或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼，其部分字符可能列印於閣下的退款支票(如有)。有關資料亦將轉交予第三方以安排退款。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將被視作以閣下本身為受益人提出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your Share certificate(s) and (where applicable) refund check(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your Share certificate(s) and/or refund check(s) (as applicable).
如閣下申請認購1,000,000股或以上香港發售股份，且擬親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票及(如適用)退款支票，請在左邊方格內填上「✓」號。有關領取閣下的股票及/或退款支票(如適用)的時間、地點及方式的詳情，請參閱背頁「倘閣下的香港發售股份申請獲(全部或部分)接納」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English
請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫



China Kingstone Mining Holdings Limited
中國金石礦業控股有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 - If you are a **firm**, the application must be in the name(s) of the individual member(s), not the firm's name.
 - If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.
 - Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a Director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an existing beneficial owner of Shares or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person (as defined in Regulation S under the Securities Act);
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan and qualified domestic institutional investors);
 - have been allotted or have applied or have indicated an interest in the International Placing Shares under the International Placing; or
 - a person who does not have a Hong Kong address.
 - The total number of joint applications may not exceed four.
- B. If you are a nominee**
- You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form**, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - another identification number
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/every such person as any of them may require.
- C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)**
- Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be **rejected**. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**;
 - both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**;
 - apply on one **WHITE or YELLOW Application Form** (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** for more than 29,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
 - apply for or take up any Offer Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.
- All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**) in accordance with the terms therein.
- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- An unlisted company means a company with no equity securities listed on the Stock Exchange.**
- Statutory control in relation to a company means you:**
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company;
 - hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Hong Kong Offer Shares — Pools A and B**
- The total number of Hong Kong Offer Shares initially available for subscription by the public under the Hong Kong Public Offering on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** (subject to any adjustment of the Shares between the International Offering and the Hong Kong Public Offering) will be divided equally (to the nearest board lot) into two pools for allocation purposes: Pool A and Pool B. The Hong Kong Offer Shares in Pool A will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or below. The Hong Kong Offer Shares in Pool B will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of Pool B (excluding brokerage, the Stock Exchange trading fee and the SFC transaction levy payable). You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are under subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allotted accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools and may only apply for Hong Kong Offer Shares in either Pool A or Pool B. When there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are unsuccessful in the ballot may not receive any Hong Kong Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)** for more than 29,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering) will be rejected.
- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her application(s) in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:
 - instruct and authorize** the Company and/or the Sole Global Coordinator and/or the Hong Kong Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to register any Hong Kong Offer Shares allotted to you in your name(s) as required by the Articles of Association (including the registration of the Hong Kong Offer Shares allotted to you in your name(s) on the Company's register of members in Hong Kong) and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
 - represent, warrant and undertake** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the Securities Act and you are outside the United States when completing this Application Form (as defined in Regulation S) and are not a U.S. person described under the Securities Act;
 - confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Sole Sponsor nor any of their respective directors, officers, employees, agents, advisors or affiliates or any other persons or parties involved in the Global Offering is or will have any liability for any information or representations not contained in the Prospectus and any supplement thereto;
 - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation or other as provided for in the Prospectus;
 - (if this application is made by an agent on your behalf) **warrant** that this application is the only application which has been or will be made for you benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**;
 - (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service (www.eipo.com.hk)**, and that you are duly authorized to sign this Application Form as that other person's agent;
 - undertake and confirm** that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or reserved or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
 - warrant** the truth and accuracy of the information contained in this Application Form;
 - agree to disclose to the Company, its Hong Kong Share Registrar and receiving bankers, the Sole Sponsor, the Hong Kong Underwriters, the Sole Global Coordinator and their respective advisors and agents any personal data and information about you or the person(s) for whose benefit you have made this application;**
 - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;**
 - undertake and agree to accept** the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application; **authorize** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to you and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund check (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect the Share certificate(s) and/or refund check(s) (as applicable) in person), you can collect your Share certificate(s) and/or refund check(s) (as applicable) in person between 9:00 a.m. and 1:00 p.m. on March 17, 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited;
 - Power of attorney** — If your application is made by a person duly authorized under a power of attorney, the Company and the Sole Global Coordinator (as its agent and on behalf of the Hong Kong Underwriters) may accept it at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.
 - Determination of Offer Price** — The Offer Price is expected to be fixed by an agreement between the Sole Global Coordinator (on behalf of the Underwriters), the Company and the Selling Shareholder on or about March 11, 2011 (Hong Kong time) and, in any event, no later than March 16, 2011 (Hong Kong time). The Sole Global Coordinator, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.25 to HK\$3.35 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.kingstonemining.com notices of the reduction in the indicative Offer Price range. If, for any reason, the Offer Price is not agreed between the Company, the Selling Shareholder and the Sole Global Coordinator, on behalf of the Underwriters, by March 16, 2011 the Hong Kong Public Offering and International Offering will not become unconditional and will lapse. In case of such lapse, the Company will, as soon as practicable following such lapse, publish a notice of lapse of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.kingstonemining.com.
- Allotment of Hong Kong Offer Shares**
- Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the Application Lists close. The Company expects to publish the announcement on the level of indications of interests in the International Offering, the level of application under the Hong Kong Public Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on March 17, 2011. The results of allocation (with identification document numbers of successful applicants) will be published on the Stock Exchange's website at www.hkexnews.hk, Company's website at www.kingstonemining.com and the results of allocation website at www.iposresults.com.hk and other channels as described in the section headed "How to Apply for Hong Kong Offer Shares — Results of Allotments" in the Prospectus.
- If your application for Hong Kong Offer Shares is successful (in whole or in part)**
- If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your Share certificate(s) and/or refund check(s) (where applicable) personally, you may collect them in person from:
- Computershare Hong Kong Investor Services Limited
 Shops 1712–1716
 17th Floor, Hopewell Centre
 183 Queen's Road East
 Wanchai, Hong Kong
- between 9:00 a.m. and 1:00 p.m. on March 17, 2011 or any other date notified by the Company in the newspaper as the date of dispatch of Share certificate(s) and/or refund payment instructions/refund checks, after which the Share certificate(s) and/or refund check(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.
- Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity comparable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund check(s) and Share certificate(s) within the time period specified for collection, they will be dispatched promptly thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.
- If you have applied for less than 1,000,000 Hong Kong Offer Shares using a **WHITE Application Form** or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your Share certificate(s) (if any) and/or refund check(s) (if any) in person, your Share certificate(s) (if any) and/or refund check(s) (if any) will be dispatched to the address specified on your Application Form on or about March 17, 2011 by ordinary post and at your own risk.
- The Company will not issue temporary documents of title. No receipt will be issued for application monies received.
- Circumstances in which you will not be allotted Hong Kong Offer Shares**
- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- If you revoke your application:**
 - By completing and submitting an Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the Application Lists (which is expected to be March 17, 2011). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday) in Hong Kong, except by means of one of the procedures referred to in the Prospectus.
 - Your application may only be revoked on or before the fifth day after the time of opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday) in Hong Kong, if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) has/have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - At the discretion of the Company, the Sole Global Coordinator, the Selling Shareholders or their agents or nominees, your application is rejected:**
 - The Company, the Sole Global Coordinator and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company and the Sole Global Coordinator in their capacity as agent for the Company, and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name

3. **If your application is rejected:**
Your application may be rejected if:
- it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made in full;
 - you pay by check or banker's cashier order and the check or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) the International Offer Shares in the International Offering;
 - the Company believes that acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overlies is located; or
 - your application is to apply for more than 29,000,000 Hong Kong Offer Shares.
4. **If your application is not accepted:**
Your application may not be accepted if:
- the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional; or
 - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement is/are terminated in accordance with its/their respective terms.
5. **If the allotment of Hong Kong Offer Shares is void:**
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing of the Application Lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the Application Lists.
6. **If you make applications under the Hong Kong Public Offering as well as the International Offering:**
You or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) Shares in the International Offering. By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO Service electronically, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Share (excluding brokerage, Stock Exchange trading fee and SFC transaction levy and thereon) paid by you, the surplus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund monies will be retained for the benefit of the Company. Refund checks will be crossed "Account Payee Only", and made out to you or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check. Please also refer to the section headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding the collection of refund check(s).

The Company intends to make special efforts to avoid delays in refunding money where appropriate.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";

- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing information of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and/or its Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$35 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
 - Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
 - Staple your payment to this Application Form. You must pay for the Shares applied for by check or by banker's cashier order. Each application must be accompanied by either a separate check or banker's cashier order.
- If you pay by check, the check must:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - be made payable to "ICBC (Asia) Nominee Limited — China Kingstone Mining Public Offer"; and
 - be crossed "Account Payee Only".
- If you pay by banker's cashier order, the banker's cashier order must:**
- be issued by licensed banks in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to "ICBC (Asia) Nominee Limited — China Kingstone Mining Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:

(i) Industrial and Commercial Bank of China (Asia) Limited

Branch	Address
Hong Kong Island	Queen's Road Central Branch 122-126 Queen's Road Central, Central Shop F, G/F, Kai Tak Commercial Building, Sheung Wan Branch 317-319 Des Voeux Road Central, Sheung Wan
Wanchai Branch	117-123 Hennessy Road, Wanchai
North Point Branch	G/F, 436-438 King's Road, North Point
Kowloon	Tsimshatsui East Branch Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui Mongkok Branch G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok Kwun Tong Branch G/F, Lemmi Centre, 50 Hoi Yuen Road, Kwun Tong
New Territories	Sha Tsui Road Branch Shop 4, G/F, Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan

(ii) Standard Chartered Bank (Hong Kong) Limited

Branch	Address
Hong Kong Island	Central Branch Shop no. 16, G/F, and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central 88 Des Voeux Road Branch Causeway Bay Branch G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Hoi Yuen Road G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon Mongkok Branch Shop B, G/F, 1/F, & 2/F, 617-623 Nathan Road, Mongkok
New Territories	Tuen Mun Town Plaza Branch Shop B at G/F, and 1/F, Man Cheong Building, Yuen Long Fung Nin Road Branch 247 Castle Peak Road, Yuen Long Shatin Centre Branch Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin

(iii) Bank of Communications Co., Ltd. Hong Kong Branch

Branch	Address
Hong Kong Island	Hong Kong Branch 20 Pedder Street, Central King's Road Sub-Branch 67-71 King's Road Taikoo Shing Sub-Branch Shop 38, G/F, City Plaza 2, 18 Taikoo Shing Road
Kowloon	Tsimshatsui Sub-Branch Shop 1-3, G/F, 22-28 Mody Road Mongkok Sub-Branch Shops A & B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road Kwun Tong Sub-Branch Shop A, G/F, Hong Ning Court, 55 Hong Ning Road, Kwun Tong
New Territories	Tsuen Wan Sub-Branch G/F, Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road Shatin Sub-Branch Shop No. 193, Level 3, Lucky Plaza, Shatin

- Your Application Form can be lodged at these times:

Monday, March 7, 2011	9:00 a.m. to 5:00 p.m.
Tuesday, March 8, 2011	9:00 a.m. to 5:00 p.m.
Wednesday, March 9, 2011	9:00 a.m. to 5:00 p.m.
Thursday, March 10, 2011	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is **12:00 noon on March 10, 2011** or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the lists are open. The Application Lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The Application Lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal in force in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on March 10, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. **Business days** means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.
- The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on March 10, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Refund payment instructions/ refund checks and/or Share certificates). The right is also reserved to retain any Share certificates and/or any surplus application monies(es) or refunds pending clearance of your check or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3,383.77	25,000	84,594.20	300,000	1,015,130.40	6,000,000	20,302,608.00
2,000	6,767.54	30,000	101,513.05	400,000	1,353,507.20	7,000,000	23,686,376.00
3,000	10,151.30	35,000	118,431.88	500,000	1,691,884.00	8,000,000	27,070,144.00
4,000	13,535.07	40,000	135,350.72	600,000	2,030,260.80	9,000,000	30,453,912.00
5,000	16,918.84	45,000	152,269.56	700,000	2,368,637.60	10,000,000	33,837,680.00
6,000	20,302.61	50,000	169,188.41	800,000	2,707,014.40	15,000,000	50,756,520.00
7,000	23,686.37	60,000	203,026.08	900,000	3,045,391.20	20,000,000	67,675,360.00
8,000	27,070.14	70,000	236,863.77	1,000,000	3,383,768.00	25,000,000	84,594,200.00
9,000	30,453.91	80,000	270,701.44	2,000,000	6,767,536.00	29,000,000 ⁽¹⁾	98,129,272.00
10,000	33,837.69	90,000	304,539.13	3,000,000	10,151,304.00		
15,000	50,756.52	100,000	338,376.80	4,000,000	13,535,072.00		
20,000	67,675.36	200,000	676,753.60	5,000,000	16,918,840.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以 閣下的名義發行獲配發的香港發售股份，請使用本表格



China Kingstone Mining Holdings Limited

中國金石礦業控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有訂明外，申請條件所用詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請的任何受益人必須年滿18歲或以上，並須有香港地址。
閣下屬商號，則必須以個別成員的名義而非以商號的名義提出申請。
閣下屬法人團體，申請表格須蓋上具有公司名稱的印章及由獲正式授權的人員簽署，並須註明授權人員的身份。
除在上市規則容許的情況下，倘閣下或閣下代為申請的任何受益人為下列人士，則不得申請認購任何香港發售股份：
本公司或其任何附屬公司的主要行政人員或董事；
本公司的關連人士(定義見上市規則)或將於緊隨全球發售完成後成為關連人士的人士；
股份現時或將有的實益擁有人或其任何附屬公司；
上述任何人士之聯繫人(定義見上市規則)；
美籍人士(定義見證券法S規則)；
中國的法人或自然人(香港、澳門、台灣及合資格境內機構投資者除外)；
已根據國際配售獲發或已申請認購或表示有意申請認購國際配售股份；或
並無擁有香港地址的人士。
聯名申請人的總數不得多於四名。

乙. 倘閣下為代理人

倘閣下為代理人，則可提出多於一項香港發售股份的申請。閣下可以代理人名義：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請，並以下閣下代表不同實益擁有人遞交超過一份申請表格而作出申請。閣下必須在本申請表格上註有(由代理人遞交)一欄內填上各實益擁有人(或如屬聯名實益擁有人，則為每名該等實益擁有人)的：
賬戶號碼；或
其他身份識別號碼
閣下未填妥上述資料，則該項申請將視為以閣下本身為受益人而提出。代表另一人士遞交本申請表格的代理人，被視為已向本公司、獨家全球協調人及香港包銷商發出聲明及承諾，表示其已獲該名人士(或多於一名人士，則為全體人士)正式授權遞交本申請表格，並代表該名人士/每名有關人士同意本申請表格的條款。閣下亦向本公司、獨家全球協調人、香港包銷商、香港證券登記處、收款銀行、顧問及代理人承諾，會在彼等任何一方提出要求時，提供有關該名人士/每名有關人士的資料。

丙. 僅可以閣下本身為受益人(或以閣下及閣下任何聯名申請人為受益人)提交申請

除根據上文第二段為代理人遞交的申請外，重複或疑屬重複的申請概不受理。倘閣下或閣下與聯名申請人一起出現下列任何一項情況，閣下的所有申請將被視為重複申請而遭拒絕受理：
以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出超過一項申請(不論個人或與他人聯名)；
同時(不論個別或共同)以一份白色申請表格及一份黃色申請表格，或以一份白色或黃色申請表格及透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請；
(不論個人或與他人聯名)以一份白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購超過29,000,000股香港發售股份(即初步可供公眾認購的香港發售股份的50%)；或
申請或接納任何國際配售項下的發售股份，或以其他方式參與國際配售或表示有意認購任何國際配售股份。

根據本申請條件內的條款，倘以閣下為受益人提出超過一項申請(包括香港結算代理人根據電子認購指示而提出的申請或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商提出的申請的其中一項)，則閣下的所有申請亦將被視為重複申請而不獲受理。倘申請由非上市公司提出，且：

- 該公司主要從事證券買賣業務；及
閣下可對該公司行使法定控制權，
則該項申請將被視為以閣下為受益人提出。
非上市公司指該公司證券並無在聯交所上市的公司。
對有關公司擁有法定控制權指：閣下：
控制該公司董事會的組成；或
控制該公司一半以上的表決權；或
持有該公司一半以上的已發行股本(不包括無權分享超過指定金額的溢利或資本分派之任何部分已發行股本)。

丁. 香港發售股份的分派 - 甲組及乙組

根據香港公開發售初步提呈可供公眾人士以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請認購的香港發售股份總數(可因國際配售及香港公開發售之間的任何股份調整而改變)，將平均分為甲、乙兩組(以最近買賣實價為準)以供分派。甲組的香港發售股份將按公平基準配發予申請認購總額為5,000,000港元(不包括應付的經紀佣金、聯交所交易費及證監會交易徵費)或以下的香港發售股份申請人。乙組的香港發售股份將按公平基準配發予申請認購總額為5,000,000港元以上但不超過乙組總額(不包括應付的經紀佣金、聯交所交易費及證監會交易徵費)的香港發售股份申請人。閣下應注意，甲組與乙組申請所獲的分配比例大有可能不同。倘其中一組(並非兩組)的香港發售股份出現認購不足的情況，則該組剩餘的香港發售股份將撥往另一組，以應付另一組的需求，並進行相應分配。閣下僅可獲分配甲組或乙組的香港發售股份，而非兩組的香港發售股份，並僅可申請甲組或乙組的香港發售股份。倘出現超額認購，分配予香港公開發售投資者的香港發售股份(甲組及乙組)將純粹按根據香港公開發售所接獲的有效申請的數量而定，每一組的分配基準可依據各申請人有效申請的香港發售股份數目而有所不同。香港發售股份的身分(如適用)或會包括抽籤，即個別申請人獲分配的香港發售股份數目可能較其他申請認購相同數目香港發售股份的人士為高，而非獲抽中的申請人則可能不獲分配任何香港發售股份。同一組別或不同組別的重複或疑屬重複的申請，及以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請認購超過29,000,000股香港發售股份(即根據香港公開發售初步可供申請認購的香港發售股份的50%)的任何申請，將不獲受理。

戊. 補充資料

倘刊發有關招股章程的任何補充文件，則已遞交本申請表格的申請人可能會或可能不會(視乎補充文件所載的資料而定)獲通知可撤回其申請。倘申請人不曾接獲通知，或倘申請人接獲通知但並無按照已通知程序撤回申請，則已遞交的所有申請仍屬有效可獲接納。視上文所述的規限下，申請一經提交即不可撤回，而申請人亦不得以已按經補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

填妥及遞交本申請表格，即表明閣下(如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或以代理人名義(如適用)為所代表的每名人士：
簽署及授權本公司及/或獨家全球協調人及/或香港包銷商(或彼等各自的代理人或代理人)代表閣下簽署任何過戶表格、買賣單據及其他文件，及代表閣下辦理所有其他必要事宜，(以遵照組織章程細則的規定)閣下的名義登記任何配發予閣下的香港發售股份(包括於本公司在香港的股東名冊以閣下名義登記)閣下獲分配的香港發售股份)及以其他方式完成招股章程及有關申請表格所述的安排；
承諾簽署所有文件及辦理所有必要事宜，使閣下或香港結算代理人(視乎情況而定)可登記成為閣下所獲配發的香港發售股份的持有人，及符合組織章程細則的要求；
聲明、保證及承諾閣下明白香港發售股份並無且不會依據證券法登記，且閣下填妥本申請表格時身處美國以外(定義見S規則)，及非證券法所指的美籍人士；
確認閣下已取得招股章程的文本，而於提出申請時僅依據招股章程及本申請表格所載的資料及陳述，並非依賴涉及本公司的任何其他資料或陳述；閣下並且同意，本公司、獨家全球協調人、香港包銷商、獨家保薦人及彼等各自的任何董事、高級職員、僱員、代理人、顧問或聯屬人士或參與全球發售的任何其他人士或各方須對招股章程及任何補充文件所載者以外的任何資料或陳述承擔任何責任；
同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，則閣下不得因招股章程所規定以外的無意作出的失實陳述而撤回或撤銷申請；
(倘本申請以閣下為受益人提出)保證本申請以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示所作出或將會作出的唯一申請；

- (倘本申請由代理人代表閣下提出)保證閣下已有效及不可撤回地賦予閣下的代理人一切必需權利及授權以提出此申請；
(如閣下為其他人士的代理人)保證已向其他人士作出合理查詢，證明本申請為以該名人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示而提出的唯一申請，而閣下已獲正式授權以該名人士的代理人的身份簽署本申請表格；
承諾及確認閣下(倘本申請以閣下為受益人提出)或閣下代為申請的受益人並無申請認購或接納或表示有意認購或已獲得或已獲配或配發(包括有條件及/或暫定)國際配售中的任何國際配售股份，亦將不會申請認購或接納或表示有意認購國際配售中的任何國際配售股份，或以其他方式參與國際配售；
保證本申請表格所載的資料均屬真實準確；
同意向本公司、香港證券登記處及收款銀行、獨家保薦人、香港包銷商、獨家全球協調人及彼等各自的顧問及代理人披露有關閣下或閣下代為申請的受益人的任何個人資料及資訊；
同意閣下的申請，其接納及由此而訂立的合同，均受香港法例規管，並按香港法例詮釋；
承諾及同意接納閣下所申請認購的香港發售股份，或根據此項申請獲配發的任何較少數目的香港發售股份；
授權本公司將閣下的姓名、名稱列入本公司的股東名冊，以作為閣下獲配發的任何香港發售股份的持有人，並授權本公司及/或其代理人將任何股票(如適用)及/或任何退款支票(如適用)以普通郵遞方式按本申請表格上所示地址寄予閣下(或如屬聯名申請人本申請表格上排名首位的申請人，郵遞風險概由閣下承擔；倘閣下已申請認購1,000,000股或以上香港發售股份並在閣下的申請表格中表明閣下將親身領取股票及/或退款支票(如適用)，則閣下可於2011年3月17日上午九時正至下午一時正(香港時間)親臨香港中央證券登記有限公司領取閣下的股票及/或退款支票(如適用)；
倘香港以外任何地區的司法適用於閣下的申請，則閣下同意及保證閣下已遵守一切有關法例，而本公司、獨家全球協調人、香港包銷商、獨家保薦人，以及彼等各自的任何董事、僱員、代理人、高級職員、聯屬人士或顧問，概不負責閣下的購買要約獲得接納，或根據招股章程所載的條款及條件因閣下的權利與責任而採取的任何行動而違反香港以外地區的任何法例；
確認閣下知悉招股章程所述關於提早發售香港發售股份的限制；
明白本公司及獨家全球協調人將依賴上述聲明及陳述以決定是否就閣下的申請分配任何香港發售股份；
授權本公司代表閣下與本公司各董事及高級職員訂立合同，據此，各有關董事及高級職員承諾遵守及履行其於本公司組織章程大綱及細則所列對股東應盡的責任；及
同意閣下的申請可能由本公司任何收款銀行且不限於閣下遞交申請表格的銀行處理。

本公司、獨家全球協調人、香港包銷商、獨家保薦人及彼等各自的董事及參與香港公開發售及國際配售的任何其他人士或各方均有權依賴閣下在本申請表格作出的任何及所有保證、陳述或聲明。倘為聯名申請人提出申請，則聯名申請人明確作出，發出、接受或承擔的所有保證、陳述、聲明及責任將被視為由申請人共同及個別作出、發出、接受及承擔。除另有訂明外，閣下必須以英文填妥本申請表格，並必須親筆簽署本申請(不得以個人印章代替)，否則申請將可被拒絕受理。

庚. 授權書

如閣下透過獲有效授權書正式授權的人士提出申請，本公司及獨家全球協調人(作為其代理人及代表香港包銷商)可在符合彼等認為適當的條件(包括閣下的代表已獲授權的證明)的情況下，酌情接納有關申請。

辛. 釐定發售價

預期發售價將由獨家全球協調人(代表包銷商)、本公司與售股股東於2011年3月11日(香港時間)或前後，惟無論如何不遲於2011年3月16日(香港時間)協定。獨家全球協調人(代表包銷商)經本公司同意後，可於遞交香港公開發售申請截止日日期上午或之前，隨時調低根據全球發售所提呈發售的發售股份數目及/或將指示性發售價範圍調至低於招股章程所述者(即每股發售股份2.25港元至3.35港元)。在此情況下，本公司將於決定作出有關調減後，在切實可行的情況下盡快並無論如何不遲於遞交香港公開發售申請截止日日期上午，於南華早報(以英文)及香港經濟日報(以中文)及聯交所網站www.hkexnews.hk及本公司網站www.kingstonemining.com刊登調低指示性發售價範圍的通告。倘本公司、售股股東與獨家全球協調人(代表包銷商)基於任何理由而未能在2011年3月16日前協定發售價，則香港公開發售及國際配售將不會成為無條件並將告失效。如出現失效情況，本公司將於發生失效事件後在切實可行情況下盡快於南華早報(以英文)及香港經濟日報(以中文)及於聯交所網站www.hkexnews.hk及本公司網站www.kingstonemining.com刊登香港公開發售失效的通告。

香港發售股份的配發

根據本申請表格及招股章程所載條款及條件，香港發售股份的配發(有條件或無條件)將於認購申請登記截止後進行。本公司預期的認購截止日日期為2011年3月17日(香港時間)下午二時正。有關國際配售的踴躍程度、香港公開發售申請的踴躍程度、香港發售股份的配發基準及發售價的公佈、分配結果(連同成功申請人的文件證明文件號碼)將在聯交所網站www.hkexnews.hk、本公司網站www.kingstonemining.com及分配結果網站www.iporesults.com.hk，以及招股章程「如何申請香港發售股份—分配結果」一節所述的其他渠道刊載。

倘閣下的香港發售股份申請獲(全部或部分)接納

閣下已申請認購1,000,000股或以上香港發售股份，並在本申請表格上表明擬親身領取股票及/或退款支票(如適用)，則閣下可於2011年3月17日或在本公司於報章上公佈的其他發售日期(如適用)或電子退款指示、退款支票日期當日上午九時正至下午一時正期間，親臨以下地點領取股票及/或退款支票(如適用)：

香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓
1712-1716室

倘閣下未有在指定時間親身領取，股票及/或退款支票將以普通郵遞方式按申請表格所列地址寄發予閣下，郵遞風險概由閣下承擔。

選擇親身領取的個人申請人不得授權任何其他人士代其領取。選擇親身領取的申請人須由其授權代表持有該公司發出蓋有公司印章的授權書。個人申請人及授權代表(如適用)須於領取時出示獲香港中央證券登記有限公司接納的身份證明文件。倘閣下未於指定領取時間領取退款支票及股票，則該等退款支票及股票將隨後盡快以普通郵遞方式寄往閣下申請表格上所示地址，郵遞風險概由閣下承擔。

倘閣下以白色申請表格申請認購少於1,000,000股或以上香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份且並無於本申請表格上表明閣下將親身領取股票(如有)及/或退款支票(如有)，則閣下的股票(如有)及/或退款支票(如有)將於2011年3月17日或前後以普通郵遞方式寄發予閣下申請表格上所示地址，郵遞風險概由閣下承擔。本公司將不會發出所有權的臨時文件，亦不會就所收取的申請款項發出任何收據。

導致閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份：

1. 倘閣下撤回申請：

填妥及遞交申請表格，即表明閣下同意於開始辦理認購申請登記時間後的第五天(預期為2011年3月17日)後方可撤回閣下的申請。此項協議將成為與本公司訂立的附屬合同，當閣下遞交申請表格時即具有約束力。該附屬合同將換取本公司同意，除按招股章程所述任何一項程序外，不會在香港開始辦理認購申請登記第五日(就此而言，不包括星期六、星期日或公眾假期)或之前向任何人士提交呈發任何香港發售股份。根據本公司條例第40條開始招股章程負責的人士(如根據該條發出的通知，免除或限制該名人士對招股章程所負的責任，閣下方可在香港開始辦理認購申請登記後第五日(就此而言，不包括星期六、星期日或公眾假期)或之前撤回申請。倘招股章程沒有其他補充文件，已遞交的申請人可能會或可能不會(視乎補充文件所載的資料而定)獲通知可撤回其申請。倘申請人不獲通知，或倘申請人接獲通知但並無根據所獲通知的程序撤回申請，則已提交的所有申請將維持有效，且可能獲接納。在上文所述的規限下，申請一經提交即不可撤回，而申請人則被視為已按經補充的招股章程提出申請。

如閣下欲以 閣下的名義發行獲配發的香港發售股份，請使用本表格

閣下的申請一經接納，即不可撤回。就此而言，當分配結果在報章上公佈後，未被拒絕受理的申請即屬已獲接納，而倘有關分配基準受若干條件規限或按規定須進行抽籤，則申請獲接納與否須分別視乎有關條件能否達成或抽籤結果而定。

2. 本公司、獨家全球協調人、售股股東或彼等各自的代理人或代名人**酌情拒絕閣下的申請**；
本公司、獨家全球協調人及彼等各自的代理人或代名人，可全權酌情拒絕受理或接納任何申請，或只接納申請的某部分。本公司及獨家全球協調人（以本公司代理人的身份），以及彼等各自的代理人或代名人，均毋須解釋拒絕或接納任何申請的原因。

3. 閣下的申請**不獲受理**；
以下情況可能導致閣下的申請不獲受理：
• 重複申請或延遲重複申請；
• 未有按照申請表格所載指示正確地填寫申請表格；
• 並無繳交股款；
• 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
• 閣下或閣下為其利益提出申請的人士已申請或接納或表示有意認購，或已收到或已經或將獲配售或獲配發（包括有條件及/或暫定）國際發售下的國際發售股份；
• 本公司相信倘接納閣下的申請，即會違反接獲閣下申請或背頁所載閣下地址所在的司法權區的適用證券或其他法例、規則或法規；或
• 閣下申請認購超過29,000,000股香港發售股份。

4. 閣下的申請**不獲接納**；
以下情況可能導致閣下的申請不獲接納：
• 香港包銷協議及/或國際包銷協議未能成為無條件；或
• 香港包銷協議及/或國際包銷協議根據其各自條款而被終止。

5. 倘香港發售股份的配發**無效**；
倘上市委員會在下列期間並未批准股份上市，則閣下獲配發的香港發售股份（如已配發）將告無效：
• 截止辦理認購申請登記日期起計三星期內；或
• 倘申請上市委員會在截止辦理認購申請登記日期起計三星期內知會本公司延長有關期間，則最多為六星期的較長時間。

6. 倘閣下根據香港公開發售及國際發售提出申請；
閣下或以閣下為受益人而提出的申請已接納或表示有興趣或已申請，已收到或已經或將獲配售或配發（包括有條件及/或暫定）國際發售項下的股份。一經填寫任何申請表格或以電子方式向香港結算或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示，閣下同意不會根據國際發售申請國際發售股份。有關方面將採取合理步驟以識別及拒絕來自已收取國際發售股份的投資者對國際發售股份提出的申請，以及識別及拒絕來自已收取香港公開發售的香港發售股份的投資者對國際發售股份表示的興趣。

退還款項
如閣下因任何（但不限於）上述原因而未能獲得任何香港發售股份，本公司會將閣下所繳付的申請股款（連同經紀佣金、聯交所交易費及證監會交易費）不計利息退還予閣下。如閣下的申請獲部分接納，本公司會將閣下申請股款、經紀佣金、聯交所交易費及證監會交易費的適當部分，不計利息退還予閣下。如最終釐定的發售價低於閣下支付的每股股份價格（不包括經紀佣金、聯交所交易費及證監會交易費），則多收的申請股款（包括因該等多收項而有關的經紀佣金、聯交所交易費及證監會交易費）將不計利息退還予閣下。於寄發退款支票日期前（倘有），閣下應將支票，將撥歸本公司所有。退款支票將劃線註明「只准入收款人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以閣下申請表格上排名首位的申請人為收款人。閣下所提供香港身份證號碼/護照號碼，或（倘閣下為聯名申請人）排名首位申請人的香港身份證號碼/護照號碼，其部分字樣可能列印於閣下的退款支票（如有）。有關資料亦將轉交予第三方以安排退款。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現退款支票，或使閣下的退款支票無效。有關領取退款支票的詳情，請參閱前頁「倘閣下的香港發售股份申請獲（全部或部分）接納」一節。本公司擬作出特別安排，以盡量避免延遲發還退款（如適用）。

香港中央結算（代理人）有限公司提出申請
如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程所載者不符的一切規定將不適用，而以招股章程所述者為準。在不限制此段一般性的原則下，本申請表格的以下章節在香港結算代理人簽署人的情況下並不適用：
• 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件及本公司組織章程大綱及細則的規定申請認購香港發售股份的保證除外；

- 第一頁的「警告」；
- 「倘閣下為代名人」；
- 「僅可為閣下本身為受益人提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關申請人名義登記香港發售股份以及簽署文件，致使申請人登記成為所申請香港發售股份的持有人的陳述及保證除外；
- 「倘閣下的香港發售股份申請獲（全部或部分）接納」；
- 「導致閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

個人資料收集聲明
個人資料（私隱）條例（「條例」）中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因
證券申請人或證券登記持有者申請證券或將證券轉入其名下或轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供最新的正確個人資料。未能提供所需資料可導致閣下有閣證券的申請延誤或閣下的申請被拒絕受理，亦可能會阻礙或延誤登記或轉讓閣下成功申請認購的香港發售股份及/或發送閣下應得的股票及/或退款支票。證券持有人所提供的個人資料如有任何不確之處，必須即時知會本公司及香港證券登記處。

2. 用途
證券持有人的個人資料可基於下列目的以任何方式被採用、持有及/或保存：
• 處理閣下的申請及退款支票（如適用）及核實是否遵守本表格及招股章程所載的條款及申請手續及公佈香港發售股份的分配結果；
• 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人（包括（如適用）以香港結算代理人的名義）；
• 保存或更新本公司證券持有人名冊；
• 核實或協助核實簽名、任何其他核證或交換資料；
• 確定本公司證券持有人可享有的利益，如股息、供股及紅股等；
• 寄發本公司及其附屬公司的公司通訊；
• 編撰統計資料及投資者資料；
• 遵照法例、規則或條例的規定作出披露；
• 透過於報章公佈或其他方式披露成功申請人的身份；
• 披露有關資料以備提出權利索償；及
• 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人可能不時同意的任何其他用途。

3. 向他人轉交個人資料
本公司及香港證券登記處所擁有的證券持有人的個人資料將予保密，但本公司及香港證券登記處為上述目的或其中任何一項目的作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及實體披露、索取或轉交證券持有人的個人資料（不論在香港或外地）：
• 本公司、其顧問或其委任的代理人，如財務顧問、收數銀行及海外主要股份過戶登記處；
• 倘證券申請人要求將證券存入中央結算系統，則香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
• 任何已將公司印證或其他識別號碼列於本申請表格上的經紀；
• 任何向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
• 聯交所、證監會及任何其他法定、監管或政府機構；及
• 任何與證券持有者有業務往來或擬有業務往來的人士或機構，如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料
條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不正確資料。根據條例，本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。就條例而言，所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的要求，應向本公司的公司秘書或（視乎情況而定）香港證券登記處閣下的私隱條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

閣下如何提出申請

1. 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。申請認購股數最少必須為1,000股香港發售股份。倘申請認購股數多於1,000股股份，申請認購股數必須按照下表中「申請認購的香港發售股份數目」一欄載列的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高發售價每股股份3.35港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
2. 按照指示正確填寫並簽署本申請表格，惟僅接納親筆簽名。
3. 股款須繫於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。
倘閣下以支票付款，則該支票必須：
• 為港元支票；
• 不得為期票；
• 由閣下在香港的港元銀行賬戶開出；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由該銀行的授權人士在該支票背面簽署證明該賬戶名稱。該賬戶名稱必須與申請表格上的姓名相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名/名稱相同；
• 註明收款人為「工銀亞洲代理人有限公司—中國金石礦業公開發售」；及
• 劃線註明「只准入收款人賬戶」。
倘閣下以銀行本票付款，則該銀行本票必須：
• 由香港持牌銀行發出，並由該銀行的授權人士在銀行本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名須與申請表格所填寫的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同；
• 為港元銀行本票；
• 不得為期票；
• 註明收款人為「工銀亞洲代理人有限公司—中國金石礦業公開發售」；及
• 劃線註明「只准入收款人賬戶」。
倘閣下的銀行本票未能符合所有此等規定，則閣下的申請將不獲受理。
4. 撕下申請表格，對摺一次，然後投入下列任何一間銀行分行的特備收集箱內：

(i) 中國工商銀行（亞洲）有限公司：	
分行	地址
港島	皇后大道中分行 上環分行 灣仔軒尼詩道117-123號 灣仔角分行 北角分行
九龍	尖沙咀東分行 旺角分行 觀塘分行
新界	沙咀道分行

(ii) 渣打銀行（香港）有限公司：	
分行	地址
港島	中環分行 88德輔道中分行 銅鑼灣分行
九龍	觀塘開源道分行 旺角分行
新界	屯門屯馬路第一期地下G047-G052號舖 元朗豐年路分行 沙田中心分行

(iii) 交通銀行股份有限公司香港分行：	
分行	地址
港島	香港分行 英皇道支行 太古城支行
九龍	尖沙咀支行 旺角支行 觀塘支行
新界	荃灣支行 沙田支行

5. 閣下可於下列時間遞交申請表格：
2011年3月7日（星期一） — 上午九時正至下午五時正
2011年3月8日（星期二） — 上午九時正至下午五時正
2011年3月9日（星期三） — 上午九時正至下午五時正
2011年3月10日（星期四） — 上午九時正至中午十二時正
6. 遞交申請的截止時間為2011年3月10日中午十二時正，或倘該日並無開始辦理認購申請登記，則為下一個開始辦理認購申請登記的日期中午十二時正之前。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟視乎當日天氣情況而定。如香港於2011年3月10日上午九時正至中午十二時正期間任何時間懸掛下列警告訊號，將不會開始辦理認購申請登記：
• 8號或以上熱帶氣旋警告訊號；或
• 「黑色」暴雨警告訊號，
而改為於上午九時正至中午十二時正期間任何時間並無懸掛上述任何一項警告訊號的下一個營業日，在該日上午十一時四十五分至中午十二時正期間辦理認購申請登記。
營業日指香港銀行一般營業的任何日子（不包括星期六、星期日或香港的公眾假期）。
7. 本公司保留閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票不會於2011年3月10日中午十二時正前提交付款。本公司將不會發出付款收據予閣下。本公司將保留閣下的申請股款的應計利息（如屬退款，則計至發送電子退款指示/寄發退款支票及/或股票日期止）。本公司亦保留權利將任何股票及/或任何多收的申請認購款項或退款保留，以待閣下的支票或銀行本票過戶。

可供申請認購香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
1,000	3,383.77	25,000	84,594.20	300,000	1,015,130.40	6,000,000	20,302,608.00
2,000	6,767.54	30,000	101,513.05	400,000	1,353,507.20	7,000,000	23,686,376.00
3,000	10,151.31	35,000	118,431.88	500,000	1,691,884.00	8,000,000	27,070,144.00
4,000	13,535.07	40,000	135,350.72	600,000	2,030,260.80	9,000,000	30,453,912.00
5,000	16,918.84	45,000	152,269.56	700,000	2,368,637.60	10,000,000	33,837,680.00
6,000	20,302.61	50,000	169,188.41	800,000	2,707,014.40	15,000,000	50,756,520.00
7,000	23,686.37	60,000	203,026.08	900,000	3,045,391.20	20,000,000	67,675,360.00
8,000	27,070.14	70,000	236,863.77	1,000,000	3,383,768.00	25,000,000	84,594,200.00
9,000	30,453.91	80,000	270,701.44	2,000,000	6,767,536.00	29,000,000 ⁽¹⁾	98,129,272.00
10,000	33,837.69	90,000	304,539.13	3,000,000	10,151,304.00		
15,000	50,756.52	100,000	338,376.80	4,000,000	13,535,072.00		
20,000	67,675.36	200,000	676,753.60	5,000,000	16,918,840.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。