

Hong Kong Public Offering – YELLOW Form 香港公開發售 – 黃色表格

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本表格

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by China Kingstone Mining Holdings Limited dated March 7, 2011 (the “Prospectus”).
附註: 除本申請表格所界定者外,本申請表格所用詞彙與中國金石礦業控股有限公司於2011年3月7日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Staple your
payment
here
請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified under “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格的文本連同白色及綠色申請表格、招股章程及招股章程附錄八(送呈公司註冊處處長及備查文件)一節所述的其他文件的文本,已遵照公司條例第342C條的規定,送交香港公司註冊處處長登記。
Not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands.
本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊發、派發或發表。
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.
本申請表格所載資料並不構成在美國提呈發售證券的要約。除非證券已根據適用法例登記或已獲豁免登記,否則不得在美國發售或出售。本公司將不會在美國公開發售任何證券。



China Kingstone Mining Holdings Limited

中國金石礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	580,000,000 Shares, comprising 500,000,000 New Shares and 80,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	58,000,000 New Shares (subject to adjustment)
Number of International Offer Shares	:	522,000,000 Shares, comprising 442,000,000 New Shares and 80,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$3.35 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal value	:	HK\$0.10 each
Stock code	:	1380

全球發售

發售股份數目	:	580,000,000 股股份(包括500,000,000股新股份及80,000,000股銷售股份)(視乎超額配股權的行使情況而定)
香港發售股份數目	:	58,000,000 股新股份(可予調整)
國際發售股份數目	:	522,000,000 股股份(包括442,000,000股新股份及80,000,000股銷售股份)(可予調整及視乎超額配股權的行使情況而定)
最高發售價	:	每股發售股份3.35港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足及可予退還)
面值	:	每股0.10港元
股份代號	:	1380

Application Form 申請表格

Applications will be accepted until 12:00 noon on March 10, 2011.
You must read the conditions and instructions attached to this Application Form.
You must complete all parts of this Application Form. Please write clearly.

截止接受認購申請的時間將為2011年3月10日中午十二時正。
閣下務請細閱本申請表格所附載的條件及指示。
閣下務須填妥本申請表格各部分。請清楚填寫本申請表格。

To: China Kingstone Mining Holdings Limited (the “Company”)
The Sole Global Coordinator
The Hong Kong Underwriters

致: 中國金石礦業控股有限公司(「貴公司」)
獨家全球協調人
香港包銷商

- I/we:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;
 - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.35 per Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
 - declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk);
 - represent, warrant and undertake to you that I am not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I am not one of the United States person (as defined in Regulation S) or the allotment of the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Sole Global Coordinator and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - undertake and agree that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
 - understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to place any allotment of Hong Kong Offer Shares in response to this application;
 - authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
 - request that any refund check(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this form) to send any refund checks by ordinary post at my/our own risk to the address given on this form (except where I/we have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that I/we wish to collect any refund check in person in accordance with the procedures prescribed in this Application Form, to send any uncollected check(s) to me/us in the above manner after the prescribed deadline for collection);
 - have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....
D 日 M 月 Y 年

Warning:

- It is important that you read the terms and conditions and the application procedures overleaf.
- You must complete this Application Form in English (except Chinese name), unless otherwise stated.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk), for more than 29,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offering); and where checks or banker’s cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

- 本人/吾等:
- 按照招股章程及本申請表格所載的條款及條件,並在 貴公司的組織章程大綱及細則規限下,申請認購以下數目的香港發售股份;
 - 夾附申請認購香港發售股份所需的全數款項,即不超過每發售股份3.35港元(須於申請時以港元繳足,並可予退還,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
 - 承諾及同意接受認購本申請所申請的香港發售股份,或任何就本申請分配予本人/吾等較所申請數目為少的香港發售股份;
 - 聲明及同意認購申請為本人/吾等為本身的利益,或本人/吾等代為申請人的利益,以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)或白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請;
 - 聲明、保證及承諾,本人/吾等及本人/吾等代為申請的受益人並無因受香港或其他地區的何種適用法例所限制而不得提出本申請,支付任何申請款項,或獲配發或接納任何香港發售股份,且本人/吾等並非美國人士(定義見S規則),或 貴公司、獨家全球協調人及/或香港包銷商毋須向本人/吾等或本申請的受益人配發香港發售股份,或本人/吾等或本申請的受益人申請認購香港發售股份而違守香港以外任何地區的法例或法規(不論是否具有法律效力)的任何規定;
 - 承諾及保證,本人/吾等及本人/吾等代為申請的受益人並無表示有意或已接納且將不會表示有意認購或接納任何國際發售股份;
 - 明白 貴公司、獨家全球協調人及香港包銷商將依賴該等聲明及陳述,以決定是否因應本申請而配發任何香港發售股份;
 - 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內,作為本人/吾等所獲配發的任何香港發售股份的持有人,並將有關股票直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者股份戶口;
 - 要求任何退款支票以本人/吾等(或如屬聯名申請人,則為排名首位的申請人)為收款人,並(在本表格隨附各頁所載的條款及條件的情況下)按本表格上所示地址以普通郵遞方式寄發任何退款支票,或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以白色或黃色申請表格,或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過29,000,000股香港發售股份(即根據香港公開發售初步可供認購的香港發售股份的50%);及支票或銀行本票於首次提呈付款時未能兌現。
 - 已閱本申請表格及招股章程所載的條款以及條件及申請手續,並同意受其約束;
 - 同意本申請,任何對本申請的接納及因此而訂立的合同將受香港法例規管及按其詮釋。

For broker use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼				
Broker’s Chop 經紀印章				

- 警告:
- 務請 閣下細閱背頁所載的條款及條件以及申請手續。
 - 除另有訂明外,閣下必須以英文填妥本申請表格(中文姓名/名稱除外)。
 - 閣下必須親筆簽署本申請表格,不得以個人印章代替,否則申請可被拒絕受理。
 - 任何人士僅限以受益人身份以白色或黃色申請表格,或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出一次認購申請。倘出現下列情況,則有關認購申請可不予受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以白色或黃色申請表格,或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過29,000,000股香港發售股份(即根據香港公開發售初步可供認購的香港發售股份的50%);及支票或銀行本票於首次提呈付款時未能兌現。
 - 閣下如作出虛假聲明,可能會被檢控。

Hong Kong Public Offering – YELLOW Form 香港公開發售 – 黃色表格

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS
 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 29,000,000 Hong Kong Offer Shares)
 申請認購香港發售股份數目(除非另有規定,否則不得超過29,000,000股香港發售股份)

Check/banker’s cashier order number
 支票/銀行本票號碼

Total amount of payment
 股款總額

HK\$ 港元

Name of bank on which check/banker’s cashier order is drawn*
 支票/銀行本票的付款銀行名稱*

* Checks or banker’s cashier orders should be crossed “Account Payee Only” and made payable to “ICBC (Asia) Nominee Limited — China Kingstone Mining Public Offer”.
 * 支票或銀行本票須以「只准入收款人賬戶」方式劃線開出,並須註明收款人為「工銀亞洲代理人有限公司—中國金石礦業公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
 除另有訂明外,請以墨水筆以英文正楷填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English
 英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Name in Chinese
 中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Occupation in English
 職業(以英文填寫)

Your Hong Kong business registration no./ Hong Kong identity card no./passport no. (Please delete as appropriate)
 閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)。

Name(s) of all other joint applicants in English (if any)
 所有其他聯名申請人的英文姓名/名稱(如有)

Hong Kong business registration no./ Hong Kong identity card no./passport no. of all other joint applicants (Please delete as appropriate)
 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)。

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only)
 香港地址(以英文填寫)(聯名申請人只須申報排名首位申請人的地址及電話號碼)

Tel. No. 電話號碼

- * (1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section “How to make your application” overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.
 如屬中央結算系統投資者戶口持有人,本申請僅會接納香港身份證號碼(倘閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)(請參閱背頁「閣下如何提出申請」一節第2段)。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證或護照號碼(倘閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)將用以核實申請表格是否有效,而有關資料將轉交予第三方進行核實。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card (number/passport number) may lead to delay in encashment of or may invalidate your refund check.
 閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼,其部分字符可能列印於閣下的退款支票(如有)。有關資料亦將轉交予第三方以安排退款。閣下的銀行可能會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
 由代名人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人且並無填寫此欄,則本申請將被視作以閣下本身為受益人提出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect any refund check in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, put a ✓ in the box on the left. Please see the section overleaf headed “Refund of your money” for details of when and where to collect your refund check.
 如閣下申請認購1,000,000股或以上香港發售股份,且擬親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取任何退款支票,請在左邊方格內填上「✓」號。有關領取閣下的退款支票的時間及地點的詳情,請參閱背頁「退還款項」一節。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters in English
 請用英文正楷填寫上表所示的姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

THIS BOX MUST BE DULY COMPLETED
 此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
 指定中央結算系統參與者或中央結算系統投資者戶口持有人參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋具有公司名稱的公司印鑑。

(see paragraph 2 under section headed “How to make your application” overleaf)
 (請參閱背頁「閣下如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS



China Kingstone Mining Holdings Limited

中國金石礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address;
 - If you are a **firm**, the application must be in the name(s) of the individual member(s), not the firm’s name;
 - If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity;
 - Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a Director of the Company;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an existing beneficial owner of Shares or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person (as defined in Regulation S under the Securities Act);
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan and qualified domestic institutional investors);
 - have been allotted or have applied or have indicated an interest in the International Placing Shares under the International Placing; or
 - a person who does not have a Hong Kong address.
- B. If you are a nominee**
- You may make more than one application for the Hong Kong Offer Shares if you are a **nominee**, in which case you may make an application by:
- (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form**, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include:
 - an account number; or
 - another identification numberfor each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/every such person as any of them may require.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be **rejected**. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

 - make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk);
 - both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk);
 - apply on one **WHITE or YELLOW Application Form** (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** for more than 29,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
 - apply for or take up any International Offer Shares or otherwise participate in the **International Offering** or indicate an interest for any International Offer Shares.

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk)) in accordance with the terms therein.

If an application is made by an unlisted company and:

 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company;

then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

 - control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than one-half of the issued share capital of that company not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital.

D. Allocation of Hong Kong Offer Shares – Pools A and B

The total number of Hong Kong Offer Shares initially available for subscription by the public under the Hong Kong Public Offering on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk) (subject to any adjustment of the Shares between the International Offering and the Hong Kong Public Offering) will be divided equally (to the nearest basis lot) into two pools for allocation purposes: Pool A and Pool B. The Hong Kong Offer Shares in Pool A will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or below. The Hong Kong Offer Shares in Pool B will be allotted on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of Pool B (excluding brokerage, the Stock Exchange trading fee and the SFC transaction levy payable). You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation rates. If Hong Kong Offer Shares in one (but not both) of the pools are under subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allotted accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools and may only apply for Hong Kong Offer Shares in Pool A or Pool B when there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who do not have an allocation may receive a negative Hong Kong Offer Shares.

Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk) for more than 29,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering) will be rejected.

E. Supplemental Information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her application(s) in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have accepted the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:

 - instruct and authorize the Company and/or the Sole Global Coordinator and/or the Hong Kong Underwriters** (or their respective agents or nominees) to sign and execute all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
 - agree that any Hong Kong Offer Shares allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;**
 - agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, in the case of joint applicants, to the name of the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;**
 - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;**
 - agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;**
 - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;**
 - represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the Securities Act and you are outside the United States when completing this Application Form (as defined in Regulation S) and are not a U.S. person described under the Securities Act;**
 - confirm that you have received a copy of the Prospectus and that you have read and understood the information and representations contained in the Prospectus and this Application Form in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Sole Sponsor nor any of their respective directors, officers, employees, agents, advisors, affiliates or any other persons or parties involved in the Global Offering is or will have any liability for any information or representations not contained in the Prospectus and any supplement thereto;**
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;**
 - (if this application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);**
 - (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO Service Provider** through the **WHITE Form eIPO service** (www.eipo.com.hk), and that you are duly authorized to sign this Application Form as that other person’s agent;
 - undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;**
 - warrant the truth and accuracy of the information contained in this Application Form;**
 - agree to disclose to the Company, the Hong Kong Share Registrar and receiving bankers, the Sole Sponsor, the Hong Kong Underwriters and the Sole Global Coordinator and their respective advisors and agents any personal data and information about you or the person(s) for whose benefit you have made this application;**
 - agree that your application, only acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;**
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application; and authorize the Company to place the name of HKSCC Nominees, on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to you, and the Company and/or its agents to send any refund check(s) (where applicable) to you or (in the case of joint applicants) to the first-named applicant by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect any refund check in person), you can collect your refund check in person between 9:00 a.m. and 1:00 p.m. on March 17, 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited;**
 - if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Sole Sponsor nor any of their respective directors, officers, employees, agents, advisors, affiliates or advisors will infringe any laws outside of Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;**
 - confirm that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;**
 - understand that these declarations and representations will be relied on by the Company and the Sole Global Coordinator in deciding whether or not to allot any Hong Kong Offer Shares in response to your application;**
 - authorize the Company to enter into a contract on your behalf with each Director and officer of the Company whereby each such Director and officer undertakes to observe and comply with his/her obligation to Shareholders as stipulated in the Memorandum and Articles of Association of the Company; and**
 - agree that the processing of your application may be done by any of the Company’s receiving bankers and is not restricted to the bank at which your Application Form was lodged.**

The Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Sole Sponsor and their respective directors and any other persons or parties involved in the Hong Kong Public Offering and the International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company and the Sole Global Coordinator (as its agent and on behalf of the Hong Kong Underwriters) may accept it at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by an agreement between the Sole Global Coordinator (on behalf of the Underwriters), the Selling Shareholders and the Company on or about March 11, 2011 (Hong Kong time) and, in any event, no later than March 16, 2011 (Hong Kong time). The Underwriters, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that set in the Prospectus (which is HK\$2.25 to HK\$3.35 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering, cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange’s website at www.hkexnews.hk, and on the Company’s website at www.kingstonemining.com notices of the reduction in the indicative Offer Price range. If, for any reason, the Offer Price is not agreed between the Company, the Selling Shareholder and the Sole Global Coordinator, on behalf of the Underwriters, by March 16, 2011 (Hong Kong time) and the International Offering will not become unconditional and will lapse. In case of such lapse, the Company will, as soon as practicable following such lapse, publish a notice of lapse of the Hong Kong Public Offering at www.hkexnews.hk (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange’s website at www.hkexnews.hk, and on the Company’s website at www.kingstonemining.com.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the Application closes. The Company expects to publish the announcement on the level of indications of interests in the International Offering, the level of application under the Hong Kong Public Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on March 17, 2011. The results of allocation (with identification document numbers of successful applicants) will be published on the Stock Exchange’s website at www.hkexnews.hk, Company’s website at www.kingstonemining.com and the results of allocation website at www.ipresults.com.hk, and other channels as described in the section headed “How to Apply for Hong Kong Offer Shares – Results of Allotments” in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

 - If your application is wholly or partly successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account as instructed by you in this Application Form on March 17, 2011, or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees;
 - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant;
 - If you are applying as a CCASS Investor Participant: The Company expects to publish the results of the Hong Kong Public Offering, including the application results of CCASS Investor Participants’ applications on March 17, 2011. You should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on March 17, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants”) in effect from time to time. HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account;
 - The Company will not issue temporary documents of title or receipt for application money.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

 - If you revoke your application:** By completing and submitting an Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the Application Lists (which is expected to be March 17, 2011). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not apply Hong Kong Offer Shares to any person on or before the fifth day after the time of opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday) in Hong Kong, except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the fifth day after the time of opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday) in Hong Kong, if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any application or application(s) is/are issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - At the discretion of the Company, the Sole Global Coordinator, the Selling Shareholders or their agents or nominees, your application is rejected:**
 - The Company, the Sole Global Coordinator and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Sole Global Coordinator and the Selling Shareholders in their capacity as agent for the Company, and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.
 - If your application is rejected:**
 - Your application may be rejected if:
 - it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made correctly;
 - you pay by check or banker’s cashier order and the check or banker’s cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) the International Offer Shares in the International Offering;
 - the Company believes that acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overlies is located; or
 - your application is to apply for more than 29,000,000 Hong Kong Offer Shares.
 - If your application is not accepted:**
 - your application may not be accepted if:
 - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional; or
 - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement is/are terminated in accordance with its/their respective terms.

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS

5. **If the allotment of Hong Kong Offer Shares is void:**
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing of the Application Lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the Application Lists.
6. **If you make applications under the Hong Kong Public Offering as well as the International Offering:**
You or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) Shares in the International Offering. By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO Service electronically, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

Refund of your money
If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee, and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Stock Exchange trading fee, and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Share (excluding brokerage, Stock Exchange trading fee and SFC transaction levy thereon) paid by you, the surplus application monies (including brokerage, Stock Exchange trading fee, and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund checks will be retained to the benefit of the Company.

Refund checks will be crossed “Account Payee Only”, and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your refund check personally, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716,
17th Floor, Hopewell Centre
183 Queen’s Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on March 17, 2011 or any other date notified by the Company in the newspaper as the date of dispatch of Share certificate(s)/e-Refund payment instructions/refund checks, after which your refund check will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf.

Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation’s chops. Both individuals and authorized representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you have applied for less than 1,000,000 Hong Kong Offer Shares using a YELLOW Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your refund check(s) (if any) in person, your refund check(s) (if any) will be dispatched to the address specified on your Application Form on or before March 17, 2011 by ordinary post and at your own risk.

The Company intends to make special efforts to avoid delays in refunding money where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements;
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory/regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed “No. of Hong Kong Offer Shares applied for” in the table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$3.35 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. You, as the applicant(s) must complete this Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box.
- If you are applying as an individual CCASS Investor Participant:
 - the form must contain your NAME and Hong Kong identity card number; and
 - your CCASS Participant I.D. must be inserted in the appropriate box.
- If you are applying as a joint individual CCASS Investor Participant:
 - the form must contain all joint CCASS Investor Participants’ NAME and Hong Kong identity card number of all joint CCASS Investor Participants; and
 - your CCASS Participant I.D. must be inserted in the appropriate box.
- If you are applying as a corporate CCASS Investor Participant:
 - the form must contain your company NAME and Hong Kong business registration number; and
 - your CCASS Participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incomplete or omission of details of CCASS Participants (including CCASS Participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your payment to this Application Form. You must pay for the Shares applied for by check or by banker’s cashier order. Each application must be accompanied by either a separate check or banker’s cashier order.

- If you pay by check, the check must:**
- be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the check, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to “ICBC (Asia) Nominee Limited — China Kingstone Mining Public Offer”; and
 - be crossed “Account Payee Only”.
- Your application is liable to be rejected if your check:**
- does not meet all these requirements;
 - is dishonoured on its first presentation.
- If you pay by banker’s cashier order, the banker’s cashier order must:**
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the banker’s cashier order by a person authorized by the bank. The name on the back of the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the banker’s cashier order must be the same as the name of the first-named applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to “ICBC (Asia) Nominee Limited — China Kingstone Mining Public Offer”; and
 - be crossed “Account Payee Only”.
- Your application is liable to be rejected if your banker’s cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:

(i) Industrial and Commercial Bank of China (Asia) Limited		
Branch	Address	
Hong Kong Island Queen’s Road Central Branch Sheung Wan Branch	122-126 Queen’s Road Central, Central Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan 117-123 Hennessy Road, Wanchai G/F, 436-438 King’s Road, North Point	
Wanchai Branch North Point Branch		
Kowloon Tsimshatsui East Branch Mongkok Branch Kwun Tong Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok G/F, Lemni Centre, 50 Hoi Yuen Road, Kwun Tong	
New Territories Sha Tsui Road Branch	Shop 4, G/F, Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan	

(ii) Standard Chartered Bank (Hong Kong) Limited

Branch	Address
Hong Kong Island Central Branch	Shop no. 16, G/F, and Lower G/F, New World Tower, 16-18 Queen’s Road Central, Central
88 Des Voeux Road Branch Causeway Bay Branch	88 Des Voeux Road Central, Central G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon Kwun Tong Hoi Yuen Road Mongkok Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon Shop B, G/F, 1/F, & 2/F, 617-623 Nathan Road, Mongkok
New Territories Tuen Mun Town Plaza Branch Yuen Long Fung Nin Road Branch Shatin Centre Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun Shop B at G/F, and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin

(iii) Bank of Communications Co., Ltd. Hong Kong Branch

Branch	Address
Hong Kong Island Hong Kong Branch King’s Road Sub-Branch Taikoo Shing Sub-Branch	20 Pedder Street, Central 67-71 King’s Road Shop 38, G/F, City Plaza 2, 18 Taikoo Shing Road
Kowloon Tsimshatsui Sub-Branch Mongkok Sub-Branch Kwun Tong Sub-Branch	Shop 1-3, G/F, 22-28 Mody Road Shops A & B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road Shop A, G/F, Hong Ning Court, 55 Hong Ning Road, Kwun Tong
New Territories Tuen Wan Sub-Branch Shatin Sub-Branch	G/F, Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road Shop No. 193, Level 3, Lucky Plaza, Shatin

5. Your Application Form can be lodged at these times:

Monday, March 7, 2011	— 9:00 a.m. to 5:00 p.m.
Tuesday, March 8, 2011	— 9:00 a.m. to 5:00 p.m.
Wednesday, March 9, 2011	— 9:00 a.m. to 5:00 p.m.
Thursday, March 10, 2011	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on March 10, 2011 or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the lists are open. The Application Lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on March 10, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. **Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

7. The right is reserved to present all or any remittances for payment. However, your check or banker’s cashier order will not be presented for payment before 12:00 noon on March 10, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Refund payment instructions/ refund checks and/or Share certificates). The right is also reserved to retain any Share certificates and/or any surplus money(ies) or refunds pending clearance of your check or banker’s cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3,383.77	25,000	84,594.20	300,000	1,015,130.40	6,000,000	20,302,608.00
2,000	6,767.54	30,000	101,513.05	400,000	1,353,507.20	7,000,000	23,686,376.00
3,000	10,151.30	35,000	118,431.88	500,000	1,691,884.00	8,000,000	27,070,144.00
4,000	13,535.07	40,000	135,350.72	600,000	2,030,260.80	9,000,000	30,453,912.00
5,000	16,918.84	45,000	152,269.56	700,000	2,368,637.60	10,000,000	33,837,680.00
6,000	20,302.61	50,000	169,188.41	800,000	2,707,014.40	15,000,000	50,756,520.00
7,000	23,686.37	60,000	203,026.08	900,000	3,045,391.20	20,000,000	67,675,360.00
8,000	27,070.14	70,000	236,863.77	1,000,000	3,383,768.00	25,000,000	84,594,200.00
9,000	30,453.91	80,000	270,701.44	2,000,000	6,767,536.00	29,000,000 ⁽¹⁾	98,129,272.00
10,000	33,837.69	90,000	304,539.13	3,000,000	10,151,304.00		
15,000	50,756.52	100,000	338,376.80	4,000,000	13,535,072.00		
20,000	67,675.36	200,000	676,753.60	5,000,000	16,918,840.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司的名義發行獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本表格

- 4. 閣下的申請不獲接納:
 - 以下情況可能導致閣下的申請不獲接納:
 - 香港包銷協議及/或國際包銷協議未能成為無條件;或
 - 香港包銷協議及/或國際包銷協議根據其各自條款而被終止。
- 5. 倘香港發售股份的配發無效:
 - 如上市委員會在下列期間並未批准發售上市,則閣下獲配發的香港發售股份(如已配發)將告無效:
 - 截止辦理認購申請登記日期起計三星期內;或
 - 如聯交所上市委員會在截止辦理認購申請登記日期起計三星期內知會本公司延長有關期間,則最多為六星期的較長時間。
- 6. 倘閣下根據香港公開發售及國際發售提出申請:
 - 閣下或為受益人而提出的申請已接納或表示有興趣或已申請、已收取或已經或將獲配或配發(包括有條件及/或暫定)國際發售項下的股份。一經填寫任何申請表格或以電子方式向香港結算或透過白表eIPO服務向上市委員會提供國際發售商發售電子認購指示,則閣下同意不會根據國際發售申請國際發售股份。有關方面將採取合理步驟以識別及拒絕來自已收取國際發售股份的投資者根據香港公開發售提出的申請,以及識別及拒絕來自已收取香港公開發售的香港發售股份的投資者對國際發售所表示的興趣。

退還款項
閣下因任何(但不限於)上述原因而未能獲得任何香港發售股份,本公司會將閣下所繳付的申請股款(連同經紀佣金、聯交所交易費及證監會交易費),不計利息退還予閣下。如閣下的申請僅獲部分接納,本公司會將閣下申請股款、經紀佣金、聯交所交易費及證監會交易費的適當部分,不計利息退還予閣下。如最終釐定的發售價格低於閣下支付的每股股份價格(不包括經紀佣金、聯交所交易費及證監會交易費),則閣下的申請股款(包括因該等多收款項而收取的經紀佣金、聯交所交易費及證監會交易費)將不計利息退還予閣下。至於收發退還支票日期前應計的所有有關利息,將撥歸本公司所有。

退還支票將劃線註明「只准收入收票人賬戶」,並以閣下作為收款人,或如屬聯名申請人,則以閣下申請表格上排名首位的申請人為收款人。閣下所提供香港身份證號碼、護照號碼,或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼,其部分字符可能列印於閣下的退還支票(如有)。有關資料亦將轉交予第三方支付以安排退還。閣下的銀行可能會於現閣下的退還支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現退還支票,或使閣下的退還支票無效。如閣下已申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親身領取退還支票,閣下可在2011年3月17日或由本公司於報章上公佈的任何其他發還股票/電子退還指示/退還支票日期當日上午九時正至下午一時正期間,親臨以下地點領取退還支票:

- 香港中央證券登記有限公司
- 香港灣仔
- 皇后大道東183號
- 合和中心17樓
- 1712-1716室

如閣下未有在指定時間親自領取,則退還支票將以普通郵遞方式按本申請表格上列明的地址寄發予閣下,郵遞風險概由閣下承擔。
選擇親身領取的個人申請人不得授權任何其他人士代其領取。
選擇親身領取的公司申請人須由其授權代表持有該公司發出蓋有公司印鑑的授權書領取退還支票。個人申請人及授權代表(如適用)須於領取退還支票時出示獲香港中央證券登記有限公司接納的身份證明文件。
如閣下以黃色申請表格申請認購少於1,000,000股香港發售股份或閣下申請認購1,000,000股或以上香港發售股份但並無於本申請表格上表明閣下將親身領取退還支票(如有),則閣下的退還支票(如有)將於2011年3月17日或之前以普通郵遞方式寄發予閣下申請表格上所示地址,郵遞風險概由閣下承擔。
本公司擬作出特別安排,以盡量避免延遲發還退還(如適用)。

閣下如何提出申請

- 1. 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳款項。申請認購股數最少必須為1,000股香港發售股份。倘申請認購股數多於1,000股股份,申請認購股數必須按照下表中「申請認購的香港發售股份數目」一欄載列的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。閣下須繳付最高發售價每股股份3.35港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
- 2. 閣下(作為申請人)必須按下列指示填妥本申請表格並於首頁簽署,惟僅接納筆簽名。
 - 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
 - 指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印鑑,並在適當空格填上其中中央結算系統參與者編號。
 - 倘閣下以個人中央結算系統投資者戶口持有人名義提出申請:
 - 本表格上必須載有閣下的姓名及香港身份證號碼;及
 - 閣下須在適當空格填上閣下的中央結算系統參與者編號。
 - 倘閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
 - 本表格上必須載有所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及
 - 閣下必須於適當空格填上中央結算系統參與者編號。
 - 倘閣下以公司中央結算系統投資者戶口持有人名義提出申請:
 - 本表格上必須載有閣下的公司名稱及香港商業登記號碼;及
 - 閣下須在適當空格填上閣下的中央結算系統參與者編號並蓋上閣下附有公司名稱的公司印鑑。

中央結算系統參與者的資料(包括中央結算系統參與者編號及/或附有公司名稱的公司印鑑)如有任何錯誤或遺漏或出現其他類似事項,均可能導致閣下的申請失效。

- 3. 股款須緊釘於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。每份申請必須附單獨開出的支票或銀行本票。
 - 倘閣下以支票付款,則該支票必須:
 - 為港元支票;
 - 由香港的港元銀行賬戶開出;
 - 顯示閣下的賬戶名稱,而該賬戶名稱必須預印在支票上,或由該銀行的授權人士在該支票背面簽署證明該賬戶名稱。該賬戶名稱必須與申請表格上的姓名相同。如屬聯名申請,該賬戶名稱必須與排名首位申請人的姓名/名稱相同;
 - 不得為期票;
 - 註明收款人為「工銀亞洲代理人有限公司—中國金石礦業公開發售」;及
 - 劃線註明「只准收入收票人賬戶」。

- 下列情況將導致申請不獲受理:
 - 支票未能符合所有上述規定;
 - 支票於首次過戶時不獲兌現。
- 倘閣下以銀行本票付款,則該銀行本票必須:
 - 由香港持牌銀行發出,並由該銀行的授權人士在銀行本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名須與申請表格所填寫的姓名相同。如屬聯名申請,銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同;
 - 為港元銀行本票;
 - 不得為期票;
 - 註明收款人為「工銀亞洲代理人有限公司—中國金石礦業公開發售」;及
 - 劃線註明「只准收入收票人賬戶」。
- 倘閣下的銀行本票未能符合所有此等規定,則閣下的申請將不獲受理。

個人資料
個人資料收集聲明(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

- 1. 收集閣下個人資料的原因
 - 證券持有人或證券登記持有人申請證券或將證券轉入其名下或轉讓予他人或要求香港證券登記處提供服務時,須不時向本公司及香港證券登記處提供準確的正確個人資料。
 - 未能提供所需資料可導致閣下有關證券的申請延誤或閣下的申請被拒絕受理,亦可能會阻礙或延誤登記或轉讓閣下成功申請認購的香港發售股份及/或發售閣下應得的任何退還支票。
 - 證券持有人所提供的個人資料如有任何不確之處,必須即時知會本公司及香港證券登記處。
 - 2. 用途
 - 證券持有人的個人資料可基於下列目的以任何方式被採用、持有及/或保存:
 - 處理閣下的申請及退還支票(如適用)及核實是否遵守本表格及招股章程所列的條款及申請手續及公佈香港發售股份的分配結果;
 - 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義);
 - 保存或更新本公司證券持有人名冊;
 - 核實或協助核實簽名、任何其他核證或交換資料;
 - 確定本公司證券持有人可享有的利益,如股息、供股及紅股等;
 - 寄發本公司及其附屬公司的公司通訊;
 - 編撰統計資料及投資者資料;
 - 遵照法例、規則或條例的規定作出披露;
 - 透過於報章公佈或以其他方式披露成功申請人的身份;
 - 披露有關資料以提出權利索償;及
 - 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處履行收等對證券持有人及/或監管機構的責任及證券持有人可能不時同意的任何其他用途。
 - 3. 向他人轉讓個人資料
 - 本公司及香港證券登記處所持的證券持有人的個人資料將予保密,但本公司及香港證券登記處可能會為上述目的或其中任何一項目的作出必要的查詢,以確定個人資料的準確性,尤其可能會向下列任何或所有人士及實體披露、索取或轉讓證券持有人的個人資料(不論在香港或外地):
 - 本公司或其顧問或其委任的代理人,如財務顧問、收款銀行及海外主要股份過戶登記處;
 - 倘證券申請人要求將證券存入中央結算系統,則香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料;
 - 任何已將公司印鑑或其他識別號碼列於本申請表格上的經紀;
 - 任何向本公司及/或香港結算系統提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人(包括包商及第三服務供應商);
 - 聯交所、證監會及其他政府監管、監督或政府機構;
 - 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構,如銀行、律師、會計師或股票經紀等。
 - 4. 查閱及更正個人資料
 - 條例賦予證券持有人權利以確定本公司或香港證券登記處是否有其個人資料,並有權索取有關資料副本及更正任何不正確資料。根據條例,本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。就條例而言,所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的要求,應向本公司的秘書或(視乎情況而定)香港證券登記處屬下的私隱條例事務主任提出。
- 簽署本申請表格後,即表示閣下同意上述各項。

4. 撕下申請表格,對摺一次,然後投入下列任何一間銀行分行的特備收集箱內:

- (i) 中國工商銀行(亞洲)有限公司:
 - 分行 地址
 - 港島 皇后大道中分行 中環皇后大道中122-126號
 - 上環分行 上環德輔道中317-319號啟德商業大廈地下F舖
 - 灣仔分行 灣仔軒尼詩道117-123號
 - 北角分行 北角英皇道436-438號地下
 - 九龍 尖沙咀東分行 尖沙咀漆咸道南39號鐵路大廈地下B舖
 - 旺角分行 旺角彌敦道721-725號華比銀行大廈地下
 - 觀塘分行 觀塘開源道50號利華中心地下
 - 新界 沙咀道分行 荃灣沙咀道297-313號翠安大廈地下4號舖
- (ii) 渣打銀行(香港)有限公司:
 - 分行 地址
 - 港島 中環分行 中環皇后大道中18-18號新世界大廈16號舖地下及地庫
 - 88德輔道中分行 中環德輔道中88號地下
 - 銅鑼灣分行 銅鑼灣怡和街38-40A號怡華大廈地下
 - 九龍 觀塘開源道分行 觀塘開源道63號富昌大廈地下
 - 旺角分行 旺角彌敦道617-623號地下B舖、一樓及二樓
 - 新界 屯門廣場分行 屯門屯門廣場第一期地下G047-G052號舖
 - 元朗豐年路分行 元朗青山公路247號富昌樓地下前舖B號及一樓全層
 - 沙田中心分行 沙田橫壩街2-16號沙田中心商場3樓32號C舖
- (iii) 交通銀行股份有限公司香港分行:
 - 分行 地址
 - 港島 香港分行 中環畢打街20號
 - 英皇道分行 英皇道67-71號
 - 太古城支行 太古城道18號太古城中心第二期地下38號舖
 - 九龍 尖沙咀支行 尖沙咀漆咸道22-28號地下1-3號舖
 - 旺角支行 彌敦道678號華僑商業中心地下A及B號舖
 - 觀塘支行 觀塘康寧道55號康寧閣地下A舖
 - 新界 荃灣支行 沙咀道328號寶石大廈太平廣場商場地下G9B-G11號舖
 - 沙田支行 沙田好運中心商場3樓193號舖

- 5. 閣下可於下列時間遞交申請表格:
 - 2011年3月7日(星期一) - 上午九時正至下午五時正
 - 2011年3月8日(星期二) - 上午九時正至下午五時正
 - 2011年3月9日(星期三) - 上午九時正至下午五時正
 - 2011年3月10日(星期四) - 上午九時正至中午十二時正
- 6. 遞交申請的截止時間為2011年3月10日中午十二時正,或倘當日並無開始辦理認購申請登記,則為下一個開始辦理認購申請登記的日期中午十二時正之前。本公司將於當天上午十一時四十五分至中午十二時正期間辦理認購申請登記,惟視乎當日天氣情況而定。如香港於2011年3月10日上午九時正至中午十二時正期間任何時間懸掛下列警告訊號,將不會開始辦理認購申請登記:
 - 8號或以上熱帶氣旋警告訊號;或
 - 黑色暴雨警告訊號;而改為於上午九時正至中午十二時正期間任何時間並無懸掛上述任何一項警告的下一個營業日,在該日上午十一時四十五分至中午十二時正期間辦理認購申請登記。
警告日指香港銀行一般營業的任何日子(不包括星期六、星期日或香港的公眾假期)。
- 7. 本公司保留將閣下的一切或任何股款過戶的權利。然而,閣下的支票或銀行本票不會於2011年3月10日中午十二時正前提交付款。本公司將不會發出付款收據予閣下。本公司將保留閣下的申請股款的應計利息(如屬退還),則計至發送電子退還指示/寄發退還支票及/或股票日票時止。本公司亦保留權利將任何股票及/或任何多收的申請認購款項或退還保留,以待閣下的支票或銀行本票過戶。

可供申請認購香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
1,000	3,383.77	25,000	84,594.20	300,000	1,015,130.40	6,000,000	20,302,608.00
2,000	6,767.54	30,000	101,513.05	400,000	1,353,507.20	7,000,000	23,686,376.00
3,000	10,151.30	35,000	118,431.88	500,000	1,691,884.00	8,000,000	27,070,144.00
4,000	13,535.07	40,000	135,350.72	600,000	2,030,260.80	9,000,000	30,453,912.00
5,000	16,918.84	45,000	152,269.56	700,000	2,368,637.60	10,000,000	33,837,680.00
6,000	20,302.61	50,000	169,188.41	800,000	2,707,014.40	15,000,000	50,756,520.00
7,000	23,686.37	60,000	203,026.08	900,000	3,045,391.20	20,000,000	67,675,360.00
8,000	27,070.14	70,000	236,863.77	1,000,000	3,383,768.00	25,000,000	84,594,200.00
9,000	30,453.91	80,000	270,701.44	2,000,000	6,767,536.00	29,000,000 ⁽¹⁾	98,129,272.00
10,000	33,837.69	90,000	304,539.13	3,000,000	10,151,304.00		
15,000	50,756.52	100,000	338,376.80	4,000,000	13,535,072.00		
20,000	67,675.36	200,000	676,753.60	5,000,000	16,918,840.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。