



China Kingstone Mining Holdings Limited 中國金石礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 580,000,000 Shares, comprising 500,000,000 New Shares and 80,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 58,000,000 New Shares (subject to adjustment)
Number of International Offer Shares : 522,000,000 Shares, comprising 442,000,000 New Shares and 80,000,000 Sales Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$3.35 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% and subject to adjustment)
Nominal value : HK\$0.10 each
Stock code : 1380

全球發售

發售股份數目 : 580,000,000 股股份 (包括 500,000,000 股新股份及 80,000,000 股銷售股份) (視乎超額配股權的行使情況而定)
香港發售股份數目 : 58,000,000 股新股份 (可予調整)
國際發售股份數目 : 522,000,000 股股份 (包括 442,000,000 股新股份及 80,000,000 股銷售股份) (可予調整及視乎超額配股權的行使情況而定)
最高發售價 : 每股發售股份 3.35 港元，另加 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費 (須於申請時以港元繳足及可予退還)
面值 : 每股 0.10 港元
股份代號 : 1380

Please read carefully the prospectus of China Kingstone Mining Holdings Limited (the "Company") dated March 7, 2011 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this application form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this application form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW application forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VIII – Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section headed "How to apply for the Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

This Application Form is not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.

To: China Kingstone Mining Holdings Limited
The Sole Global Coordinator
The Hong Kong Underwriters

香港交易及結算有限公司、香港聯合交易所有限公司 (「香港聯交所」) 及香港中央結算有限公司 (「香港結算」) 對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格的文本連同白色及黃色申請表格、招股章程及招股章程 [附錄八 – 送呈公司註冊處處長及備查文件] 內 [送呈公司註冊處處長的文件] 一段所述的其他文件的文本，已遵照香港公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會 (「證監會」) 及香港公司註冊處處長對任何此等文件的內容概不負責。

務請閣下注意招股章程 [如何申請香港發售股份] 一節中「個人資料」一段所載本公司及其香港證券登記處就個人資料及遵守個人資料 (私隱) 條例而制訂的政策及慣例。

本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊發、派發或發表。本申請表格所載資料並不構成在美國提呈發售證券的要約。除非證券已根據適用法例登記或已獲豁免登記，否則不得在美國發售或出售。本公司將不會在美國公開發售任何證券。

致：中國金石礦業控股有限公司
獨家全球協調人
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offer and the Operational Procedures for WHITE Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已：(i) 遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請操作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例 (法定或其他)；及(ii) 細閱招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表本申請有關的相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程大綱及細則所載的各項規限下，申請認購以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數付款 (包括 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費)；
- 確認相關申請人已承諾及同意接納根據本申請所申請的香港發售股份，或任何就本申請分配予該等相關申請人較所申請數目為少的香港發售股份；
- 明白 貴公司及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並 (在符合本申請表格所載的條款及條件的情況下) 根據本申請表格及招股章程所載程序，按本申請表格上所示地址以普通郵遞方式寄發任何股票 (如適用)，郵誤風險概由該相關申請人承擔；
- 倘申請人以單一銀行賬戶支付申請股款，則要求將任何電子退款指示發送至申請付款賬戶；
- 要求以多個銀行賬戶支付申請股款的申請人的任何退款支票以相關申請人為收款人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或為其利益而提出本申請的人士配發香港發售股份，或由相關申請人或為其利益而提出本申請的人士申請香港發售股份，均不會引致 貴公司須遵從香港以外任何地區的法例或法規的任何規定 (不論是否具有法律效力)；及
- 同意本申請、本申請的接納及由此而訂立的合同，均受香港法例管轄，並須按其詮釋。

Signature 簽名:

Date 日期:

Name of applicant: 申請人姓名/名號:

Capacity 身份:

2 We, on behalf of the underlying applicants, offer to purchase 吾等 (代表相關申請人) 提出認購
Total number of Shares 股份總數
Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港發售股份 (代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共
cheque(s), 支票
Check Number(s) 支票編號
are enclosed for a total sum of 其總金額為
HK\$ 港元

4 Please use BLOCK letters 請用正楷填寫
Name of WHITE Form eIPO Service Provider 白表eIPO服務供應商名稱
Chinese Name 中文名稱
WHITE Form eIPO Service Provider ID 白表eIPO服務供應商編號
Name of contact person 聯絡人姓名
Contact number 聯絡電話號碼
Fax number 傳真號碼
Address 地址
For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印章

For Bank use 此欄供銀行填寫

