

China Kingstone Mining Holdings Limited 中國金石礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares

580,000,000 Shares , comprising 500,000,000 New Shares and 80,000,000 Sale Shares (subject to the Over-allotment Option)

Number of Hong Kong Offer Shares Number of International Offer Shares

(subject to adjustment)
522,000,000 New Shares (subject to adjustment)
522,000,000 Shares, comprising 442,000,000 New Shares and
80,000,000 Sales Shares (subject to adjustment and the Over-allotment Option)
HK\$3.35 per Offer Share (payable in full on application in
Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003%,
and Stock Exchange trading fee of 0.005% and subject to refund)
HK\$0.10 acch **Maximum Offer Price**

Stock code 1380

全球發售

發售股份數目

580,000,000股股份(包括500,000,000股新股份及80,000,000股銷售股份) (視乎超額配股權的行使情況而定) 58,000,000股新股份(可予調整) 522,000,000股股份(包括442,000,000股新股份及80,000,000股銷售股份) (可予調整及視乎超額配股權的行使情況而定) 每股發售股份3.35港元,另加1%經紀佣金、0.003%證監會交易徵費及 0.005%聯交所交易費(須於申請時以港元繳足及可予退還) 最高發售價 、0.003%證監會交易徵費及

人資料及遵守個人資料(私隱)條例而制訂的政策及慣例。

每股0.10港元

股份代號

Please read carefully the prospectus of China Kingstone Mining Holdings Limited (the "Company") dated March 7, 2011 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this application form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and

Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this application form, Thing Roth a Century Company cannot (Trace) or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW application forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VIII Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of

Your attention is drawn to the paragraph headed "Personal Data" in the section headed "How to apply for the Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

This Application Form is not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.

China Kingstone Mining Holdings Limited The Sole Global Coordinator
The Hong Kong Underwriters

在填寫本申請表格前,請細閱中國金石礦業挖股有限公司(「本公司」)於2011年3月7日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面的指引。除本申請表格所界定者外,本 申請表格所用詞彙與招股章程所界定者具相同涵義。 香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」) 對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部

或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。 本申請表格的文本連同**白色及黃色**申請表格、招股章程及招股章程「附錄八一 送呈公司註冊處處長及備查文件」內[送呈公司註冊處處長的文件]一段所述的其他文件的文本,已遵照香港公司條例第342C條的規定,送交

香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件

務請 關下注意招股章程「如何申請香港發售股份」一節中「個人資」。一段所載本公司及其香港證券登記處就個

本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊發、深發或發表。本申請表格所載資料並不構成在愛國提呈資性證券的要約。歐非證券已根據適用法例登記或已獲豁免登記,否則不得在美國發售或出售。本公司將不會在美國公開發售任何證券。

致: 中國金石礦業控股有限公司 獨家全球協調人 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offer and the Operational Procedures for WHITE Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this application form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this application form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the application the application monies from a single bank account;
- request that any refund check(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the
- Application Form and in the Prospectus and agrees to be bound by them; represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Sha to the underly

confirm that each underlying applicant has read the terms and conditions and application pro

applicant or by underlying applicant or for whose benefit this application for the Hong Kong Ulter Shares to the underlyin applicant or by underlying applicant or for whose benefit this application is made would not require the Company to compl with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hon Kong; and agree that this application, any acceptance of it and the resulting contract, will be go

吾等確認,吾等已:(6)遵守電子公<mark>期發售給引及透過銀行/股票經紀遷交白表eIPO中</mark>请操作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用去例及原例(法定或其他);及(6)溫閱招股章程及本中請表格所載的條款和條件及申請手續,並同意受此為東。為代表與本申請有關的各相關申請人作出申請,吾等:

- 按照报股章程及本申請表為的條款及條件,並在 費公司組織章程大綱及細則所載的各項規限下,申 請認購以下數目的香港發售股份;
- 夾附申請認購香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所
- 確認相關申請人己承諾及何意接納根據本申請所申請的香港發售股份,或任何就本申請分配予該等相關申請人較所申請數自為少的香港發售股份;
- 明白 貴公司及獨家全球協調人將依賴此等聲明及陳述,以決定是否就本申請配發任何香港發售股份;

- **尚申請人以單一銀**行賬戶支付申請股款,則**要求**將任何電子退款指示發送至申請付款賬戶;
- 要求以多個銀行賬戶支付申請股款的申請人的任何退款支票以相關申請人為收款人;
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續,並同意受其約束;
- **鳖明、保證及承諾**向相關申請人或為其利益而提出本申請的人士配發香港發售股份,或由相關申請人或為其利益而提出本申請的人士申請香港發售股份,均不會引致 貴公司須遵從香港以外任何地區的法例或法規的任何規定(不論是否具法律效力);及
- 同意本申請、本申請的接納及由此而訂立的合同,均受香港法例管轄,並須按其詮釋。

with the laws of Hong Kong.	774-1-1-11-11-11-11-11-11-11-11-11-11-11-1
Signature 簽名:	Date 日期:
Name of applicant: 申請人姓名/各語:	Capacity 身份:

2 We, on behalf of the underlying applicants, offer to purchase offer to purchase 吾等(代表相關

4

Total numb

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3	A total of 合共		cheque(s), 張支票・	Check Number(s) 支票編號	
	are enclosed for a total sum of 其總金額為	HK\$ 港元			

Please use BLOCK letters 請用正楷填寫 Name of WHITE Form eIPO Service Provider						
白表eIPO服務供應商名稱						
Chinese Name 中文名稱	WHITE Form eIPO Service Provider ID					
十 久 石 傳	白表eIPO服務供應商編號					
Name of contact person	Contact number	Fax number				
聯絡人姓名	聯絡電話號碼	傳真號碼				
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交					
	Broker No.			1		
	經紀號碼					
	Broker's Chop 經紀印章	•	•	•		
	花 典 中 中					

For Bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

e name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of WHITE Form eIPO Service Providers who may provide WHITE Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a WHITE Form eIPO Service Provider using this Application Form need not be one of the number of shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this application form.

No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$
1,000	3,383.77	45,000	152,269.56	2,000,000	6,767,536.00
2,000	6,767.54	50,000	169,188.41	3,000,000	10,151,304.00
3,000	10,151.30	60,000	203,026.08	4,000,000	13,535,072.00
4,000	13,535.07	70,000	236,863.77	5,000,000	16,918,840.00
5,000	16,918.84	80,000	270,701.44	6,000,000	20,302,608.00
6,000	20,302.61	90,000	304,539.13	7,000,000	23,686,376.00
7,000	23,686.37	100,000	338,376.80	8,000,000	27,070,144.0
8,000	27,070.14	200,000	676,753.60	9,000,000	30,453,912.0
9,000	30,453.91	300,000	1,015,130.40	10,000,000	33,837,680.0
10,000	33,837.69	400,000	1,353,507.20	15,000,000	50,756,520.0
15,000	50,756.52	500,000	1,691,884.00	20,000,000	67,675,360.0
20,000	67,675.36	600,000	2,030,260.80	25,000,000	84,594,200.0
25,000	84,594,20	700,000	2,368,637,60	29,000,000 (1)	98.129.272.0
30,000	101,513.05	800,000	2,707,014.40	. , ,	
35,000	118,431.88	900,000	3,045,391.20	(1) Maximum numbe	r of Hong Kong Off
40,000	135,350.72	1,000,000	3,383,768.00	Shares you may apply for.	

The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%

Complete your payment details in Box 3.

You must state in this box the number of checks you are enclosing together with this Application Form; and you must state on the reverse of each of those checks (i) your WHITE Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2

All check(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "ICBC (Asia) Nominee Limited China Kingstone Mining Public Offer";
- be crossed "Account Pavee Only":
- not be post dated; and
- be signed by the authorised signatories of the WHITE Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the check is dishonoured on its first presentation.

responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, WHITE Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to per data and the Ordinance

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to suppl From time to time it is necessary for applicants for securities or registered holders of secutities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of e-Refund payment instructions/refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

(2) Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes

- processing of your application and e-Refund payment instructions/refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of
- entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc:
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

(3) Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities reisonal data fleet up the Company and the Hong Kong Share Registrar feduring to the honests of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

Access and correction of personal data The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong

Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance

埴寫本申請表格的指引

下列提述的號碼乃申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接納親筆簽名

簽署人的姓名/名稱及代表身份亦必須註明。

閣下必須為名列於證監會公佈的白表eIPO服務供 如要使用本申請表格申請認購香港發售股份, 應商名單內可以就香港公開發售提供白表eIPO服務的人士

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益申請下表所列的香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可被拒絕受理。為免混淆,由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數,毋須為下表所載的其中一個數目。

閣下代表作出申請的相關申請人資料,必須載於連同本申請表格一併遞交的唯讀光碟格式資料

可供申請認購香港發售股份數目及應繳款項					
申請認購 的香港發售 股份數目	申請時應繳款項* 港元	申請認購 的香港發售 股份數目	申請時應繳款項。 港元	申請認購 的香港發售 股份數目	申請時應繳款項 港元
1,000	3,383.77	45,000	152,269.56	2,000,000	6,767,536.0
2,000	6,767.54	50,000	169,188.41	3,000,000	10,151,304.0
3,000	10,151.30	60,000	203,026.08	4,000,000	13,535,072.0
4,000	13,535.07	70,000	236,863.77	5,000,000	16,918,840.0
5,000	16,918.84	80,000	270,701.44	6,000,000	20,302,608.0
6,000	20,302.61	90,000	304,539.13	7,000,000	23,686,376.0
7,000	23,686.37	100,000	338,376.80	8,000,000	27,070,144.0
8,000	27,070.14	200,000	676,753.60	9,000,000	30,453,912.0
9,000	30,453.91	300,000	1,015,130.40	10,000,000	33,837,680.0
10,000	33,837.69	400,000	1,353,507.20	15,000,000	50,756,520.0
15,000	50,756.52	500,000	1,691,884.00	20,000,000	67,675,360.0
20,000	67,675.36	600,000	2,030,260.80	25,000,000	84,594,200.0
25,000	84,594.20	700,000	2,368,637.60	29,000,000 (1)	98,129,272.0
30,000	101,513.05	800,000	2,707,014.40		
35,000	118,431.88	900,000	3,045,391.20		
40,000	135,350.72	1,000,000	3,383,768.00	 閣下可申請認則 最高數目。 	購的香港發售股

申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下夾附於本申請表格的支票的數目;及必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號

本欄所註明的金額必須與欄2所載申請認購的香港發售股份總數的應付金額相同。

所有支票及本申請表格, 薄同載有該唯讀光碟的密封信封(如有) 必須放入蓋有 閣下公司印章

如以支票繳付股款,則該支票必須:

為港元支票;

- 由在香港開設的港元銀行賬戶開出
- 顯示 関下(或 関下代名人)的賬戶
- 註明收款人為「工銀亞洲代理人有限公司 中國金石礦業公開發1
- 劃線註明「只准入收款人賬戶」;
- 不得為期票;
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等规定或支票在首次過戶時未能兑现, 閣下的申請可能不獲受理。

閣下有責任確保所應交的支票的詳細資料,與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相待。倘出現差異 本公司及獨家全球協調人有絕對酌情權拒絕任何申請。

申請時繳付的金額將不會獲發收據

在欄4填上 閣下的詳細資料(以正楷填寫)。

間下夢在本欄填上名稱、白表eIPO服務供應商編號及地址。 閣下 職締人士的姓名及電話號碼,以及(如適用)經紀號碼及蓋上經紀印章 閣下亦應填寫 閣下營業地點的

個人資料收集聲明

侧人资料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及

(1) 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉入其名下或轉讓予他人或要求香港證券 登記處提供服務時,須不時向本公司及香港證券登記處提供最新的正確個人資料。未能提供所需資料可導致 閣下有關證券的申請延誤或被拒絕受理,亦可能會阻礙或延誤登記或轉讓 閣下成功申請認購的香港發售股份及/或發送 閣下應得的股票及/或電子退款指 示/退款支票。證券持有人所提供的個人資料如有任何不確之處,必須即時知會本公司及香 港證券登記處。

(2) 用涂

證券持有人的個人資料可基於下列目的以任何方式被採用、持有及/或保存:

- 處理 閣下的申請及電子退款指示/退款支票(如適用)及核實是否遵守本表格及招股 章程所載的條款及申請手續及公佈香港發售股份的分配結果:
- 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)以 香港結算代理人的名義)
- 保存或更新本公司證券持有人名册;
- 核實或協助核實簽名、任何其他核證或交換資料;
- 確定本公司證券持有人可享有的利益,如股息、供股及紅股等;
- 寄發本公司及其附屬公司的公司通訊;
- 編撰統計資料及投資者資料;
- 遵照法例、規則或法規的規定作出披露;
- 诱猧於報章公佈或其他方式披露成功申請人的身份;
- 披露有關資料以便提出權利索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

(3) 向他人轉交個人資料

本公司及香港證券登記處所持的證券持有人的個人資料將予保密,但本公司及其香港證券登記處可能會為上述目的或其中任何一項作出必要的查詢,以確定個人資料的準確性,尤其可能會向下列任何或所有人士及實體披露、索取或轉交證券持有人的個人資料(不論在香 港或外地)

- 本公司、其顧問或其委任的代理人,如財務顧問、收款銀行及海外主要股份過戶登記 處:
- 倘證券申請人要求將證券存入中央結算系統,則香港結算及香港結算代理人可就中央 結算系統的運作使用該等個人資料;
- 任何已將公司印鑑或其他識別號碼列於本申請表格上的經紀;
- 任何向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機構;及
- 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構,如銀行、律師、會計師或股票經紀等。

(4) 查閱及更正個人資料 條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料,並有權索

取有關資料副本及更正任何不正確資料。根據條例,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言,所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的要求,應向本公司的公司秘書或(視乎情況而定)香港證券 登記處屬下的私隱條例事務主任提出。

DELIVERY OF THIS APPLICATION FORM

This completed application form, together with the appropriate check(s) must be submitted to the following receiving bankers by

Industrial and Commercial Bank of China (Asia) Limited 10/F, ICBC Asia Building, 122–126 Queen's Road Central, Hong Kong

- (ii) Standard Chartered Bank (Hong Kong) Limited
- Level 6, Tower 1, Millennium City 1, 388 Kwun Tong Road, Kwun Tong, Kowloon

Bank of Communications Co., Ltd. Hong Kong Branch
 23/F, Bank of Communications Tower, 231–235 Gloucester Road, Wan Chai, Hong Kong

15/F, Standard Chartered Tower, 388 Kwun Tong Road, Kwun Tong, Hong Kong

經填妥的申請表格,連同適用支票,必須於2011年3月10日下午四時正前,送達下列收款銀行:

遞交本申請表格

- 中國工商銀行(亞洲)有限公司
 - 香港中環皇后大道中122-126號工銀亞洲大廈10樓
 - 九龍觀塘觀塘道388號創紀之城1期1座6樓 渣打銀行(香港)有限公司
- 香港九龍觀塘道388號渣打中心15樓
- (iii) 交通銀行股份有限公司香港分行 香港灣仔告士打道231-235號交通銀行大廈23樓