

Public Offer — WHITE Form 公開發售 — 白色表格

Use this Application Form if you want the allotted Public Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的公開發售股份，請使用本申請表格

Staple your payment here 請將股款緊釘在此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Hilong Holding Limited dated Friday, March 11, 2011 (the "Prospectus").
附註：除本申請表格所界定者外，本申請表格所用詞彙與海隆控股有限公司於二零一一年三月十一日(星期五)發行的招股章程(招股章程)所界定者具相同涵義。



Hilong Holding Limited 海隆控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 400,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 40,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 360,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$3.70 per Public Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.10 per Share
Stock code : 1623

全球發售

全球發售下的發售股份數目 : 400,000,000股股份(視乎超額配股權而定)
公開發售股份數目 : 40,000,000股股份(可予調整)
國際發售股份數目 : 360,000,000股股份(可予調整及視乎超額配股權而定)
最高發售價 : 每股公開發售股份3.70港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足及可予退還)
面值 : 每股0.10港元
股份代號 : 1623

Application form 申請表格

Applications will be accepted until 12:00 noon on March 16, 2011.

You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly.

截止接受認購申請的時間將為二零一一年三月十六日中午十二時正。

閣下務請細閱本申請表格所附載的條件及指示。閣下務須填妥本申請表格各部分。本申請表格請清楚填寫，方為有效。

To: Hilong Holding Limited (the "Company") Morgan Stanley Asia Limited Standard Chartered Securities (Hong Kong) Limited The Public Offer Underwriters

致：海隆控股有限公司(「貴公司」) 摩根士丹利亞洲有限公司 渣打證券(香港)有限公司 公開發售包銷商

I/We: apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company.
enclose payment in full for the Public Offer Shares applied for, being not more than HK\$3.70 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to me/us on this application;

本人/吾等：按照招股章程及本申請表格所載條款及條件，並依據貴公司的組織章程大綱及細則所載各項規定，申請認購以下數目的公開發售股份。
隨附申請認購公開發售股份所需全數款項，有關款項不超過每股3.70港元，須於申請時以港元繳足(可予退還)，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費；
承諾及同意接納根據本申請所申請的公開發售股份，或任何就本申請分配予本人/吾等所申請數目較少的公開發售股份；

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期: D M Y 日 月 年

Warning: It is important that you read the terms and conditions and the application procedures overleaf. You must complete this Application Form in English (except by Chinese name) unless otherwise stated. You must sign this Application Form in writing (and not by personal chop), otherwise the application is liable to be rejected.

警告：閣下務必細閱背頁所載條款及條件及申請手續。除非另有訂明，閣下必須以英文填妥本申請表格(中文姓名除外)。閣下必須親筆簽署本申請表格，不得以個人印鑑代替，否則申請將不被受理。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印鑑

* For identification purposes only

* 僅供識別

Use this form if you want the allotted Public Offer Shares to be issued in your name 如欲以 閣下的名義登記獲配發的公開發售股份，請使用本表格

Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 20,000,000 Public Offer Shares)
申請認購公開發售股份數目(除非另有規定，不得超過20,000,000股公開發售股份)

Check/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which check/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Checks or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — Hilong Public Offer".
* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明收款人為「浩豐代理人有限公司—海隆公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請以墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation in English
職業(以英文填寫)

Your Hong Kong business registration no./ Hong Kong identity card no./passport no. (Please delete as appropriate)
閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

Name(s) of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong business registration no./ Hong Kong identity card no./passport no. of all other joint applicants (Please delete as appropriate)
所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

(1)
(2)
(3)

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only)
香港地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Tel. No. 電話號碼

- + (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.
- + (1) 如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。倘若閣下持有香港身份證，請填寫香港身份證號碼。倘若閣下並無持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人須填寫(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效，該等資料將轉交予第三方以辦理有關事項。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.
- (2) 閣下所提供的香港身份證號碼/護照號碼的一部分，或倘閣下為聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於閣下的退款支票(如有)上。為退款之目的，該等資料亦將轉交予第三方。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將被視作以閣下本身的利益作出。

If you have applied for 1,000,000 Public Offer Shares or more and you wish to collect your Share certificate(s) and (where applicable) refund check(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for the Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your Share certificate(s) and/or refund check(s) (as applicable).

如閣下申請1,000,000股或以上公開發售股份並擬親身到本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票及(如適用)退款支票，請在右邊方格內填上「✓」號。有關領取閣下的股票及/或退款支票(如適用)的時間、地點及方式的詳情，請參閱背頁「倘成功申請認購(全部或部分)公開發售股份」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English
請用英文正楷填寫上表所示閣下的姓名/名稱及地址

Name 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



Hilong Holding Limited

海隆控股有限公司*

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the name(s) of the individual member(s), not the firm's name.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an existing beneficial owner of Shares or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person (as defined in Regulation S under the U.S. Securities Act); or
 - a person who does not have a Hong Kong address.

B. If you are a nominee

You may make more than one application for the Public Offer Shares only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- another identification number

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Bookrunners and the Public Offer Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Bookrunners, the Public Offer Underwriters, the Company's Hong Kong Share Registrar, receiving banker, advisors and agents such information about such person/every such person as any of them may require.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
- apply on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) (whether individually or jointly with others) for more than 20,000,000 Public Offer Shares (being 50% of the Public Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Share.

All of your applications are also liable to be rejected if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions or to the WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk)) in accordance with the terms therein.

- If an application is made by an unlisted company and
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in either profits or capital).

D. Allocation of Public Offer Shares — Pools A and B

The total number of Public Offer Shares initially available for subscription by the public under the Public Offer on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) (subject to any adjustment of the Shares between the International Offering and the Public Offer) will be divided equally (to the nearest board lot) into two pools for allocation purposes: Pool A and Pool B. Public Offer Shares in Pool A will be allotted on an equitable basis to applicants who have applied for the Public Offer Shares with a total subscription amount of HK\$5 million (excluding brokerage, the Stock Exchange trading fee and the SFC transaction fee payable) or below. The Public Offer Shares in Pool B will be allotted on an equitable basis to applicants who have applied for the Public Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of Pool B (excluding brokerage, the Hong Kong Stock Exchange trading fee and the SFC transaction fee payable).

You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allotted accordingly. You also only receive an allocation of Public Offer Shares from either Pool A or Pool B but not from both pools and may only apply for Public Offer Shares in either Pool A or Pool B. When there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Multiple or suspected multiple applications within either pool or between pools and any application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) for more than 20,000,000 Public Offer Shares (being 50% of the Public Offer Shares initially available for subscription under the Public Offer) will be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- construct and authorize the Company and/or the Joint Bookrunners and/or the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to register any Public Offer Shares allotted to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allotted to you, and as required by the Articles of Association;
- represent, warrant and undertake that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing this Application Form (as defined in Regulation S) and are not a U.S. person described under the U.S. Securities Act;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and not on any other information or representation concerning the Company and you agree that none of the Company, the Joint Bookrunners, the Underwriters, nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering is or will have any liability for any information or representations not contained in the Prospectus and any supplement thereto;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;
- (if this application is not your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
- (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk), and that you are duly authorized to sign this Application Form as that other person's agent;
- undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant the truth and accuracy of the information contained in your application;
- agree to disclose to the Company, and/or its Hong Kong Share Registrar and receiving banker, the Joint Bookrunners and their respective advisors and agents any personal data and information about you or the person(s) for whose benefit you have made this application;

- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to you under the application;
- authorize the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund check (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect the Share certificate(s) and/or refund check(s) (as applicable) in person, you can collect your Share certificate(s) and/or refund check(s) (as applicable) in person between 9:00 a.m. and 1:00 p.m. on March 23, 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited);
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Bookrunners, the Underwriters, nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- confirm that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus and the Company on or about March 16, 2011 (Hong Kong time) and, in any event, not later than March 22, 2011 (Hong Kong time), in deciding whether or not to allocate any Public Offer Shares in response to your application;
- authorize the Company to enter into a contract on your behalf with each Director and Officer of the Company whereby each such Director and Officer undertakes to observe and comply with his/her obligation to Shareholders as stipulated in the memorandum & articles of association of the Company; and
- agree that the processing of your application may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Joint Bookrunners and their respective directors and any other parties involved in the Public Offer and International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop) otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company and the Joint Bookrunners (as its agent and on behalf of the Public Offer Underwriters) may accept it at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by an agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or about March 16, 2011 (Hong Kong time) and, in any event, not later than March 22, 2011 (Hong Kong time). The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.50 to HK\$3.70 per Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Public Offer cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.hilonggroup.net notices of the reduction in the indicative Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the working capital statement and the offering statistics as currently set out in the "Summary" section of the Prospectus and any other financial information which may change as a result of such reduction. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners, on behalf of the Underwriters, by Tuesday, March 22, 2011 the Public Offer and International Offering will not become unconditional and will lapse.

Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of indication of interests in the International Offering, the level of application under the Public Offer, the basis of allotment of the Public Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, March 23, 2011. The results of allocation (with identification document numbers of successful applicants) will be published on the Stock Exchange's website at www.hkexnews.hk, the Company's website at www.hilonggroup.net and the results of allocation website at www.hilong.com.hk and other channels as described in the section headed "How to apply for Public Offer Shares — Results of allocations" in the Prospectus.

If your application for Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you will collect your Share certificate(s) and/or refund check(s) (where applicable) personally, you may collect them in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on March 23, 2011 or any other date notified by the Company in the newspaper as the date of despatch of Share certificate(s)/Refund payment instructions/refund checks, after which the Share certificate(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants bearing personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you have applied for less than 1,000,000 Public Offer Shares using a WHITE Application Form or if you have applied for 1,000,000 Public Offer Shares or more and have not indicated on this Application Form that you will collect your Share certificate(s) (if any) and/or refund check(s) (if any) in person, your Share certificate(s) (if any) and/or refund check(s) (if any) will be despatched to the address specified on your Application Form on or about March 23, 2011 by ordinary post and at your own risk. The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

Circumstances in which you will not be allotted Public Offer Shares

You may not be allotted Public Offer Shares if any of the following reasons:

- If you revoke your application:**
 - By completing and submitting an Application Form, you agree that your application or the application made by HKSCC on your behalf is irrevocable until the fifth day after the time of the opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or give your electronic application instruction to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before the fifth day after the time of the opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the Prospectus.
 - Your application may be revoked on or before the fifth day after the time of the opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
- At the discretion of the Company, the Joint Bookrunners or their agents or nominees, your application is rejected:**
 - The Company, the Joint Bookrunners and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company and the Joint Bookrunners in their capacity as agent for the Company, and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.
- If your application is rejected:**
 - Your application may be rejected if:
 - it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made correctly;
 - you pay by check or banker's cashier order and the check or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or been placed or allotted (including conditionally and/or provisionally) the International Offer Shares in the International Offering;
 - the Company believes that acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overseas is located; or
 - your application is to apply for more than 20,000,000 Public Offer Shares.
- If your application is not accepted:**
 - Your application may not be accepted if:
 - the Public Offer Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional;
 - the Public Offer Underwriting Agreement and/or the International Underwriting Agreement is/are terminated in accordance with its/their respective terms.
- If the allotment of Public Offer Shares is void:**
 - Your allotment of Public Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
 - within three weeks from the closing date of the application lists; or
 - within a period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

* For identification purposes only

Use this form if you want the allotted Public Offer Shares to be issued in your name.

Refund of your money

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Share paid by you, the surplus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund monies will be retained for the benefit of the Company.

Refund checks will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purpose. Your Banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund check. Please also refer to the section headed "If your application for Public Offer Shares is successful (in whole or in part)" above for details regarding the collection of refund check(s). The Company intends to make special efforts to avoid delays in refunding money.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "if you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Public Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

1. From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the

despatch of refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may be from time to time agree.

3. Transfer of personal data

- Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to them or with any and all of the following persons and entities:
- the Company, its advisors or its appointed agents such as financial advisers, receiving banker and overseas principal registrars;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any broker whose company chop or other identification number has been placed on this Application Form;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Public Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "No. of Public Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$3.70 per Share, plus brokerage fee of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to this Application Form. You must pay for the Shares applied for by **check** or by **banker's cashier order**. Each application must be accompanied by either a separate check or banker's cashier order.

If you pay by check, the check must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the **first-named applicant**;
- be made payable to "**Horsford Nominees Limited — Hilong Public Offer**"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your check:

- does not meet all these requirements;
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified on the back of the cashier order by a person authorized by the bank. The name on the back of the cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the cashier order must be the same as the name of the **first-named applicant**;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "**Horsford Nominees Limited — Hilong Public Offer**"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**

(i) Standard Chartered Bank (Hong Kong) Limited

Branch Name	Address
Hong Kong Island	Des Voeux Road Branch: Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central 88 Des Voeux Road Branch: 88 Des Voeux Road Central, Central Hennessy Road Branch: 399 Hennessy Road, Wanchai Causeway Bay Branch: G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwan Tong Hoi Yuen Road Branch: G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwan Tong, Kowloon Mongkok Branch: Shop B, G/F, I/F & 2/F, 617-623 Nathan Road, Mongkok Tsimshatsui Branch: G/F, 10 Granville Road, Tsimshatsui
New Territories	Metroplaza Branch: Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung New Town Plaza Branch: Shop 215 to 223, Phase 1, New Town Plaza, Shatin Tai Po Branch: 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

5. Your Application Form can be lodged at these times:

March 11, 2011	9:00 a.m. to 5:00 p.m.
March 12, 2011	9:00 a.m. to 1:00 p.m.
March 14, 2011	9:00 a.m. to 5:00 p.m.
March 15, 2011	9:00 a.m. to 5:00 p.m.
March 16, 2011	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on March 16, 2011** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on March 16, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

7. The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment **before 12:00 noon on March 16, 2011.** The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund check(s)). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your check or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
1,000	3,737.30	30,000	112,118.88	300,000	1,121,188.80	5,000,000	18,686,480.00
2,000	7,474.59	35,000	130,805.37	350,000	1,308,053.60	6,000,000	22,423,776.00
3,000	11,211.89	40,000	149,491.84	400,000	1,494,918.40	7,000,000	26,161,072.00
4,000	14,949.18	45,000	168,178.33	450,000	1,681,783.20	8,000,000	29,898,368.00
5,000	18,686.49	50,000	186,864.80	500,000	1,868,648.00	9,000,000	33,635,664.00
6,000	22,423.78	60,000	224,237.76	600,000	2,242,377.60	10,000,000	37,372,960.00
7,000	26,161.08	70,000	261,610.72	700,000	2,616,107.20	15,000,000	56,059,440.00
8,000	29,898.37	80,000	298,983.68	800,000	2,989,836.80	20,000,000 ⁽¹⁾	74,745,920.00
9,000	33,635.67	90,000	336,356.64	900,000	3,363,566.40		
10,000	37,372.96	100,000	373,729.60	1,000,000	3,737,296.00		
15,000	56,059.45	150,000	560,594.40	2,000,000	7,474,592.00		
20,000	74,745.92	200,000	747,459.20	3,000,000	11,211,888.00		
25,000	93,432.41	250,000	934,324.00	4,000,000	14,949,184.00		

⁽¹⁾ Maximum number of Public Offer Shares you may apply for.



全球發售

申請條件

除另有說明外，申請條件所用的詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
閣下屬屬商號，則須以個別成員而非以該商號的名義提出申請。
閣下屬屬法人團體，申請表格須蓋上印有公司名稱的印鑑及由獲正式授權的負責人簽署，並須註明其代表的職銜。
除上述規則容許的情況下，閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請任何公開發售股份：
本公司或其任何附屬公司的主要行政人員或董事；
本公司的關連人士(定義見上市規則)或將會或將會於緊隨全球發售完成後成為關連人士的人士；
股份的現有實益擁有人或其任何附屬公司；
上述任何人士之聯繫人(定義見上市規則)；
美籍人士(定義見美國證券法S規則)；或
並無擁有香港地址的人士。
聯名申請人的總數不得超過四名。

乙. 閣下為代名人

- 閣下為代名人，則可以提出多於一項公開發售股份的申請。閣下可以代名人名義：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請，並由一名名義代表不同實益擁有人遞交超過一份申請表。閣下必須在本申請表格上註有由代名人遞交一份內填上每名實益擁有人(或如屬聯名實益擁有人，則為每名該等實益擁有人)的：
賬戶號碼；或
其他身份識別號碼
閣下並無填寫以上資料，則該份申請將被視為閣下本身利益而遞交。代表另一名人士遞交本申請表格的代名人，被視為已向本公司、聯席賬簿管理人及公開發售包銷商發出聲明及承諾，表示已獲該名人士(或倘多於一名人士，則為全體)正式授權代表該名人士/每名該等人士遞交本申請表格並同意本申請表格的條款。閣下進一步向本公司、聯席賬簿管理人、公開發售包銷商、本公司的香港證券登記處、申請銀行、顧問及代理人承諾，在日後或等人士可能提出要求時，提供有關該名人士/每名該等人士的資料。

丙. 僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請

- 閣下遞交一份由代名人遞交的申請外，重複或疑屬重複的申請概不受理。倘閣下或閣下與聯名申請人一起出現下列任何一項情況，閣下的所有申請將被視為重複申請而遭拒絕受理：
以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向指定白表 eIPO 服務供應商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士共同申請)；
同時(不論以個人或共同申請)以一份白色申請表格及一份黃色申請表格，或以一份白色或黃色申請表格而同時透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向指定白表 eIPO 服務供應商發出電子認購指示申請；
以一份白色或黃色申請表格或透過白表 eIPO 服務(www.eipo.com.hk)向指定白表 eIPO 服務供應商發出電子認購指示申請(不論以個人或與其他人士共同申請)超過20,000,000股公開發售股份(即初步可供公眾認購的公開發售股份的50%)；或
申請或接納任何國際發售股份，或以其他方式參與國際發售或表示有興趣認購任何國際發售股份。
根據相關的條款，閣下以閣下的利益提交一份以上的申請(包括香港結算代理人根據電子認購指示提出的申請)或接納白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出的申請所申請的部分；則閣下的所有申請亦均會被拒絕受理。

如申請人為非上市公司，且：

- 該公司的主要業務是進行證券交易；及
閣下對該公司行使法定控制。
則該項申請將被視為閣下本身利益作出。

非上市公司指無股本證券在聯交所上市的公司。

有關公司的法定控制指閣下：

- 控制該公司董事會的組成；或
控制該公司一半以上的投票權；或
持有該公司一半以上的已發行股本(不計及無權享有指定數目以外溢利或資本分派之任何部份)。

丁. 公開發售股份的分配—甲組及乙組

根據公開發售初步提呈可供公眾人士以白色或黃色申請表格或透過向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向指定白表 eIPO 服務供應商發出電子認購指示申請認購的公開發售股份總數(可因應國際發售及公開發售之間的任何股份調整而改變)，就分配而言，將平均分為兩組(以最近接近整數單位為限)：甲組及乙組。甲組的公開發售股份將按公平基準分配予成功申請認購款項總額為五百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易徵費)或以上的公開發售股份申請人。乙組的公開發售股份將按公平基準分配予成功申請認購款項總額為五百萬港元以上但不超過乙組總值(不包括應付的經紀佣金、香港聯交所交易費及證監會交易徵費)的公開發售股份申請人。閣下應注意，甲組與乙組申請所獲的分配比例可能有所不同。如任何一組(並非兩組)間的公開發售股份申請認購不足的情況，則剩餘的公開發售股份將撥至另一組，以滿足該組的需求，並作出相應分配。閣下應注意，甲組或乙組的公開發售股份均可同時從兩組獲分配股份，並僅可申請甲組或乙組的公開發售股份。倘出現超額認購，分配予一組股份的投資者的公開發售股份(甲組及乙組)，將純粹按根據公開發售所接獲的有效申請的數量而定。每一組的分配結果可依據各申請人有效申請的公開發售股份數目而有所不同。公開發售股份的分配(如適用)可包括獲抽，但部份申請人獲分配的公開發售股份數目可能較其他申請同一公開發售股份數目的人士為高，而未獲抽中的申請人則可能不獲發任何公開發售股份。同一組別或不同組別的重複或疑屬重複申請，及以白色或黃色申請表格或透過向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向指定白表 eIPO 服務供應商發出電子認購指示申請申請認購超過20,000,000股公開發售股份(即根據公開發售初步提呈可供公眾認購的公開發售股份一半)的任何申請，將不被受理。

戊. 補充資料

若招股章程發出任何增補文件，已遞交本申請表格的申請人可能會或可能不會(視乎增補文件所載的資料而定)獲通知可撤回其申請。若申請人未獲通知，或若申請人接獲通知但並未根據所獲通知的程序撤回申請，則已提交的所有申請將維持有效，且可獲獲抽。在上文所述的規限下，申請一經提交即可撤回，而申請人則被視為已按經增補的招股章程提出申請。

己. 填妥及遞交本申請表格的影響

- 本申請表格一經填妥，即表明閣下(及如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或作為代理人或代名人及代表閣下(及如屬聯名申請人，即閣下與聯名申請人的每名人士)：
指示及授權本公司及/或聯席賬簿管理人及/或公開發售包銷商(或其各自的代理人或代名人)代表閣下簽署有關申請表格、買賣單據或其他文件，及代表閣下辦理所有其他必需事宜，以遵照本公司組織章程細則的規定以及閣下的名義登記任何配發予閣下的公開發售股份及以其他方式完成招股章程及有關申請表格所述的安排；
承諾簽署所有文件及辦理所有必要事宜，以根據本公司組織章程細則規定使閣下獲發配為閣下獲配發的公開發售股份的持有人；
聲明、保證及承諾閣下知悉公開發售股份並無且不會根據美國證券法登記，而且閣下填妥本申請表格時身處美國以外(定義見S規則)，及非美國證券法所指的美籍人士；
確認閣下已取閱招股章程及提出申請惟依據招股章程及本申請表格所載的資料及聲明，而非依賴涉及本公司的任何其他資料或聲明，閣下並已同意，本公司、聯席賬簿管理人、包銷商或其各自的董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售的任何其他各方毋須對招股章程及任何增補文件所載的任何資料或聲明承擔任何責任；
同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，則閣下不得因無意作出的失實陳述或因招股章程所規定者以外的原因而撤回或撤銷申請；
(如本申請是為閣下本身的利益作出)保證本申請是為閣下本身利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向指定白表 eIPO 服務供應商發出電子認購指示將作出的唯一申請；
(如本申請是由一名代理人代表閣下作出)保證閣下有效及不可撤回地授予閣下的代理人一切所需的權力及授權作出本申請；
(如閣下為其他人的代理人)保證已向該名人士作出合理的查詢，證明本申請是為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向指定白表 eIPO 服務供應商發出電子認購指示將作出的唯一申請，而閣下已獲正式授權以該名人士的代理人身份簽署本申請表格；
承諾及確認閣下(如本申請是為閣下的利益作出)閣下為其利益作出本申請的人士，並無申請認購或接納或表示有興趣認購或已取或已獲配發或獲發(包括有條件及/或暫定)國際發售中的任何國際發售股份，亦將不申請認購或接納或表示有意認購國際發售中的任何國際發售股份，亦無以其他方式參與國際發售；
保證閣下的申請所載的資料均真實無誤；
同意閣下或閣下的香港證券登記處及收款銀行、聯席賬簿管理人及其各自的顧問及代理人披露有關閣下及閣下為其利益作出本申請的人士的任何個人資料及資料；

- 同意閣下的申請、申請的接納及由此而訂立的合約，均受香港法律管轄，並須按其詮釋；
承諾及同意接納閣下所申請認購的公開發售股份，或根據此項申請獲配發的較少數目的公開發售股份；
授權本公司將閣下的姓名/名稱列入本公司的股東名冊內，以作為閣下獲配發的任何公開發售股份的持有人，並將授權本公司及/或其代理人將任何股票(如適用)及/或任何退款支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下(或如屬聯名申請人)本申請表格上註明名位的申請人，郵該風險概由閣下承擔(惟閣下已申請1,000,000股公開發售股份或以上並在閣下的申請表格中表明閣下將親身領取股票及/或退款支票(如適用))，則閣下可於二零一一年三月二十三日正上午九時正至下午一時正(香港時間)親臨香港中央證券登記有限公司領取閣下的股票及/或退款支票(如適用)；
倘香港以外任何地區的法例適用於閣下的申請，則閣下同意及保證閣下已遵守一切有關法例，以及本公司、聯席賬簿管理人、包銷商，以及其各自的任何董事、僱員、合夥人、代理人、高級職員或顧問，概不會因閣下的購買要約獲得接納，或根據招股章程所載的條款或條件而由閣下的權利與義務所產生的任何行動而違反香港以外的任何法例；
確認閣下知悉招股章程所載關於發售公開發售股份的所有限制；
明白本公司及聯席賬簿管理人將依據閣下上述聲明及陳述以決定是否就閣下的申請分配任何公開發售股份；
授權本公司代表閣下與本公司各董事及高級職員訂立合約，據此，各有關董事及高級職員承諾遵守其於本公司組織章程大綱及細則所列對股東之責任；及
同意閣下的申請可由本公司收款銀行直接於閣下遞交申請表格的銀行處理。
本公司、聯席賬簿管理人、包銷商及其各自的董事及參與公開發售的任何其他各方均有權依賴閣下在本申請表格作出的任何及所有聲明、聲明或陳述。如為聯名申請人遞出申請，聯名申請人應作出、提供、承認或接納的所有保留、聲明、陳述及責任將被視為由申請人共同及個別作出、提供、承擔及/或被加納。
除另有訂明，閣下必須以英文填妥本申請表格，並必須親筆簽署本申請表格，不得以個人印章代替，否則申請將可被拒絕受理。

庚. 授權書

閣下遞交本表格及招股章程所載條款及條件，公開發售股份的配發(有條件或無條件)將於認購申請登記截止後進行。本公司預期將於二零一一年三月二十三日(星期三)在南華早報(以英文)及香港經濟日報(以中文)刊載有關國際發售的經理章程。公開發售申請的辦理程度、公開發售股份的配發基準及發售價的分配結果(連同成功申請人的身份證明文件號碼)將在聯交所網站www.hkexnews.hk、本公司網站www.hilonggroup.net及分配結果網站www.iporesults.com.hk，以及招股章程(如何申請公開發售股份—分配結果一節)所載的其他渠道刊載。

辛. 釐定發售價

發售價預期由聯席賬簿管理人(代表包銷商)與本公司於二零一一年三月十六日(香港時間)或前後而無如何不遲於二零一一年三月二十三日(香港時間)協定。聯席賬簿管理人(代表包銷商)可在本公司的同意下，於遞交公開發售申請截止日期上午或之前隨時調低根據全球發售所提呈發售的股份數目及/或將指示性發售價範圍調低至低於招股章程所述者(即每股股份2.50港元至3.70港元)。在此情況下，本公司將於決定調低指示性發售價範圍後在切實可行的情況下盡快並無如何不遲於遞交公開發售申請截止日期上午前，於南華早報(以英文)及香港經濟日報(以中文)、於聯交所網站www.hkexnews.hk及本公司網站www.hilonggroup.net刊登調低指示性發售價範圍的通告。該通告亦將載有營運業績及現時載於招股章程「概要」節的發售統計數字的確認或修訂(如適用)以及任何因調低而可能變動的其他財務資料。倘本公司與聯席賬簿管理人(代表包銷商)於二零一一年三月二十二日(星期二)前因任何原因未能協定發售價，則公開發售及國際發售將不會作為無條件將宣告失效。

公開發售股份的配發

閣下遞交本表格及招股章程所載條款及條件，公開發售股份的配發(有條件或無條件)將於認購申請登記截止後進行。本公司預期將於二零一一年三月二十三日(星期三)在南華早報(以英文)及香港經濟日報(以中文)刊載有關國際發售的經理章程。公開發售申請的辦理程度、公開發售股份的配發基準及發售價的分配結果(連同成功申請人的身份證明文件號碼)將在聯交所網站www.hkexnews.hk、本公司網站www.hilonggroup.net及分配結果網站www.iporesults.com.hk，以及招股章程(如何申請公開發售股份—分配結果一節)所載的其他渠道刊載。

倘成功申請認購(全部或部分)公開發售股份

閣下已申請認購1,000,000股公開發售股份或以上並在申請表格上表明親身領取股票及/或退款支票(如適用)閣下可於二零一一年三月二十三日或在本公司於報章上公佈的表格發送股票/電子認購指示/退款支票日期當日上午九時正至下午一時正期間，親身前往以下地點領取股票及/或退款支票(如適用)：

- 香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓1712-1716室

閣下未能在指定時間親身領取，股票將以普通郵遞方式按申請表格上列明的地址寄發予閣下，郵誤風險概由閣下承擔。

選擇親身領取個人申請人不得授權任何其他人士代其領取，選擇親身領取的公司申請人須由其授權代表持有該公司發出加蓋公司印鑑的授權書領取，個人申請人及授權代表(如適用)須於領取時出示獲香港中央證券登記有限公司接納的身份證明文件。

閣下以白色申請表格申請少於1,000,000股公開發售股份或(如閣下申請1,000,000股公開發售股份或以上且並無在本申請表格上表明閣下將親身領取股票(如有)及/或退款支票(如有))，閣下的股票(如有)及/或退款支票(如有)將於二零一一年三月二十三日或前後以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。本公司將不會發出所有權的臨時文件，亦不會就所收取的申請股款發出任何收據。

閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因不獲配發公開發售股份：

- 閣下撤回申請：
一經填妥及遞交申請表格，即代表閣下同意於開始辦理認購申請登記時間後的第五日(就此目的而言，不包括星期六、星期日或香港公眾假期)後方可撤回閣下的申請或由香港結算代理人代表閣下提出之申請。此項同意將成為與本公司訂立的附屬合同，當閣下遞交申請表格或向香港結算發出電子認購指示或向香港結算代理人代表閣下提出申請時即具有約束力。該附屬合同將換取本公司同意，除按招股章程所述任何一項程序外，不會於開始辦理認購申請登記時間後的第五日(就此目的而言，不包括星期六、星期日或香港公眾假期)之前向任何人士提呈發售任何公開發售股份。
根據本公司條第40條對招股章程負責的人士如根據該條發出公告，免除或限制該名人士對招股章程所負的責任，閣下方可於開始辦理申請登記之第五日(就此目的而言，不包括星期六、星期日或香港公眾假期)或之前撤回申請。若招股章程發出任何增補文件，已遞交申請的申請人可能會或可能不會(視乎增補文件所載的資料而定)獲通知可撤回其申請。若申請人未獲通知，或若申請人接獲通知但並未根據所獲通知的程序撤回申請，則已提交的所有申請將維持有效，且可獲獲抽。在上文所述的規限下，申請一經提交即可撤回，而申請人則被視為已按經增補的招股說明書提出申請。
閣下的申請一經接納，即可撤回。就此而言，當分配結果在報章上公佈後，未被拒絕受理的申請即屬已獲接納，而若有關分配基準若干條件或條款規限以抽籤形式進行，則申請獲接納與否須分別視乎有關條件能否達成或抽籤結果而定。
本公司、聯席賬簿管理人或其代理人或代名人可酌情拒絕閣下的申請：
本公司、聯席賬簿管理人及其各自的代理人或代名人，可全權酌情拒絕受理或接納任何申請，或只接納申請的部分。本公司及聯席賬簿管理人(以本公司代理人的身份)，以及其各自的代理人或代名人，均將解釋拒絕或接納任何申請的原因。
閣下申請不予受理：
以下情況可能導致閣下的申請被拒：
重複申請或疑屬重複申請；
未有按照本申請表格所載指示正確地填妥申請表格；
並無繳交股款；
閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
閣下或閣下為其利益提出申請的人士已申請或接納或表示有意認購，或已收到或已經或將獲配發或獲發(包括有條件及/或暫定)國際發售中的公開發售股份；
本公司相信倘接納閣下的申請，便會違反或接納閣下申請或背負所載閣下地址所在地的司法管轄區域內适用的證券或其他法例、規則或規例；或
閣下申請超過20,000,000股公開發售股份。
閣下申請不獲接納：
以下情況可能導致閣下的申請不獲接納：
公開發售包銷協議及/或國際包銷協議未能成為無條件；或
公開發售包銷協議及/或國際包銷協議根據其各自條款而被終止。
倘若公開發售股份的配發無效：
倘聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市，則閣下獲配發的公開發售股份(如有作出)將會無效：
截止辦理申請登記日期起計三星期內；或
如上市委員會在截止辦理申請登記日期起計三星期內知會本公司延長有關期間，則最多為六星期的較長時間內。

退還款項

若閣下因任何(但不限於)上述原因未能收取任何公開發售股份，本公司會將閣下所繳付的申請股款(連同經紀佣金、聯交所交易費及證監會交易費)...

以香港中央結算(代理人)有限公司名義提出申請

如本申請表格乃由香港結算代理人，代表發出電子認購指示申請公開發售股份的人士簽署，則本申請表格與招股章程所載不符的一切規定將不適用...

個人資料

個人資料收集聲明

個人資料(私隱)條例中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處(「香港證券登記處」)就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記處持有人的申請證券或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料...

申請手續

- 1. 使用下文所載的表格計算閣下擬申請認購的公開發售股份數目及應繳股款。申請股數最少須為1,000股公開發售股份。若申請股數多於1,000股股份，申請認購股數須按照下表申請的公開發售股份數目一欄開列的股份數目提出。申請認購任何其他數目的股份將不予考慮...

(i) 渣打銀行(香港)有限公司

Table with 3 columns: 分行名稱, 地址. Lists branches in 港島, 九龍, and 新界.

2. 資料用途

- 證券持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：處理閣下的認購申請及退還支票(如適用)及核實是否遵守本表格及招股章程所列的條款及申請手續...

3. 向他人轉交個人資料

- 本公司及香港證券登記處會對所有涉及證券持有人的個人資料保密，但本公司及其香港證券登記處可能會作出其認為必要的查詢以確定個人資料的準確性，以便資料可作上述任何用途...

4. 查閱及更正個人資料

條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料，索取資料副本及更正任何不正確的資料。依據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。

簽署本申請表格後，即表示閣下同意上述各項。

5. 閣下可於下列時間遞交申請表格：

Table with 2 columns: 日期, 時間. Shows application times for 2011-2012.

遞交申請的截止時間是二零一一年三月十六日中午十二時正，或如該日並無開始辦理認購申請登記，則為下二日開始辦理認購申請登記的中午十二時正之前...

本公司保留將閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票不會於二零一一年三月十六日中午十二時正前過戶。本公司將不會發出付款收條予閣下...

Table titled '可申請的股份數目及股款' showing application limits for different share amounts and corresponding fees.

(1) 閣下可申請的最高公開發售股份數目。