

Public Offer — YELLOW Form 公開發售 — 黃色表格

Use this form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內,請使用本表格

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Hilong Holding Limited dated Friday, March 11, 2011 (the "Prospectus").
附註: 除本申請表格所界定者外,本申請表格所用詞彙與海隆控股有限公司於二零一一年三月十一日(星期五)刊發的招股章程(「招股章程」)所界定者具有相同涵義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Staple your payment here
請將股款緊釘在此



Hilong Holding Limited
海隆控股有限公司
(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 400,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 40,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 360,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$3.70 per Public Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.10 per Share
Stock code : 1623

全球發售

全球發售下的發售股份數目 : 400,000,000股股份(視乎超額配股權而定)
國際發售股份數目 : 360,000,000股股份(可予調整及視乎超額配股權而定)
最高發售價 : 每股公開發售股份3.70港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足及可予退還)
面值 : 每股0.10港元
股份代號 : 1623

Application form 申請表格

Applications will be accepted until 12:00 noon on March 16, 2011.

截止接受認購申請的時間將為二零一一年三月十六日中午十二時正。

You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly.

閣下務請細閱本申請表格所附載的條件及指示。閣下務須填妥本申請表格各部分。本申請表格清楚填寫,方為有效。

To: Hilong Holding Limited (the "Company")
Morgan Stanley Asia Limited
Standard Chartered Securities (Hong Kong) Limited
The Public Offer Underwriters

致: 海隆控股有限公司(「貴公司」)
摩根士丹利亞洲有限公司
渣打證券(香港)有限公司
公開發售包銷商

I/We:
• apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
• enclose payment in full for the Public Offer Shares applied for, being not more than HK\$3.70 per Share payable in full on application in Hong Kong dollars and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
• undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to me/us on this application;
• declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;

本人/吾等:
• 按照招股章程及本申請表格所載的條款及條件,並依據貴公司的組織章程大綱及細則所載各項規定,申請認購下文所載數目的公開發售股份;
• 隨附申請認購公開發售股份所需的全數款項,有關款項不多於每股3.70港元,須於申請時以港元繳足(可予退還),另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費;
• 承諾及同意接納申請的公開發售股份,或任何就本申請分配給本人/吾等較所申請數目較少的公開發售股份;
• 聲明是項認購申請為本人/吾等為本身的利益或本人/吾等為其利益而提出,以白色或黃色申請表格,或透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出電子認購指示所作出及擬作出的唯一申請;

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:
D M Y
日 月 年

Form for Broker use. Includes fields for Broker No., 經紀號碼, and Broker's Chop, 經紀印鑑.

Warning:
• It is important that you read the terms and conditions and the application procedures overleaf.
• You must complete this Application Form in English (except Chinese name), unless otherwise stated.
• You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

警告:
• 閣下務必細閱背頁所載條款及條件及申請手續。
• 除非另有訂明,閣下必須以英文填妥本申請表格(中文姓名除外)。
• 閣下必須親筆簽署本申請表格,不得以個人印鑑代替,否則申請將不被受理。

* For identification purposes only

* 僅供識別

Use this form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

如欲以香港中央結算(代理人)有限公司的名義登記獲配發的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內，請使用本表格

Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 20,000,000 Public Offer Shares) 申請認購公開發售股份數目(除非另有規定，不得超過20,000,000股公開發售股份)		Check/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 付款總額	HKS	港元	Name of bank on which check/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
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* Checks or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — Hilong Public Offer".
* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明收款人為「浩豐代理人有限公司—海隆公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請以墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)	Your Hong Kong business registration no./ Hong Kong identity card no./passport no. (Please delete as appropriate) 閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
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Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1) Hong Kong business registration no./ Hong Kong identity card no./passport no. of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*	(1)
	(2)	(2)
	(3)	(3)

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only) 香港地址(以英文填寫)(聯名申請人只須填報排名首位申請人的地址及電話號碼)	Tel. No. 電話號碼
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For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人且並無填寫此欄，則本申請將被視作以閣下本身的利益作出。

If you have applied for 1,000,000 Public Offer Shares or more and you wish to collect any refund check in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund check.
如閣下申請1,000,000股或以上公開發售股份並擬親身到本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取任何退款支票，請在左邊方格內填上「✓」號。有關領取閣下的退款支票的時間及地點的詳情，請參閱背頁「退還款項」一節。

- (1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant other than a CCASS Investor Participant and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Your Hong Kong identity card or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.
如屬中央結算系統投資者戶口持有人，本申請僅會接納香港身份證號碼(倘閣下為個別人士)或香港商業登記號碼(倘閣下為法人團體)(請參閱背頁「申請手續」一節第2段)。如閣下透過指定的中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購而閣下持有香港身份證，請填寫香港身份證號碼，否則，請填寫護照號碼。如為法人團體，請填寫香港商業登記號碼。所有聯名申請人必須填寫(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證或護照號碼(倘閣下為個別人士)或香港商業登記號碼(倘閣下為法人團體)將用以核實申請表格是否有效，該等資料將轉交予第三方以達致上述目的。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check. 閣下所提供的香港身份證號碼/護照號碼的一部分，或倘閣下為聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於閣下的退款支票(如有)上。為退款之目的，該等資料亦將轉交予第三方。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑。

(see paragraph 2 under section headed "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters in English
請用英文正楷填寫上表所示閣下的姓名/名稱及地址

Name 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



Hilong Holding Limited

海隆控股有限公司*

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the name(s) of the individual member(s), not the firm's name.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a director of the Company;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an existing beneficial owner of Shares or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person (as defined in Regulation S under the U.S. Securities Act); or
 - a person who does not have a Hong Kong address.
5. The total number of joint applicants may not exceed four.

B. If you are a nominee

- You may make more than one application for the Public Offer Shares if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - another identification number

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Bookrunners and the Public Offer Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Bookrunners, the Public Offer Underwriters, the Company's Hong Kong Share Registrar, receiving banker, advisors and agents such information about such person/every such person as any of them may require.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
- apply on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) (whether individually or jointly with others) for more than 20,000,000 Public Offer Shares (being 50% of the Public Offer Shares initially being offered for subscription by the public); or
- apply for or take up any International Offer Shares or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.

All of your applications are also liable to be rejected if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions or to the WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk)). If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company, or
- control more than half of the voting power of that company, or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares — Pools A and B

The total number of Public Offer Shares initially available for subscription by the public under the Public Offer on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) (subject to any adjustment of the Shares between the International Offering and the Public Offer) will be divided equally (to the nearest whole number) into two pools for allocation purposes: Pool A and Pool B. The Public Offer Shares in Pool A will be allotted on an equitable basis to applicants who have applied for the Public Offer Shares with a total subscription amount of HK\$5 million (excluding brokerage and the Stock Exchange trading fee and the SFC transaction levy payable) or below. The Public Offer Shares in Pool B will be allotted on an equitable basis to applicants who have applied for the Public Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of Pool B (excluding brokerage, the Stock Exchange trading fee and the SFC transaction levy payable). You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allotted accordingly. You can only receive an allocation of Public Offer Shares from either Pool A or Pool B but not from both pools and may only apply for Public Offer Shares in either Pool A or Pool B. When there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Multiple or suspected multiple applications within either pool or between pools and any application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) for more than 20,000,000 Public Offer Shares (being 50% of the Public Offer Shares initially available for subscription under the Public Offer) will be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing this Application Form you (and if you are joint applicants, each of you jointly and severally):
- **instruct and authorize** the Company and/or the Joint Bookrunners and/or the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all other things necessary to register any Public Offer Shares allotted to you in the name of HKSCC Nominees, as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - **undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares allotted to you, and as required the Articles of Association;
 - **agree** that any Public Offer Shares allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
 - **agree** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, in the case of joint applicants, to the name of the first-named applicant) at your own risk and costs; and (3) to cause such allotted Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Public Offer Shares at your own risk to the address on your Application Form or by ordinary post or to make available the same for your collection;
 - **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
 - **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - **represent and warrant** that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing this Application Form (as defined in Regulation S) and are not a U.S. person described under the U.S. Securities Act;
 - **confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and not on any other information or representation concerning the Company and you agree that none of the Company, the Joint Bookrunners, the Public Offer Underwriters, nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering is or will have any liability for any information or representations not contained in the Prospectus and any supplement thereto;

- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;
- (if this application is made for your own benefit) **warrant** that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk);
- (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk), and that you are duly authorized to sign this Application Form as that other person's agent;
- **undertake and confirm** that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, or otherwise participate in the International Offering;
- **warrant** the truth and accuracy of the information contained in your application;
- **agree** to disclose to the Company, the Company's Hong Kong Share Registrar and receiving banker and the Joint Bookrunners and their respective advisors and agents any personal data and information about you or the person(s) for whose benefit you have made this application;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake and agree** to accept the Public Offer Shares applied for, or any lesser number allotted to you under the application;
- **authorize** the Company to place the name of HKSCC Nominees, on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to you; and the Company and/or its agents to send any refund check(s) (where applicable to you or (in the case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect any refund check in person), you can collect your refund check in person between 9:00 a.m. and 1:00 p.m. on March 23, 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited;
- if the law of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Bookrunners, the Underwriters, nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- **confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- **understand** that these declarations and representations will be relied on by the Company and the Joint Bookrunners in deciding whether or not to allocate any Public Offer Shares in response to your application;
- **authorize** the Company to enter into a contract on your behalf with each Director and Officer of the Company whereby each such Director and Officer undertakes to observe and comply with his/her obligation to Shareholders as stipulated in the memorandum & articles of association of the Company; and
- **agree** that the processing of your application may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Joint Bookrunners, the Underwriters and their respective directors and any other parties involved in the Public Offer and the International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company and the Joint Bookrunners (as its agent and on behalf of the Public Offer Underwriters) may accept it at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by an agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or about March 16, 2011 (Hong Kong time) and, in any event, not later than March 22, 2011 (Hong Kong time). The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.50 to HK\$3.70 per Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Public Offer cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.hilonggroup.net, notices of the reduction in the indicative Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the working capital statement and the offering statistics as currently set out in the "Summary" section of the Prospectus and any other financial information which may change as a result of such reduction. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners, on behalf of the Underwriters, by Tuesday, March 22, 2011 the Public Offer and International Offering will not become unconditional and will lapse.

Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of indications of interests in the International Offering, the level of application under the Public Offer, the basis of allotment of the Public Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, March 23, 2011. The results of allocation (with identification document numbers of successful applicants) will be published on the Stock Exchange's website at www.hkexnews.hk, Company's website at www.hilonggroup.net and the results of allocation website at www.ipresults.com.hk and other channels as described in the section headed "How to Apply for Public Offer Shares — Results of allocations" in the Prospectus.

If your application for Public Offer Shares is successful (in whole or in part)

- If your application is wholly or partly successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account as instructed by you in this Application Form on March 23, 2011 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.
- **If you are applying as a CCASS Investor Participant:** The Company expects to publish the results of the Public Offer, including the application results of CCASS Investor Participants' applications on March 23, 2011. You should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on March 23, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Public Offer Shares to your stock account you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.
- The Company will not issue temporary documents of title or receipt for application money.

Circumstances in which you will not be allotted Public Offer Shares

You may not be allotted Public Offer Shares for any of the following reasons:

1. If you revoke your application:

By completing and submitting an Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before the fifth day after the time of the opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before the fifth day after the time of the opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 4 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

* For identification purposes only

Use this form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

2. **At the discretion of the Company, the Joint Bookrunners or their agents or nominees, your application is rejected:**
The Company, the Joint Bookrunners and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company and the Joint Bookrunners in their capacity as agent for the Company, and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.
3. **If your application is rejected:**
Your application may be rejected if:
 - it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made correctly;
 - you pay by check or banker's cashier order and the check or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) the International Offer Shares;
 - the Company believes that acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overleaf is located; or
 - your application is to apply for more than 20,000,000 Public Offer Shares.
4. **If your application is not accepted:**
Your application may not be accepted if:
 - the Public Offer Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional; or
 - the Public Offer Underwriting Agreement and/or the International Underwriting Agreement is/are terminated in accordance with its/their respective terms.
5. **If the allotment of Public Offer Shares is void:**
Your allotment of Public Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
 - within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee, and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Stock Exchange trading fee, and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Share paid by you, the surplus application monies (including brokerage, Stock Exchange trading fee, and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund checks will be retained to the benefit of the Company.

Refund checks will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you wish to collect your refund check personally, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on March 23, 2011 or any other date notified by the Company in the newspaper as the date of despatch of Share certificates. Refund payment instructions/refund checks, after which your refund check will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you have applied for less than 1,000,000 Public Offer Shares using a YELLOW Application Form or if you have applied for 1,000,000 Public Offer Shares or more and have not indicated on this Application Form that you will collect your refund check(s) (if any) in person, your refund check(s) (if any) will be despatched to the address specified on your Application Form on or before March 23, 2011 by ordinary post and at your own risk.

The Company intends to make special efforts to avoid delays in refunding money.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund check(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcements(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving banker and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc. By signing this form, you agree to all of the above.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Public Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "No. of Public Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$3.70 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. You, as the applicant(s) must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- If you are applying as an individual CCASS Investor Participant:**
 - the form must contain your NAME and Hong Kong I.D. Card number; and
 - you participant I.D. must be inserted in the appropriate box.
- If you are applying as a joint individual CCASS Investor Participant:**
 - the form must contain all joint CCASS Investor Participants' NAME and Hong Kong I.D. Card number of all joint CCASS Investor Participants; and
 - you participant I.D. must be inserted in the appropriate box.
- If you are applying as a corporate CCASS Investor Participant:**
 - the form must contain your company NAME and Hong Kong Business Registration number and
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of CCASS Participants (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your payment to the form. You must pay for the Shares applied for by check or by banker's cashier order. Each application must be accompanied by either a separate check or banker's cashier order.

If you pay by check, the check must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the check, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Horsford Nominees Limited – Hihong Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your check:

- does not meet all these requirements;
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified at the back of the cashier order by a person authorized by the bank. The name on the back of the cashier order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the cashier order must be the same as the name of the first-named applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Horsford Nominees Limited – Hihong Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. Test off the Application Form, fold the form once and lodge it in one of the special collection boxes at anyone of the following branches of:

(i) **Standard Chartered Bank (Hong Kong) Limited**

	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Causeway Bay Branch	G/F, Yue Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin
	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

5. Your Application Form can be lodged at these times:

March 11, 2011	–	9:00 a.m. to 5:00 p.m.
March 12, 2011	–	9:00 a.m. to 1:00 p.m.
March 14, 2011	–	9:00 a.m. to 5:00 p.m.
March 15, 2011	–	9:00 a.m. to 5:00 p.m.
March 16, 2011	–	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on March 16, 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on March 16, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

7. The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on March 16, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund checks). The right is also reserved to retain any share certificates and/or any surplus money(ies) or refunds pending clearance of your check or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
1,000	3,737.30	30,000	112,118.88	300,000	1,121,188.80	5,000,000	18,686,480.00
2,000	7,474.59	35,000	130,805.37	350,000	1,308,053.60	6,000,000	22,423,776.00
3,000	11,211.89	40,000	149,491.84	400,000	1,494,918.40	7,000,000	26,161,072.00
4,000	14,949.18	45,000	168,178.33	450,000	1,681,783.20	8,000,000	29,898,368.00
5,000	18,686.49	50,000	186,864.80	500,000	1,868,648.00	9,000,000	33,635,664.00
6,000	22,423.78	60,000	224,237.76	600,000	2,242,377.60	10,000,000	37,372,960.00
7,000	26,161.08	70,000	261,610.72	700,000	2,616,107.20	15,000,000	56,059,440.00
8,000	29,898.37	80,000	298,983.68	800,000	2,989,836.80	20,000,000 ⁽¹⁾	74,745,920.00
9,000	33,635.67	90,000	336,356.64	900,000	3,363,566.40		
10,000	37,372.96	100,000	373,729.60	1,000,000	3,737,296.00		
15,000	56,059.45	150,000	560,594.40	2,000,000	7,474,592.00		
20,000	74,745.92	200,000	747,459.20	3,000,000	11,211,888.00		
25,000	93,432.41	250,000	934,324.00	4,000,000	14,949,184.00		

⁽¹⁾ Maximum number of Public Offer Shares you may apply for.

如欲以香港中央結算（代理人）有限公司的名義登記獲配發的公開發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以寄存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內，請使用本表格



Hilong Holding Limited

海隆控股有限公司*

(於開曼群島註冊成立的有限公司)

全球發售

申請條件
除另有說明外，申請條件所用的詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
- 如閣下屬商號，則須以個別成員而非以該商號的名義提出申請。
- 如閣下屬法人團體，申請表格須蓋上印有公司名稱的印壓及由獲正式授權的負責人簽署，並須註明其代表的職銜。
- 除上市規則容許的情況下，閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請任何公開發售股份：
 - 本公司的主要行政人員或董事；
 - 本公司的關連人士(定義見上市規則)或將會於緊隨全球發售完成後成為關連人士的人士；
 - 股份的現有實益擁有人或其任何附屬公司；
 - 上述任何人士的聯繫人(定義見上市規則)；
 - 美籍人士(定義見美國證券法規則)；或
 - 並無擁有香港地址的人士。
- 聯名申請人的總數不得超過四名。

乙. 倘閣下為代名人
倘閣下為代名人，則可以提出多於一項公開發售股份的申請。閣下可以代名人名義：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，代表不同實益擁有人遞交超過一份申請表。閣下必須在申請表格上註有「由代名人遞交」一欄內填上每名實益擁有人(或如屬聯名實益擁有人，則為每名該等實益擁有人)的：

- 賬戶號碼；或
- 其他身份識別號碼

如閣下並無填寫以上資料，則該份申請將被視為閣下本身利益而遞交。代表另一名人士遞交本申請表格的代名人，被視為已向本公司、聯席賬簿管理人及公開發售包銷商發出聲明及承諾，表示已獲該名人士(或倘多於一名人士，則為全體)正式授權代表該名人士/每名該等人士遞交本申請表格並同意本申請表格的條款。閣下進一步向本公司、聯席賬簿管理人、公開發售包銷商、本公司的香港證券登記處、收款銀行、顧問及代理人承諾，在任何或等人士可能提出要求時，提供有關該名人士/每名該等人士的所有資料。

丙. 僅可閣下本身(或閣下與任何聯名申請人)的利益提交一份申請
除根據上文之文段由代名人遞交的申請外，重複或延遲重複的申請概不受理。倘閣下或閣下與聯名申請人一起出現下列任何一項情況，閣下的所有申請將被視為重複申請而遭拒絕受理：

- 以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士共同申請)；
- 同時(不論以個人或與其他人士共同申請)以一份白色申請表格及一份黃色申請表格，或以一份白色或黃色申請表格而同時透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出電子認購指示提交申請；
- 以一份白色或黃色申請表格或向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出電子認購指示申請認購(不論以個人或與其他人士共同申請)超過20,000,000股公開發售股份(即初步提呈可供公眾認購的公開發售股份的50%)；或
- 申請或接納國際發售的任何股份，或以其他方式參與國際發售或表示有意認購任何國際發售股份。

倘閣下以閣下的利益提交一份以上的申請(包括香港結算代理人根據電子認購指示申請認購或根據白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出的申請申請的部分)，則閣下的所有申請亦均會被拒絕受理。倘屬於上市公司的申請，且：

- 該公司的主要業務是進行證券交易；及
- 閣下對該公司行使法定控制

則該項申請將被視為閣下本身利益而遞交。非上市公司將無股本證券在聯交所上市的公司。有關公司的法定控制權，閣下：

- 控制該公司董事會的組成；或
- 持有該公司一半以上的投票權；或
- 持有該公司一半以上的已發行股本(不計及無權享有指定數目以外溢利或資本分派之任何部份)。

丁. 公開發售股份的分派 - 甲組及乙組
根據公開發售初步提呈可供公眾人士以白色或黃色申請表格或透過向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出電子認購指示申請認購的公開發售股份總數(可因國際發售及公開發售之間的任何分配調整而改變)，就分配而言，將平均分為兩組(以最接近或買賣單位)：甲組及乙組。甲組的公開發售股份將按公平基準分配予申請申請認購該項總額為五百萬港元(不包括應付的經紀佣金及聯交所交易費及證監會交易費)及以下的公開發售股份申請人。乙組的公開發售股份將按公平基準分配予成功申請認購該項總額為五百萬港元以上但不超過乙組市值(不包括應付的經紀佣金、聯交所交易費及證監會交易費)的公開發售股份申請人。閣下注意，甲組申請與乙組申請所獲的分配比例可能有所不同。如何任何一組(並非兩組同時)的公開發售股份出現認購不足的情況，則剩餘的公開發售股份將按另一組，以滿足該組的需求，並作出相應分配。閣下仍可獲分配甲組或乙組的公開發售股份，而不可同時獲兩組分配股份，並僅可申請甲組或乙組的公開發售股份。倘出現超額認購，分配予公開發售股份投資者的公開發售股份(甲組及乙組)，將統統按根據公開發售所接獲的有效申請的數量而定。每一組的分配總額可根據各申請人有效申請的公開發售股份數目而有所不同。公開發售股份的分派(如適用)可包括抽籤，但部份申請人申請的公開發售股份數目可能較其他申請人申請的公開發售股份數目為高，而未被抽中的申請人則可能不獲任何公開發售股份。同一組別或不同組別的重複或延遲重複申請，以及以白色或黃色申請表格或透過向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出電子認購指示申請認購超過20,000,000股公開發售股份(即根據公開發售初步提呈可供公眾認購的公開發售股份一半)的任何申請，將不獲受理。

戊. 補充資料
倘若招股章程發出任何增補文件，已遞交本申請表格的申請人可能會或可能不會(視乎增補文件所載的資料而定)獲通知可撤回其申請，若申請人不獲通知，或若申請人接獲通知但並未根據所獲通知的程序撤回申請，則已提交的一切申請將維持有效，且可能獲接納。在本文所述的規限下，申請一經提交即可撤回，而申請人則被視為已按增補的招股說明書提出申請。

己. 須要及遞交本申請表格的聲明
本申請表格(經填妥，即表明閣下(及如屬聯名申請人，即閣下與聯名申請人共同及個別)：

- 指示及授權本公司及/或聯席賬簿管理人及/或公開發售包銷商(或其各自的代理人或代名人)代表閣下簽署任何過戶表格、買賣單據或其他文件，及代表閣下辦理所有其他事宜，以憑遵照本公司組織章程細則的規定以香港結算代理人的名義登記任何公開發售股份及以其他方式完成招股章程及有關申請表格所述的安排；
- 承諾簽署所有文件及辦理所有必需事宜，以根據本公司組織章程細則規定使香港結算代理人獲登記為閣下獲配發的公開發售股份的持有人；
- 同意配發予閣下的任何公開發售股份將以香港結算代理人的名義登記，並直接存入香港結算管理的中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者股份賬戶(按閣下在本申請表格上的選擇而定)；
- 同意香港結算及香港結算代理人各自保留對認購權有權(1)不接納以香港結算代理人名義發行的任何或部份該等獲配發的公開發售股份或(2)接納該等獲配發的公開發售股份存入中央結算系統；(2)促使由中央結算系統接納該等獲配發的公開發售股份及(3)或(如屬聯名申請人，則轉為排名首位的申請人)的名義(風險及成本由閣下承擔)；及(4)促使該等獲配發的公開發售股份將以閣下的名義發行(或如屬聯名申請人，則以排名首位的申請人)，而於該情況下，該等獲配發的公開發售股份的股票以普通郵遞方式寄往閣下的申請表格上所示地址(風險由閣下承擔)或供閣下領取；
- 同意香港結算及香港結算代理人各自可對以香港結算代理人名義發行的獲配發的公開發售股份數目作出調整；
- 同意香港結算及香港結算代理人對不載於招股章程及本申請表格中的資料及陳述概不負責；
- 同意香港結算及香港結算代理人無論如何均毋須對閣下負上任何責任；
- 聲明及保證閣下知悉公開發售股份並無且不會根據美國證券法登記，而且閣下須在本申請表格時身處美國以外(定義見S規則)；及非美國證券法所指的管轄人士；
- 確認閣下已取得招股章程及提出申請時應依據招股章程及本申請表格所載的資料及聲明，而並非依賴涉及本公司的任何其他資料或聲明，閣下並且同意，本公司、聯席賬簿管理人、公開發售包銷商或任何其他董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售的任何其他各方毋須對招股章程及其補充章程所載以外的任何資料或聲明承擔任何責任；
- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，則閣下不得因無意作出的失實陳述或因招股章程所規定者以外的原因而撤回或撤銷申請；
- (如本申請是為閣下本身的利益作出)保證本申請是為閣下本身利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出電子認購指示作出或將會作出的唯一申請；
- (如本申請是由一名代理人代表閣下作出)保證閣下有效及不可撤回地授予閣下的代理人一切必要的權力及授權作出本申請；
- (如閣下為其他人士的代理人)保證已向該名人士作出合理的查詢，證明本申請是為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表 eIPO 服務(www.eipo.com.hk)向白表 eIPO 服務供應商發出電子認購指示而將要作出的唯一申請，而閣下已獲正式授權以該名人士的代理人身份簽署本申請表格；

承諾及確認 閣下(如本申請是為閣下的利益作出)或閣下為其利益作出本申請的人士，並無申請認購或接納或表示有意認購或已收取或已獲配發或有意認購(包括有條件及/或暫定)國際發售中的任何國際發售股份，亦將不會申請認購或接納或表示有意認購國際發售中的任何國際發售股份，亦無以其他方式參與國際發售；

保證 閣下的申請所載的資料均真實無誤；

同意 向本公司、本公司的香港證券登記處及收款銀行、聯席賬簿管理人及按各自有關閣下及代理人披露有關閣下的地址書予閣下或(如屬聯名申請人)本申請表格上排名首位的申請人，新談風險由閣下；

同意 閣下的申請、申請的接納及由此而訂立的合約，均受香港法例管轄，並須按其詮釋；

承諾及同意接納 閣下所申請認購的公開發售股份，或就該項申請認購的較少數目的公開發售股份：

- 獲本公司將香港結算代理人的名稱列入本公司的股東名冊內，以作為閣下獲配發的任何公開發售股份的持有人；並授權本公司及/或其代理人將有關地址書寄予閣下或(如屬聯名申請人)本申請表格上排名首位的申請人，新談風險由閣下；
- 惟倘閣下已申請1,000,000股公開發售股份或以上(註明在閣下的申請表格中表明閣下將親身領取退款支票)，則閣下可於二零一一年三月二十三日(星期三)上午九時正至下午一時正(香港時間)親臨香港中央證券登記有限公司領取閣下的退款支票；
- 倘香港以外任何地區的法例適用於閣下的申請，則閣下同意及保證閣下已遵守一切有關法例；以及本公司、聯席賬簿管理人、包銷商及其各自的任何董事、僱員、合夥人、代理人、高級職員或顧問，概不會因閣下的違反而獲得任何權利，或根據招股章程所載的條款及條件而由閣下的權利與義務所產生的任何行動而可能變動的其財務資料；
- 確認閣下知悉招股章程所載關於公開發售股份的所有各項限制；
- 明白本公司及聯席賬簿管理人將依據閣下聲明及陳述以決定是否就閣下的申請分配任何公開發售股份；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約，據此，各有關董事及高級職員承諾遵守其於本公司組織章程大綱及細則對股東之責任；及
- 同意閣下的申請可能由本公司收款銀行且不與閣下遞交申請表格的銀行處理。

本公司、聯席賬簿管理人、包銷商及其各自的董事及參與公開發售及國際發售的任何其他各方均有權根據閣下在本申請表格作出的任何及所有保證、聲明或陳述，如為聯名申請人提出申請，聯名申請人明確作出、提供、承擔或增進的所有保證、聲明、陳述及責任將被視為由申請人共同及個別作出、提供、承擔及被施加。除非另有訂明，閣下必須以英文填妥本申請表格，並必須親筆簽署本申請表格，不得以個人印章代替，否則申請將可被拒絕受理。

庚. 授權
如閣下透過根據授權書獲正式授權的人士提出申請，本公司及聯席賬簿管理人(作為其代理人及代表公開發售包銷商)可在符合其認為適當的條件(包括閣下的代表已獲授權的憑證)的情況下，酌情接納有關申請。

辛. 釐定發售價
發售價預期由聯席賬簿管理人(代表包銷商)及本公司於二零一一年三月十六日(香港時間)或前後無論如何不遲於二零一一年三月二十二日(香港時間)協定。聯席賬簿管理人(代表包銷商)可在本公司的同意下，於遞交公開發售申請截止日期上午或之前隨時調低根據全球發售所提呈發售的發售股份數目及/或將指示性發售價調低至低於招股章程所述者(即每股股份2.50港元至3.70港元)。在這種情況下，本公司將決定指示性發售價範圍在切實可行的情況下盡快並無如何不遲於遞交公開發售申請截止日期上午，於南華早報(以英文)及香港經濟日報(以中文)及聯交所網站www.hkexnews.hk及本公司網站www.hilonggroup.net刊登指示性發售價範圍的通告。該通告亦將載有營運資料及現時載於招股章程「概要」一節的發售統計數字的確切或修訂(如適用)以及任何因該調低而可能變動的其財務資料。倘本公司與聯席賬簿管理人(代表包銷商)於二零一一年三月二十二日(星期二)前因任何原因未能協定發售價，則公開發售及國際發售將不會成為無條件並宣告失效。

公開發售股份的配發
根據本表格及招股章程所載條款及條件，公開發售股份的配發(有條件或無條件)將於接納申請登記後進行。本公司預期將於二零一一年三月二十二日(星期三)在南華早報(以英文)及香港經濟日報(以中文)刊載有關國際發售的簡章、公開發售申請的簡章、公開發售股份的配發基準及發售價的公佈、分配結果(連同成功申請人的身份證明文件號碼)將在聯交所網站www.hkexnews.hk、本公司網站www.hilonggroup.net及分配結果網站www.iporsults.com.hk，以及招股章程「如何申請公開發售股份 - 分配結果」一節所述的其他渠道刊載。

倘成功申請認購(全部或部分)公開發售股份

- 如申請全部或部分獲接納，閣下的股票將以香港結算代理人名義發行，並按閣下在本申請表格上的指示於二零一一年三月三日或在未能預料的情況下，由香港結算或香港結算代理人所指定的任何其他日期，存入中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下所指定的中央結算系統參與者的股份賬戶內；
- 閣下遞交的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提交申請；
- 對於存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人)提交申請的公開發售股份，閣下可向該中央結算系統參與者查詢配發閣下的公開發售股份的數目；
- 倘閣下以中央結算系統投資者戶口持有人名義提出申請；
- 本公司預計將於二零一一年三月二十三日刊登公開發售的結果(包括中央結算系統投資者戶口持有人的申請結果)。閣下應閣下本公司刊登的結果公佈，如有任何誤差，須於二零一一年三月二十三日(星期三)上午九時正或香港結算或香港結算代理人所指定其他日期前通知香港結算或香港結算代理人。緊隨公開發售股份存入閣下的股份賬戶後，閣下可透過「結算通」電話系統或中央結算系統互聯網系統(根據不時生效的香港結算投資者戶口持有人操作簡介)所載程序)查核閣下的新賬戶結餘。香港結算亦會向閣下提供股份活動簡章，列明存入閣下股份賬戶的公開發售股份數目；
- 本公司將不會發出所有權的臨時文件或就已付申請股款發出收據。

閣下不獲配發公開發售股份的情況
閣下可能因下列任何原因不獲配發公開發售股份：

- 閣下如撤回申請：**
 - 一經填妥及遞交本申請表格，即代表閣下同意於開始辦理認購申請登記時間後的第五日(就此目的而言，不包括星期六、星期日或香港公眾假期)後方可撤回申請。此項同意將成為與本公司訂立的附屬合同，當閣下遞交申請表格時即具有約束力。該附屬合同將基於本公司同意，除將招股章程所述任何一項程序外，不會於開始辦理認購申請登記時間後的第五日(就此目的而言，不包括星期六、星期日或香港公眾假期)或之前向任何人士提呈簽署任何公開發售股份。
 - 根據公開發售第40條對招股章程負責的人士如根據該條發出公告，免除或限制該名人士對招股章程所負的責任，閣下方可於開始辦理認購申請登記時間後的第五日(就此目的而言，不包括星期六、星期日或香港公眾假期)之前撤回申請。若招股章程發出任何增補文件，已遞交申請的申請人可能會或可能不會(視乎增補文件所載的資料而定)獲通知可撤回其申請。若申請人未獲通知，或若申請人接獲通知但並未根據所獲通知的程序撤回申請，則已提交的一切申請將維持有效，且可能獲接納。在本文所述的規限下，申請一經提交即可撤回，而申請人則被視為已按增補的招股章程提出申請。
 - 閣下的申請一經接納，即不可撤回。就此而言，當分配結果在報章上公佈後，未被拒絕受理的申請即屬已獲接納，而若有閣下部分承受者若干條件或條款規限以抽籤形式發行，則申請獲接納與否須分別視乎有關條件能否達成或抽籤結果而定。
- 本公司、聯席賬簿管理人或其代理人或代名人可酌情拒絕閣下的申請：**
本公司、聯席賬簿管理人及其各自的代理人或代名人，可全權酌情拒絕受理或接納任何申請，或只接納申請的某部分。本公司及聯席賬簿管理人(以本公司代理人的身份)，以及其各自的代理人或代名人，均毋須解釋拒絕或接納任何申請的原因。
- 閣下申請不受受理：**
以下情況可能導致閣下的申請被拒：
 - 重複申請或延遲重複申請；
 - 未有按照本申請表格所載指示正確地填寫申請表格；
 - 並無繳妥股款；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
 - 申請或閣下為其利益提出申請的人士已申請或接納或表示有意認購，或已收到或已經或將獲配發或獲接納(包括有條件及/或暫定)國際發售股份；
 - 本公司相信倘接納閣下的申請，會違反接獲閣下申請或背負所載閣下地址所在的司法管轄領域內的適用證券或其他法例、規則或規例；或
 - 閣下申請超過20,000,000股公開發售股份。
- 閣下申請不獲接納：**
以下情況可能導致閣下的申請不獲接納：
 - 公開發售包銷商及/或國際包銷商未能成為無條件；或
 - 公開發售包銷商及/或國際包銷商未能根據其各自條款而獲接納。

倘若公開發售股份的配發無效：
如聯交所上市委員會(上市委員會)在下列期間並未批准發售上市，則閣下獲配發的公開發售股份(如有作出)將會無效：

- 截止辦理申請登記日期起計三星期內；或
- 如上市委員會在截止辦理申請登記日期起計三星期內知會本公司延長有關期間，則最多為六星期的較長時間內。

如欲以香港中央結算（代理人）有限公司的名義登記獲配發的公開發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以寄存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者於中央結算系統設立的股份賬戶內，請使用本表格

退還款項

若閣下因任何（但不限於）上述原因未能收取任何公開發售股份，本公司將會將閣下所繳付的申請股款（連同經紀開金、聯交所交易費及證監會交易費），不計利息退還予閣下。若閣下的申請獲部分接納，本公司將會將閣下申請股款、經紀開金、聯交所交易費及證監會交易費的適當部分，不計利息退還予閣下。若最終釐定的發售價低於閣下支付的每股股份的價格，則多收的申請股款（包括因該等多收項項而收取的經紀開金、聯交所交易費及證監會交易費）將不計利息退還予閣下。於寄發退款支票日期前應計的所有該等利息將撥歸本公司所有。

退款支票會劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以申請表格上排名首位的申請人為收款人。閣下須提供香港身份證號碼/護照號碼的一部分，或倘閣下為聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，可能印於閣下的退款支票（如有）上。該等資料亦將轉交予第三方作退款用途。閣下的銀行可能會兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現退款支票，或使閣下的退款支票成為無效。如閣下已申請1,000,000股或以上公開發售股份並在申請表格上表明擬親自領取退款支票，閣下可在二零一一年三月二三日或由本公司於報章上公佈的任何其他發送股票/電子退款指示/退款支票日期當日上午九時正至下午一時正期間，前往以下地點領取退款支票：

香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓1712-1716室

時間過後，退款支票將以普通郵遞方式按申請表格上列明的地址寄發予閣下，郵遞風險概由閣下承擔。選擇親自領取退款支票的申請人不得授權任何其他人士代其領取。選擇親自領取退款支票的申請人須由其授權代表持有該公司發出加蓋公司印鑑的授權書領取退款支票。個人申請人及授權代表（如適用）須於領取退款支票時出示獲香港中央證券登記有限公司接納的身份證明文件。如閣下以黃色申請表格申請少於1,000,000股公開發售股份或如閣下申請1,000,000股公開發售股份或以上但並無於本申請表格上表明閣下將親自領取退款支票（如有），則閣下的退款支票（如有）將於二零一一年三月二日或之前以普通郵遞方式寄往閣下申請表格上所示地址，郵遞風險概由閣下承擔。本公司擬作出特別安排，以盡量避免延遲退還款項。

個人資料

個人資料收集聲明

個人資料（私隱）條例（「條例」）中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處（「香港證券登記處」）就個人資料及條例而訂訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，會導致閣下有關於證券的申請延誤或被拒絕受理，亦可能妨礙或延誤閣下成功申請認購公開發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或寄發退款支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

申請手續

1. 使用下文所載的表格計算閣下擬申請認購的公開發售股份數目及應繳股款。申請股款最少須為1,000股公開發售股份。若申請股數多於1,000股股份，申請認購股數須按照下表中的申請的公開發售股份數目一欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高股份價每股股份3.70港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。

2. 申請人須按下列指示填寫申請表格並於首頁簽署，惟僅接受親筆簽名。
• 倘閣下透過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）提交申請：
• 指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印鑑，並在適當空格填上其中央結算系統參與者編號。

• 倘閣下以個人中央結算系統投資者戶口持有人名義提交申請：
• 閣下必須填上閣下的全名及香港身份證號碼；及
• 閣下須在適當空格填上閣下的中央結算系統參與者編號。

• 倘閣下以聯名個人中央結算系統投資者戶口持有人名義提交申請：
• 閣下必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼；及
• 閣下必須於適當空格填上中央結算系統參與者編號。

• 倘閣下以公司中央結算系統投資者戶口持有人名義提交申請：
• 閣下必須填上閣下的公司名稱及香港商業登記號碼；及
• 閣下須在適當的空格內填上閣下的中央結算系統參與者編號並蓋上閣下附有公司名稱的公司印鑑。

中央結算系統參與者的資料（包括參與者編號及/或附有公司名稱的公司印鑑）如有任何錯誤或遺漏或出現其他類似事項，閣下的申請將不獲受理。

3. 股款須緊釘於表格上。申請認購股份的股款必須以支票或銀行本票支付。每份申請必須附有單邊開出的支票或銀行本票。

如以支票付款，該支票必須：
• 為港元支票；
• 由香港的港元銀行賬戶開出；
• 顯示閣下的賬戶名稱，而此戶名已預印在支票上，或由該銀行的授權人士在該支票背面簽署證明戶名。此戶名必須與申請表格上的姓名相同。如屬聯名申請，該戶名必須與排名首位申請人的姓名相同；
• 並非期票；
• 註明收款人為「浩豐代理人有限公司—海隆公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。

下列情況將導致申請不獲受理：
• 支票未能符合上述規定；
• 支票於首次過戶時不獲兌現。

倘以銀行本票繳付股款，本票必須：
• 由香港持牌銀行發出，並由該銀行的授權人士在本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名必須與申請表格所顯示的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同；
• 為港元本票；
• 並非期票；
• 註明收款人為「浩豐代理人有限公司—海隆公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。

倘閣下的銀行本票未能符合所有此等規定，則閣下的申請將不獲受理。

4. 填下申請表格，對摺一次，然後投入下列任何一間銀行分行的特備收集箱內：

(i) 渣打銀行(香港)有限公司

分行名稱 地址

港島 德輔道分行 中環德輔道中4-4A號渣打銀行大廈

德輔道中88號分行 中環德輔道中88號地下

軒尼詩道分行 灣仔軒尼詩道399號

銅鑼灣分行 銅鑼灣怡和街38-40A號怡華大廈地下

九龍 觀塘開源道分行 觀塘開源道63號福昌大廈地下

旺角分行 旺角彌敦道617-623號地下B舖、一樓及二樓

尖沙咀分行 尖沙咀加連威老道10號地下

新界 新都會廣場分行 葵涌興芳道223號新都會廣場1樓175-176號舖

沙田新城市分行 沙田新城市廣場一期二樓215至223號舖

大埔分行 大埔大埔墟廣福道23及25號

可申請的股份數目及股款							
申請的公開發售股份數目	申請時應繳款項	申請的公開發售股份數目	申請時應繳款項	申請的公開發售股份數目	申請時應繳款項	申請的公開發售股份數目	申請時應繳款項
1,000	港元 3,737.30	30,000	112,118.88	300,000	1,121,188.80	5,000,000	18,686,480.00
2,000	7,474.59	35,000	130,805.37	350,000	1,308,053.60	6,000,000	22,423,776.00
3,000	11,211.89	40,000	149,491.84	400,000	1,494,918.40	7,000,000	26,161,072.00
4,000	14,949.18	45,000	168,178.33	450,000	1,681,783.20	8,000,000	29,898,368.00
5,000	18,686.49	50,000	186,864.80	500,000	1,868,648.00	9,000,000	33,635,664.00
6,000	22,423.78	60,000	224,237.76	600,000	2,242,377.60	10,000,000	37,372,960.00
7,000	26,161.08	70,000	261,610.72	700,000	2,616,107.20	15,000,000	56,059,440.00
8,000	29,898.37	80,000	298,983.68	800,000	2,989,836.80	20,000,000 ⁽¹⁾	74,745,920.00
9,000	33,635.67	90,000	336,356.64	900,000	3,363,566.40		
10,000	37,372.96	100,000	373,729.60	1,000,000	3,737,296.00		
15,000	56,059.45	150,000	560,594.40	2,000,000	7,774,592.00		
20,000	74,745.92	200,000	747,459.20	3,000,000	11,211,888.00		
25,000	93,432.41	250,000	934,324.00	4,000,000	14,949,184.00		

⁽¹⁾ 閣下可申請的最高公開發售股份數目。