



Number of Hong Kong Offer Shares applied for  
(not more than 12,500,000 Shares)  
申請之香港發售股份數目  
(不得超過12,500,000股股份)

Cheque/banker's cashier  
order number  
支票／銀行本票號碼

Total amount of payment  
股款總額

HK\$  港元

Name of bank on which cheque/  
banker's cashier order is drawn\*  
支票／銀行本票之付款銀行名稱\*

\* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited – Top Spring Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司－萊蒙國際公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in  
English

閣下之英文姓名／名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in  
Chinese

閣下之中文姓名／名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation  
in English

閣下之職業  
(以英文填寫)

Your Hong Kong Identity Card No./Passport No./  
Hong Kong Business Registration No.  
(Please delete as appropriate) +  
閣下之香港身份證號碼／護照號碼／  
香港商業登記證號碼  
(請刪除不適用者)+

Your address in English  
(Joint applicants should give  
the address and telephone number  
of the first-named applicant only)  
(Only an address in Hong Kong  
will be accepted)

閣下之地址(以英文填寫)  
(聯名申請人只須填寫名列首位者之地址及電話號碼)  
(僅接納香港地址)

Tel. No. 電話號碼

Names of all other  
joint applicants  
in English (if any)  
所有其他聯名申請人  
之英文姓名(如有)

(1)

(2)

(3)

Hong Kong Business Registration No./  
Hong Kong Identity Card No./Passport No.  
of all other joint applicants  
(Please delete as appropriate) +  
所有其他聯名申請人之香港商業登記證號碼／  
香港身份證號碼／護照號碼(請刪除不適用者)+

(1)

(2)

(3)

+ (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼。如閣下未持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。閣下之香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)，將用以核實本申請表格是否有效，而有關資料可能會轉交第三方以辦理以上事項。所有聯名申請人均必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記證號碼。

(2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

閣下提供之部分香港身份證號碼／護照號碼，或(倘閣下為聯名申請人)名列首位申請人之部分香港身份證號碼／護照號碼，可能列印於閣下之退款支票(如有)。有關資料亦會轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前，要求核實閣下之香港身份證號碼／護照號碼。不正確填寫閣下之香港身份證號碼／護照號碼，可能會導致延誤兌現閣下之退款支票，或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名實益擁有人(如屬聯名實益擁有人，則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代名人但並無填妥此欄，本項申請將視作為閣下本身之利益提出。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your Share certificate(s) and/or refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 22 March 2011 or such other dates as notified by the Company in the newspapers as the date of dispatch/collection of Share certificate(s)/refund cheque(s), please put a "✓" in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your Share certificate(s) and/or refund cheque(s) (where relevant).

如閣下申請認購1,000,000股或以上香港發售股份，且擬於二零一一年三月二十二日星期二上午九時正至下午一時正期間，或本公司在報章上公佈寄發／領取股票／退款支票之其他日期，親身前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下之股票及／或退款支票(如相關)，請在左邊方格內填上「✓」號。有關領取股票及／或退款支票(如相關)之時間及地點詳情，請參閱背頁「倘閣下成功申請認購(全部或部分)香港發售股份」及「退回閣下之股款」兩節。

Any alteration to any application detail that you provide on this form should be authorised by the signature of the applicant(s).  
對閣下在本表格內提供之任何申請資料之任何更正必須獲申請人簽署授權。

ADDRESS LABEL 地址標貼

Please repeat your name and address in Hong Kong as set out above in BLOCK letters in English

請用英文正楷填寫上表所示姓名／名稱及香港地址

Name(s) 姓名／名稱
Address 地址

For Bank use 此欄供銀行填寫



# USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME

## REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

All refunds will be by a cheque crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Please also refer to the section headed "IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)" above for details regarding collection of refund cheques.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricolor Investor Services Limited  
26/F Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 22 March, 2011, or any other place or date notified by the Company in The South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of collection of refund cheques.

It is intended that special efforts will be made to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

## APPLICATION BY HKSCC NOMINEES LIMITED

Where this Application Form is signed by HKSCC Nominees Limited on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees Limited:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong branch share registrar in relation to personal data and the Ordinance.

## HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$8.10 per share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain multiples of Hong Kong Offer Shares.

2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to the form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**.

Each application must be accompanied by either a separate cheque or banker's cashier order.

### If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "HSBC Nominees (Hong Kong) Limited — Top Spring Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be **rejected** if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

### If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
  - be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
  - not be post-dated;
  - be made payable to "HSBC Nominees (Hong Kong) Limited — Top Spring Public Offer"; and
  - be crossed "Account Payee Only".
- Your application is liable to be **rejected** if your cheque or order does not meet all these requirements or is dishonoured on its first presentation.

4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:

### (a) The Hongkong and Shanghai Banking Corporation Limited:

District	Branch Name	Branch Address
Hong Kong Island	Hong Kong Office Aberdeen Centre Branch Des Voeux Road Central Branch Hay Wah Building Branch	Level 3, 1 Queen's Road Central, Hong Kong Shop 2, G/F, Site 1, Aberdeen Centre, Aberdeen, Hong Kong China Insurance Group Bldg, 141 Des Voeux Road Central, Hong Kong G/F, Hay Wah Bldg, 71-85 Hennessy Rd, Wan Chai, Hong Kong
Kowloon	Hoi Yuen Road Branch Telford Gardens Branch Pioneer Centre Branch Ocean Centre Branch	G/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloon Shop Unit P16, Blk G, Telford Plaza I, Kowloon Bay, Kowloon Shop 218, 2/F, Pioneer Centre, 750 Nathan Road, Kowloon Shop 361-5, Level 3, Ocean Centre, Harbour City, Kowloon
New Territories	Maritime Square Branch Shatin Branch	Shop 308F, Level 3, Maritime Square, Tsing Yi, New Territories Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin, New Territories

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong branch share registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong branch share registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong branch share registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong branch share registrar immediately of any inaccuracies in the personal data supplied.

## 2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees Limited;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong branch share registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

## 3. Transfer of personal data

Personal data held by the Company and its Hong Kong branch share registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong branch share registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors and receiving bankers;
- HKSCC and HKSCC Nominees Limited, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong branch share registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

## 4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong branch share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong branch share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong branch share registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

**By signing an Application Form, you agree to all of the above.**

## (b) or any of the following branches of The Bank of East Asia, Limited:

District	Branch Name	Branch Address
Hong Kong Island	Main Branch 399 Hennessy Road Branch	10 Des Voeux Road Central, HK G/F, Eastern Commercial Centre, 399 Hennessy Road,
Wanchai	Chai Wan Branch Taikoo Shing Branch	345 Chai Wan Road Shop G1010-1011, Yiu Sing Mansion
Kowloon	Mongkok Branch Millennium City 5 Branch	638-640 Nathan Road Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon
	Tsim Sha Tsui Branch Mei Foo Sun Chuen Branch	Shop A & B, Milton Mansion, 96 Nathan Road Shop N57, G/F, Mount Sterling Mall
New Territories	Shatin Plaza Branch Ha Kwai Chung Branch	Shop 3-4, Level 1, Shatin Plaza 202 Hing Fong Road.

5. This Application Form can be lodged at these times:

Friday, 11 March 2011	— 9:00 a.m. to 4:30 p.m.
Saturday, 12 March 2011	— 9:00 a.m. to 1:00 p.m.
Monday, 14 March 2011	— 9:00 a.m. to 4:30 p.m.
Tuesday, 15 March 2011	— 9:00 a.m. to 4:30 p.m.
Wednesday, 16 March 2011	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on Wednesday, 16 March 2011** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 16 March 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

**Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 16 March 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

## NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application
HK\$		HK\$		HK\$		HK\$	
500	4,090.82	15,000	122,724.73	400,000	3,272,659.20	6,000,000	49,089,888.00
1,000	8,181.65	20,000	163,632.96	500,000	4,090,824.00	7,000,000	57,271,536.00
1,500	12,272.47	25,000	204,541.21	600,000	4,908,988.80	8,000,000	65,453,184.00
2,000	16,363.30	30,000	245,449.44	700,000	5,727,153.60	9,000,000	73,634,832.00
2,500	20,454.12	35,000	286,357.69	800,000	6,545,318.40	10,000,000	81,816,480.00
3,000	24,544.95	40,000	327,265.92	900,000	7,363,483.20	11,000,000	89,998,128.00
3,500	28,635.77	45,000	368,174.17	1,000,000	8,181,648.00	12,000,000	98,179,776.00
4,000	32,726.59	50,000	409,082.40	1,500,000	12,272,472.00	12,500,000*	102,270,600.00
4,500	36,817.41	60,000	490,898.88	2,000,000	16,363,296.00		
5,000	40,908.25	70,000	572,715.36	2,500,000	20,454,120.00		
6,000	49,089.89	80,000	654,531.84	3,000,000	24,544,944.00		
7,000	57,271.54	90,000	736,348.32	3,500,000	28,635,768.00		
8,000	65,453.18	100,000	818,164.80	4,000,000	32,726,592.00		
9,000	73,634.84	200,000	1,636,329.60	4,500,000	36,817,416.00		
10,000	81,816.48	300,000	2,454,494.40	5,000,000	40,908,240.00		

\* You may only apply for a maximum of 12,500,000 Hong Kong Offer Shares, being the total number of Shares originally allocated to each of pool A and pool B and the amount payable on such application is HK\$102,270,600.00.



## 閣下如欲以本身名義登記香港發售股份，請使用本申請表格

- 倘閣下獲配發之香港發售股份作廢：**
  - 如聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市，閣下獲配發之香港發售股份(如有)將會作廢：
    - 截止登記認購申請日期後三星期內；或
    - 如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間，則為不超過六個星期之較長期間。
- 倘閣下同時根據香港公開發售及國際發售提出認購申請：**
  - 一經填寫任何申請表格，或向香港結算或網上白表服務供應商發出**電子認購指示**，即表示閣下同意不會申請國際發售之國際發售股份。將採取合理措施以識別及拒絕接納已根據國際發售獲得國際發售股份之投資者在香港公開發售中提出申請，並識別及拒絕接納已根據香港公開發售取得香港發售股份之投資者對國際發售表示之興趣。
- 倘出現下列情況，發售將不會成為無條件：**
  - 閣下之申請可能於下列情況下不獲接納：
    - 發售價未能協定；
    - 包銷協議未能根據其各自條款成為無條件；或
    - 包銷協議根據其各自條款遭終止。

### 退回閣下之股款

倘閣下因(包括但不限於)上述原因未獲任何香港發售股份，本公司將不計利息退還閣下申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。如閣下之申請僅部分獲得接納，本公司將不計利息退還閣下適當部分之申請股款、1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。如最終釐定之發售價低於閣下申請時初步支付之每股發售股份價格，則多繳申請股款(包括多繳部分應佔之1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費)將不計利息退還閣下。截至寄發退款支票日期之全部應計利息將撥歸本公司所有。所有退款將以支票發還，退款支票會劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，如屬聯名申請人，則以申請表格上排名首位之申請人為抬頭人。閣下(倘閣下為聯名申請人，則排名首位之申請人)提供之香港身份證號碼/護照號碼部分可能列印於閣下之退款支票(如有)。該資料亦會轉交第三方支付以便安排退款。閣下之銀行可能會於兌現閣下之退款支票前，要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼，可能會導致延誤兌現退款支票，或使閣下之退款支票無效。有關領取退款支票之詳情，亦請參閱上述「倘閣下成功申請認購(全部或部分)香港發售股份」一節。閣下如申請1,000,000股或以上香港發售股份並且在申請表格中表明擬親身領取退款支票(如有)，可於二零一一年三月二十二日星期二或本公司在南華早報(英文)及香港經濟日報(中文)公佈領取退款支票之任何其他日期上午九時正至下午一時正，親臨以下地點(或本公司在南華早報(英文)及香港經濟日報(中文)公佈之任何其他地點)領取：

卓佳證券登記有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心26樓

本公司擬作出特別安排，以避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

### 以香港中央結算(代理人)有限公司名義提出申請

- 如本申請表格由香港中央結算(代理人)有限公司代表發出**電子認購指示**申請香港發售股份之人士簽署，則本申請表格與招股章程不符之一切規定將不適用，並以招股章程所述者為準。在不限制此段普遍適用之前提下，如本申請表格由香港中央結算(代理人)有限公司簽署，則本申請表格以下部分並不適用：
- 第一頁所載所有保證，惟第一項有關表示根據招股章程及本申請表格之條款及條件及在細則規則中申請認購香港發售股份之保證除外；
  - 第一頁之「警告」；
  - 「倘閣下為代名人」；
  - 「僅可為閣下本身或閣下任何聯名申請人之利益提交一份申請」；
  - 「填妥及遞交本申請表格之效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份以及申請人簽署文件，致使申請人登記成為所申請香港發售股份之持有人之陳述及保證除外；
  - 「倘閣下成功申請認購(全部或部分)香港發售股份」；
  - 「導致閣下不獲配發香港發售股份之情況」；及
  - 「退回閣下之股款」。

### 申請手續

- 按照下表計算閣下擬認購香港發售股份數目之應繳股款。閣下申請股數最少須為500股香港發售股份。申請認購股數須為下文「可申請之股份數目及股款」一表所列之其中一個數目。申請認購任何其他數目之股份將不予考慮，而任何有關申請可遭拒絕受理。閣下須繳付每股股份最高發售價8.10港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表列出香港發售股份若干倍數之應繳股款總額。
- 按照指示正確填妥並簽署表格。只接納親筆簽名。
- 股款須繫釘於表格上。閣下必須以**支票或銀行本票**支付股份之申請款項。每份申請必須隨附一張獨立之支票或銀行本票。如以**支票付款**，該支票必須：
  - 為港元支票；
  - 不得為期票；
  - 由閣下於香港之港元銀行賬戶開出；
  - 顯示閣下之賬戶名稱。該賬戶名稱須預印在支票上，或由有關銀行授權人在該支票背面簽署證明。該賬戶名稱必須與閣下姓名相同。倘屬聯名申請，則賬戶名稱必須與排名首位申請人之名稱相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人名稱必須與排名首位申請人之名稱相同；
  - 註明抬頭人為「滙豐代理人(香港)有限公司—萊蒙國際公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。下列情況可導致申請遭拒絕受理：
  - 支票未能符合所有上述規定；或
  - 支票首次過戶不獲兌現。倘以**銀行本票繳付股款**，本票必須：
  - 為港元銀行本票；
  - 由香港持牌銀行發出，並由發出本票銀行之授權人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與本申請表格所填寫姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人姓名相同；
  - 不得為期票；
  - 註明抬頭人為「滙豐代理人(香港)有限公司—萊蒙國際公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。支票或本票如不符合所有有關要求或在首次過戶時未能兌現，則閣下之申請可遭拒絕受理。
- 撕下本申請表格，對摺一次，然後投入下列任何一間分行之特備收集箱：

#### (a) 香港上海滙豐銀行有限公司：

地區	分行名稱	分行地址
香港島	香港總行	香港皇后大道中1號3樓
	香港仔中心分行	香港香港仔香港仔中心第1期地下2號舖
	德輔道中分行	香港德輔道中141號中保集團大廈
	熙華大廈分行	香港灣仔軒尼詩道71-85熙華大廈地下
九龍	開源道分行	九龍觀塘開源道71號王子大廈地下
	德福花園分行	九龍九龍灣德福廣場1期G座P16號舖
	創始中心分行	九龍彌敦道750號創始中心2樓218號舖
	海洋中心分行	九龍海港城海洋中心3樓361-5號舖
新界	青衣城分行	新界青衣青衣城3樓308F舖
	沙田分行	新界沙田沙田中心商場3樓30D號舖

### 個人資料

#### 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)之主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港股份過戶登記分處有關個人資料及條例之政策及慣例。

#### 1. 收集閣下之個人資料之原因

- 證券申請人或證券登記持有人在申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港股份過戶登記分處提供服務時，須不時向本公司及其香港股份過戶登記分處提供最新之正確個人資料。
- 未能提供所需資料可導致本公司或其香港股份過戶登記分處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請之香港發售股份及/或寄發閣下應得之股票及/或退款支票。
- 證券持有人所提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港股份過戶登記分處。

#### 2. 用途

- 證券申請人及持有人之個人資料可基於下列目的以任何方式使用、持有及/或保存：
- 處理閣下之申請及核實有否遵照本申請表格及招股章程所載條款及申請手續，以及公佈香港發售股份之分配結果；
  - 確保遵守香港及其他地方之一切適用法例及規例；
  - 登記新發行或登記轉往證券持有人名下或由其名下轉讓予他人之證券，包括(如適用)以香港中央結算(代理人)有限公司之名義登記；
  - 保存或更新本公司之證券持有人名冊；
  - 核對或協助核對簽名或核實或交換任何其他資料；
  - 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股等；
  - 寄發本公司及其附屬公司之公司通訊；
  - 編撰統計資料及股東資料；
  - 根據任何法律、規則或規例之規定作出披露；
  - 透過報章公佈或其他方式披露成功申請人士之身份；
  - 披露有關資料以便作出權利申索；及
  - 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港股份過戶登記分處履行其對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

#### 3. 轉交個人資料

- 本公司及其香港股份過戶登記分處所持證券申請人及持有人之個人資料將會保密，但本公司及其香港股份過戶登記分處可能會為上述目的或其中任何一項作出必要之查詢，以確定個人資料之準確性，尤其可能會向下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人之個人資料(不論在香港境內或境外)：
- 本公司或其委任之代理人，如財務顧問及收款銀行；
  - 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港中央結算(代理人)有限公司可就中央結算系統之運作使用該等個人資料；
  - 任何向本公司及/或香港股份過戶登記分處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之任何代理人、承辦商或第三方服務供應商；
  - 聯交所、證監會及任何其他法定、監管或政府機關；及
  - 任何與證券持有人有業務往來或擬有業務往來之其他人士或機構，如證券持有人之銀行、律師、會計師或股票經紀等。

#### 4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查核本公司及/或香港股份過戶登記分處是否持有其個人資料，並有權索取該資料副本及更正任何不正確資料。根據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或在查閱資料及慣例之資料或資料類別之要求，應根據條例規定向本公司之公司秘書或(視適用情況而定)香港股份過戶登記分處屬下之私隱條例事務主任提出。

閣下一經簽署申請表格，即表示同意上述各項。

#### (b) 或東亞銀行有限公司下列任何一間分行：

地區	分行名稱	分行地址
香港島	總行	香港德輔道中10號
	軒尼詩道399號分行	灣仔軒尼詩道399號東區商業大廈地下
九龍	柴灣分行	柴灣道345號
	太古城分行	耀星閣G1010-1011號舖
九龍	旺角分行	彌敦道638至640號
	創紀之城五期分行	九龍觀塘觀塘道418號創紀之城五期地下1號舖
	尖沙咀分行	彌敦道96號美敦大廈A及B號舖
沙田分行	萬事達廣場地下N57號舖	
新界	沙田廣場分行	沙田廣場1樓3-4號舖
	下葵涌分行	興芳路202號。

#### 5. 閣下可於下列時間遞交本申請表格：

二零一一年三月十一日星期五	上午九時正至下午四時三十分
二零一一年三月十二日星期六	上午九時正至下午一時正
二零一一年三月十四日星期一	上午九時正至下午四時三十分
二零一一年三月十五日星期二	上午九時正至下午四時三十分
二零一一年三月十六日星期三	上午九時正至中午十二時正

- 遞交申請表格之截止時間為二零一一年三月十六日星期三中午十二時正，如該日並無開始登記認購申請，則為下一日開始登記認購申請中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟須視乎當日天氣情況而定。倘於二零一一年三月十六日星期三上午九時正至中午十二時正期間內任何時間香港懸掛下列信號：
  - 八號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號。當日將不會登記申請而改為下一個上午九時正至中午十二時正期間內在港並無懸掛上述任何一項警告信號之營業日當日上午十一時四十五分至中午十二時正進行。
- 本公司保留將閣下任何或任何股款過戶之權利，然而，閣下之支票或銀行本票不會於二零一一年三月十六日星期三中午十二時正前過戶。本公司將不會發出付款收據。本公司將保留閣下之申請股款之應得利息(如屬退款，則計至退款支票寄發日期止)。在閣下之支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多繳之申請認購股款或退款。

## 可申請之股份數目及股款

申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款
	港元		港元		港元		港元
500	4,090.82	15,000	122,724.73	400,000	3,272,659.20	6,000,000	49,089,888.00
1,000	8,181.65	20,000	163,632.96	500,000	4,090,824.00	7,000,000	57,271,536.00
1,500	12,272.47	25,000	204,541.21	600,000	4,908,988.80	8,000,000	65,453,184.00
2,000	16,363.30	30,000	245,449.44	700,000	5,727,153.60	9,000,000	73,634,832.00
2,500	20,454.12	35,000	286,357.69	800,000	6,545,318.40	10,000,000	81,816,480.00
3,000	24,544.95	40,000	327,265.92	900,000	7,363,483.20	11,000,000	89,998,128.00
3,500	28,635.77	45,000	368,174.17	1,000,000	8,181,648.00	12,000,000	98,179,776.00
4,000	32,726.59	50,000	409,082.40	1,500,000	12,272,472.00	12,500,000*	102,270,600.00
4,500	36,817.41	60,000	490,898.88	2,000,000	16,363,296.00		
5,000	40,908.25	70,000	572,715.36	2,500,000	20,454,120.00	*	閣下最多僅可申請12,500,000股香港發售股份，即甲組及乙組各自之股份總數，申請時應繳股款則為102,270,600.00港元。
6,000	49,089.89	80,000	654,531.84	3,000,000	24,544,944.00		
7,000	57,271.54	90,000	736,348.32	3,500,000	28,635,768.00		
8,000	65,453.18	100,000	818,164.80	4,000,000	32,726,592.00		
9,000	73,634.84	200,000	1,636,329.60	4,500,000	36,817,416.00		
10,000	81,816.48	300,000	2,454,494.40	5,000,000	40,908,240.00		