Unless defined herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Top Spring International Holdings Limited (the "Company") dated 11 March 2011 (the "Prospectus") together with any supplement thereto. 除本申請表格另有界定外,本申請表格另有開鍵與莱蒙網際集團有限公司(「本公司」)所刊發日期為二零一一年三月十一日之相較幸程(「和較幸程(」及其任何補充文件界定者具有相同論義。

Staple your payment here 請將股款 緊釘在此

論表格所期賴與果業網際無有限空间(本公司)所刊發刊期為二零一十三月十三七相數章程(指数章程)发展行制而文件安高其作相同确集。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司(華安所有限公司(華安所)及長帝中央結算有限公司(香港結算)對本申請表格之內容觀不負責。對其準確性或完整性亦不發表任何聲明、並明確表不實不說因本申請表格全部或任何部分內容而產生或 技術報義等内容而到效工作的提供表来播任何聲明。
A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for inspection" in Appendix IX to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies or Technique Tomation and Available for inspection" the Hong Kong Securities Commission in Hong Kong the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

\*\*A thing Application Form, together with a companies of the WHITE and GREEN Application Forms (Application Form) Appendix IX to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies of Technique Tomanies and Futures Commission in Hong Kong the SFC and the Registrar of Companies in Hong Kong to SFC and the Registrar of Companies in Hong Kong to SFC and the Registrar of Companies in Hong Kong to SFC and the Registrar of Companies in Hong Kong to SFC and the Registrar of Companies in Hong Kong to SFC and the Registrar of Companies in Hong Kong to SFC and the Registrar of Companies in Hong Kong to SFC and the Registrar of Companies in Hong Kong to SFC and the Registrar of Com



# **Top Spring International Holdings Limited** 萊蒙國際集團有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

### **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering : 25,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 25,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 25,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : Maximum Offe

## 全球發售

区 百 250,000,000股股份(視乎超額配股權行使與否而定) 25,000,000股股份(可予調整) 225,000,000股股份(可予調整及視乎超額配股權行使與否而定) 每股股份的10港元、另加1%經紀開金、0.003%總監會交易微費及0.005%聯交所交易費(須於申請時以港元全數繳付, 每股股份的10港元 每股股份的10港元

### 香港發售股份申請表格

認購申請將於二零一一年三月十六日星期三 中午十二時正前獲接納。 務請細閱本申請表格所附款之條件及指示。 本申請表格後邁用部分必須填宴,方為有效。 請以墨水筆或原子筆清楚填寫及於本頁簽署。

Mixed Media Offer
The Company will be relying on section 9A of the Companies Ordinance and will be issuing the WHITE and YELLOW Application Forms
The Company will be relying on section 9A of the Companies Ordinance and will be issuing the WHITE and YELLOW Application Forms
From 9.00 a.m. of accompanied by a printed Prospectus.
From 9.00 a.m. of riday, 11 March 2011 until 12:00 on Wednesday, 16 March 2011, an electronic form of the Prospectus can be accessed
and downloaded from the websites of the Company at <a href="https://www.logspring.com">www.logspring.com</a>, under the 'Investor Relations-Prospectus' section, and the
Stock Exchange at <a href="https://www.logspring.com">www.logspring.com</a>, under the 'Investor Relations-Prospectus' section, and the
Stock Exchange at <a href="https://www.logspring.com">www.logspring.com</a>, under the 'Investor Relations-Prospectus' section, and the
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the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong;
any of the following addresses of the Sole Sponsor and/or the Hong Kong Underwriters:
Macquarie Capital Securities Imitted, Level 18, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
The Hongkong and Shanghai Banking Corporation Limited, 1 Queen's Road Central, Hong Kong; or
Nomura International (Hong Kong) Limited, 30th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong;
any of the following branches of The Hongkong and Shanghai Banking Corporation Limited: Branch Name
Hong Kong Office
Aberdeen Centre Branch
Des Voeux Road Central Branch
Hay Wah Building Branch Address - Address - Road Central, Hong Kong - Level 3. GHr, Site I, Abserdeen Hong Kong Strop 2. GHr, Site I, Abserdeen Central, Aberdeen Hong Kong Strop 2. GHr, Site I, Abserdeen Central, Hong Kong GHr, Hay Wah Building, 71–85 Hennessy Rd, Wan Chai, Hong Kong G/F, Hay Wah Building, 71–85 Hennessy Rd, Wan Chai, Hong Kong Hoi Yuen Road Branch Telford Gardens Branch Pioneer Centre Branch Ocean Centre Branch G/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloon Shop Unit P16, Blk G, Telford Plaza I, Kowloon Bay, Kowloon Shop 218, 2/F, Pioneer Centre, 750 Nathan Rd, Kowloon Shop 361–5, Level 3, Ocean Centre, Harbour City, Kowloon New Territories: Maritime Square Branch Shatin Branch Shop 308F, Level 3, Maritime Square, Tsing Yi, New Territories Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin, New Territories and any of the following branches of The Bank of East Asia, Limited: Branch Name Main Branch 399 Hennessy Road Branch Chai Wan Branch Taikoo Shing Branch Address
10 Des Voeux Road Central, HK
G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
345 Chai Wan Toad Shop G1010-1011, Yiu Sing Mansion 638-640 Nathan Road Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon Shop A 8, B, Milton Mansion, 96 Nathan Road Shop N57, G/F, Mount Sterling Mall Mongkok Branch Millennium City 5 Branch Tsim Sha Tsui Branch Mei Foo Sun Chuen Branch Shop 3–4, Level 1, Shatin Plaza 202 Hing Fong Road. Shatin Plaza Branch Ha Kwai Chung Branch Ha Kwai Chung Branch 202 Hing Fong Road.

During normal business hours from 9:00 a.m. on Friday, 11 March 2011 until 12:00 noon on Wednesday, 16 March 2011, at least three copies of the printed Prospectus will be available for inspection at every location where the WHITE and YELLOW Application Forms are distributed. You should read the Prospectus prior to submitting this Application Form.

Applications will be accepted until 12:00 noon on Wednesday, 16 March 2011.
You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

Top Spring International Holdings Limited Macquarie Capital Securities Limited The Hongkong and Shanghal Banking Corporation Limited Nomura International (Hong Kong) Limited

**Application Form For Hong Kong Offer Shares** 

apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles; enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$8.10 per Offer Share (payable in full on application in Hong Kong Odlars and subject to refund or linkal pricing, plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.003% SFC transaction

enclose payment in full for the Hong Kong Offer Share's applied for, being not more than HKS8.10 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing, plus 15; brokerage, 0.005% Shock Exchange trading and 0.003% SFO transaction in Hong Kong dollars and subject to refund on final pricing, plus 15; brokerage, 0.005% Shock Exchange trading and 0.003% SFO transaction is the control of the state of the sta

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

It is important that you read the Prospectus and the terms, conditions and application procedures overleaf. You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected. You must stim this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. Only the property of the property

混合媒介要約

本公司等依據公司條例)第9A條,在並非與印刷本捐股章程一起發出的情况下,發出白色及賽色申請表格。
在公司等依據公司條例)第9A條,在並非與印刷本捐股章程一起發出的情况下,發出白色及賽色申請表格。
電子飯的相接產程將於二零一十三月十一日1星期五〕上午九時正至二零一一年三月十六日(星期三)中午十二時正分別在本公司 期效www.toospring.com的f 投資客關係>相股章程一欄中及聯欠勞到於www.hkexnews.hk內 披露易>上市公司公告>最新上市 公司公告」一個中可我意因及下载,有意知识的副本相接查量的公果人士,可於二零一年三月十一日(星期五)上午九時正至二零一一年三月十六日1星期三中午十二時正的一般辦公時間內在下列地點免費索取: 1. 香港結實子在管服務櫃樓,地址為香港中鄉種輔理中199號無限職願知是 2. 獨家保護入及/或香港包銷商的下列任何地址: 第格理費和勞服的有限公司,香港中继是他有8號國際全融中心一期18樓; 賽格理費和發服的有限公司,香港中继是他有8號國際全融中心一期18樓; 野村國際營港和青限公司,香港中提金港自8號國際全融中心二期30樓; 3. 香港上海建豐銀行有限公司下列任何一間分行: 地址 九龍區: 新界青衣青衣城3樓308F舖 新界沙田沙田中心商場3樓30D號舖 及 4. 東亞銀行有限公司下列任何分行: 分行名稱 地址 香港德輔道中10號 灣仔軒尼詩道399號東區商業大廈地下 總行 軒尼詩道399號分行 柴灣分行 太古城分行 柴灣道345號 羅星閣G1010-1011號舖 旺角分行 創紀之城五期分行 彌敦道638至640號 九龍閱塘觀塘超418號創紀之城五期地下1號 彌敦道96號美敦大廈A及B號編 萬事達廣場地下N57號舖 尖沙咀分行 美孚新邨分行 沙田廣場分行 下葵涌分行 沙田廣場1樓3-4號舖 興芳路202號。 於二零一一年三月十一日星期五上午九時正至二零一一年三月十六日星期三中午十二時正的一般辦公時間內,在每個派發**白色及養色**申請表格的地點,均有至少3份印刷本招股章程的文本可供查閱。閣下於提交本申請表格之前應參閱招股章程。

Lodged by		 	
Broker No. 經紀號碼			
Broker' Chop			

For broker use 此欄供您纪慎實

經紀印章

- 警告:
   務請 周下細限招股章程及背貨之條款、條件及申請手續。
   務請 周下細限招股章程及背貨之條款、條件及申請手續。
   除另看訂明者外。 屬下必須以英文項妥本申請、看別申請可遭拒絕受理。
   第下必須報業者讓本中請、不得以組入即章代替,各別申請可遭拒絕受理。
   必須與安本申請未務所有過用至關。否則申請可遭拒絕受理。
   经间收上情限以自色或黄色申請未格及性過中央結算系或的香港結算或禮過網上自表服務(<u>www.hkelpo.hk</u>)向網上自表服務( 應商發出電子觀解指示,以公益人身份批一次認即申請。他則反下別情況,則可遭拒絕受理:以自色及/或黃色申請表格及/ 或透過中央結算系裁何香港結算或過過期上白表服務(<u>www.hkelpo.hk</u>)向網上自表服務(<u>www.hkelpo.hk</u>)向網上自表服務( 順重規申請:及由一名申請人成聯第4市)人以一份白色或黃色申請表格或透過中央對系系級何香港計算或過過與上自表服務( (www.hkelpo.hk))網上自表服務(經商與出電子觀解指示申請超過12,500,000股香港發售股份(即根據香港公開發售初步可供公常認購之香 港發程股份500-1) 及支收或與指行率對於自次過戶時未能免現。

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 閣下如欲以香港中央結算(代理人)有限公司之名義登記獲配發之香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下於中央結算系統設立之中央結算系統投資者户口持有人股份户口或 閣下指定之 中央結算系統參與者股份户口內,請使用本申請表格 Number of Hong Kong Offer Shares applied for (not more than 12,500,000 Shares) 申請之香港發售股份數目 Cheque/banker's cashier order number (不得超過12,500,000股股份) 支票/銀行本票號碼 Total amount of payment Name of bank on which cheque/ 股款總額 banker' cashier order is drawn\* HK\$ 港元 支票/銀行本票之付款銀行名稱\* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited – Top Spring Public Offer". 支票或銀行本票須以「只准入抬頭人賬户」方式劃線開出,並須註明抬頭人為「滙豐代理人(香港)有限公司-萊蒙國際公開發售」。 To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有説明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。 Your name in Family name or company name 姓氏或公司名稱 Forename(s) 名字 **English** 閣下之英文姓名/名稱 Your name in Family name or company name 姓氏或公司名稱 Forename(s) 名字 Chinese 閣下之中文姓名/名稱 Your Hong Kong Identity Card No./Passport No./ Your occupation Hong Kong Business Registration No. (Please delete as appropriate) + 閣下之香港身份證號碼/ 護照號碼/香港商業登紀證號碼 in English 閣下之職業 (以英文填寫) (請刪除不適用者)+ Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will (Unity an address in nong kong v be accepted) 閣下之地址(以英文填寫) (聯名申請人只須填寫名列首位者之 地址及電話號碼) (僅接納香港地址) Tel. No. 電話號碼 Hong Kong Identity Card No./Passport No./ Names of all other Hong Kong Business Registration No. (1) (1)joint applicants of all other joint applicants in English (if any) 所有其他聯名申請人 (2) (2) (Please delete as appropriate) + 所有其他聯名申請人之香港身份證號碼/ (3) 護照號碼/香港商業登記證號碼(請刪除不適用者)+ (3)之英文姓名(如有) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong Identity Card/passport number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Participant) (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Provided by the passport numbers or (if they are individuals) their Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Business Registration numbers. Provided by the passport number in the passport number of the passport number in the passport number of the first-named applicant, provided by you may be printed on your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may require verification of your Hong Kong Identity Card number/passport number may require verification of your Hong Kong Identity Card number/passport number in the Identity Card number/passport number in the Identity I For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代名人遞交:請填寫每名實益擁有人 (如屬聯名實益擁有人,則為每名實益擁有人) 之賬户號碼或身份識別編碼。如 閣下為代名人但並無填妥此欄, 本申請將視作為 閣下本身之利益提出。 lf you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong Offer 9:00 a.m. to 1:00 p.m. on Tuesday, 22 March 2011 or such other dates as notified by the Company in the newspapers as the date of dispatch/collection of Share certificate(s)/refund cheque(s), please put a \*v" in the box on the left. Please see the sections overleaf headed "if your application for Hong Kong Offer Shares is successful (in whole or in partiy and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant). In the box on the left. Please see the sections overleaf headed "if your application for Hong Kong Offer Shares is successful (in whole or in partiy and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant). In the box on the left. Please see the sections overleaf headed "if your application for Hong Kong Offer Shares is successful (in whole or in partiy and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant) and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant) and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant) and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant) and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant) and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant) and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant) and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant) and "Refund of your money" for details of when and where to collect your refund Any alteration to any application detail that you provide on this form should be authorised by the signature of the applicant(s). 對 閣下在本表格內提供之任何申請資料之任何更正必須獲申請人簽署授權。 **DETAILS FOR CCASS PARTICIPANT** 中央結算系統參與者資料 THIS BOX MUST BE DULY COMPLETED ADDRESS LABEL 地址標貼 此空格必須填寫妥當 Please repeat your name and address in Hong Kong as set out above in BLOCK letters in English Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號 請用英文正楷填寫上表所示姓名/名稱及香港地址 Name(s) 姓名/名稱 For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑 Address 地址 (See paragraph 2 under the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS



# Top Spring International Holdings Limited

# 萊蒙國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

### **GLOBAL OFFERING**

CONDITIONS OF YOUR APPLICATION
Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus

- Who can apply
  No. can
  No. can apply
  No. can
  No.

1. The number or joint applications may be seen fifty our are a nominee. You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee. In which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

If you are a nominee

No may make men application for the Hong Kong Offer Shares if and only if you are a nominee, in which case,
You may make men application by if) giving electronic application instructions to HKSCC with CCASS (if you are CCASS)
Participantly; or (ii) using a WHITE or YELLOW Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

an account number; or a contraction of the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Bookunners and the Hong Kong Underwriters that he/she has been duly authorised by such with the Company, the Joint Bookunners and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the behalf of such person/every such person. You further undertake to supply to the Company, the Joint Bookunners and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

Lodge only one application for your benefit (or your and any of your joint applicant)'s benefit)

Lodge only one application for your benefit (or your and any of your joint applicant)'s benefit)

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Lodge only one application for your benefit (or your and any of your joint applicant)'s benefit)

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In application (including the part of the application

- Kong Public Offering will be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and contirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Offer Shares under the International Offering, and such applicant is application and the properties of the properties o

- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; undertake and agree to accept the Other Shares applied for, or any lesser number allocated to you under the

- undertake and agree to accept the Offer Shares applied for, or any lesser number allocated to you under the application; authorise the Company to place the name of HKSCC Nominees, on the Company's branch register of members as the holder(s) in Hong Kong of any Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in Application Form at your own risk (xexpet if you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in your Application Form that your wish to collect your refund cheque and/or Share certificates (where applicable) in person); agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Hong Kong Offer Shares for deposit into CCASS. (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and (3) to cause such allotted Hong Kong Offer Shares to such allotted Hong Kong Offer Shares to such allotted Hong Kong Offer Shares are such allotted Hong Kong Offer Shares in the such as the suc

transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Olfer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Offer Shares in the first-named applicant) and in a such a case, to post the Share certificates for such allotted Hong Kong Offer Shares issued in the name of HKSCC Kominees. As a proper that neither HKSCC nor HKSCC Nominees and adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Kominees. As a proper that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;

agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;

agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;

agree that the processing of your application, including the dispatch of refund cheque(s) (if any), may be done by any of our Company's receiving bankers and is not restricted to the bank at which your Application Form is lodged;

and the Application Forms and agree to be bound by them:

understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Offer Shares in response to your application; in the laws of any place outside Hong Kong are application, you agree and warrant that you have a proper to the proper outside Hong Kong are application by our application; our agree and warrant that you have a proper outside the proper outside Hong Kong are application to a proper and a pr

ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the Company expects to release and announce the final Offer Price, the level of indications of interest in the International Offering. The Company expects to release and announce the final Offer Price, the level of application and the basis of allotment of the Hong Kong Offer Shares on Tuesday, 22 March 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.topspring.com) and on the Stock Exchange's website (www.hcxpex.mcs.kh).

Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed 'How to Apply for Hong Kong Offer Shares – Who can apply for Hong Kong Offer Shares – 8. Publication of Results' in the Prospectus on Tuesday, 22 March 2011.

on Tuesday, 22 March 2011.

FYOUR APPLICATION FOR HOME KOME OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)
No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If your application is wholly or partially successful your Share certificate(s) will be issued in the name of HKSCC Nominees and eposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock scount of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 22 March, 2011 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
For Hong Kong Oller Sharies credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant):
If you are applying as a CCASS Investor Participant:
The Company expects to make available the results of the Hong Kong Public Offering, incling the results of CCASS Investor Participants applications, in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus on Tuesday, 22 March, 2011 or such other date as shall be designed as a CCASS Investor Participant (other date as shall such as a publication of Results' in the Prospectus on Tuesday, 22 March 2011 or such other date as shall should be company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 22 March 2011 or such other date as shall stock account, you can check your new account belance via the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

Will also make available to you are activity statement showing the humber of noting long other shares created to your shock account.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allocated Hong Kong Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the fifth day after the time of the opening of the application is the state of the procedures referred to in the Prospectus. Your application is the state of the procedures referred to in the Prospectus under section 40 of the which excludes or limits the responsibility of that person responsible for the Prospectus under section 40 of the which excludes or limits the responsibility of that person for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where sub basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- rept any application, or to everyone or the transportation of the

### USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

If your allotment of Hong Kong Offer Shares is void:
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:

within three weeks from the closing date of the application lists; or

within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

If you make applications under the Hong Kong Public Offering as well as the International Offering:
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

The Offer does not become unconditional:

Your application may not be accepted if:

the Olderwriting Agreements do not become unconditional in accordance with their respective terms; or

the Underwriting Agreements are terminated in accordance with their respective terms.

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attribute to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

All refunds will be by a cheque crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

It is intended that special efforts will be made to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong branch share registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data.
1. Reasons for the Company and its Hong Kong branch share registrar when applying for securities to supply their latest correct personal data to the Company and its Hong Kong branch share registrar when applying for securities into or out of their names or in procuring the services of the Hong Kong branch share registrar.
Failure to supply the requested data may result in your application for securities being rejected or idealy or inability of the Company or its Hong Kong branch share registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or refund cheque(s) to which you are entitled.

1. It is important that holders of securities inform the Company and its Hong Kong branch share registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

lowing purposes: processing of your application and verification of compliance with the terms and application procedures set out in this Application Forms and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere: registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HxSCC Nominees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;

conducting or assisting to conduct signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
distributing communications from the Company and its subsidiaries;
compiling statistical information and shareholder profiles;
making disclosures as required by any laws, rules or regulations;
disclosing identities of successful applicants with the company and its company and its disclosing identities of successful applicants (and the company and its disclosing identities of successful applicants (and any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong branch share registrar to discharge their obligations to holders of securities and/or other purpose to which the holders of securities may from time to time agree.

7. Transfer of personal data
Personal data held by the Company and its Hong Kong branch share registrar, to the extent necessary for asciurities will be kept confidential but the Company and its Hong Kong branch share registrar, to the extent necessary for asciurities will be kept confidential but the Company and its Hong Kong branch share registrar, to the extent necessary of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to divious any and all off political properties of the company and its Hong Kong offer administrative, telecommunications, computer, any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong branch share registrar in connection with the operation of their businesses;

the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and any other persons of institutions with which the holders of securities with rights to as

### HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HKS8.10 per share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain multiples of Hong Kong Offer Shares

Shares.
You, as the applicant(s), must complete the form correctly in accordance with the instructions below and sign on the first page of the application form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:
this Application Form must contain your name and Hong Kong Identity Card number; and your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS investor Participant:
this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participant;
your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a corporate CCASS Investor Participant:
this Application Form must contain the company's name and its Hong Kong Business Registration number; and your participant I.D. and your company chop (bearing your company's name) must be inserted in the appropriate box in this Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.

matters may render this application invalid.

Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

be in Hong Kong dollars; not be post-dated;

- not be post-dated;

  be drawn on your Hong Kong dollar bank account in Hong Kong;

  show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a
  person authorised by the bank. This account name must be your name. If it is a joint application, the account name
  must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint
  account names must be the same as the name of the first-named applicant;

  be made payable to "HSBC Nomineos (Hong Kong) Limited Top Spring Public Offer"; and
  be crossed "Account Payee Only".

  rapplication is liable to be rejected if your cheque:
  does not meet all these requirements; or
  is dishonoured on its first presentation.

  you pay by banker's cashier order, the cashier order must:
  be in Hong Kong dollars;
  be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person
  authorised by the bank. The name on the back of the order and the name on this Application Form must be the
  same. If it is a joint applicantin, the name at the back of the order must be the same as the name of the first-named
  applicant;
- made payable to "HSBC Nominees (Hong Kong) Limited Top Spring Public Offer"; and
- be crossed "Account Pavee Only

Your application is liable to be rejected if your cheque or order does not meet all these requirements or is dishonored on its first presentation

Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of following branches of:

(a) The Hongkong and Shanghai Banking Corporation Limited:

District Branch Name Branch Address Hong Kong Office Aberdeen Centre Branch Des Voeux Road Central Branch Hay Wah Building Branch Level 3, 1 Queen's Road Central, Hong Kong Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, Hong Kong China Insurance Group Bldg, 141 Des Voeux Road Central, Hong Kong Hong Kong G/F, Hay Wah Bldg, 71-85 Hennessy Road, Wan Chai, Hong Kong Hoi Yuen Road Branch Telford Gardens Branch Pioneer Centre Branch Ocean Centre Branch G/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloor Shop Unit P16, Bik G, Telford Plaza I, Kowloon Bay, Kowloon Shop 218, 2/F, Pioneer Centre, 750 Nathan Road, Kowloon Shop 361-5, Level 3, Ocean Centre, Harbour City, Kowloon Shop 308F, Level 3, Maritime Square, Tsing Yi, New Territories Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin, New Territories Maritime Square Branch Shatin Branch

or any of the following branches of The Bank of East Asia, Limited:

Shatin Plaza Branch Ha Kwai Chung Branch

Branch Name 10 Des Voeux Road Central, HK G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai 345 Chai Wan Road Shop G1010-1011, Yiu Sing Mansion Hong Kong Island 399 Hennessy Road Branch Chai Wan Branch Taikoo Shing Branch Mongkok Branch Millennium City 5 Branch 638-640 Nathan Road Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Tsim Sha Tsui Branch Mei Foo Sun Chuen Branch Shop A & B, Milton Mansion, 96 Nathan Road Shop N57, G/F, Mount Sterling Mall

Shop 3-4, Level 1, Shatin Plaza 202 Hing Fong Road.

This Application Form can be lodged at these times:

New Territories

Friday, 11 March 2011 — Saturday, 12 March 2011 — Monday, 14 March 2011 — Tuesday, 15 March 2011 — Wednesday, 16 March 2011 —

The latest time for lodging your application is 12:00 noon on Wednesday, 16 March 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

a tropical cyclone warning signal number 8 or above, or

a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 16 March 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 16 March 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of dispatch or fefund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application
	HK\$		HK\$		HK\$		HK\$
500	4,090.82	15,000	122,724.73	400,000	3,272,659.20	6,000,000	49,089,888.00
1,000	8,181.65	20,000	163,632.96	500,000	4,090,824.00	7,000,000	57,271,536.00
1,500	12,272.47	25,000	204,541.21	600,000	4,908,988.80	8,000,000	65,453,184.00
2,000	16,363.30	30,000	245,449.44	700,000	5,727,153.60	9,000,000	73,634,832.00
2,500	20,454.12	35,000	286,357.69	800,000	6,545,318.40	10,000,000	81,816,480.00
3,000	24,544.95	40,000	327,265.92	900,000	7,363,483.20	11,000,000	89,998,128.00
3,500	28,635.77	45,000	368,174.17	1,000,000	8,181,648.00	12,000,000	98,179,776.00
4,000	32,726.59	50,000	409,082.40	1,500,000	12,272,472.00	12,500,000*	102,270,600.00
4,500	36,817.41	60,000	490,898.88	2,000,000	16,363,296.00		
5,000	40,908.25	70,000	572,715.36	2,500,000	20,454,120.00	* You may only a	pply for a maximum of
6,000	49,089.89	80,000	654,531.84	3,000,000	24,544,944.00	12,500,000 Hon	g Kong Offer Shares,
7,000	57,271.54	90,000	736,348.32	3,500,000	28,635,768.00	being the total nu	mber of Shares originally
8,000	65,453.18	100,000	818,164.80	4,000,000	32,726,592.00	allocated to each	of pool A and pool B and
9,000	73,634.84	200,000	1,636,329.60	4,500,000	36,817,416.00	the amount payab	le on such application is
10,000	81,816.48	300,000	2,454,494.40	5,000,000	40,908,240.00	HK\$102,270,600.0	0.



# Top Spring International Holdings Limited 萊蒙國際集團有限公司

(於開曼群島註冊成立之有限公司)

## 全球發售

申請條件 除另有所指外,此等條件所用詞彙與招股章程賦予者具有相同涵義。

- H (「申請人」及 関下為其利益申請之任何人士必須年滿十八歲或以上。 関下屬**商號**,則必須以商號之個別成員而非以商號名義申請。 関下屬**法人團體**,申請須蓋上附有公司名稱之公司印鑑,並由獲正式授權之高級職員簽署及註明彼所代表
- 院上市規則容許之情況外,倘 閣下或 閣下為其利益申請之任何人十為下列人士,則**不得**申請任何香港發售

  - : 本公司股份之現時實益擁有人; 本公司政任何附屬公司之行政總裁或董事; 上述任何人土之聯繫人士(定義見上市規則); 本公司關連人士(定義見上市規則)或繁隨全球發售完成後將成為本公司關連人士之人士; 中華人民和國(香港、澳門及台灣條外)法人或自然人(惟合資格境內機構投資者條外); 身處美國境內(定義見一九三三年美國證券法S規例(經修訂)),且 閣下(a)並非一九三三年美國證券法 S規例(經修訂)第902條第(h)(3)段所述人士;或(b)一九三三年美國證券法(經修訂)第144A條所指合資 於總據等學堂: 格機構買家; • 並無香港地址之人士;或 • 已獲分配或申請國際發售之股份。 聯名申請人數目不得超過四名。

# 聯名甲請人 倘 閣下為代名人

個 閣下為代名人 簡 閣下為代名人且僅在此情況下,可以下列方式提交超過一份香港發售股份申請:(i)透過中央結算系統向香港結算 發出電子聽購指示(倘 閣下為中央結算系統參與者);或(i)使用白色或黃色申請表格提出申請,並以 閣下名義代 表不同資益擁有人規交超過一份申請。閣下必須在本申請表格上註有「由代名人應交」一欄內,為每名實益擁有人(如 屬、實之 應戶號碼;或 其他身份識別編碼,如 閣下末葉と「據容法」、即本由本地學和第二

其他身份識別編碼, 如 閣下末填安上速資料,則本申請將視為以 閣下本身利益提出。 代表另一名人土經交本申請表格之代名人,視為已向本公司、聯席賬簿管理人及香港包銷商聲明及承諾,彼已正式獲 該名人土(如多於一名人土則為全體)技權應交本申請,並代表該名人土/每名有關人土同意本申請表格之條款。 閣下 下班一步向本公司、聯席既實管理人及香港包銷商承諾,會應要求就下文「個人資料」一節所載任何目的,提供有關該 名人土/每名有關人土之資料。 僅可為 閣下本身或 閣下任何聯名申請人之利益提交一份申請 重複或疑關重複申請將遭担整受理。除上文之段所述情況外,如 閣下或 閣下及 閣下之聯名申請人共同作出以下 事宜, 閣下之所有申請(包括由香港中央結算(代理人)有限公司按電子線購指示提出之申請部分)將會視為重複申請 市總市総學理:

- 巨絕受理:
  以自色及,或黃色申請表格及/或向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一次申請不論個別或聽同其他人士)(根據上文乙段由代名人遞交之申請除外);
  (不論個別或共同)以一份白色申請表格及一份黃色申請表格或一份白色或黃色申請表格申請並向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示;
  (不論個別或共同)以一份白色或黃色申請表格或向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示申請超過12,500,000股香港發售股份(即根據香港公開發售初步可供公眾認購之

  本述學各個級公文內以);或

服務快應同致出電子認購值承平兩起經12,500,000取音形效替取付即供應看港公開致旨初岁申供公本認購之 香港裝售股份之50%);或 ● 已申請或承購或表示有興趣或已獲或將獲分配或配售(包括有條件及/或暫定)國際發售之國際發售股份。 備以為 閣下利益提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出之申請部分)超過一次申 請,則 閣下所有申請亦將視作重複申請而不獲受理。 如申請由非上市公司提出,且 ● 該公司主要從事證券買賣;及 関下面對效○司行他社会控料維。

該公司主要從事證券買賣;及
 關下可對該公司行使法定控制權, 則該申請幣利為以、關下本身之利益提出。
 非上市公司指其股本證券並無在聯交所上市之公司。
 對有關公司黃北是控制權措, 關下:
 控制該公司董事會之組成;或
 控制該公司董事會之組成;或
 控制該公司一半以上沒決權;或
 持有該公司一半以上已發行股本(不計及任何無權獲得超出指定金額之溢利或股本分派之部分)。
 分配營港發售股份一單組及乙組
 为及公司一半以上已發行股本(不計及任何無權獲得超出指定金額之溢利或股本分派之部分)。
 分配營港發售股份一單組及乙組
 为及公司中等以上完於(權)或
 为高速 (中國北京)以供認購之25,000,000股香港發售股份將平均分為兩組,以供分配:甲組12,500,000股股份及乙組12,500,000股股份。甲組之香港發售股份將以公平方式分配了申請香港優售股份認購總額超越5,000,000港元(不包括1%經紀開金。0.003%總監會交易徵費及0.005%聯交所交易費」但不起場乙組總值之申請人。沒資者務論留意,中請父会促出一個公認一個企会、2.組立香港發售股份的與成本所可,确其中一組(而非再組)之各港發售股份認購來再足,則該與剩餘香港發售股份可能被股租另一組之應付另一組之應付,可能被股租另一組之應付另一組之需求。並按另一組之基準分配。申請人僅會獲分配甲組或乙組而非兩組之季港發售股份。倘出現超額認購,分配予香港公開發售投資者之香港發售股份(甲組及乙組),將純粹按根據香港公開發售所接獲之有效申請水平而定。

水平而定。 每組之分配基準可依據各申請人有效申請之香港發售股份數目而有所不同。香港發售股份之分配(如適用)或會包括抽 籤、即個別申請人獲分配之香港發售股份數目可能較其他申請相同數目香港發售股份之人士為高、而未中籤申請人則 可能不獲發任何香港發售股份。在每組內或兩組之間之重複或疑屬重複申請以及申請認購超過12,500,000股香港發 售股份(即香港公開發售初步提呈發售以供認購之香港發售股份之50%)之申請將遭拒絕受理。香港公開發售每名申請 人均須在遞交之本申請表格上承請及確認,申請人及倭為其利益申請之人士並無根據國際發售獲發任何發售股份,而 倘上述承諾及/或確認遭違反及/或屬失實(視適用情況而定),則該申請人之申請可遭拒絕受理。

協刊發有關招股章程之任何補充文件,則已遞交申請之申請人不一定會(視乎補充文件所載資料而定)獲知會可撤回申 阿刊沒有屬和原早程之[中]溯元文[中],即已越文中副之中副人个一走官"校子制元义[中],乘具种间足"[後2]中引旗四中 第。倘申请人帝曾接獲通知,或倘申请人曾接獲通但此黨接照機發加之程序據明中请,則所至經史申請仍屬有效 並可獲接納。除上述情況外,申請一經提出概不得撤回,而申請人將被視為已基於經補充後之招股章程提出申請。 填妥及繼支本申請表格之效用 一經填妥及遞交本申請表格,即表明 閣下(如屬聯名申請人,即 閣下與各聯名申請人共同及個別)為本身或作為代

- 聲明、保證並承諾(a)閣下及 閣下為其利益申請之其他人士並非身處美國(定義見一九三三年美國證券法S規
- 豐明、保證业承銘(a)阁下及 阁下為共利益中語之其他左立北子塚晨美國(定義見一九三二年美國證券法)紹 (例(經修訂)) 境內自會在離岸交易(定義見一九三三年美國證券法)經 (新) 第144A條所指合資格機構買家; 確認 閣下已或到招股章程副本,並僅依賴招股章程所藏資料及陳述提出此申請,且除招股章程任何補充文件,並無依賴有關本公司之任何其他資料政陳述,而 閣下同意本公司、聯席賬簿管理人及香港包銷商或其各自之董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售之任何其他人士均毋須對任何該夸其他資料或陳述承擔任何責任;
- 同意(在不影響 閣下可能擁有之任何其他權利之情況下)此申請一經接納,除招股章程及本申請表格規定者 即不得撤回
- 了。如今你孤四, 他申請以 閣下本身之利益提出)保證此申請乃為 閣下之利益以白色或黃色申請表格或向香港結算或通過網 上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出之唯一申請; 倘申請由代理人代表 閣下提出)保證 閣下已有效及不可撤回地賦予代理人一切必要權力及授權以提出本申
- ·名人士之代理人)保體已向該名人士作出合理查詢,此申請為以該名人士之利益以**白色或黃色**
- 保證此申請所載資料真實準確 同意按要求向本公司、聯席賬簿管理人及其各自之代理人披露 閣下或 閣下為其利益申請之人士之任何資

- 同意 閣下之申請、其任何接納及因此訂立之合約受香港法律監管,並按其詮釋; 承諾並同意接納所申請或根據申請向 閣下分配較少數目之發告股份; 授權本公司及戶或其代理人为名稱列入本公司之股東名冊分冊,作為 閣下所獲分配任何發售股份之香港持 有人,並授權本公司及戶或其代理人將任何退款支票(如總用)以平垂方式按本申請表格上所示地址當予 閣下 (如屬鄉名申請之,則常子本申請表格上來名首於之申請人),郵經與除權由 閣下自行承據,國下申請 1,000,000股或以上香港發售股份,並已在本申請表格中表明擬親身領取退款支票及/或股票(如總用); 同意香港結算及香港結算代理人各自有權(7) 代接受任何或部分以香港結算化理人名義發行之變配發香港發售股份 份,或不接受該等獲配勞之香港發售股份不分中央教育系统。(2) 安排該等發配受之香港發行股份自中央結算 系統提取然後轉入 閣下(如屬聯名申請人,即為其名首位之申請人)名下,有關風險及费用概由 閣下自行承 續; 及(3) 安排該等發配營之香港發售股份以 閣下(如屬聯名申請人,即為非名首位之申請人)起於 (報) 在於 (表) 在於其該等發配勞之香港發售股份之有關股票以平郵方式寄往 閣下在本申請表格中列明之地址,郵談風險 概由 閣下自行承續,或待 閣下規學報取; 同意香港結算及香港結算(代理人均毋測整 閣下獲配發以香港結算代理人名義發行之途社, 同意香港結算及香港結算代理人均明測整 閣下獲配發以香港結算代理人名義發行之香港發售股份數目; 同意香港結算及香港結算代理人均明測整 閣下獲配發以香港結算代理人名義發行之香港發售股份數目; 同意香港結算及香港結算代理人均規以任何方式對。閣下來推任何責任; 同意香港結算及香港結算代理人均規以任何方式對。閣下來推任何責任; 同意香港結算及香港結算代理人均規以任何方式對。關下來推任何責任;

- 則:
   向本公司及本公司各股東表示同意本公司股份持有人可自由轉讓本公司股份:
   同意本公司、聯席眼簿管理人、香港包銷商、獨家保薦人及其各自之董事、高級職員、僱員、合夥人、代理人或顧問,以及參與全球發售之任何其他人士,僅須對君股章程及招股章程任何補充文件所載資料及陳述負責(且僅限於貝管精建院裁定存在之實任;及。同意向本公司、本公司股份過戶登記處、收款銀行、聯席眼簿管理人及其各自之顧問及代理人披露 閣下或 閣下為其利益申請之人士之個人資料及任何其他資料:
   確認 閣下已細閱招股章程及申請表格所載條款及條件以及申請手續,並同意受其約束;及 搜權本公司代表 閣下與各章事及本公司高級職員訂立合約,據此各董事及高級職員正諸遵守及符合大網及細則所訂明的股東應盡之責任。本公司、聯席眼簿管理人、香港包銷商及彼等各自之董事及參與全球發售之任何其他各方均有權依賴 閣下在本申請任出之任何接款、陳述或聲明。如為聯名申請人提出申請,聯名申請人明確作出,發出、接受或承徵之所有保證。陳

平公司。哪种原则自其代。首他它到前以及使于自己生事必要处土场或自己由的大地行力的有能抵制。例产在平市的 作出之任何保證、陳建或聲明。如為聯名申請人提由申請、聯合申請人明確作出、發出、接受或承續之所有保證、陳 娃、聲明及實任將視為由申請人共同及個別作出、發出、接受及承續。 修另有前明者外,關下必須以英文填至本申請,而 關下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請, 不得以個人印章代替,否則申請可遭拒絕受理。

投權會 如 關下透過根據授權書獲得正式授權之人士提出申請,本公司、聯席賬簿管理人、香港包銷商及其各自之代理人或 代名人(各自個別作為本公司代理人),可在其認為適合之任何條件(包括出示證明 關下代表已獲授權之證據)之情況 下,酌情接納 關下之申請。

整定數售價 預期發售價由聯席賬簿管理人(代表包銷商)與本公司於定價日協定。發售價不會超過每股發售股份8.10港元且現時 預期不少於每股發售股份6.23港元。發售股份申請人須在申請時繳付最高發售價每股發售股份8.10港元,另加1%經 紀們金 · 0.003%證監會交易徵費及0.005%聯交所交易費(可作出必要約整)及倘最終監定的發售價低於8.10港元, 則可予基遷。預期定價日為二零一一年三月十六日星期三或前後,惟無論如何不遲於二零一一年三月二十一日星期 一。聯席賬禱管理人(代表包銷商)可在本公司同意下,於避交香港公開發售申請截止日期上午前,隨時調低根據全 接發售提呈發售之發售股份數目及/或招股章程所列指示發售價範圍(每股發售股份6.23港元至8.10港元)。在此情 認下,將最遲於遞交香港公開發售申請截止日期上午前,在南華早報(英文)、香港經濟日報(中文)、本公司網 www.lopspring.com/及聯交所網的www.hkexnews.hk刊發公佈。倘本公司與聯席賬禱管理人不論任何原因未能協定 發售價,則全球發售(包括香港公開發售)不會成為無條件及將失效。

## 配發香港發售股份

配發音准被售版份 本公司於戲比登記認購申請後,方會開始處理股份之申請及配發股份。 本公司預期於二零一一年三月二十二日星期二在南華早報(英文)、香港經濟日報(中文)、本公司網站www.topspring.com 及聯交所網站www.thexnews.hk항放及心師最終發售價。國際發售之期難程度、申請水平及香港發售股份之配發基準。 香港公開發售之分配結果是成功申請人之香港身份態、護熙(香港商樂 智思數據兩 如趙阳 斯尔·罗一年三月二十二日 星期二按招股章程「如何申請香港發售股份 — 可申請香港發售股份的人士 — 8.公佈結果」一節所述方式公佈。

## 閣下成功申請認購(全部或部分)香港發售股份

個 閣 下成功申請認願(全部成部分)香港發售股份本公司布會統己付申請股款费出任何收錄,亦不會费出任何臨時所有權文件。
 倘 閣下之申請全部或部分獲接納,則 閣下之史票將以香港結算代理人名義發行,並於二零一一年三月二十二日星期二(或於特殊情况下,由香港結算或香港結算代理人決定之任何其他日期)直接存入中央結算系統,以按 閣下在本申請表格之指示存人 閣下之中央結算系統投資者戶口持有人股份戶口或 閣下指定之中央結算系統發與者股份戶口。
 倘 閣下通過指定之中央結算系統投資者戶口持有人股份,股份,股出申請:

設甲央結算系統等與看食調內塊分配之音能發情股份吸目。 僑 **關下以中共結算系統投資者戶口持有人身份提出申請**: 本公司短期於二零一一年三月二十二日星期二按照招股章程「如何申請香港發售股份 一 公佈結果」所述方法公佈香港 公開發售結果(包括中央結算系統投資者戶口持有人之申請結果)。 關下務請查關本公司公佈之結果,如有任何談 差,請於二零一一年三月二十二日星期二下午五時正或香港結算或香港結算代理人決定之其他日期前通知香港結算。 累随香港發售股份存入 關下之股份帳戶後, 關下可根據不時生效之香港結算「投資者戶口持有人操作簡介」所載程 序,通過「舊葬通」電話系統或中央結算系統互報網系統查接入新帳戶結餘。香港結算不會給予 關下一份顯示已存 人 關下股份帳戶之香港發售股份數目之活動結單。

閣下不獲配發香港發售股份之情況 可能因下列任何原因不獲分配香港發售股份: 如 閣下之申請遭撤回: 一經與妥麼交申請表格,即表示 閣下同意不得於開始登記認聘申請之時間後第五日,即二零一一年三月二十三日 星期三(欽此而言,不包括任何星期六、星期日或香港公眾假期)或之前撤回 閣下提交之申請。該協議將作為與本公 司訂立的附屬合約而生效,於遞交申請表格時即具有約束力。作為此附屬合約的代價,本公司同意除按本招股章程所 述其中任何一項程序外,不會於在開始辦理申請登記後第五日前(就此而言,不包括星期六、星期日或香港公眾假期) 向任何人士提呈發售任何香港發售股份。

向任何人士提呈發售任何香港發售股份。 只在根據公園條例第46條(引用公司條例第342E條)對招股章程負責之人士根據該條發出公開通知,免除或限制其對 招股章程所負責任之情況下, 關下方可於開始登記認購申請起計第五日或之前(在此情況下不包括任何非營業日)撤 回 關下提交之申請。 該購申請一經接納,概不得撤回。就此而言,當分配結果在報章上公佈後,未被拒絕受理之申請即屬已獲接納,而當 分配基準有待達成若干條件或規定以抽籤方式分配,則該項接納將分別須待該等條件達成後方可作實或須視乎抽籤結

朱川定。 本公司或其代理人或代名人可酌情拒絕 閣下之申請: 本公司、聯席账簿管理人(作為本公司代理人)或其各自之代理人,可全權決定拒絕或接納任何申請,或只接納某部分 之申請而毋須就任何拒絕或接納提供任何理由。 申請遭指絕受理: 以下情況可能導致申請逮拒絕受理:

- 閣下之申請屬或疑屬重複申請;

- 國下級 國下為共代統中部之人上已太國際查告中部或季時、或表示有典學、或是認政府首提(包括有條件及 ,查對定)是指導致合國國際發售股份; 本公司及聯席賬灣管理人(代表本公司)相信接納 關下之申請會觸犯填寫及/或簽署 關下申請表格所在司法 權區任何適用證券或其他法律、規則或規例;或 關下申請超過初步可供公眾認購之香港發售股份之50%。

### 閣下如欲以香港中央結算(代理人)有限公司之名義登記香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 於中央結算系統設立之中央結算系統投資者户口持有人股份户口或 閣下指定之中央結算系統參與者股份户口內,請使用本申請表格

- i 閣下獲配發之香港發售股份作廢:
   如聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市, 閣下獲配發之香港發售股份(如有)將會作廢:
   截止登記認購申請日期後三星期內;或
   如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間,則為不超過六個星期之較長期間。

6 國工印受員官任畝任並記述時刊前接二生別內別官爭公司是於有關期間,則為不知國公師生別之較失例同。 國下同時報據香港公開發售及國際發售提出認廣中時 。 經填寫任何申請表格,或向香港結算或錦上白秦服務供應商發出電子認購指示,即表示。關下同意不會申請國際發 自之國際發售股份。將採取合理精節以類別及拒絕接動已根據國際發售獲得國際發售股份之投資者在香港公開發售中提出申請。並識別及拒絕接納已根據香港公開發售取得香港發售股份之投資者對國際發售表示之興趣。

- 倘出現下列情況,發售將不會成為無條件:

### 退回 閣下之股款

題回 關下之殷軟 倘 閣下呂(包括但不限於)上述原因未獲任何香港發售股份,本公司將不計利息退還 閣下申請股款(連回經紀開金、聯 安所交易教徒)數監會交易微費)如 閣下之申請僅部分獲得接納,本公司將不計利息退還 閣下總當部分之申請股款、1%經紀用金、0.005%聯交所交易教及0.033%邀監會交易微費。如最終能定之發售價低於 閣下申請時勤步支付之每股發售股份情格,則多數申請股款(包括多數部分應佔之1%經紀用金。0.005%聯交所交易费及0.003%邀監會交易微費)將不計利息退還 閣下。截至帝發退款支票日期之全部應計利息將撥歸本公司所有。為抬頭人,如屬聯名申請人,則以申請 养格上排名自位之申請人拾頭人,如屬聯名申請人,則以申請 朱格上排名自位之申請人拾頭人,如屬聯名申請人,則以申請 朱格上排名信位之申請人拾頭人。 國下後 閣下海鄉名中諸人,則排名首位之申請人,提供之香港身份證號碼/護照 號碼部分可能列印於 閣下之退款支票(如有)。截資料亦會轉交第三方以便安排退款。 閣下全銀行可能會於兌現 閣下金退款支票,或使 閣下之看場份份證號碼/護照號碼,可能會 壞致延說兌現退款支票、或使 閣下之建款支票無效。 倘 閣下中請認解,必求核實 图下之香港份份證號碼/遊照號碼,可能會 壞致延說兌現退款支票、或使 閣下之建款支票無效。 倘 閣下申請認附。1000,0000000000以上香港被房股份。並在本申請表格上表明擬視身前往本公司。10看港股份過戶登記分處早往節旁登記有限公司領取退款支票(如有),且已提供本申請表格所規定之一切資料,則 閣下可於二零一一年三月二十日星期二或本公司在報章公佈帝發股票/组款支票(如有)上午九時正至下午一時正期間,親臨以下地點領取退款支票(如有)

卓佳證券登記有限公司

香港灣仔 皇后大道東28號 金鐘匯中心26樓

倚 閣下為個人申請人、並選擇親身領取、則不得授權他人代為領取。倘 閣下為公司申請人並選擇派員領取、則須由攜帶蓋上公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本公司之香港股份過戶登記分處卓住證券登記有限公司接納之身份證明文件。倘 閣下並未在指定時間內親身領取退款支票(如有),則該等支票其後將盡快以平郵方式寄往本申請表格所列地址,郵談風險權由 閣下自行承擔。倘 閣下申請少於1,000,000股香港簽售股份,或 閣下申請1,000,000股或以上香港簽售股份但並未在本申請表格上表明报親身領取退款支票(如有),則退款支票(如有)將會盡快以平郵方式寄往 閣下於本申請表格所列地址,郵談風險權由 閣下自行定婚。

由 閣下自行承擔。 本公司擬作出特別安排,以避免延遲退還申請股款、經紀佣金、證監會交易徵費及聯交所交易費(如適用)。

個人資料收集聲明

個人資料收集變明 香港法院第名86章個人資料(私隱)條例(「條例」)之主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明 旨在向香港發售股份之申請人及持有人說明本公司及其香港股份過戶登記分處有關個人資料及條例之政策及惯例。 1. 收集 團下之個人資料之原因 證券申請人或證券營配持有人在申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港股份過戶登記 分處提供服務時,須不時向本公司及其香港股份過戶登記分處提供最新之正確個人資料。 未能提供所置資料可擊效本公司或其香港股份過戶登記分處提供最新之正確個人資料。 未能提供所置資料可擊效本公司或其香港股份過戶登記分處把歷受理 關下之證券申請或延誤或無法地行過戶或提供 服務,亦可能會阻礙或延誤登記或轉讓 關下成功申請之香港發售股份及/或寄發 閣下應得之股票及/或退款支

示 證券持有人所提供之個人資料如有任何不正確之處,必須即時知會本公司及其香港股份過戶登記分處。

- 配が17十八からにいった。 **用途** 證券申請人及持有人之個人資料可基於下列目的以任何方式使用、持有及/或保存: 處理 閣下之申請及核實有否遵照本申請表格及招股章程所載條款及申請手續,以及公佈香港發售股份之分配 結果; ・ 常用 第ペチェル 甘 価 柚 方 フー 切適用 法 例及 規例;

  - 站來; 確保遵守香港及其他地方之一切適用法例及規例; 登記新發行或登記轉往證券持有人名下或由其名下轉讓予他人之證券,包括(如適用)以香港結算代理人之名義 登記;

轉空個人資料
 本公司及其香港股份過戶登記分處所持證券申請人及持有人之個人資料將會保密,但本公司及其香港股份過戶登記分處可能會為上述目的或其中任何一項作出必要之會詢,以確定個人資料之學離性,允其可能會向下列任何或所有人士及實體披露,客取或轉交部幹申請人及持有人之個人資料不論在香港境內或境外。
 本公司或其委任之代理,如財務顧問及收款銀行;
 當申請人要求將香港發售股份存入中或執資系統時,香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料;
 任何面本公司及,治者采集取以知此可認定。

- 該等個人資料; 任何向本公司及/或香港股份過戶登記分處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代 理人、承辦商或第三方服務供應商; 聊文所、證監會及任何其他法定、監管或政府機關;及 任何與證券持有人有業務往來或擬有業務往來之其他人士或機構,如證券持有人之銀行、律師、會計師或股票

### 查閱及更正個人資料

呈阅及安止圖內具符 條例賦予證券申請人及持有人權利查核本公司及/或香港股份過戶登記分處是否持有其個人資料,並有權索取該資料 副本及更正任何不正確資料。根據條例、本公司及香港股份過戶登記分處有權就處理任何查閱資料之要求收取合理費 用。所有關於查閱資料或更正資料或查閱關於效策及慣例之對对或資料類別之要求,應根據條例規定向本公司之公司 秘書或(視週用情况而定) 香港股份過戶發記分處屬下之私隱條例事務主任提出。

閣下一經簽署申請表格,即表示同意上述各項。

### 申請手續

- 按照下表計算 閣下擬認購香港發售股份數目之應繳股款。 閣下申請股數最少須為500股香港發售股份。 スペース・スペース mg | 成の内容 | 日本 は スタース mg | スペース mg | アード mg スタース が mg | 大手 mg スタース mg アード mg スタース mg アード mg スタース mg アード mg スタース mg スタース mg アード mg スタース mg 紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。下表列出香港發售股份若干倍數之應繳股款總
- 閣下作為申請人須按照下述指示正確填妥並於申請表格首頁簽署。只接納親筆簽名
  - 倘 閣下诱渦指定中央結算系統參與者(中央結算系統投資者户口持有人除外)提出申請:
  - 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印鑑,並於本申請表格適當方格 內填寫其參與者編號。
  - 閣下以中央結算系統個人投資者户口持有人身份提出申請
  - 本申請表格上必須載有 閣下之姓名及香港身份證號碼;及必須於本申請表格適當空格內填寫 閣下之參與者編號。

  - 佔 閣下以中央結算系統聯名個人投資者户口持有人身份提出申請:
  - 本申請表格上必須載有所有聯名投資者戶口持有人之姓名及香港身份證號碼;及
  - 必須於本申請表格適當空格內填寫 閣下之參與者編號。
  - 閣下以中央結算系統公司投資者户口持有人身份提出申請:

  - 中央結算系統參與者資料如不正確或不完整,或參與者編號或其他類似事項遺漏或不完整,均可能令此申 請失效。
- 股款須緊釘於表格上。 閣下必須以**支票或銀行本票**支付股份之申請款項。

每份申請必須隨附一張獨立的支票或銀行本票。 如以支票付款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由香港之港元銀行賬戶開出;
- 顯示 閣下之賬戶名稱。該賬戶名稱須已預印在支票上,或由有關銀行授權人在該支票背面簽署證 明。該賬戶名稱必須與 閣下姓名相同。倘屬聯名申請,則賬戶名稱必須與排名首位申請人之名稱 相同。倘以聯名賬戶開出支票,則其中一名聯名賬戶持有人名稱必須與排名首位申請人之名稱相同;
- 註明抬頭人為「滙豐代理人(香港)有限公司 萊蒙國際公開發售」;及
- 劃線註明「只准入抬頭人賬戶」

下列情況可導致申請遭拒絕受理:

- 支票未能符合所有上述規定;或
- 支票首次過戶不獲兑現。
- 倘以銀行本票繳付股款,本票必須:
- 為港元銀行本票
- 由香港持牌銀行發出,並由發出本票銀行之授權人在本票背面簽署證明 閣下姓名。本票背面所顯 示姓名須與本申請表格所填寫姓名相同。如屬聯名申請,本票背面所示姓名必須與排名首位申請人

300,000

不得為期票

10,000

註明抬頭人為「滙豐代理人(香港)有限公司 — 萊蒙國際公開發售」;及

81,816.48

- 劃線註明「只准入抬頭人賬戶
- 支票或本票如不符合所有有關要求或在首次過戶時未能兑現,則 閣下之申請可遭拒絕受理。

撕下本申請表格,對摺一次,然後投入下列任何一間分行之特備收集箱:

(a) 香港上海滙豐銀行有限公司:

地區	分行名稱	分行地址
香港	香港總行 香港仔中心分行 德輔道中分行 熙華大廈分行	香港皇后大道中1號3樓 香港香港仔香港仔中心第1期地下2號舖 香港德輔道中141號中保集團大廈 香港灣仔軒尼詩道71-85熙華大廈地下
九龍	開源道分行 德福花園分行 始創中心分行 海洋中心分行	九龍觀塘開源道71號王子大廈地下 九龍九龍灣德福廣場1期G座P16號舖 九龍彌敦道750號始創中心2樓218號舖 九龍海港城海洋中心3樓361-5號舖
新界	青衣城分行	新界青衣青衣城3樓308 F舗

(b) 或**東亞銀行有限公司**下列任何一間分行:

地區	分行名稱	分行地址
香港	總行 軒尼詩道 <b>399</b> 號分行 柴灣分行 太古城分行	香港德輔道中10號 灣仔軒尼詩道399號東區商業大廈地下 柴灣道345號 耀星開G1010-1011號舖
九龍	旺角分行 創紀之城五期分行 尖沙咀分行 美孚新邨分行	彌敦道638至640號 九龍觀塘觀塘道418號創紀之城五期地下1號舖 彌敦道96號美敦大廈A及B號舖 萬事達廣場地下N57號舖
新界	沙田廣場分行 下葵湧分行	沙田廣場1樓3-4號舗 興芳路202號。

ジロ風場ガイ 下葵湧分行 閣下可於下列時間褫交本申請表格:

> 二零一一年三月十一日星期五 二零一一年三月十二日星期六 二零一一年三月十四日星期一 二零一一年三月十五日星期二 二零一一年三月十六日星期三 上午九時正至下午四時三十分 上午九時正至下午一時正 上午九時正至下午四時三十分 上午九時正至下午四時三十分

- 遞交申請表格之截止時間為二零一一年三月十六日星期三中午十二時正,如該日並無開始登記認購申請, 則為下一日開始登記認購申請中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,惟須視乎當日天氣情況而定。倘於二零一一年三月十六日星期三上午九時正至中午十二時正期間內任何時間香港懸掛下列信號:

40,908,240.00

期間內任何時間香港懸掛下列信號:

 八號或以上熱帶張旋警告信號;或
 『黒色』暴雨警告信號,
 『出解不會發記申請而改為下一個上午九時正至中午十二時正期間內在香港並無懸掛上述任何一項警告信號之營業日當日上午十一時四十五分至中午十二時正進行。

營業日指除星期六、星期日或香港公眾假期以外之日子。
本公司保留幣 閣下一切或任何股款相,然而,閣下之支票或銀行本票不會於二零一一年三月十六日星期三中午十二時正前過戶。本公司將不會發出付款收據。本公司將保留 閣下之申請股款之應得利息(如屬與數,則計至製款支票旁發日明止)。在 閣下之支票或銀行本票過戶前,本公司亦有權保留任何股票及/或任何多繳之申請認購股款或退款。

可申請之股份數目及股款							
申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款
	港元		港元		港元		港元
500	4,090.82	15,000	122,724.73	400,000	3,272,659.20	6,000,000	49,089,888.00
1,000	8,181.65	20,000	163,632.96	500,000	4,090,824.00	7,000,000	57,271,536.00
1,500	12,272.47	25,000	204,541.21	600,000	4,908,988.80	8,000,000	65,453,184.00
2,000	16,363.30	30,000	245,449.44	700,000	5,727,153.60	9,000,000	73,634,832.00
2,500	20,454.12	35,000	286,357.69	800,000	6,545,318.40	10,000,000	81,816,480.00
3,000	24,544.95	40,000	327,265.92	900,000	7,363,483.20	11,000,000	89,998,128.00
3,500	28,635.77	45,000	368,174.17	1,000,000	8,181,648.00	12,000,000	98,179,776.00
4,000	32,726.59	50,000	409,082.40	1,500,000	12,272,472.00	12,500,000*	102,270,600.00
4,500	36,817.41	60,000	490,898.88	2,000,000	16,363,296.00		
5,000	40,908.25	70,000	572,715.36	2,500,000	20,454,120.00	* 閣下最多僅可申請12,500,000股香港發售股	
6,000	49,089.89	80,000	654,531.84	3,000,000	24,544,944.00		自之股份總數,申請時應
7,000	57,271.54	90,000	736,348.32	3,500,000	28,635,768.00	繳股款則為102,270,6	600.00港元。
8,000	65,453.18	100,000	818,164.80	4,000,000	32,726,592.00		
9,000	73,634.84	200,000	1,636,329.60	4,500,000	36,817,416.00		

5,000,000

2,454,494.40