Unless defined herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Top Spring International Holdings Limited (the "Company") dated 11 March 2011 (the "Prospectus") together with any supplement thereto. 除本中請表格另有界定外,本中請表格另有兩量與業業國際集團有限公司(「本公司」)所刊發日期為二零一一年三月十一日之初股章程(「报股章程」)及其任何補充文件界定者具有相同論義。

Staple your payment here 請將股款 緊釘在此

論表格所期賴與果業網際無有限空间(本公司)所刊發刊期為二零一十三月十三七相數章程(指数章程)发展行制而文件安高其作相同确集。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ('HKSCC') take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司(華安所有限公司(華安所)及長港中央結算有限公司(香港結算)對本申請表格之內容觀不負責。對其準確性或完整性亦不發表任何聲明、並明確表不實不說因本申請表格全部或任何部分內容而產生或 授稅網接守內容而到效之任何是现代。
A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for inspection" in Appendix IX to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies or The Hong Kong Companies T



# Top Spring International Holdings Limited 萊蒙國際集團有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

## **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering Number of Hong Kong Offer Shares Number of International Offer Shares Maximum Offer Price

Global Offering : 250,000,000 Shares (subject to the Oig Offer Shares : 25,000,000 Shares (subject to adjust all offer Shares : 25,000,000 Shares (subject to adjust num Offer Price : HKS8.10 per Share plus brokerage of 0.005% (payable in full of apput Stock code : 388

## 全球發售

面值 股份代號

香港發售股份申請表格

十六日星期三 前獲接納。 附載之條件及指示。 方為有效

# **Application Form For Hong Kong Offer Shares**

Applications will be accepted until 12:00 noon on Wednesday, 16 March 2011.
You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

Mixed Media Offer
The Company will be relying on section 9A of the Companies Ordinance and will be issuing the WHITE and YELLOW Application Forms
The Company will be relying on section 9A of the Companies Ordinance and will be issuing the WHITE and YELLOW Application Forms
From 9.00 a.m. of accompanied by a printed Prospectus.
From 9.00 a.m. on Friday, 11 March 2011 until 12:00 on Wednesday, 16 March 2011, an electronic form of the Prospectus can be accessed
and downloaded from the websites of the Company at <a href="https://www.logspring.com">www.logspring.com</a>, under the 'Investor Relations-Prospectus' section, and the
Stock Exchange at <a href="https://www.logspring.com">www.logspring.com</a>, under the 'Investor Relations-Prospectus' section, and the
Stock Exchange at <a href="https://www.logspring.com">www.logspring.com</a>, under the 'Investor Relations-Prospectus' section, and the
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relationship of the 'Investor Relations-Prospectus and 'Inves

ations:

the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong;
any of the following addresses of the Sole Sponsor and/or the Hong Kong Underwriters:

Macquaric Capital Securities Limited, Level 18. One International Finance Centra, I Harbour View Street, Central, Hong Kong
The Hongkong and Shanghal Banking Corporation Limited, 1 Queen's Road Central, Hong Kong; or
Nomura International (Hong Kong) Limited, 30th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

Branch Name
Hong Kong Office
Aberdeen Centre Branch
Des Voeux Road Central Branch
Hay Wah Building Branch Address Address Road Central, Hong Kong Level 3, Lovel 3, Table 1, Aborden Central, Hong Kong Level 3, Et Sils 1, Aborden Centre, Aborden Hong Kong Shop 2, Estrance Group Bigg, 141 Des Voeux Road Central, Hong Kong G/F, Hay Wah Building, 71–85 Hennessy Rd, Wan Crisi, Hong Kong GiF, Hay Wan Building, 17–85 Hennessy Hd, Wan Cila, Henn Bond, GiF, Wong Tze Building, 17 Hd, Vuen Read, Kwun Tong, Kowloon Shop Unit P16, Bik G, Tellord Plaza I, Kowloon Bay, Kowloon Shop 218, 2F, Pioneer Centre, 750 Nathan Bu, Kowloon Shop 361–5, Level 3, Ocean Centre, Harbodi Ch, Kowloon Shop 308F, Level 3, Martime Square, Tsing VI, New Teritories Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin, New Territories Hoi Yuen Road Branch Telford Gardens Branch Pioneer Centre Branch Ocean Centre Branch New Territories: Maritime Square Branch Shatin Branch

and any of the following branches of The Bank of East Asia, Limited

Branch Name Main Branch 399 Hennessy Road Branch Chai Wan Branch Taikoo Shing Branch Mongkok Branch Millennium City 5 Branch Tsim Sha Tsui Branch Mei Foo Sun Chuen Branch Shatin Plaza Branch Ha Kwai Chung Branch

ed for, being not more than HK\$8.10 per Offer Share (payable in full on application lus 1% brokerage, 0.005% Stock Exchange trading fee and 0.003% SFC transaction

price if a plus 1% of erease. Q.05% Stock Exchange trading fee and 0.003% SFC transaction. Shares applied for , eavy season number allocated to nedue on this application. Shares applied for the property of the property of

person for whose benefit I am/we are applying have not indicated an interest for or taken up the International Offer Shares:

The person for whose ponent; a ninw care applying have not indicated an interest for or taken up might the international Offer Shares.

If the international Offer Shares are provided to the provided t our CCASS invest on the control terms of the contro

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

It is important that you read the Prospectus and the terms, conditions and application procedures overleaf. You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected. You must stom this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. All application may be made for the benefit of any person at NMTE or YeLLOW Application Form or by giving electronic application instructions to IKSCO via CCASS or to the K eIPO White Form Service Provider via the IK eIPO White For essence Application Form of the Very Service Provider via the IK eIPO White Form Service (www.hkelpo.hk), for more than 12,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Kong Offer Shares (being 50% of the Hong Kong Kong Offer Shares (being 50% of the Hong Kong Kong Vibro White Form Service (www.hkelpo.hk), for more than 12,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Forms error and evaluate for public subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.

公司條例》第9A條,在並非與印刷本招股章程一起發出的情況下,發出自色及賽色申請表格。 職是將於一字——年三月十一日[星期五]上午九時正至二字——年三月十六日[星期三]中午十二時正分別在本公司 或即60,00m]以投資者關係。 お股東章目一欄中央聯 交份前別地吸水 (Nextoness) 从内,找家局》。 上市公司公告〉是新上市 即9日全間及下藏。有意知取印刷本招股章程的公果人士,可於二字——年三月十一日(星期五)上午九時正至二字 7日 星期三)中十二時正印。 股辦公時間內在下別組點免費家取: 2 存宅取過酬糖,地址為香港中環德輔道中199號無限極原過速 2 存宅取過酬糖,地址為香港中環德輔道中199號無限極原過速; 本面參集四個限公司。各港中環港景有一號國際金庫中心一期18樓; 截擊到香網股公司。各港上環港里有一號國際金庫中心一期30樓; 《香港·衛星公司》。各港上環港里有一號國際金庫中心一期30樓; 《香港·衛星公司》。各港上京北中1號,或 《香港·衛星公司》,各港上京北中1號,或 《香港·衛星公司》,百年四十五至城中18年以 九龍區 新界青衣青衣城3樓308F舗 新界沙田沙田中心商場3樓30D號舖 及 4. 東亞銀行有限公司下列任何分行: 分行名稱 地址 香港德輔道中10號 灣仔軒尼詩道399號東區商業大廈地下 柴灣道345號 耀星開G1010-1011號舖 <sup>総行</sup> 軒尼詩道399號分行 柴灣分行 太古城分行 力部區: 旺角分行 創紀之城五期分行 彌敦道638至640號 九龍觀塘觀塘道418號創紀之城五期地下1號 彌敦道96號美敦大廈A及B號舗 萬事達廣場地下N57號舖 尖沙咀分行 美孚新邨分行 新界區: 沙田廣場分行 下葵涌分行 沙田廣場1樓3-4號舖 興芳路202號。 於二零一一年三月十一日星期五上午九時正至二零一一年三月十六日星期三中午十二時正的一般辦公時間內,在每個派發**白色**及 黃**色**申請表格的地點,均有至少3份印刷本招股章程的文本可供查閱。閣下於提交本申請表格之前應參閱招股章程。

For brol Lodged			
Broker No. 經紀號碼			

Broker' Chop 經紀印章

古																		
	務	請	图	下	細	閱	招股章	程	及背	頁	之作	条:	次、	假	ξf	ŧ 3	2申請手領	1 .

語論 国 宇國財和股東程及存宜之條款、條件及申請手續。 勝另有前關稅外,關下必須以及其場本申請。否則申請可繼拒絕受理。 關下必須嚴兼結署本申請(不得以個人即章代替)。否則申請可繼拒絕受理。 必須獨某本申請未務所有前用戶限。否則申請可應延受理。 必須與基本時無其務所有與用戶限。否則申請可應延受理。 使而發出電子報關籍亦、以及並入身份提出一次認確申請。他出现下列情况。則可禮非經受理。 以或婚婚中央結算系統的亦非結算或繼續上自表服務(www.hkelpo.hk)问錄上自表服務(www.hkelpo.hk)问錄上自表服務代 應查報申請。及由一名申請人《國東心市人、以認申申請。 報查報申請。及由一名申請人《國東心市人、以即一份自命成業會申請表核改善機制中央結算条例而等結當等或繼續上自表服務 (www.hkelpo.hk)问錄上自表服務供應而發出電子認購指示申請超過12,500,000股香港發售股份(即根據香港公開發售初步可供公零認購之香 抽發情報的503. 及支票或報行非數於經過戶時未能是現。

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 閣下如欲以香港中央結算(代理人)有限公司之名義登記獲配發之香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下於中央結算系統設立之中央結算系統投資者户口持有人股份户口或 閣下指定之 中央結算系統參與者股份户口內,請使用本申請表格 Number of Hong Kong Offer Shares applied for (not more than 12,500,000 Shares) 申請之香港發售股份數目 Cheque/banker's cashier order number (不得超過12,500,000股股份) 支票/銀行本票號碼 Total amount of payment Name of bank on which cheque/ 股款總額 banker' cashier order is drawn\* HK\$ 港元 支票/銀行本票之付款銀行名稱\* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Top Spring Public Offer". 支票或銀行本票須以「只准入抬頭人賬户」方式劃線開出,並須註明抬頭人為「滙豐代理人(香港)有限公司一萊蒙國際公開發售」。 To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。 Your name in Forename(s) 名字 Family name or company name 姓氏或公司名稱 **English** 閣下之英文姓名/名稱 Your name in Forename(s) 名字 Family name or company name 姓氏或公司名稱 Chinese 閣下之中文姓名/名稱 Your occupation in English 閣下之職業 (以英文填寫) Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will (Unity an address in nong kong v be accepted) 閣下之地址(以英文填寫) (聯名申請人只須填寫名列首位者之 地址及電話號碼) (僅接納香港地址) Tel. No. 電話號碼 Hong Kong Identity Card No./Passport No./ Names of all other Hong Kong Business Registration No. (1) (1)joint applicants of all other joint applicants in English (if any) 所有其他聯名申請人 (2) (2) (Please delete as appropriate) + 所有其他聯名申請人之香港身份證號碼/ (3) 護照號碼/香港商業登記證號碼(請刪除不適用者)+ (3)之英文姓名(如有) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong Identity Card/passport number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if hey are bodies corporate) their Hong Kong Business Registration numbers.

All plants are provided your passport number, by a death of the year bodies corporate (if hey are bodies corporate) their Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if hey are bodies corporate) their Hong Kong Business Registration number.

A) passing Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card number/passport numbers. Provided by Mixama All your Hong Kong Identity Card number/passport number. All your Hong Kong Identity Card number/passport number. All your Hong Kong Identity Card number/passport number are passing and passing a For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)之賬户號碼或身份識別編碼。如 閣下為代名人但並無填妥此欄, 本申請將視作為 閣下本身之利益提出 If you apply for 1,000,000 or more 9:00 a.m. to 7:00 p.m. on Tuesday the sections overleaf headed "If yo J 阁下申請認聘1,000,000股或 海行皇后大道東是號金鐘匯中心2之股款]兩節。 on detail that you provide on this form should be authorised by the signature of the applicant(s). 何申請資料之任何更正必須獲申請人簽署授權。 **DETAILS FOR CCASS PARTICIPANT** 中央結算系統參與者資料 THIS BOX MUST BE DULY COMPLETED ADDRESS LABEL 地址標貼 此空格必須填寫妥當 and address in Hong Kong as set out above in BLOCK letters in English Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號 請用英文正楷填寫上表所示姓名/名稱及香港地址 Name(s) 姓名/名稱 For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑 Address 地址 (See paragraph 2 under the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS



# Top Spring International Holdings Limited

# 萊蒙國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

## **GLOBAL OFFERING**

CONDITIONS OF YOUR APPLICATION
Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus

- Who can apply

  No can apply

  N

have been allocated or nave approximate.

The number of joint applicants may not exceed four.

If you are a nominee
You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and todging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

The property of the property o

- calonist in accordance with the procedule to be notified, and applications that have been submitted remain valid and may calonist in accordance with the procedule to be notified, all applications that have been submitted remain valid and may calonist for the procedule to be notified. It is introvocable and applicants shall be deemed to have applied to all the Prospecture and the procedule to be not the procedule to procedule to the procedule to procedule t

- agree that your application, any acceptance of it and the resulting contract accordance with the laws of Hong Kong; undertake and agree to accept the Offer Shares applied for, or any lesse application;
- application; authorise the Company to place the name of HKSCC Nominees, the holder(s) in Hong Kong of any Offer Shares allocated to you to send any refund cheque (where applicable) to you or (in case). Application Form by ordinary post to the address stated on this Ar applied for 1,000,000 or more Hong Kong Offer Shares and have collect your refund cheque and/or Share certificates (where application).
- applied for 1,000,000 or more Hong Kong Offers Collect your refund cheque and/or Share certificate agree that each of HKSCC and HKSCC Nomine agree that each of HKSCC and HKSCC Nomine Shares for deposit into CCASS; (2) to cause such a construction of the construction
- r of allotted Hong Kong Offer Shares issued
- or the information and representations not

- ne benefit of each shareholder of the Company (and so that the Company or in part of the application to have agreed, for itself and on behalf of applicable, with each CCASS Participant giving electronic application to companies Ordinance, the Memorandum and the Articles; handler of the Company and the Company are freely controlled of the Company and freely company are freely controlled of the Company and freely company are freely controlled of the Company and freely controlled of the Company are freely controlled of the Company and freely controlled of

will be deemed by its becomes an application each shareholder of our Company, (and if applicable, with each CCASS Participant giving electronic application instructions) to observe and comply with the Companies Ordinance, the Memorandum and the Articles; agree with the Company and the Company of the Memorandum and the Articles; agree with the Company and each state of the company of the Company of the Company and the Articles; agree with the Company and each state of the Company are freely transferable by the holder thereof;
agree that the Company, the Joint Bookrunners, the Hong Kong Underwriters, the Sole Sponsor and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Othering are liable only for the information and representations contained in the Prospectus and any supplement to Othering are liable only for the information and representations contained in the Prospectus and any opplement of the Company of the Company share register, the receiving bankers, the Joint Bookrunners and their respective advisors and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made the application.

• confirm that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound by them; and authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company application procedures set out in the Prospectus and the Application Form and Articles.

The Company the Joint Bookrunners, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declarations, declarations and obligations beyrared to be made, given or assumed by any any application, in the event of the application being made by jo

ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing for the space and lists and the star of applications of the shares and no allotment of any such shares will be made until after the closing the Company expects to release and amounce the final Offer Price, the level of application and the basis of allotment of the Hong Kong Offer Shares on Tuesday, 22 Marc 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's Website (www.tosppring.com) and on the Stock Exchange's website (www.hexprews.hk).
Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed 'How to Apply for Hong Kong Offer Shares – Who can apply for Hong Kong Offer Shares – 8. Publication of Results' in the Prospectus on Tuesday, 22 March 2011.

on Tuesday, 22 March 2011.

IF YOUR APPLICATION FOR HOMG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)
No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees.

If you are principant as instructed by you in this Application Form on Tuesday, 22 March, 2011 or, under certain contingent studence, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying through a designated CCASS Participant (other than a CCASS Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results' in the Prospectus on Tuesday, 22 March, 2011 or such which add a shall be defined and the public offering, including the results was developed to the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 22 March, 2011 or such which red alse as hall be described to the company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 22 March, 2011 or such which red alse as hall be described to the company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 22 March, 2011 or such which red alse as hall be a such as a count, you can check your new account balance via the CCASS Pinternet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make ava

will also make available to you an activity statement snowing the number or noing roung oriest shares creative to you should be allocated thong Kong Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), being Wednesday, 25 March 2011. This agreement will take effect as a collateral contract consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Staturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the fifth day after the time of the opening of the application is the staturday. Sunday or public for this purpose any day which is not a business day), if a person responsible for the Prospectus under section 40 of the which excludes or limits the responsibility of that preson for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where sub basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

2. At the discretion of the Company or its agent or nominess, your application is rejected:

3. If your application is rejected:

- application is rejected:

- r application is rejected: if:

  power application is rejected: if:

  power application is a entiliple or a suspected multiple application;

  this Application Form is not completed correctly;

  your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's

  cashier order is dishonoured on its first presentation;

  you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or

  you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or

  you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or

  you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or

  the provisionally International Offers for the provisional provisional provisional provisional offers for the provisional provisi
- would violate the applicable securities of uniter laws, tures or regulations of the jurisdiction in the completed and/or signed; or if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription

## USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

3.

If your allotment of Hong Kong Offer Shares is void:
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:

within three weeks from the closing date of the application lists; or

within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

If you make applications under the Hong Kong Public Offering as well as the International Offering:
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

The Offer does not become unconditional:

Your application may not be accepted if:

the Olderwriting Agreements do not become unconditional in accordance with their respective terms; or

the Underwriting Agreements are terminated in accordance with their respective terms.

### REFUND OF YOUR MONEY

REFUND OF YOUR MONEY
If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest. All such interest acrued prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

All refunds will be proposed to the proposed "Account Payee Only", and made out to you, or, if you are joint applicants, but he first-new of the proposed proposed to the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be primted on your refund cheque, if any Such data would also be transferred to a third party for endurpurpse. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. If any Such data would also be transferred to a third party for endurpurpse. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your refund cheque(s) (if any) in person from the Company's Hong Kong Frabus Party Party Party Party Par

own iss.
It is intended that special efforts will be made to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong branch share registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data. From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct securities into or out of their names or in procuring the services of the Hong Kong branch share registrar. Failure to supply the requested data may result in your application for securities being rejected in delay or inability of the Company or its Hong Kong branch share registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully application of Share certificate(s), and/or refund cheque(s) to which you are entitled.

1. It is important that holders of securities inform the Company and its Hong Kong branch share registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

2. Purposes

ersonal data of the applicants and the industry of sectiones may be described in the composition of compliance with the lamps and application processing of your sand the Prospectus and announcing results of allocations of the Hong Kor Application Forms and the Prospectus and announcing results of allocations of the Hong Kor registering new issues or transfers into or out of the name of Hoders of securities arbiting name of HKSC Nominees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any otherwerification or exchange establishing benefit entitlements of holders of securities of the Company, such as dividends issues;

imps and application procedures set out in this tions of the Hong Kong Offer Shares; ong and elsewhere; f securities including, where applicable, in the re; ding, where applicable, in the

of information;

issues; distributing communications from the Company and its subsidiaries compiling statistical information and shareholder profiles making disclosures as required by any laws, rules or regulations disclosing identities of successful applicants by way of press and disclosing identities of successful applicants by way of press and disclosing relevant information to facilitate claims on artitlements;

the Company and its Hong Kong

disclosing relevant information to five any other incidental or associated branch share registrar to discharge which the holders of securities may Transfer of personal data Personal data Personal data Personal data will be kept confidential but the achieving the above purposes or any of the of the personal data and in natricular control of the personal data and in the natricular control of the personal data and in the natricular control of the personal data and in the natricular control of

personal data and nal data of the appli the Company or its HKSCC and HKSC

ankers, s of operating CCASS (in cases where into CCASS); ative, telecommunications, computer, hare registrar in connection with the

regulatory or gevernmental bodies; and s of securities have or propose to have dealings, such as their

bankers, solicitors

Access and correction

The Ordinance provides
the Hong Kong branch s
is inaccurate. In accorda on securities with rights to ascertain whether the Company and/or all data, to obtain a copy of that data, and to correct any data that unpany and the Hong Kong branch share registrar have the right to access-regulest. All requests for access to data or correction of data exists that the standard of the Company for the beyone Hong Kong branch share registrar for the attention of the charge a reasonable for for information regartention of the Comp

### HOW TO MAKE YOUR APPLICATION

TO MAKE YOUR APPLICATION

Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. No application for any other number of Shares will be considered and any such application is liable to be rejected. Yell maximum Offer Price of HKS8.10 per share, blus brokerage of 1%, the Stock Exchange trading fee of 0.065% transaction le Shares

Shares.
You, as the applicant(s), must complete the form correctly in accordance with the instructions below and sign on the page of the application form. Only written signatures will be accepted.
If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
the designated CCASS Participant must endorse the form with its company chop (bearing its company name) a insert its participant I.D. in the appropriate box in this Application Form.
If you are applying as an individual CCASS investor Participant:
this Application Form must contain your name and Hong Kong Identity Card number; and your participant I.D. must be inserted in the appropriate box in this Application Form.
If you are applying as a joint individual CCASS Investor Participant:
this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participant:
this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participant:
tyou are applying as a corporate CCASS Investor Participant:
this Application Form must contain the company's name and its Hong Kong Business Registration number; and your participant I.D. and your company's name and its Hong Kong Business Registration number; and your participant I.D. and your company chop (bearing your company's name) must be inserted in the appropriate to in this Application Form. of its participant I.D. or other similar

matters may render this application invalid.

Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier ord

Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

we in rung Kong dollars; not be post-dated; be drawn on your Hong Kong dollar bank account in Hong Kong; show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant; be made payable to "HSBC Nominese (Hong Kong) Limited — Top Spring Public Offer"; and be crossed "Account Payee Offy" rapplication is liable to be rejected if your cheque; does not meet all these requirements; or is dishonoured on its first presentation.

\*\*Up pay by Ganker if cashier order, the cashier order must: be in Hong Kong dollars; to issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same in the past-dated.

the post-dated;

hade Payable to "HSBC Nominees (Hong Kong) Limited — Top Spring Public Offer"; and

crossed "account Payee Only".

lication is liable to be rejected if your cheque or order does not meet all these requirements or is dishonored on its first presentation.

Application Form, fold the form once and lodge it in one of the special collection boxes at any one of pulses of:

ng and Shanghai Banking Corporation Limited: Branch Name

Branch Address Hong Kong Office Aberdeen Centre Branch Des Voeux Road Central Branch Hay Wah Building Branch Level 3, 1 Queen's Road Central, Hong Kong Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, Hong Kong China Insurance Group Bldg, 141 Des Voeux Road Central, Hong Kong anch Wah Building Branch G/F, Hay Wah Bldg, 71-85 Hennessy Road, Wan Chai, Hong Kong Hoi Yuen Road Branch Telford Gardens Branch Pioneer Centre Branch Ocean Centre Branch

G/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloor Shop Unit P16, Bik G, Telford Plaza I, Kowloon Bay, Kowloon Shop 218, 2/F, Pioneer Centre, 750 Nathan Road, Kowloon Shop 361-5, Level 3, Ocean Centre, Harbour City, Kowloon

Shop 308F, Level 3, Maritime Square, Tsing Yi, New Territories Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin, New Territories Maritime Square Branch Shatin Branch

or any of the following branches of The Bank of East Asia, Limited:

**Branch Name** Branch Address 10 Des Voeux Road Central, HK G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai 345 Chai Wan Road Shop G1010-1011, Yiu Sing Mansion Hong Kong Island 399 Hennessy Road Branch Chai Wan Branch Taikoo Shing Branch 638–640 Nathan Road Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Mongkok Branch Millennium City 5 Branch

Tsim Sha Tsui Branch Mei Foo Sun Chuen Branch Shop A & B, Milton Mansion, 96 Nathan Road Shop N57, G/F, Mount Sterling Mall Shop 3–4, Level 1, Shatin Plaza 202 Hing Fong Road. **New Territories** Shatin Plaza Branch Ha Kwai Chung Branch

This Application Form can be lodged at these times:

Friday, 11 March 2011 Saturday, 12 March 2011 Monday, 14 March 2011 Tuesday,15 March 2011 Wednesday, 16 March 2011

The latest time for lodging your application is 12:00 noon on Wednesday, 16 March 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is a tropical cyclone warning signal number 8 or above, or a "black" crainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 16 March 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at

any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your chargue or banker's cashier order will be right is reserved to present all or any remittances for payment. However, your chargue or banker's cashier order will represent the company will not give you a receipt for your payment. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up fill, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

		NUMBER OF SHA	ARES THAT MAY	BE APPLIED FOR	R AND PAYMENTS		
Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application	Number of Shares Applied for	Amount Payable on application
	HK\$		HK\$		HK\$		HK\$
500	4,090.82	15,000	122,724.73	400,000	3,272,659.20	6,000,000	49,089,888.00
1,000	8,181.65	20,000	163,632.96	500,000	4,090,824.00	7,000,000	57,271,536.00
1,500	12,272.47	25,000	204,541.21	600,000	4,908,988.80	8,000,000	65,453,184.00
2,000	16,363.30	30,000	245,449.44	700,000	5,727,153.60	9,000,000	73,634,832.00
2,500	20,454.12	35,000	286,357.69	800,000	6,545,318.40	10,000,000	81,816,480.00
3,000	24,544.95	40,000	327,265.92	900,000	7,363,483.20	11,000,000	89,998,128.00
3,500	28,635.77	45,000	368,174.17	1,000,000	8,181,648.00	12,000,000	98,179,776.00
4,000	32,726.59	50,000	409,082.40	1,500,000	12,272,472.00	12,500,000*	102,270,600.00
4,500	36,817.41	60,000	490,898.88	2,000,000	16,363,296.00		
5,000	40,908.25	70,000	572,715.36	2,500,000	20,454,120.00	* You may only a	pply for a maximum of
6,000	49,089.89	80,000	654,531.84	3,000,000	24,544,944.00	12,500,000 Hon	g Kong Offer Shares,
7,000	57,271.54	90,000	736,348.32	3,500,000	28,635,768.00	being the total nu	mber of Shares originally
8,000	65,453.18	100,000	818,164.80	4,000,000	32,726,592.00	allocated to each	of pool A and pool B and
9,000	73,634.84	200,000	1,636,329.60	4,500,000	36,817,416.00	the amount payab	le on such application is
10,000	81,816.48	300,000	2,454,494.40	5,000,000	40,908,240.00	HK\$102,270,600.0	00.



# Top Spring International Holdings Limited 萊蒙國際集團有限公司

(於開曼群島註冊成立之有限公司)

### 全球發售

申請條件 除另有所指外,此等條件所用詞彙與招股章程賦予者具有相同涵義。

- 申請人)及 閣下為其利益申請之任何人士必須年滿十八歲或以上。
- 閣下屬**商號**,則必須以商號之個別成員而非以商號名義申請。 閣下屬法**人團體**,申請須蓋上附有公司名稱之公司印鑑,並由獲正式授權之高級職員簽署及註明彼所代表
- 除上市規則容許之情況外,倘 關下或 關下為其利益申請之任何人十為下列人士,則**不得**申請任何香港發售

  - 本公司股份之現時實益擁有人; 本公司或其任何附屬公司之行政總裁或董事; 上述任何人士之聯繫人士(定義見上市規則); 本公司關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士之人士; 中華人民和國(香港、澳門及台灣條外)法人或自然人(惟合資格境內機構投資者條外); 身處美國境內(定義見一九三三年美國證券法S規例(經修訂)),且 閣下(a)並非一九三三年美國證券法 S規例(經修訂)第902條第(h)(3)段所述人士;或(b)一九三三年美國證券法(經修訂)第1444條所指合資 於職緣等學之

  - 恰懷怀貝家,

     並無香港地址之人士;或
     已獲分配或申請國際發售之股份。
    聯名申請人數目不得超過四名。

- 閣下未填妥上述資料,則本申請將視為以 閣下本身利益提出

下進一步问个公司、鄭所族院官理人公省港巴朝间平請,曾愿要求弘下又「個人資料」一即所報任刊目的,提供有關必 盖可為 閣下本身或 閣下任何聯名申請人之利益提交一份申請 電視或疑腦重複申請將遵拒絕受理。除上文乙段所述情況外、如 閣下或 閣下及 閣下之聯名申請人共同作出以下 事宜、閣下之所有申請(包括由香港中央結算(代理人)有限公司按電子認購指示提出之申請部分)將會提為重複申請 而遭拒絕受理

- E 超受理: 以白色及/或黄色申請表格及/或向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子膨脹指示提出超過一次申請(不論個別或轉向其他人士)(根據上文乙段由代名人遞交之申請除外) (不論個別或共同)以一份白色申請表格及一份黃色申請表格或一份白色或黃色申請表格申請並向音號錯算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示; (不論個別或共同)以一份白色或黃色申請表格或向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示申請超過12,500,000股香港發售股份(即根據香港公開發售初步可供公眾認購入香港發售股份(可根據香港公開發售初步可供公眾認購入香港發售股份(可根據香港公開發售初步可供公眾認購入 香港發售股份之50%);或
- 音應發售取份之50%;或 已申請或承購或表示有與趣或已獲或將獲分配或配售(包括有條件及/或暫定)國際發售之國際發售取份 倘以為 關下利益提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出之申蒂部分)相繼 如申請由非上市公司提出;且 此公司主要從事證券買賣;及 即以可可對於公司後位於自然的機

- 該公司主要從事證券貨質;及
   閣下可對談公司行使決定控制權,
  則該申請將視為以 閣下本身之利益提出。
   非上市公司指其股本證券並無在聯交所上市之公司。
   對有關公司黃華會方法定控制權措。關下:
   控制談公司董事會之组成;或
   控制談公司一半以上表決權;或
   持有該公司一半以上已發行股本(不計及任何無權獲得超出指定金額之溢利或股本分別。
   對於不立依據任何重叛之知。
   北縣本港公則券集組基礎等與創業建立25,000,000以表

水平而定。每组之分配基準可依據各申請人有效申請之香港受情股份較目而科斯不同。香港受售股份之分配(如適用)或會包括抽數、即傾別申請人獲分配之香港受售股份數目而能以此申請結相同獎且爭能發售股份之分配(如適用)或會包括抽數、即傾別申請人獲分配之香港受售股份數目可能支援。 可能不獲要任何香港發售股份。在每组內或例報之例之重執或提圖重負申請以及申請認應超過12,500,000股香港股售股份(即香港公園受售初步提呈簽書以供認購入香港簽售股份之50%)之申請將選拒絕受理。香港公開發售每名申請人均須在逐之之本申請表格上承請於確認,申請人及依為以利益申請之人上並無果據國際發售獲發任何發售股份,而值上逐至形之。或解完度及一或屬失了(用適用情况而至),則該申請人之申請可瓊拒絕受理。 補充資料

- 聲明、保證並承諾(a)閣下及 閣下為其利益申請之其他人士並非身處美國(定義見一九三三年美國證券法S規
- 豐明、保證业承銘(6)阁下及 阁下為共利益中語之其他长立北手程處美國(定義見一九三二年夫國證券法S稅 (例(經修訂))並內自會在維持定分局(定義)上九三三年美國證券法(經修訂)等144A條所指合資格機構買家;在確認 閣下已收到招股章程副本,並僅依賴招股章程所藏資料及陳述提出此申請,且除招股章程任何補充文件,並無依賴有關本公司之任何其他資料政陳述,而 閣下同意本公司、聯席賬簿管理人及香港包銷商或其各自之董事、高級職員、僱員、合夥人、代理人、顧問或參與全球勞售之任何其他人士均毋須對任何該夸其他資料或陳述承擔任何責任;
- 同意(在不影響 關下可能擁有之任何其他權利之情況下)此申請一經接納,除招股章程及本申請表格規定者 即不得撤回
- 了。如今你孤四, 他申請以 閣下本身之利益提出)保證此申請乃為 閣下之利益以白色或黃色申請表格或向香港結算或通過網 上白表服務(www.hkejpo.hk)向網上白表服務供應商發出電子認購指示提出之唯一申請; 倘申請由代理人代表 閣下提出)保證 閣下已有效及不可撤回地賦予代理人一切必要權力及授權以提出本申
- 名人士之代理人)保證已向該名人士作出合理查詢,此申請為以該名人士之利益以白色或黃色
- 《何 阁下為另一名人工之代理人]保證已问該名人工作出台理查詢,此中前為以該名人工之刊與以刊益與 申請表格或向香港結算或地繼編上**古**東縣後**www.hk**度的**人**的人類 唯一申請,而 閣下已獲正式授權,以該名人士代理人之身份簽署本申請表格及發出電子認購指示; 同意倫 閣下之申請一經接納, 閣下之申請將以本公司公佈之香港公開發售結果為依據; 房養並確認 閣下(倘申請以 閣下之利益提出)或 閣下為其利益申請之其他人土並無申請或承購或表示有與 趣認購或獲配售或分配(包括有條件及/或暫定),亦不會申請或承購或表示有與趣認購任何國際發售之國際發 售股份或以其他方式多與國際發售;
- 保證此申請所載資料真實準確
- 同意按要求向本公司、聯席賬簿管理人及其各自之代理人披露 閣下或 閣下為其利益申請之人士之任何資

- **同意** 閣下之申請、其任何接納及因此訂立之合約受香港法 , 並按其論義
- 周畫 閣下之申請、其任何接納及因此訂立之合約受香港法維監督、並按其淺釋: 承舊並同意接納所申請或根據申請向 閣下分配較少數目 發得股份; 授權本公司所看祂請算代理人之名稱列入本公司之股東名測分點、作為 图外所獲分配任何發售股份之香港持 有人、並提維本公司及/或其代理人將任何退款效益,如適利以多6分元或本申請表格上所示地址寄予 阁下 (如屬鄉名申請人,則寄予本申請表格上排名首位之申施人),與器區陵域由 國下自行政衛、除非 阁下申請 (1,000,000度以上香港歷程股份、並已在來申請表格中表明美與美國建設支援及 及原理 的服用); 同意香港結算及香港結算代理人各自有權(和不被受任何或部分),看港就算代理人名及著行之發配發香港發售股份 (分)或不接受該等獲配發之香港發售股份、並已在來申請表格(企申請人)和為其名首位之申請人)名義發行之發配發香港發售股份 (成)沒分排放等發配發之香港發售股份以 图下(如原鄉分集市就算代理人名及著行之發配發香港接触股份 地情况下將被等稅配發之香港發售股份以 图下(如原鄉名中語人人)為其名首位之申請人)名義發行之發配發香港經費作。 施古及(3)安排該等獲配發之香港發售股份以 图下(如原鄉名申請人人則為其名首位之申請人)名義發行。並在 此情况下將被等稅配發之香港發售股份以 图下便如原本自中部人。則為其名首位之申請人名義發行,並在 取情可以有於發展稅事,與原稅取 同意香港結算及香港結算代理人均更須便取 同意香港結算及香港結算代理人均是到數理例取 同意香港結算及香港結算代理人均是到數理例取 同意密港的其及香港結算代理人均是到數理例的不 同意图下之認時中華的提供養務等數表來(例有)可以未 同意图下之認時中華的提供養務等數表來(例有)可由本公司任何、制收款保存理,並不限於 图下提交申 請表格之銀行; 確認图下知悉杯賦參程及但所支格等使與數學集團及陳建,以決定會否就 圖下提出之申請分配任何發售股份; 同意废保證所得地為學是與自實及接近不可與數學,因本公司是與等的其一數。 明白本公司及聯絡等涉及外門與與任何採於一方動。據反香港場外地區之任何法例; 而本公司人業本為基本公司各股基之可為及與一類。 即立公司者是來表基本公司各股基之可為及與 即; 向本公司人業本為基本公司各股基之可為及與 即; 向本公司人業本為基本公司各股基之可為。

。明月即以来應盡之頁性。 明蔣即灣理人、香港包銷商及彼等各自之董事及參與全球發售之任何其他各方均有權依賴 閣下在本申請 之任何保豫 來述或聲明。如為聯名申請人提出申請,聯名申請人明確作出、發出、接受或承擔之所有保證、陳 聲明及實售辦規為由申請人共同及個別作出、發出、接受及承擔。

短機會型 關下透過根據授權書獲得正式授權之人士提出申請,本公司、聯席賬簿管理人、香港包銷商及其各自之代理人或 代名人(各自個別作為本公司代理人),可在其認為適合之任何條件(包括出示證明 關下代表已獲授權之證據)之情況 下,酌情接納 閣下之申請。

整定數售價 預期發售價由聯席賬簿管理人(代表包銷商)與本公司於定價日協定。發售價不會超過每股發售股份8.10港元且現時 預期不少於每股發售股份6.23港元。發售股份申請人須在申請時繳付最高發售價每股發售股份8.10港元,另加1%經 紀網金 · 0.003%證監會交易徵費及0.005%聯交所交易費(可作出必要約整及偷最終暫定的發售價低於6.10港元, 則可予基遷。預期定價日為二零一一年三月十六日星期三或前後,惟無論如何不遲於二零一一年三月二十一日星期 一、轉席賬禱管理人(代表包銷商)可在本公司同意下,於遞交香港公開發售申請截止日期上午前,隨時調低根據全 接發售提呈發售之發售股份數目及/或招股章程所列指示發售價範圍(每股發售股份6.23港元至8.10港元)。在此情 泥下,將最遲於遞交香港公開發售申請截止日期上午前,在南華早報(英文)、香港經濟日報(中文)、本公司網站 WWW.lopspfing.com/及聯交所網站Www.hkexnews.hk刊整公佈。倘本公司與聯席賬簿管理人不論任何原因未能協定 發售價,則全球發售(包括香港公開發售)不會成為無條件及將失效。

## 配發香港發售股份

配發音准被售版份 本公司於戲比登記認購申請後,方會開始處理股份之申請及配發股份。 本公司預期於二零一一年三月二十二日星期二在南華早報(英文)、香港經濟日報(中文)、本公司網站www.topspring.com 及聯交所網站www.thexnews.hk항放及心師最終發售價。國際發售之期難程度、申請水平及香港發售股份之配發基準。 香港公開發售之分配結果是成功申請人之香港身份態、護熙(香港商業 包證戲號兩 如趙阳 斯尔·罗一年三月二十二日 星期二按招股章程「如何申請香港發售股份 — 可申請香港發售股份的人士 — 8.公佈結果」一節所述方式公佈。

# 閣下成功申請認購(全部或部分)香港發售股份

個 閣 ト成 功申請認願(全部成部分) 香港 發售股份
 本公司 俞電號已付申請股發對出任何收號,亦不會發出任何臨時所有權文件。
 倘 閣下之申請全部或部分獲接納,則 閣下之股票將以香港結算代理人名義發行,並於二零一一年三月二十二日星期二(或於特殊情况下,由香港結算或香港結算代理人決定之任何其他日期)直接存入中央結算系統,以按 閣下在中申請表格之指示存人 閣下之中央結算系統發資者戶口持有人股份戶口或 閣下並經本等系統投資者所以各份戶口。
 倘 閣下通過指定之中央結算系統發 古中、結算系統投資者戶口持有人股份,提出申請:

設甲央結算系統等與看食調內環分配之音能發情取份輕目。 個 **圖下以中线鎮系統投資者戶口持有人身份提出申請**: 本公司短期於二零一一年三月二十二日星期二按照招股章程「如何申請香港發售股份 一 公佈結果」所述方法公佈香港 公開發售結果、包括中央結算系統投資者戶口持有人之申請結果」。 關下務請查關本公司公佈之結果,如有任何談 差,請於二零一一年三月二十二日星期二下午五時正或香港結算或香港結算代理人決定之其他日期前通知香港結算。 累随香港發售股份存入 關下之股份賬戶後, 關下可根據不時生效之香港結算, 投資者戶口持有人操作簡介。」所載程 序,通過「舊葬通」電話系統或中央結算系統互報網系統查接入新賬戶結餘。香港結算不會給予 關下一份顯示已存 人 關下股份賬戶之香港發售股份數目之活動結單。

閣下不獲配發香港發售股份之情況 可能因下列任何原因不獲分配香港發售股份: 如 閣下之申請遭難回: 一經填妥及經史申請表格,即表示 閣下同意不得於開始登記認購申請之時間後第五日,即二零一一年三月二十三日 星期三(線此而言,不包括任何星期六、星期日或香港公眾假即)或之前撤回 閣下提交之申請。該協議將作為與本公 司訂立的附屬合約而生效,於遞交申請表格時即具有剪束,作為此附屬合約的代價,本公司同意除按本招股章程所 越其中任何一項程序外,不會於在開始辦理申請營記後第五日前、就此而言,不包括星期六、星期日或香港公眾假期) 向任何人士堤呈發售任何香港發售股份。

问口问人工处差级肯任问智格级自成历。 只在根據公爵例第40條(引用公司條例第342E條)對招股章程負責之人土根據該條發出公開通知,免除或限制其對 招股章程所負責任之情況下, 閣下方可於開始登記認聘申請起計第五日或之前(在此情況下不包括任何非營業日)撤 回 閣下提交之申請。

四 阁下旋文之中雨。 謎賻申請一經接辦,輕不得撤回。就此而言,當分配結果在報章上公佈後,未被拒絕受理之申請即屬已獲接納,而當 分配基準有待達成若干條件或規定以抽籤方式分配,則該項接執將分別須待該等條件達成後方可作實或須視乎抽籤結

- 朱川定。 本公司或其代理人或代名人可酌情拒絕 閣下之申請: 本公司、聯席账簿管理人(作為本公司代理人)或其各自之代理人,可全權決定拒絕或接納任何申請,或只接納某部分 之申請而毋須就任何拒絕或接納提供任何理由。 申請遭指絕受理: 以下情況可能導致申請逮拒絕受理:
- - 閣下之申請屬或疑屬重複申請;

  - 國下級 國下為共利益中部之人上已成國際查告中部或季時、或表示有典學、或是認政府首提(包括有條件及 。查暫定)是博或分配國際發售股份; 本公司及聯席賬灣管理人(代表本公司)相信接納 關下之申請會觸犯填寫及/或簽署 關下申請表格所在司法 權區任何適用證券或其他法律、規則或規例;或 關下申請超過初步可供公眾認購之香港發售股份之50%。

### 閣下如欲以香港中央結算(代理人)有限公司之名義登記香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 於中央結算系統設立之中央結算系統投資者户口持有人股份户口或 閣下指定之中央結算系統參與者股份户口內,請使用本申請表格

- 閣下獲配發之香港發售股份作廢

6 國工印受員責任或任並記述時刊前接二生別內別責率公司是它有關別則,則為不知國公師生別之較反則則。 國工同時報據香港公開發售及國際發售提出認廣中時。 經填寫任何申請表格,或向香港結算或錦上白秦服務供應商發出電子認購積示,即表示。關下同意不會申請國際發 自之國際發售股份。將採取合理精節以類別及拒絕接動已根據國際發售獲得國際發售股份之投資者在香港公開發售中 提出申請。並識別及拒絕接納已根據香港公開發售取得香港發售股份之投資者對國際發售表示之興趣。

- 倘出現下列情況,發售將不會成為無條件: 閣下之申請可能於下列情況下不獲接納: • 發售價未能協定;

### 退回 閣下之股款

卓佳證券登記有限公司

香港灣仔 皇后大道東28號 金鐘匯中心26樓

倚 閣下為個人申請人、並選擇親身領取、則不得授權他人代為領取。倘 閣下為公司申請人並選擇派員領取、則須由攜帶蓋上公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本公司之香港股份過戶登記分處卓住證券登記有限公司接納之身份證明文件。倘 閣下並未在指定時間內親身領取退款支票(如有),則該等支票其後將盡快以平郵方式寄往本申請表格所列地址,郵談風險權由 閣下自行承擔。倘 閣下申請少於1,000,000股香港簽售股份,或 閣下申請1,000,000股或以上香港簽售股份但並未在本申請表格上表明报親身領取退款支票(如有),則退款支票(如有)將會盡快以平郵方式寄往 閣下於本申請表格所列地址,郵誤風險權由 閣下自行產婚。

由 閣下自行承擔。 本公司擬作出特別安排,以避免延遲退還申請股款、經紀佣金、證監會交易徵費及聯交所交易費(如適用)。

### 個人資料收集聲明

個人資料收集變明 香港法院第名86章個人資料(私隱)條例(「條例」)之主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明 旨在向香港發售股份之申請人及持有人說明本公司及其香港股份過戶登記分處有關個人資料及條例之政策及惯例。 1. 收集 團下之個人資料之原因 證券申請人或證券營配持有人在申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港股份過戶登記 分處提供服務時,須不時向本公司及其香港股份過戶登記分處提供最新之正確個人資料。 未能提供所置資料可擊效本公司或其香港股份過戶登記分處提供最新之正確個人資料。 未能提供所置資料可擊效本公司或其香港股份過戶登記分處把歷受理 關下之證券申請或延誤或無法地行過戶或提供 服務,亦可能會阻礙或延誤登記或轉讓 關下成功申請之香港發售股份及/或寄發 閣下應得之股票及/或退款支

示 證券持有人所提供之個人資料如有任何不正確之處,必須即時知會本公司及其香港股份過戶登記分處。

- 签記。 保存或更新本公司之證券持有人名冊; 保存或是更新本公司之證券持有人的價 報定本公司證券持有人可獲取之利益。例如取息、供股及發行郵股等; 需發本公司之公司越訊; 編撰終計資料及取束資料; 場遇報查公佈或其他力式披露成功申請人士之身份。 投露有關資料以便作出權用申索;及 與上達有關之任何其他附帶或相關目的及一數數本公司及其香。股份屬 監管機構之質任及一致證券持有人不時同意。 其他目的。 過戶登記分處履行其對證券持有人及/或

轉交個人資料 本公司及其香港股份過戶登記分處所持證券申請人及持有人 處可能會為上述目的或其中任何一項作出必要之查詢,以概 及實體披露、索取或轉交證券申請人及持有人之個人資料(不 - 本公司或其委任之代理,如財務調閱及收款提行; 當申請人要求將香港發售股份在人中央數算系統時 該等個人資料; 任何由之公司及 有人之個人資料將會保密 以確定個人資料之準確性 公司及其香港股份過戶登記分 「能會向下列任何或所有人士

- - 算及香港結算 T就中央結算系統之運作使用
  - 取守個人資料; 任何向本公司及/或香港 理人、承辦商或第三方服 解交所、證監會及任何 分處提供與其業務運作有 黑、電腦、付款或其他服務之代 關之行政、雷
  - В間 ( 定、監管或政府機關; 或擬有業務往來之其他
  - 聯交所、證監會及任何上任何與證券持有人有業務 及 人士或機構,如 證券持有人之銀行、律師、會計師或股票

經紀等。 查閱及更正個人資料 條例賦予證券申請人 條例賦了證券申請人故 副本及更正任何不正確 用。所有關於查閱資料 秘書或(視適用情況而)

秘書或(視適用情況而定)香港股份過戶 閣下一經簽署申請表格,即表示同意上述各項

### 申請手續

- 按照下表計算 閣下擬認購香港發售股份數目之應繳股款。 閣下申請股數最少須為500股香港發售股份。 申請認購股數須為下文「可申請之股份數目及股款」一表載列之其中一個數目。申請認購任何其他數目之股 份將不予考慮,而任何有關申請可遭拒絕受理。 閣下須繳付每股股份最高發售價8.10港元,另加1%經 紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。下表列出香港發售股份若干倍數之應繳股款總
- 閣下作為申請人須按照下述指示正確填妥並於申請表格首頁簽署。只接納親筆簽名。
  - 倘 閣下诱渦指定中央結算系統參與者(中央結算系統投資者户口持有人除外)提出申請:
  - 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印鑑,並於本申請表格適當方 內填寫其參與者編號。
  - 閣下以中央結算系統個人投資者户口持有人身份提出申請
  - 本申請表格上必須載有 閣下之姓名及香港身份證號碼;及必須於本申請表格適當空格內填寫 閣下之參與者編號。

  - 佔 閣下以中央結算系統聯名個人投資者户口持有人身份提出申請
  - 本申請表格上必須載有所有聯名投資者戶口持有人之姓名及香港身份證號碼
  - 必須於本申請表格適當空格內填寫 閣下之參與者編號。
  - 閣下以中央結算系統公司投資者户口持有人身份提出申請:

  - 本申請表格上必須載有 関下公司之名稱及香港商業登記證號碼;及
     必須於本申請表格適當空格內填寫 関下之參與者編號及加蓋附有 関下公司名稱之公司印鑑中央結算系統參與者資料如不正確或不完整,或參與者編號或其他類似事項推漏或不完整,均可能 請失效。
- 股款須緊釘於表格上。 閣下必須以支票或銀行本票支付股份之申請款項。

# 每份申請必須隨附一張獨立的支票或銀行本票。 如以支票付款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由香港之港元銀行賬戶開出;
- 田香港之港元銀行泉戸明出; 顯示 閣下之賬戶名稱。該賬戶名稱須已預印在支票上,或由有關乳行授權人在該支票背面簽署證 明。該賬戶名稱必須與 閣下姓名相配。倘屬聯名申請,則賬戶名稱必須與排名首位申請人之名稱 相同。倘以聯名賬戶開出支票,則其中一名聯名賬戶持有人名稱必須與排名首位申請人之名稱相同; 註明抬頭人為「瀰豐代理人(香港)有限公司 萊蒙國際公開發售」;及
- 劃線註明「只准入抬頭人服戶」。下列情況可導致申請遭拒絕受理支票未能符合所有上述規定;或

- 次過戶不獲兑現。
- 倘以銀行本票繳付股款,本票必須:
- 為港元銀行本票
- 由香港技與銀行發出。並由發出本票銀行之授權人在本票背面簽署證明 閣下姓名。本票背面所顯示姓名須與本申請表格所填寫姓名相同。如屬聯名申請,本票背面所示姓名必須與排名首位申請人 出本票銀行之授權人在本票背面簽署證明 閣下姓名。本票背面所顯
- 不得為期票;
- 註明抬頭人為「滙豐代理人(香港)有限公司 萊蒙國際公開發售」;及

撕下本申請表格,對摺一次,然後 一間分行之特備收集箱

### (a) 香港上海滙豐銀行有限公司:

) 日尼工冯旭	豆敢11月似春日,	
地區	分行名稱	分行地址
香港	香港總行 香港仔中心分行 德輔道中分行 熙華大廈分行	香港皇后大道中1號3樓 香港香港仔香港仔中心第1期地下2號舖 香港德輔道中141號中保集團大廈 香港灣仔軒尼詩道71-85熙華大廈地下
九龍	開源道分行 德福花園分行 始創中心分行 海洋中心分行	九龍觀塘開源道71號王子大廈地下 九龍九龍灣德福廣場1期G座P16號舖 九龍彌敦道750號始創中心2樓218號舖 九龍海港城海洋中心3樓361-5號舖
新界	青衣城分行 沙田分行	新界青衣青衣城3樓308 F舖 新界沙田沙田中心商場3樓30D號舖

或**東亞銀行有限公司**下列任何一間分行:

地區	分行名稱	分行地址
香港	總行 軒尼詩道399號分行 柴灣分行 太古城分行	香港德輔道中10號 灣仔軒尼詩道399號東區商業大廈地下 柴灣道345號 耀星開G1010-1011號舗
九龍	旺角分行 創紀之城五期分行 尖沙咀分行 美孚新邨分行	彌敦道638至640號 九龍觀塘觀塘道418號創紀之城五期地下1號舖 彌敦道98號美敦大廈A及B號舖 萬事達廣場地下N57號舖
新界	沙田廣場分行	沙田廣場1樓3-4號舖

閣下可於下列時間褫交本申請表格:

二零一一年三月十一日星期五 二零一一年三月十二日星期六 二零一一年三月十四日星期一 二零一一年三月十五日星期二 二零一一年三月十六日星期三 上午九時正至下午四時三十分 上午九時正至下午一時正 上午九時正至下午四時三十分 上午九時正至下午四時三十分

- 遞交申請表格之截止時間為二零一一年三月十六日星期三中午十二時正,如該日並無開始登記認購申請, 則為下一日開始登記認購申請中十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,惟須視乎當日天氣情況而定。倘於二零一年三月十六日星期三上午九時正至中午十二時正 期間內任何時間香港懸掛下列信號:

期間內任何時間香港懸掛下列信號:

 八號或以上熱帶氣旋警告信號:或
 「「黑色」是兩警告信號。或
 「馬色」是兩警告信號。或
 當日將不會登記申請而改為下一個上午九時正至中午十二時正期間內在香港並無懸掛上述任何一項警告信號之營業日當日上午十一時四十五分至中午十二時正進行。
 養異日指屋期穴、星期日或香港公眾假期以外之日子。
 本公司保留將 閣下一切或任何股款過戶之權利,然而, 閣下之支票或銀行本票不會於二零一一年三月十六日星期三中午十二時正前過戶。本公司將不會發出付款收據。本公司將保留 閣下之申請股款之應得利息(如屬退款,則計至退款支票寄發日期止)。在 閣下之支票或銀行本票過戶前,本公司亦有權保留任何股票及/或任何多繳之申請認購股款或退款。

可申請之股份數目及股款								
申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款	申請之股份數目	申請時應繳股款	
	港元		港元		港元		港元	
500	4,090.82	15,000	122,724.73	400,000	3,272,659.20	6,000,000	49,089,888.00	
1,000	8,181.65	20,000	163,632.96	500,000	4,090,824.00	7,000,000	57,271,536.00	
1,500	12,272.47	25,000	204,541.21	600,000	4,908,988.80	8,000,000	65,453,184.00	
2,000	16,363.30	30,000	245,449.44	700,000	5,727,153.60	9,000,000	73,634,832.00	
2,500	20,454.12	35,000	286,357.69	800,000	6,545,318.40	10,000,000	81,816,480.00	
3,000	24,544.95	40,000	327,265.92	900,000	7,363,483.20	11,000,000	89,998,128.00	
3,500	28,635.77	45,000	368,174.17	1,000,000	8,181,648.00	12,000,000	98,179,776.00	
4,000	32,726.59	50,000	409,082.40	1,500,000	12,272,472.00	12,500,000*	102,270,600.00	
4,500	36,817.41	60,000	490,898.88	2,000,000	16,363,296.00			
5,000	40,908.25	70,000	572,715.36	2,500,000	20,454,120.00	* 閣下最多僅可申請	12,500,000股香港發售股	
6,000	49,089.89	80,000	654,531.84	3,000,000	24,544,944.00		自之股份總數,申請時應	
7,000	57,271.54	90,000	736,348.32	3,500,000	28,635,768.00	繳股款則為102,270,6	600.00港元。	
8,000	65,453.18	100,000	818,164.80	4,000,000	32,726,592.00			
9,000	73,634.84	200,000	1,636,329.60	4,500,000	36,817,416.00			
10,000	81,816.48	300,000	2,454,494.40	5,000,000	40,908,240.00			