Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份賬戶或 閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Hongqiao Group Limited (the "Company") dated Monday, March 14, 2011 (the "Prospectus") together with

any supplement thereto. 除本申請表格另有界定外,本申請表格所用詞彙與中國宏橋集團有限公司 (「本公司」) 於2011年3月14日 (星期一) 刊發的招股章程 (「招股章程」) 及其任何補充資料所界定之詞彙具相同涵義。 附註:

Please staple your payment here 請將股款 緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of of this Application Form, make no representation as to its accuracy or comprehension man expression manual manual

ロエルルタスト・プログロドロル第上・東京国際研究等科学展別を開発する。 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States (including its servicines Act of 1933), as amended (the "Securities Act").

The Securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Offer Shares will be made in the United States.

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\*\*A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, together with a copy of each of the WHITE and GREEN Application Form, the Prospectus and the other documents specified in the paragraphs headed "Documents Delivered to the Registrar of Companies in Hong Kong as required by Section 342 Coffee Companies of the Companies of The Companies of the Companies of The Companies in Hong Kong as required by Section 342 Coffee Companies of The C

# China Hongqiao Group Limited

# 中國宏橋集團有限公司

(incorporated under the laws of the Cayman Islands with limited liability) (根據開曼群島法例成立的有限公司)

# GLOBAL OFFERING

Number of Offer Shares under the Global Offering Number of International Offer Shares

Number of Hong Kong Offer Shares **Maximum Offer Price** 

885,000,000 Shares (subject to the Over-allotment Option)
796,500,000 Shares (subject to adjustment and the Over-allotment Option)
88,500,000 Shares (subject to adjustment)
HK\$8,30 per Offer Share payable in full on application subject to refund on final pricing, plus broketage of 1%, florig Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%

Nominal value US\$0.01 per Share Stock code

1378

## 全球發售

全球發售的發售股份數目

5,000,000股股份(視乎超額配股權行使與否而定) 5,500,000股股份(可予調整及視乎超額配股權行使與否而定) 5,00,000股股份(可予調整) 股發售股份8.30港元,須於申請認購時繳足,可視乎最後定價退回 另加1%終足佣金、0.005%香港聯交所交易費及0.003%證監會交易徵費

股份代

申請表格 Application Form

Applications will be accepted until 12:00 noon on Thursday, March 17, 2011. You must read the conditions and instructions attached to this Application Form To be valid, you must complete all parts of this Application Form.

Please write clearly in ink.

China Hongqiao Group Limited (the "Company") J.P.Morgan Securities (Asia Pacific) Limited The Hong Kong Underwriters

e); ddertake and agree to accept the Hong Kong Offer Shares applicators that this is the only application made and the only application more by may of giving electronic application instructions to leder the White Form eIPO service (www.eipo.com.ht) to bear present, warrant and undertake to you that I am/ye are not rewe are applying; or elsewhere from making this

on the pages attached to this Application Form and in the Prospectus and

ng; and
t this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of

Signed by (all) applicant(s) (all joint applicants must sign): (所有) 申請人簽署 (所有聯名申請人均須簽署):

N A
Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - China Hongqiao Public Offer".
成文票成銀斤不墨必須削線註明「只准入抬頭人眼戶」及註明抬頭人為「落豐代理人有限公司 - 中國宏橋公開發售」。

is it is important that you read the terms and conditions and application procedures overleaf.
You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be

You must complete this application in English (except Chinese name) unless ouncrwise states, ouncrwise use application.

All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

All applicable no may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service (www.edip.com.ehk). The following are liable to be rejected: multiple or suspected multiple applications on wHITE and or YELLOW Application Form(s) and/or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO service (www.edip.com.hk) and applications made for the benefit of one applicant or joint applicants) on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service (www.edip.com.hk) for more than 42,20,000 Hong Kong Offer Shares instally being offered in the Hong Kong Public Offering) and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.

hay be prosecuted if you make a false declaration. hust sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected

截止接受認購申請時間為2011年3月17日(星期四)中午十二時正。 閣下必須細閱本申請表格所載條件及指示。

本申請表格各部份必須以墨水筆清楚填妥,方為有效。

致	:	中國宏橋集團有限公司(「貴公司」)
		摩根大通證券 (亞太) 有限公司

境外)或本人/各等並非,費公司須符合香港以外任何地區的法律或規例的任何規定(不渝是否具法律效力) 万 9 幾配發英甲酯香港發售 股份的人士、光等及木人/ 车等及木人/ 车等 5 九人/ 人 4 一 5 九人/ 人 4 一 5 九人/ 人 4 一 5 九人/ 4 九人/ 4

For broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交							
Broker No. 經紀號碼							
Broker's Chop 經紀印章							

關下必須細閱背頁的條款、條件及申請手續。 除非另有訂明。 图下必須以英文填采本申請(中文性名除外)。否則申請會被拒絕受理。 本申請表格內所有適用空格均必須填妥。否則申請會被拒絕受理。 任何人士以受益人身份只可以自色或黃色申請表格成透過中央結算系統向香港結算或根據自表eIPO服務(www.cipo.com.hk)向 指定的自表eIPO服務供應商發出電子認購指示。作出一份認順申請。倘出現,列情稅。有關認順申請可被拒絕受理:以自色 及了或養色申請表格及一或強過中央結算系統向香港結算成果據的發、www.cipo.com.hk)向指定的自色或黃色中語表格或透過中 來結算系統向香港結算或根據自表目PO服務(www.cipo.com.hk)向指定自色或黃色申請表格或透過中 央結算系統向香港結算或根據自表目PO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自急(IPO服務(www.cipo.com.hk)向指定的自己表(IPO服務(www.cipo.com.hk)向 戶時不獲兑現

阁下如作出虚假聲明,可能會被檢控。 阁下必須以書面方式(不得以個人印章方式)簽署本申請表格,否則本申請會被拒絕受理。

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」), 以記存於 閣下的中央結算系統投資者戶口持有人股份賬戶或 閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。 Number of Hong Kong Offer Shares applied for (not to exceed 44,250,000 Shares (being 50% of the Cheque/banker's cashier order number 88,500,000 Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering)) 申請香港發售股份數目 銀行本票號碼 中調管尼努吉成以新日 (不超過44,250,000股股份(即香港公開發售初步發售 的88,500,000股香港發售股份的50%)) Total amount of payment Name of bank on which cheque/ banker's cashier order is drawn 港元 支票/銀行本票的付款銀行名稱\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - China Hongqiao Public Offer". 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司-中國宏橋公開發售」。 To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有説明外,請用墨水筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。 Name in English 英文姓名/名稱 Family name or company name 姓氏或公司名稱 Forename(s) 名字 Name in Chinese 中文姓名/名稱 Family name or company name 姓氏或公司名稱 Forename(s) 名字 Hong Kong Identity Card No./Passport N Occupation Hong Kong Business Registration No.\*\* (please delete as appropriate 香港身份證號碼/護照號碼 (in English) 證號碼/護照號码 港商業登記證號研 (以英文填寫) (請刪去不適用者 Hong Kong Identity Card No. Passport No. Hong Kong Business Registration No. of all other joint applicants\*\*
(please delete as a ppropriate)
所有其他聯名申請人的香港身份證號碼\*\*
護照號碼/香港商業營記證號碼\*\* Names of all other (1)joint applicants in English (if any) (2) (2)所有其他聯名申請人的 英文姓名/名稱(如有) (3) (3) (請刪去不適用者) Your address (in English) a Your address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong omy an adures in Hong Kong will be accepted 地址(以英文填寫)及電話號碼 (聯名申請人只須填寫排名 首位申請人的地址及電話號碼)。 只接受香港地址 Telephone Number 電話號碼 number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application rleaf.

顺下為中央結算系統投資者戶口持有人,該本申請而言偏會接納者港身份證整碼(例 顺下為個別人士,常思海商為登記證整碼(例 順下為主人無衡)。請參閱資頁「申請手續」一節夢迎房

ou are applying through a designated CCASS Participant (other than a CCASS Investor Farticipan) time you hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your go Kong Identity Card, please provide your passport number. For bodies corporate, please provide your go Kong Identity Card, please provide your passport number. For bodies corporate, please provide your go Kong Identity Card, please provide your passport number. For bodies corporate please provide your passport number. For bodies please pl 谱,至曹操天第二方兴蓬王上巡目的。
All Joint applicants must give if they are individuals) their Hung Kong Identity Card number; so was applicable, prosport number, or (if they are bodies corporate) their Hung Kong Business Registration numbers.

All Joint applicants must give if they are individuals) their Hung Kong Identity Card number; so was applicable, prosport number or if they are bodies corporate) their Hung Kong Business Registration numbers.

Part of your Hong Kong Identity Card number/passport number for, in the case of joint lapplicates, here if the Hung Kong Identity Card number/passport number for, in the case of joint lapplicates, here if the Hung Kong Identity Card number/passport number for, in the case of joint lapplicates, here if the Hung Kong Identity Card number/passport number may lead to delay in encashment or may invalidate your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate your refund cheque. refund cheque. 著:所是他的 國下香港身份理想面/通照装面的一部份(或者:在思名中语的假文下,看到首位的中海人的音声者分词理想而一篇即,何能被印刷在 图下的组数支票(如有)上。為過数之目的,故考資料也將被轉送至第三方。在兒母 图下的级数支票之前,最行可能要求查理 图下的复数支票(如有)上。為過数之目的,故考資料也將被轉送至第三方。在兒母 图下的级数支票之前,最行可能要求查理 图下的查询多问理处理, 通过程号,通过处理,以来 图下的音声者分词使领导,使则被电弧程序中是 可能含量数 图下显示文字处理是重要的 Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit, if high space of the provided of the pr 由代名人遞交: ick this box if you apply for 1,000,000 or more How Wanchai, Hong Kong on the date of dispatch of share ct refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, tions/refund cheques which is expected to be on Wednesday, March 23, 2011. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques 更 飲支票日期(預期為2011年3月23日(星期三)) 親臨本公司的香港港券登記處香港中央港券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室) 領取 関下的退款支票,請在方格內 根職黃項 | 一館。 DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料 THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當 Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人參與者編號 ADDRESS LABEL 地址標貼 For designated CCASS Participant or Corporate CCASS Investor Participant, please Please fill in name(s) and address in Hong Kong as set out above in BLOCK letters in English 請以英文正楷填寫上表所示姓名/名稱及香港地址 also affix the company chop bearing its company name 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名 稱的公司印鑑 Name(s) 姓名/名稱 Address 地址 (See paragraph 2 in the section "How to make your application" overleaf)

(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

# China Hongqiao Group Limited

# 中國宏橋集團有限公司

(incorporated under the laws of the Cayman Islands with limited liability)

### **GLOBAL OFFERING**

Unless otherwise stated, terms used on these conditions have the same meanings ascribed thereto in the Prospectus

- can apply
  You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

  If you are a firm, the application must be in the names of the individual members, not the name of the firm. The number of joint applicants may not exceed four.

  If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.

  Save under the circumstances permitted by the Listing Rules you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying:

   arclist the chief executive or a director of the Company or any of its subsidiaries of the Company;

   arclist the chief executive or a director of the Company or any of its subsidiaries or a connected person (as defined in the Listing Rules) of the Company or a person who will become a arclist an associate of any of the Listing Rules) into the Company or a person who will become a arclist an associate of any of the Listing Rules in the Listing Rules in the Listing Rules; or do not have a Hong Kong oddress.

  If you or any person(s) for whose benefit you are applying arclis within the United States or a United States person (within the meaning of Regulation S under the Securities Acto when completing and submitting this Application Form and not a person described in paragraph h(3) of Rule 902 of Regulation S, no application for Hong Kong Offer Shares if you are:

   Vou as benefit you are any them the Month of the States of a submitting this Application in the Datalet Company of the submitting the Application is the Datalet Company of the States of the Company of the submitting the Datalet Company of the States of the Company of the Company of the States of the
- Nou cannot apply for any Hong Kong Offer Shares if you are:
   a legal or natural person in the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
   have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) the International Offer Shares under the International Offering.

  If you are a nominee

If you are a nominee, you may lodge more than one application (whether by using Application Forms or giving electronic application instructions to HKSCC) in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include, for each beneficial owner or in the case of joint beneficial owners, each such beneficial owner.

- beneficial owners, each such beneficial owner:

  an account number; or

  some other identification code.

  If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented and warranted to the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters that he/she has been duly authorized by such person (remove than one, all of them) to submit this application from one behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters such information about such person/every such person as my of them may require for any of the purposes set out in the continual behalf of the personal person as my of them may require for any of the purposes set out in the continual behalf of the personal person as my of them may require for any of the purposes set out in the continual personal personal

- right to
- All of your applications will also be rejected as multiple applications in more tunan one apprained including the part of an application made by HKSCC Nominees acting on electronic application Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk)). If a unisted company and

  the principal business of that company is dealing in securities; and you exercise statutory control over that company, then the application will be treated as being made for your benefit.

  Unisted company means a company with no equity securities listed on the Hong Kong Stock Exert Statutory control means you:

  control the composition of the board of directors of the company;

  control more than half of the voiting power of the company; or hold more than half of the voiting power of the company; or hold more than half of the twoiting power of the company; or hold more than half of the twoiting power of the company; or hold more than half of the twoiting power of the company; or a hold more than half of the issued share capital of the company; or hold more than half of the issued share capital of the company; or a hold more than half of the issued share capital of the company; or a hold more than half of the issued share capital of the company; or a hold more than half of the issued share capital of the company; or a hold more than half of the share allocation of the profits to explain).

  Allocation of Hong Kong Offer Shares in fitting the profits of the pro e ps. site and up to the ton a fund of Pool B. Ton should be aware eccive different allocation rades. If Offer Shares in one pool (but not ton the proof of the proof ton ton ton) the ton tone of the proof ton ton tone tone of the proof of the standard proof of the

- could where appropriate, consistent bolloting, some applicants may receive a higher allocation than others who have applied for the same number, affiling Kong Offe, Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

  If any supplement to the Prospectus is issued applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have been so notified but have not withdraw their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants of the dement of have applied on the basis of the Prospectus as supplemented.

  Effect of completing and submitting this Application Form.

  By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominees:

   instruct and authorize the Company and the Sole Global Coordinator (or their respective agents or nominees) to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;

   undertake to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, and as required by the Articles of Association;

   agree that the Hong Kong Offer Shares to be allotted to you, and as required by the Articles of Association;

   agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept such allotted Hong Kong Offer Shares to be issued

- (if you are an agent for another person) warrant reasonable enqui application is the only application which will be made for the benef Application Form or by giving electronic application instructions. Provider via the White Form eIPO service (www.eipo.com.hls) and Form or to give electronic application instructions as that other prior (if the application is made by an agent on your behalf) warrant that agent all necessary power and authority to make this application, undertake and confirm that, you (if the application is made by the work of the properties of the properties of the work of the properties of the proper made of that other person that the person on a WHITE or YELLOW to the White Form eIPO Service White Form eIPO Service ized to sign this Application
- r whose benefit you of apply for, take up ise participate in the

- transferable by the holders
- rirector and officer of the Company whereby her obligations to Shareholders as stipulated
- ng Kong Offer Shares have not been and will not you are outside the United States (as defined in nded) when completing and submitting this Application Form Regulation S under the United States Securities Act of 1933,
- application procedures set out in the Prospectus and this
- confirm t Application for, or any lesser number allocated to you under your application; and pplicable to your application, agree and warrant that you have complied sole Global Coordinators, the Sole Sponsor, the Joint Bookrunners and cers or advisors will infringe any laws outside Hong Kong as a result ya actions arising from your rights and obligations under the terms and
- of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectib conditions contained in the Prospectib mpany, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Underwriters and their respective officers, employees, partners, agents, advisers, and any other parties involved in the Global Offering are entitled to any warranty, representation or declaration made by you in this application. In the event of the application being made pipicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by sed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly railly. You may be prosecuted if you make a false declaration.

Byour application is made by a duly authorized attorney, the Company and the Sole Global Coordinator (or their agents or nombacs) may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attority o

- Utter Price is less than the price per Hong Kong Offer Share paid by you, the surplus application in moies (including the related 1.0% brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading for of 0.005%) will be refunded to you without interest.

  Share certificates will only become valid certificates of title at around 8:00 a.m. on Thursday, March 24, 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the paragraph headed "Underwriting Arrangements and Expenses Hong Kong Public Offering Grounds for Termination" under the section in the Prospectus entitled "Underwriting" has not been exercised.

  Circumstances in which you will not be allotted Hong Kong Offer Shares
  You may not be allotted Hong Kong Offer Shares for any of the following reasons:

  1. Full discretion of the Company or its agents to reject or accept your application:

  The Company and the Sole Global Coordinator (as agents for the Company), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application.

  No reason have to be given for any rejection or acceptance.

  2. If your application is rejection or acceptance.

  3. If your application is rejection or acceptance or the second of the company and the Sole Global Coordinator (as agents for the Company), or their respective agents and nominees, have full discretion to reject or accept any applications, or you or the person for whose benefit you are applying have ap

  - - you pay by cheque or banker's tasmine the presentation; the Underwriting Agreements do not become unconditional; one or both the Underwriting Agreements are terminated in accordance with their respective terms; one or both the Underwriting Agreements are terminated in accordance with their respective terms; the Company or the Sole Global Coordinator believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the Jurisdiction in which your application is completed and signed; or your application is from or than 44,230,000 Shares, exceeding 50% of the 88,300,000 Hong Kong Offer Shares initially

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

If your application is revoked:

By completing and submitting an Application Form you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company agreeing that it will not offer any Hong Kong (Offer Shares to any person before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred Your application may be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred Your application may be revoked on or before the fifth day after the time of opening of the application list action which have been considered to the Companies of the Companies of the Application of the Companies of the

application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such condition or results of the ballot respective/frong Kong Offer Shares is void:

Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Shares either:

• within 3 weeks from the closing date of the application lists: or within a longer period of up to 6 weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the within a longer period of within 3 weeks of the closing date of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in first, the Company will refund to you the appropriate portion of your application monies.

If your application is accepted only in first the company will refund to you the appropriate portion of your application monies.

If your application is accepted only in first the company will refund to you the appropriate portion of your application is accepted only in first provided by your the propriate portion of your application monies.

If your application is accepted only in first provided by your the appropriate portion of your policy of the provided provided by your application for provided by your application have a provided by your application for provided by your provided by your provided by your provided by your policy provided by your policy for first provided by your publications for a ca

rordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares, plus brokerage of 1.0%, 36° transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. The control of the control of

the special collection boxes at any one of the following

20 Pedder Street, Centra 67-71 King's Road Chaiwan Sub-l G/F. 121-121A Wan Tsui Road

Mongkok S Shops A & B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road Shop A, G/F, Hong Ning Court, 55 Hong Ning Road

Tai Sin Sub-Branch Shops 127-129, 1/F, Lung Cheung Plaza, 136 Lung Cheung Road Tseung Kwan O Sub-Branch New Territories Shop 253-255, Metro City Shopping Arcade, Phase I

Market Street Sub-Branch G/F. 53 Market Street. Tsuen Wan

Personal data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996.
This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

issues, etc.

distributic communications from the Company and its substitutes of the Company and its substitutes. The Company and its substitutes of the Company and its substitutes are equited for the Company and its substitutes are equited by laws, rules or regulations; disclosing identities of successful applicants by was obspress amounted disclosing identities of successful applicants by was obspress amounted disclosing identities of successful applicants by was obspress amounted disclosing identities of successful applicants by was obspress amounted disclosing identities of successful applicants by was obspressed and any other incidental or associated purposes relating to the above and/or Registrar to discharge their obligations to holders of securities and/or r holders of securities may from time to time urreal.

Transfer of personal data
Personal data held by the Company and its Hong Kong Sh
will be kept confidential but the Company and its Hong Kong Sh
will be kept confidential but the Company and its Hong k
above purposes or any of them, make such enquiries as they
in particular, they may disclose, obtain, tradject (whether w
the holders of securities to, from a with any and all of the t
the Company or its appointed users such as financial
where applicants for securities sequent deposit int the applicants and

personal data for II any agents, contract or other services to businesses; any regulatory or any other persons bankers, solicitors,

g Kong Stock Exchange and the SFC); and of securities have or propose to have dealings, such as their

the acceptain whether the Company or its Hong Kong Share and to contact any data that is inaccurate. In accordance with the vee the right to charge a reasonable fee for the processing of any of data or for information regarding policies and practices and its registered address disclosed in the "Corporate Information" cordance with applicable law, for the attention of the Company for the attention of the Privacy Compliance Officer. By signing

### Industrial and Comm

	Branch Name	Address
Hong Kong Island	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	West Point Branch	242-244 Queen's Road West, Sai Ying Pun
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway
Kowloon	Yaumatei Branch	542 Nathan Road, Yaumatei
	Prince Edward Branch	777 Nathan Road, Mongkok
	Ngau Tau Kok Branch	Shop Nos. G211-214, G/F, Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung
	Shatin Branch	Shop 22J, Level 3, Shatin Centre
Standard Chartered	d Bank (Hong Kong) Limited:	

New Territories	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung
	Shatin Branch	Shop 22J, Level 3, Shatin Centre
Standard Chartered	Bank (Hong Kong) Limited:	
	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
Kowloon	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
	Tuen Mun Town Plaza Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun

Monday, March 14, 2011 Tuesday, March 15, 2011 Wednesday, March 16, 2011 Thursday, March 17, 2011

The latest time for lodging your application is 12:00 noon on Thursday, March 17, 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

a tropical cyclone warning signal number 8 or above, or

a "black" rainstorm warning signal
in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, March 17, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to neserval all or any emittances for pawnet. However, your, the one or banker's cashier order will not

Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, March 17, 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up unitl, in the case of monies to be refunded, the date of dispatch of share certificate(s)/e-Refund payment instructions/refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	4,191.83	8,000	67,069.31	200,000	1,676,732.80	5,000,000	41,918,320.00
1,000	8,383.67	9,000	75,452.98	300,000	2,515,099.20	6,000,000	50,301,984.00
1,500	12,575.49	10,000	83,836.64	400,000	3,353,465.60	7,000,000	58,685,648.00
2,000	16,767.33	20,000	167,673.28	500,000	4,191,832.00	8,000,000	67,069,312.00
2,500	20,959.16	30,000	251,509.92	600,000	5,030,198.40	9,000,000	75,452,976.00
3,000	25,151.00	40,000	335,346.56	700,000	5,868,564.80	10,000,000	83,836,640.00
3,500	29,342.82	50,000	419,183.20	800,000	6,706,931.20	20,000,000	167,673,280.00
4,000	33,534.66	60,000	503,019.84	900,000	7,545,297.60	30,000,000	251,509,920.00
4,500	37,726.49	70,000	586,856.48	1,000,000	8,383,664.00	40,000,000	335,346,560.00
5,000	41,918.33	80,000	670,693.12	2,000,000	16,767,328.00	44,250,000(1)	370,977,132.00
6,000	50,301.98	90,000	754,529.76	3,000,000	25,150,992.00		
7,000	58,685.65	100,000	838,366.40	4,000,000	33,534,656.00	(1) Maximum number of Heapply for.	ong Kong Offer Shares you m

# China Hongqiao Group Limited

# 中國宏橋集團有限公司

(根據開曼群島法例成立的有限公司)

### 全球發售

除另有註明者外,該等條件所用詞彙具有招股章程所賦予的涵義

### 申請條款及條件

- (異倍) 関下(申請人)及 関下為其利益作出申請的任何人士必須年滿18歲,並須有香港地址。 如 関下屬商號,則須以個別人士身份而非以商號的名義申請。 聯名申請人數目不得超過4名。 如 関下屬法人團體,申請表格須蓋上印有公司名稱的印鑑及由正式授權的負責人簽署,並須註明簽署 人的職銜
- 入口或的 除上市規則容許的情況下, 關下或 關下為其利益作出申請的任何人士如屬下列人士,不得申請任何 香港簽售股份:
  - 股份或本公司任何附屬公司股份的現有實益擁有人; 本公司或其任何附屬公司的行政總裁或董事;

  - 本公司的關連人士(定義見上市規則)或於緊隨全球發售完成後將會成為本公司的關連人士(定義
- 平公司印刷金尺上(交载光上10%的)数6.5米加土水效 自光版区的自版的平公司印刷金尺上(次 見上市規則)的人士; 上述任何人士的聯繫人(「聯繫人」定義見上市規則);或 並無香港地址。 ||下或 || 関下為其利益作出申請的任何人士於填寫及提交本申請表格時身處美國境內或屬美籍人 (定義見美國證券法S規例),且並非S規例第902條規則第h(3)段所述人士, 閣下不得申請任何香港發售 股份
- 如 閣下屬下列人十,則不得申請任何香港發售股份

- 法定控制權指 閣下:
   控制該公司董事會的組成;
- 控制該公司重爭自印取取。 控制該公司一半以上投票權;或 持有該公司一半以上已發行股本 (不計及無權獲分派超過某個特 定金額的溢利或資本的部份股

## 填妥及遞交本申請表格的效用

各一經資、後之、加表明 閣下(如屬聯名申請人,即各聯名申請人共同及個別)為本身或以代理 9身份、代表 制了為其作為代理或代名人的每位人士: 及援權本公司屬獨家全球協綱人(或其各自的代理人或代名人)代表 閣下辦理一切必需手續,以致 閣下所獲分配的任何香港發售股份以香港結算代理人的名義發記及使招股章程及本申請表格所述的

- 承諾簽署所有文件並辦理一切必需手續,以根據章程細則致使 閣下所獲分配的香港發售股份以香港結
- 承議签署所有文件並辦理一切必需手續,以根據章程細則致使 閣下所獲分配的香港發售股份以香港結 算代理人的名義登記; 同意將予配發的香港發售股份應以香港結算代理人名義登記,並直接存入中央結算系統,以記存於 閣 下的中央結算系統投資者戶口持有人股份服戶或 閣下指定的中央結算系統參與者股份服戶; 同意香港結算及香港結算代理人均保留其絕對酌情權(1)不接納任何或部份以香港結算代程人名義登記的 壞配發香港發售股份,或不接納該等壞配發的香港發售股份存入中央結算系統;(2)安排自中央結算系統 增點發的香港發售股份。關下(如屬聯名申請,因為排名首位的申請人)名義登記,並在此情況, 辦該等獲配發音港發售股份的有關股票以普通郵遞方式寄住 閣下在申請表格上所示地址、郵談風險概 固 图 所承續)或供 閣下親身領取;

- 由 閣下承擔)或供 閣下親身領取; 同意香港結算及香港結算代理人均可調整以香港結算代理人名義登記的獲配發香港發售股份的數目; 同意香港結算及香港結算代理人均毋須對並非載於招股章程及本申請表格的資料及陳述承擔任何責任; 同意香港結算及香港結算代理人均毋須以任何方式對 閣下承擔任何責任; 確認 閣下在作出認聯申請時,僅依據招股章程載勿的資料及陳述,及不會倚賴招股章程任何增補所載 若似。 同意本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人及包銷商,以及彼等各自的任何董事、高 级人員、假員、代理或顧問及參與全球發售的任何人士僅須對招股章程以及其任何增補所載資料及聲明 仓本。性無限成島自命維維法院給母於在的金統宣報行。

- (如是項認轉申請是為 關下本身的利益提出)保證這是為 關下本身利益以白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk/向指定的自表eIPO服務供應商發出電子認購指示作出的
- 限下為其他人士的代理人)**保護**已向右關人士作 出合理否詢,語 ocom.hk)向白表eIPO服務供應商發出電子認購 大士代理人的身份簽署本申請表格或發出電子 認購指示
- 認願有小, (如本申請由代理人代表 閣下提出) 保證 閣下有效及不同 一切所需權力及授
- (如本申請田代理人代表 阁下接出) 侯證 阁 "有爱及不明 權以提出此項申請; 承諾及確認 阁下 (如為 阁下利益作鬼緣曠申請) 皮 房下 請或該聯或表示有意認購,亦將不會申請,認豐或及不有意 無以其他方式參與國際發售; 同意 阁下的認購申請、對該申請的任何接納及由此而產生 開下為其利益作出是項認職申請的人士並不曾申 有意認購國際發售項下的任何國際發售股份,亦
  - 9受香港法例管轄,並須按其詮
- 同意向本公司及/或其香港遊賽登記處、收款銀行 包銷商及其各自的顧問及代理按案以所需任何有關 調人 獨家保護人 聯席賬簿管理人及 下為其利益提出申請的人士的個人資料 包銷商及其各自的顧問及代政任何資料;向本公司及各股東表示同意 閣下
- 織章程大綱及細則 向本公司及各股東 授權本公司代表

- 《《蓝的戏传》 《全福》人太公司的版束名冊中,作為分配給 関下的任何香港發 《可及》或本公司的代理人特任何退款支票《如適用》以普通郵遞方式 或《如圖》名申請人》申請表格上排名首位的申請人,郵談風險由 関 指分數股份、並在申請表格上表明 関下希望親自領取退款支票(如適 授權本公司希奇能結算代理人的此名 售股份的香港待有人。並授權本公司 按申請表格上所示地址寄予 脚下或 下承债。申請1,000,000股或以上香港 即

- (四) 下的時具を到欧接交政。 阁)特雅拍股草程即截除或及除杆的并有的權利與水精的責任所 (每新添加速反香能以外地區的任何法律。 "公司 獨家全球協調人、獨家保萬人、聯席賬簿管理人及包銷商及其各自的董事、高級職員、僱員、合夥 代祖人、福問及參與全球發售的任何其他各方均有權依賴。 閣下在本申請表格上作出的任何保證、陳述或 明。如為聯 自中請人提出的申請。聯君中請人明確地作出、提供、來辨或被施加的所有保證、陳述、聲明及 任應視作由。名申請人共同及個別作出、提供、承辨或被施加。如 閣下作出虛假聲明,可遭檢控。
- 图下透多度得正式授權的人士提出申請,本公司及獨家全球協調人(或其代理人或代名人)可在符 由任何 方認為適當的條件的情況下,包括 图下的代表已獲授權的證明的提供,酌情接納有關申請
- 器电任何 方認為適當的條件的情況下,包括 關下的代表已獲授權的證明的提供,酌情接納有關申請。 發售價及/或發售股份數目的釐定 發售價預則 周潔 全束絡 調人 代表包銷商及獲得聯席 賬簿管理人事先同意)及本公司於2011年3月 2日 (星期五)或前後且無論如何不經於2011年3月22日 (星期二) 協定。申請香港發售股份的申請 於申請時須支付每股股份的最高發售價8.30港元,則多繳的申請股數可不計息退回予成功申請 人。獨家全球協調人 (代表香港包銷商) 經本公司及聯席 賬簿管理人同意,可於整交香港公開發售申 請最後日期早上或之 師時轉調減根整全球營售提呈發售的發售股份數日及/或指示變價較固至低 於招股章程所遂者(即每股股份7.20港元至8.30港元)。在追種情況下,本公司將會不遲於遞交香港 公開發售申請最後日期早上在商華早報(以英文)及香港經濟日報(以中文)刊登調減發售股份數日 及/或指示發售價德國的公告。該公告亦將數於香港聯交所劉始(Www.hongqiaochina.com)。倘本公司及獨家全球協調人 (代表包銷商及獲得辦席賬灣管理人事先同意)於2011 發售內配數

會港被動放切的配線 本公司於賴比管記認轉申請後,方會開始處理香港發售股份的申請款項及分配任何該等股份。 本公司質期於2011年3月23日(星期三)在南華早報(英文)及香港總濟日報(中文)及香港聯交所網站 (www.hkxnews.hk)及本公司網站(www.hongqiaochina.com)公佈發售價、國際發售的認購閱耀程度、配發基準及香港公開發售的申請水平。分配結果及香港公開發售成功申請人的香港身份證/護照/香港商業登記部號碼將按相股 章程「如何申請香港發售股份一III.公佈結果、發送/領取股票及退回申請股款」一節所述的方法公佈

倘 閣下诱過指定的中央結算系統參超者(中央結算系統投資者戶口持有人除外)提交申請

倘 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提交申請:對於存入 閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股份,閣下向成時中央結算系統參與者台詢也裝予 閣下的香港發售股份的數目。
倘 閣下以中央結算系統參與者台詢也裝予 閣下的香港發售股份的數目。
倘 閣下以中央結算系統發資者戶口持有人名義提出申請:本公司預計將於2011年3月23日(星期三)或香港結算或香港結算(理人學院在) 閣下應期間本公司投營的結果公佈「但該差,須於2011年3月23日(星期三)或香港結算或香港結算代理人所指定其他日期下午五時正前絕知香港結算或香港結算代理人,緊隨香港發售股份存入 閣下的股份賬戶後, 閣下可透過「結算通」電話系統或中央結算系統互聯網系統(根據不時生效的香港結算「沒沒者戶口操作簡分」所載程序)查核 閣下的新賬戶結餘。香港結算亦完的 阁下提供股份活動結單,列明存入 阁下股份账戶的香港發售股份數目。
本公司將不會發出賬戶的香港發售股份數目。
本公司將不會發出賬戶有條的臨時之中,亦不會就申請時支付的認購申請款項發出收據。如發售價較 閣下支付的每股香港發售股份價格為低,則多收的認購申請款項(包括相關的1.0%經紀們金、0.003%證監會交易徵費及0.005%香港廳交所交易费)將不計利息基鑑 閣下。
被票條在香港公開發售在各方面已成為無條件,以及招股章程「包銷」一節「包銷安排及費用一香港公開發售一終止

股票僅在香港公開發售在各方面已成為無條件,以及招股章程「包銷」一節「包銷安排及費用一香港公開發售 — 終止 理由」一段所述的終止權利沒有被行使的情況下,方會於2011年3月24日(星期四)上午八時前後成為有效的所有權憑

### 導致 閣下不獲配發香港發售股份的情況

閣下可能因下列任何一個原因不獲配發香港發售股份

- 1周(2) 下列11円。周内(2)不致机政党 信後 写 版 D : 不公司或其代是人可全權的情決定拒絕或接納任何 表公司或其保足人可全權決定拒絕或接納 關下的認購申請 : 本公司或其完全球協測人(作為本公司代理人),或其各自的代理人及代名人,可全權的情決定拒絕或接納任何 認聘申請,或僅接納任何認購申請的某部份。 拒絕或接納申請均毋須解釋任何理由。
- - 如 閣下的申請遭拒絕: 在下列情況下, 閣下將不獲配發股份

  - 係有條件及、政省定)或自成的及/ 或國際或首的國際或首級切。 果為仁則 日色或黃色甲而來恰如門 市港結算或維維自義。PIPO服務(被ww.sipo.com.hkip) 相定的白美田伊斯務(陳蘭發出電子經購指示提出 申請, 即表示。關下同意不會同時申請希達發售股份的投資者所提出的香港公開發售取份。本公司將採取合理措 施, 識別並拒絕已在國際發售中獲得發售股份的投資者在國際發售中的認轉申請; 關下未有根據申請表格上的指示正確地填妥申請表格(如 關下以申請表格提出申請); 關下不按規定方式付款; 關下以支票或銀行本票付款、但該支票或銀行本票在首次過戶時不獲兑現;

- 包銷協議未能成為無條件
- 巴州帥城不祀成為無條行, 一份或兩份包銷協議根據其各自的條款終止; 本公司或獨家全球協調人相信 閣下的申請一經接納,會違反 閣下填妥及簽署申請表格所在司法管轄 區的適用證券或其他法律、規則或法規;或
- 関下由請認職超過44 250 000股股份,即超過香港公開發售初步發售88 500 000股香港發售股份的50%。

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系 統一),以記存於 閣下的中央結算系統投資者戶口持有人股份賬戶或 閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

在適當情況下,本公司擬作出特別安排,以避免不當延遲退還申請款項

個人資料 個人資料收集聲明

個人資料(私態)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此個人資料收集聲明是向香港發售股份 申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及慣例。

及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及實例。 破集 閣下個人資料的原因 證券申請人申請認購證券時或證券登記持有人將證券轉往其名下,或將證券轉讓予他人,或要求香港證券登記 建規惟服務師,須不時向本公司及香港證券登記處提供其最新的準確倒人資料。若未能提供所需資料,可能會 導致 關下證券的認購申請禮拒絕受理或延誤或本公司及香港證券登記處無法地行過戶或提供服務,亦可能妨 應或 延誕 制下成功申請認購的香港發售股份的登記或過戶及一或登發 開下有權收取的股票及/或退款支 票。確券持有人所提供的個人資料如有任何不確,必須即時知會本公司及其香港證券登記處。

票。認季持有人所提供的個人質科即有任何不確,必須即時知曾本公司及具香港證券登記處。 資料用途 證券持有人的個人質科可以任何方式採用、持有及/或保存,以作下列用途; 處理。關下的認應申請及退款支票、如適用」及核實是否遵守本申請表格及招股章程所載條款及申請步 聯,以及公佈等港發售股份的分配結果; 使香港及其他地區的所有適用法律及規定得到遵守; 受記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港 結算代理人的名義發記; 保存或區助進行簽名核對或任何其他核對或交換資料; - 確定本公司證券持有人有價取利益。例如股息、供股及紅股等 - 奇資本公司及其附屬公司的公司通訊; 編製統計資料及股東資料; - 遵照法例、規則或規例的規定作出披露; 以報章公佈或其他方式披露成功申請人的身份; 披寫有關資料以便作出權利索領;及 更上述有關的任何其他附帶或相關目的及/或以便亦公司及香港證券發配號能夠履行其對證券持有人 及/或監管機構的度任及/或證券持有人不被同意的任何其他即常。 188個人資料 本公司及其香港證券登記處會把證券申請人及持有、的個人資料保密,與本公和及其香港觀券發記處可能會作

及一成監管機構的責任及一或證券持有人不時同意的便何其他 轉移個人資料 本公司及其香港證券登記處會把證券申請人及持有义的個人資料保 出必要的查詢以確定個人資料的準確性,以保資料可用作。述用途或 別任何或所名人士及機構族露、發取或轉移如表申請人及特人的個 。 本公司或其委任的代理人、例如財務顧問、收款銀官及據外生享 當申請人要求將證券存入中央結算系統時、新述結束及香港結 而使用個人資料; 任何向本公司或香港證券登記處提供與其各自業務運作有關的 理人、來包商或第三元服務供應為; 任何監管或政府機關(包括近德鄉交所及證監會);及 與證券持有人有業務往來或雖慕存業務往來的任何其他人並改紀等。 能會向、自或與下

海外主要過 及香港結算作 其須為了中央結算系統的運作

**養務運作有關的行**國 電腦、付款或其他服務的代

人士或機棒 律師、會計師或股票經

查閱及更正個人資料 三 阅及更上個人資料 條例賦予證券持有人查明本人 確的資料的權利。依據條例, 於查閱資料或更正資料或存納 節中披露的註冊地別或根據遭 例事務生任、視情況而泛、提出 港級旅館處是香持有其個人。資料,並常學或資料剛本及更正任何不正 香港藏券發記處在權就處理代明查閱資料的要求收取合理费用,所有關 及指述的資料及养育資料與例的息求,應按照招股章程「公司資料」— 時週期的地址即本公司的公司秘密或其香港港券登記處屬下的私隱權條 時期本格格後,即表示 關下同意上述各項。

申請手續

- - 如以支票付款,該支票必須:
  - 為港元支票; 從 關下在香港的港元銀行账戶付款; 附有账戶名稱(如屬聯名申請人,則為名列首位之申請人名稱),名稱須預先和在安票上或由付款銀行 作何授權簽署人在支票有書,而且該名稱必須與申請表格上的名稱相同(如屬聯名時話人,則為名列 位之申請人名稱)。如果支票由聯名戶口開出,則聯名戶口的其中一個名標,發須與著列首位之申請 積相同;

新界

- · 支票首次總戶不能兑現。 如以銀行本票本付款: 銀行本票必須為港元本票: 銀行本票必須為港元本票: 銀行本票也須為港元本票: 銀行本票也須為港元本票: 銀行本票也須與名列首位的申請太格中的申請太格姓名相同。如屬試 必須注與名列首位的申請太份姓名相同。如屬試 必須在銀行本票上劃線註明 日東代達人養概公司一中國宏橋公開發售」 必須在銀行本票上劃線註明 日東人拾頭人眼戶 : 及 銀行率票不得為到票。 如 閣下的銀行本票不符合所有有關要求,關下的申請機概不獲發理。 的人士在銀行本票背面簽署核 姓名相同。如屬職名申請,則

# 交通銀行股份有限公司香港分行

港島 蓝阜道 些辮支行 力.部 彌剪道678號華僑商業中心地下A及B號舖

道67-71號 翠道121-121號A地下

觀塘支行 康寧道55號康寧閣地下A舖 龍翔道136號龍翔廣場一樓127-129號舖 **黄大仙支** 

街市街支行 荃灣街市街53號地下 中國工商

港島 中環皇后大道中122-126號 西營盤皇后大道西242-244號 銅鑼灣分行 铜鐸騰渣甸街50號渣甸中心A舖

油麻地分行 油麻地彌敦道542號 太子分行 肝角彌敦道777號

牛頭角分行 牛頭角道77號淘大商場第二期地下211-214號舖 葵涌分行 葵涌和宜合道63號麗晶中心A座G02

沙田分行 沙田中心3樓22J號舖

渣打銀行(香港)有限公司:

中環德輔道中4-4A號渣打銀行大廈 德輔道分行 中環皇后大道中16-18號新世界大廈16號舖地下及地庫 中環分行 香港仔分行 香港仔南寧街6號香港仔中心第五期地下4A舖 九龍 尖沙明分行 尖沙咀加連威老道10號地下 新蒲崗分行 新蒲崗大有街31號養美工業大廈地下A號舖 美孚一期分行 美孚第一期百老匯街1C地下 元朗豐年路分行 元朗青山公路段247號萬昌樓地下前舖B號及一樓全層

閣下可於下列時間內遞交申請表格

屯門市廣場分行

2011年3月14日(星期一) - 上午九時正至下午五時正 2011年3月15日(星期二) - 上午九時正至下午五時正 2011年3月16日(星期三) - 上午九時正至下午五時正 2011年3月17日(星期四) - 上午九時正至中午十二時正

屯門屯門市廣場第一期地下G047-G052號舖

申請最遲須於**2011年3月17日(星期四)中午十二時正**或(如該日並無開始辦理申請登記)下一個開始辦理登記 的日期中午十二時正應交。本公司將於當日上午十一時四十五分至中十二時正期間登記申請,惟須視乎當日 天氣情況而定。如下列警告信號在2011年3月17日(星期四)上午九時正至中午十二時正期間內任何時間在香港

本公司保留將所有或任何認購申請款項過戶的權利,惟 關下的支票或銀行本票將不會於2011年3月17日(星期四)中午十二時正前過戶。本公司不會向 關下發出付款收據。本公司將保留 關下的申請認購款項(如屬退款、則許至裝證股票/電子退款指示/退款支票1即此)的所有利息。本公司亦有權在 關下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請認購款項或退款。

			可供甲請認購股份	分數目及應繳款項	
申請認購的香港	申請時應繳款項	申請認購的香港	申請時應繳款項	申請認購的香港	
<b>杂佳职心事日</b>	₩ ==	双 住 即 心 動 日	*# =	※住 心 心 参 日	

新都城商場一期253-255號舖

申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元
500	4,191.83	8,000	67,069.31	200,000	1,676,732.80	5,000,000	41,918,320.00
1,000	8,383.67	9,000	75,452.98	300,000	2,515,099.20	6,000,000	50,301,984.00
1,500	12,575.49	10,000	83,836.64	400,000	3,353,465.60	7,000,000	58,685,648.00
2,000	16,767.33	20,000	167,673.28	500,000	4,191,832.00	8,000,000	67,069,312.00
2,500	20,959.16	30,000	251,509.92	600,000	5,030,198.40	9,000,000	75,452,976.00
3,000	25,151.00	40,000	335,346.56	700,000	5,868,564.80	10,000,000	83,836,640.00
3,500	29,342.82	50,000	419,183.20	800,000	6,706,931.20	20,000,000	167,673,280.00
4,000	33,534.66	60,000	503,019.84	900,000	7,545,297.60	30,000,000	251,509,920.00
4,500	37,726.49	70,000	586,856.48	1,000,000	8,383,664.00	40,000,000	335,346,560.00
5,000	41,918.33	80,000	670,693.12	2,000,000	16,767,328.00	44,250,000(1)	370,977,132.00
6,000	50,301.98	90,000	754,529.76	3,000,000	25,150,992.00	(1) 関于可由禁御贈納香港縣	在肌仍且完整口
7,000	50 (05 (5	100,000	020 200 40	4 000 000	22 524 656 00	(1) 閣下可申請認購的香港發	告取1万取向数日。