

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Hongqiao Group Limited (the "Company") dated Monday, March 14, 2011 (the "Prospectus") together with any supplement thereto. 附註: 除本申請表格另有界定外,本申請表格所用詞彙與中國宏橋集團有限公司(「本公司」)於2011年3月14日(星期一)刊發的招股章程(「招股章程」)及其任何補充資料所界定之詞彙具相同涵義。

Please staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不承擔因本申請表格全部或任何部份內容而產生,或因依賴該等內容而引致的任何損失承擔任何責任。 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The Securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Offer Shares will be made in the United States. 本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部份。本申請表格所載資料並無及將不會根據1933年(經修訂)美國證券法(「證券法」)登記。除非已根據證券法的登記規定獲得豁免,否則向美國發售或出售證券,亦將不會於美國進行發售股份的公開發售。 A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraphs headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄七(送呈香港公司註冊處處長及備查文件)一併送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責。 Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. 本申請表格或招股章程的內容概不構成或提出出售、邀請要約購買或出售任何香港發售股份即屬違法之司法管轄區內提呈、邀請或出售香港發售股份。

China Hongqiao Group Limited 中國宏橋集團有限公司

(incorporated under the laws of the Cayman Islands with limited liability) (根據開曼群島法例成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 885,000,000 Shares (subject to the Over-allotment Option)  
Number of International Offer Shares : 796,500,000 Shares (subject to adjustment and the Over-allotment Option)  
Number of Hong Kong Offer Shares : 88,500,000 Shares (subject to adjustment)  
Maximum Offer Price : HK\$8.30 per Offer Share payable in full on application subject to refund on final pricing, plus brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%  
Nominal value : US\$0.01 per Share  
Stock code : 1378

全球發售

全球發售的發售股份數目 : 885,000,000股股份(視乎超額配股權行使與否而定)  
國際發售股份數目 : 796,500,000股股份(可予調整及視乎超額配股權行使與否而定)  
香港發售股份數目 : 88,500,000股股份(可予調整)  
最高發售價 : 每股發售股份8.30港元,須於申請認購時繳足,可視乎最後定價退回,另加1%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易徵費  
面值 : 每股股份0.01美元  
股份代號 : 1378

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, March 17, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請時間為2011年3月17日(星期四)中午十二時正。閣下必須細閱本申請表格所載條件及指示。本申請表格各部份必須以墨水筆清楚填寫,方為有效。

To: China Hongqiao Group Limited (the "Company")  
J.P.Morgan Securities (Asia Pacific) Limited  
The Hong Kong Underwriters

致: 中國宏橋集團有限公司(「貴公司」)  
摩根大通證券(亞太)有限公司  
香港包銷商

- I/We: apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$8.30 per Offer Share (payable in full on application and subject to refund on final pricing, plus 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee);
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, pursuant to this application; declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- represent, warrant and undertake to you that I am/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and I am/not none of us is, and none of the other person(s) for whose benefit I am/we are applying is, a US person (as defined by Regulation S) and I am/we are outside the United States when completing this Application Form; and a person to or by whom the allotment of or application for the Hong Kong Offer Shares is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares or otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Global Coordinator and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form);
- request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant) and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and in the Prospectus);
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and are aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company, the Sole Global Coordinator, the Joint Bookrunners and the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人均須簽署):

Date: 日期: ..... / ..... / .....  
D 日 M 月 Y 年

\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - China Hongqiao Public Offer".  
\* 該支票或銀行本票必須劃線註明「只准入抬頭人賬戶」及註明抬頭人為「浩豐代理人有限公司 - 中國宏橋公開發售」。

Warning:  
It is important that you read the terms and conditions and application procedures overleaf.  
You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.  
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.  
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)); and applications made for the benefit of one applicant (or joint applicants) on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 44,250,000 Hong Kong Offer Shares (exceeding 50% of the 88,500,000 Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering) and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.  
You may be prosecuted if you make a false declaration.  
You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

- 本人/吾等: 按照招股章程及本申請表格所載條款及條件,並依據組織章程大綱及細則所載各項規定,申請認購以下數目的香港發售股份;
- 隨附申請認購香港發售股份所需全數款項,有關款項不超過每股發售股份8.30港元(股款於申請時繳足,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,可取最後價格予以退還);
- 承諾及同意接納承擔本申請所申請的香港發售股份,或任何本人/吾等就本申請獲分配的任何較少數目股份;
- 聲明是向申請為本人/吾等或本身的利益或本人/吾等就申請人士的利益,以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定的白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請;
- 聲明及承諾本人/吾等將向指定的白表eIPO服務供應商支付任何申請款項,獲配發或承購任何香港發售股份,不受香港或其他地方的適用法律限制,而本人/吾等或本人/吾等或其利益提出申請的其他人士並非美國人士(定義見S規則,而本人/吾等填寫本申請表格時身處美國境內或本人/吾等並非貴公司須符合香港以外任何地區的法律或規例的任何規定(不論是是否具法律效力)方可獲配發或申請香港發售股份的人士;
- 承諾及確認:本人/吾等及本人/吾等為其利益而作出申請的人士,並無表示有興趣或已承購且將不會表示有興趣或承購任何國際發售股份或以其他方式參與國際發售;
- 明白貴公司,董事,獨家全球協調人及聯席賬簿管理人將依賴本聲明及陳述,以決定是否因本申請而配發任何香港發售股份;
- 授權貴公司將香港結算代理人的姓名/名稱列入貴公司股東名冊內,作為本人/吾等所獲配發任何香港發售股份的持有人;及根據本申請表格隨附各頁及招股章程的條款及條件,以普通郵遞按本申請表格所示地址寄發退款支票,郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格表明擬按本申請表格所給予親身領取任何退款支票者則除外;
- 要求任何退款支票以本人(或如屬聯名申請人,則以名列首位申請人)為收款人並寄交本申請表格隨附各頁招股章程所載條款及條件情況下,按本申請表格所示地址以普通郵遞寄發任何退款支票,郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格表明擬按本申請表格及招股章程所給予親身領取任何退款支票者則除外;
- 已細閱同意遵守本申請表格隨附各頁及招股章程所載條款、條件及申請手續,且知悉招股章程內所有有關香港公開發售的限制;
- 聲明、保證及承諾本人/吾等或本人/吾等或其利益而提出申請的人士配發或申請香港發售股份,不會引致貴公司、獨家全球協調人、獨家賬簿管理人及包銷商須遵守香港以外任何地區的法律或規例的任何規定(不論是是否具法律效力);及
- 同意本申請、任何對申請的接納及因此而訂立的合約均須受香港法律規管及按其詮釋。

For broker use 此欄供經紀填寫  
Lodged by 由以下經紀遞交

Broker No. 經紀號碼

Broker's Chop 經紀印章

- 警告:  
閣下必須細閱背頁的條款、條件及申請手續。  
除非另有訂明,閣下必須以英文填寫本申請(中文姓名除外),否則申請會被拒絕受理。  
本申請表格內所有適用空格均必須填寫,否則申請會被拒絕受理。  
任何人士以受益人身份只可以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定的白表eIPO服務供應商發出電子認購指示,作出一份認購申請。倘出現下列情況,有關認購申請可被拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定的白表eIPO服務供應商發出電子認購指示,作出重複或疑屬重複的申請,及為一名申請人(或聯名申請人)的利益已以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定的白表eIPO服務供應商發出電子認購指示,提出認購超過44,250,000股香港發售股份,即超過香港公開發售初步發售的88,500,000股香港發售股份的50%;及支票或銀行本票於首次遞交時不獲兌現。  
閣下如作出虛假聲明,可能會被檢控。  
閣下必須以書面方式(不得以個人印章方式)簽署本申請表格,否則本申請會被拒絕受理。

Use this form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份賬戶或閣下指定的中央結算系統參與者的股份賬戶,請使用本表格。

Number of Hong Kong Offer Shares applied for (not to exceed 44,250,000 Shares (being 50% of the 88,500,000 Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering)) 申請香港發售股份數目 (不超過44,250,000股股份(即香港公開發售初步發售的88,500,000股香港發售股份的50%))

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Cheque/banker's cashier order number 支票/銀行本票號碼

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Total amount of payment 付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn\* 支票/銀行本票的付款銀行名稱\*

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\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - China Hongqiao Public Offer". \* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司-中國宏橋公開發售」。  
To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English 英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業 (以英文填寫)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記證號碼 (請刪去不適用者)

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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)

(1)	
(2)	
(3)	

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\* (please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼 (請刪去不適用者)

(1)	
(2)	
(3)	

Your address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址。

	Telephone Number 電話號碼

\*\* If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.  
\*\* 閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(閣下為個人)或香港商業登記證號碼(閣下為法人團體)。請參閱背頁「申請手續」一節第2段。  
\*\* If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card/Passport/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.  
\*\* 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證,請填寫香港身份證號碼。否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記證號碼。閣下的香港身份證/護照/香港商業登記證號碼將會用作核對申請表格是否有效及處理發售股份申請,並會轉交第三方以達上述目的。  
\*\* All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport number, or (if they are bodies corporate) their Hong Kong Business Registration numbers.  
\*\* 所有聯名申請人必須提供(如屬個人)香港身份證號碼或(如屬法人團體)香港商業登記證號碼。  
\*\* Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate your refund cheque.  
閣下所填的閣下香港身份證號碼/護照號碼的一部份(或者,在聯名申請的情況下,名列首位的申請人的香港身份證號碼/護照號碼的一部份)可能被印刷在閣下的退款支票(如有)上。為退款之目的,該等資料也將被轉送至第三方。在兌現閣下的退款支票之前,銀行可能要求查證閣下的香港身份證號碼/護照號碼。如閣下的香港身份證號碼/護照號碼填寫不準確,可能會導致閣下退款支票支取延誤或失效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本節,本申請將視作以閣下本身利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch of share certificate(s)/e-Refund payment instructions/refund cheques which is expected to be on Wednesday, March 23, 2011. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any). 凡申請1,000,000股或以上香港發售股份,並欲親身領取退款支票/退款支票日期(預期為2011年3月23日(星期三))親臨本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票,請在方格內填上「/」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人參與者編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

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(See paragraph 2 in the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標帖

Please fill in name(s) and address in Hong Kong as set out above in BLOCK letters in English 請以英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

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