### Hong Kong Public Offer — White Form 香港公開發售 — 白表

Use this Application Form if you want the allocated Hong Kong Public Offer Shares to be issued in your name 图下如欲以 閣下名義登記獲配發的香港公開發售股份,請使用本申請表格

wise defined or the context otherwise requires herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Zhengye International Holdings Company Limited (the "Company") dated 14 March 2011 (the "F

Staple vour payment here

緊釘在此

together with any supplement thereto. 縣本申請表替有某意改美另有所語外。本申請表格所用詞彙與正業國際控股有限公司(本公司)於二零一一年三月十四日刊發的招股章程(招股章程)及其任何補充資料界定者具相同涵義。 Hong Kong Exchanges and Clearing Limited. The Stock Exchange' of Hong Kong Limited (fee' Stock Exchange') and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relatince upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relatince upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relatince upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relatince upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relatince upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability for the contents of this Application Form, make no representation and the properties of the properties of the contents of this Application Form, make no representation and the properties of the properties of

產生或因係賴達等內容節引致的任何損失来辦任何責任。 A copy of this Application Form, together with a copy of each of the GREEN and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "A. Documents Delivered to the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermulat" in Appendix VII to the Prospectus, have been registered by the Registrar of Sempanies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility us to the contents of any of these documents.

本申請求務權利辦金人養養的專品表格,把股本程及捐政者提供於上限呈香港公司註冊處處長及佰募建公司註冊處處長文件」一節所述的其他文件,已經無香港法例第32章公司條例第342C帳的規定,述呈香港公司註冊處處長社冊整元。證監會及香港公司註冊成成長社冊整元,在1000年10月11日本10月11日

請將股款

## ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

## 正業國際控股有限公司

(incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司)

### **GLOBAL OFFERING**

Number of Offer Shares : 125,000,000 New Shares (subject to the Over-all otment Option)

Number of International Placing Shares : 112,500,000 New Shares (subject to adjustment

and the Over-allotment Option)

Number of Hong Kong Public Offer Shares : 12,500,000 New Shares (subject to adjustment) Offer Price: Not more than Hk \$1.93 per Offer Share (plus brokerage fee of 1%,

SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full upon application and subject to refund)

Nominal value : HK\$0.10 each Stock code : 3363

全球發售

全球發售
 發售股份數目: 125,000,000股新股份(視乎超額配股權而定)
 國際配售股份數目: 112,500,000股新股份(可予調整及視乎超額配股權而定)
 香港公開發售股份數目: 12,500,000股新股份(可予調整)
 發售價: 每股發售股份下多於,93港元(另加1%經紀佣金、0.003%證監會

交易徵費及0.005%聯交所交易費,須於申請時繳足並可予退還)

每股0.10港元 股份代號 3363

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 17 March 2011
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form. Please write clearly in into

Zhengye International Holdings Company Limited CMB International Capital Limited The Hong Kong Underwriters

apply for the number of Hong Kong Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and the Bye-Laws of the Company;
enclose payment in full for the Hong Kong Public Offer Shares appled for, calculated at the maximum Offer Prace 118.31.93 per Share to beject to returnal plass bookerage of 110%. Set Citansaction level 90 (0.00%) and Societ Exchange rating fee-ef-0.00%.

declare that this is the only application made and the only application intended by n gas to be under whether on WHITE or YELLOW Application form or by way of giving electronic application intended by n gas to be under whether on WHITE or YELLOW Application form or by way of giving electronic application intended by n gas to be under whether on WHITE or YELLOW Application form or by way of giving electronic application intended by n gas to be under whether on WHITE or YELLOW Application form or by way of giving electronic application intended by n gas to be under whether on the WHITE or YELLOW Application form or by way of giving electronic application intended by n gas to be under whether on the whole the time of the person for whose benefit I am/we are applying to benefit medical or of the person for whose benefit I am/we are applying to benefit medical or of the person for whose benefit I am/we are populated to the person for whose benefit I am/we are populated to the person for whose benefit I am/we are populated to the person for whose benefit I am/we are populated to the person for whose benefit I am/we are populated to the person for whose benefit I am/we are opplying to a start of the person for whose benefit I am/we are opplying to a start of the person for whose benefit I am/we are opplying to a start of the person for whose benefit I am/we are opplying to a start of the person for whose benefit I am/we are opplying to a start of the person for whose benefit I am/we are opplying to the person of whose benefit I am/we are opplying to t

Shares in response to this application:

authorise the Company to place mylour name(s) on the register of members of the Company as the louder(s) of any Hong Kong Public Offer Shares to be allocated to medius;

authorise the Company to despatch any e-Auto Refund payment instructions to the applicant's application payment bank account if I/we have completed payment of the HK eIPO White Form application monits from a single bank account; or authorise the Company to issue and depatch any refund cheepe to the address given on the HK oIPO White Form application is to the sompleted payment of the application monits from any refund cheepe to the address given on the HK oIPO White Form application is to the first-named application and (subject to the terms and conditions set out on the uses attained to this Application Form and the Prospectus) to send any share certificates and/or refund cheque(s) by refuns post at mylour own risk ty the address when to this Application Form (except where I/we have applied for 1,00,000 or more Hong Kong Public Offer Shares and was in a case of the conditions of an art restriction of the refund cheque in stylenger in the prospectus; and or refund cheque in stylenger in the prospectus of the refundance of the prospectus and the refundance of the prospectus and the refundance of the refundance of the policy of the refundance of the ref

Act;

agree that the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Joint Lead Managers, the Underwriters, other parties involved in the Global Officing and/or their respective directors, officers, employees, partners, agents and advisers, are entitled to rely on any warranty and representation made by melso or the person for whose benefit I am/we are applying; and agree that this application, any acceptance of it and the resulting contract, shall be governed by and construct in accordance with the laws of Hong Kong.

Nong Kong.
Signed by (all) applicant(s) (all joint applicants must sign):
(所有) 申請人簽署(所有聯名申請人必須簽署):

Public Offer Shares' and "Structure and conditions of the Unional Unitering in the Projection) and the European Procedures overleaful application in English (except Chinese name) unless otherwise stated, otherwise the application is libble to be rejected.

All applicable boses in this Application Form must be completed, otherwise the application is liable to be rejected.

Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form Service (www.hkeipo.hk). The followings are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms ervice (www.hkeipo.hk). The followings are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk); application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service forwarder under the HK eIPO White Form Service (www.hkeipo.hk); or white Form Service Frovider under the HK eIPO White Form Service Frovider under the HK eIPO White Form Service (www.hkeipo.hk); or white Form Service Frovider under the HK eIPO White Form Service forwarder white Frovider under the HK eIPO White Form Service forwarder white Frovider under the HK eIPO White Form Service forwarder white Frovider under the HK eIPO White Form Service forwarder white Frovider under the HK eIPO White Form Ser

截止接受申請時間為二零一一年三月十七日 (星期四)中午十二時正。 閣下必須細閱本申請表格所載的條件及指示。 本申請表格所有部分必須以墨水筆/原子筆清楚填妥,方為有效。

書等:
整期招股章程及本申請表格所義條款及條件,並在 貴公司的組織章程大綱及無則的規限下,申請以下數目的香港公開發售股份; 體附申請香港公開發售股份所當金徵股款(投級高發售價每股股份193港元計算,多收款項將予堪應),另加10%經紀價金、0,003%證 監會交易廣費(20,005%權少存分息費;
筹議及團臺接執根據本申請所申請的香港公開發售股份,或任何本人/否等就本申請應促發的任何較少的目股份;
審輔島東申請本人/否等就未申的利益成本人/否等其其母走作出前的人士的利益、不認以自急或養會申請表格或結婚中央結算系統所香港結算發出電子認得需求或透過於第上白表服務(www.hkelpo.hk)下的網上白表服務供應而提出網上申請所作出及提作由的唯一申請。

出的唯一申請; 泰羅及養服 本人/ 各等及本人/ 各等為其利益作出申請的人士。並無申請或認購或表示有意認購或取得或獲配售或分配(包括有 條件及,或暫定)且將不會申請訴認購或表示有意認購任何國際配售股份或以其他方式參與關際配售; 明白, 貴公司。賴承全林區周,《楊家龍傳等职』、獨家條商、鄭斯李祖頌鄉,从及、或包納商縣依賴本學明及陳楚,以決定是否因 鄉本申請而分配任何清德公開發售股份; 授權, 黄公司第本/人 各等的後名/名稱列人, 黄公司股東名無內,作為本人/ 告等所獲分配任何香德公開發售股份的持有人;

授權 费公司將本人/告等的姓名/名稱列入 贾公司政联名博內,作告本人/告等所接分配任何者港公開發程股份的持有人; 或如本人/告等以多個銀行展戶繳欠申請款項,侵權 费公司將電表了壽營聚2個上白最中請上所示的地址; 要求任何原因克人或退款支票和以本人為抬頭人(或如關聯企口組)。,則以公司付仓申請人)。 建在存合本申請去格詢附各百及招股章 程所確修設文條件情况下, 挖本申請表格所示地址以普遍郵應, 則以公司付仓申請人)。 建设基次票, 郵蒸風險概由本人/告等承缴, 他本人/告等申請1000,000股或以上香港公開發售股份, 並已於本申請本格及相股章程所建設本申請表格及相股章程所建程序及 股票及/或进款支票名削除針; 已起國本申請表格、招股查費及對上白表朝所(www.hkelpo.hk/)所被條款、條件及申請手頭,並同黨至民等起來。且知悉招收程序接 石圖香港公開發售的條件及限制; 壽總、是鄉等基準由本人/否等由本人/不等。由本的其相及出出。本計前的人十分配申前等基準的操作及限制;

/パニニバムト。 関塞、黄公司・蜀家全球協調人、蜀家聚博舎理人、蜀家聚舊人、聯席來班經辦人、但銷商・参與全球發售的其他各方及/或其各自 的重事・高級職員、僱員、合移人、代理人及顧問、均有權依賴本人/各等或本人/各等為其利益作出申請的人士作出的任何保證 及陳述・及

■資本申請、任何對申請的接納及因此而訂立的合約,須受香港法例規管及按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交					
Broker No. 經紀編號					
Broker's Chop 經紀印章					

上白表服務(www.hkeipo.hk)下的網上白表服務供應商提出網上申請,提出認購超過香港公開發售項下初步可供認購的香港公開發售股份數目的50%以上;及支票或銀行本票於首次過戶時不獲兑現。

閣下如作出虛假聲明,可能會遭受檢控。 閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則本申請會被拒絕受理

Name(s)	姓名/名稱
Address	地址

For Bank Use	此欄供銀行填寫

## ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

## 正業國際控股有限公司

(incorporated in Bermuda with limited liability)

### **GLOBAL OFFERING**

- can apply
  You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong
  Kong address.
  If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- of joint applicants must not exceed four

- The number of joint applicants must not exceed four.

  If you are a body corporate, the application must be stamped with the Company chop (bearing the Company name) and signed by a duly authorised officer, who must state his or her representative capacity.

  Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you or any personsly for whose benefit you are applying:

  a arefs an existing beneficial owner of shares in the Company or any member of the Group;

  arefs an associate (as defined in the Listing Rules) of any of the above, arefs an associate (as defined in the Listing Rules) of the Company or any member of the Group or a person who will become a connected person immediately upon completion of the Clobal Offering;

  arefs a legal or natural person of PRC (except qualified domestic institutional investors);

  have been allocated or have applied for International Placing Shares under the International Placing save under the circumstances permitted by the Listing Rules) states, arefs within the United States or a United States person (within the meaning of Regulation S); or do not thave a Hong Kong address.
- aries wimming United States and content states person are including to Regulation 5,00 of on the are I more Kong address a Content states person are including a resistance of the United States person (within the ing of Regulation S), no application for Hong Kong Public Offer Shares shall be made.

If you are a nominee

You may make more than one application for the Mong Kong Public Offer shares shall be made.

You may make more than one application for the Hong Kong Public Offer Shares if you are a nominee, in which case you may make an application by using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS if you are a CCASS Participant or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Forms ervice (www.hkelpo.hk) and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

an account number, or

• some other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.
A nominee who submits this Application Form on behalf of another person is deemed to have warranted, represented to and undertaken with the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Joint Lead Managers and the Underwriters that hebShe has been duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of the relevant beneficial owner (splerey beneficial owner) the Sole dookrunner, the Sole Sponsor, the Joint Lead Managers and the Underwriters such information about the rolevant beneficial owner (splerey) beneficial owner was any of them may require for any of the purposes set out in the section below headed "Personal Data".

- Ection below Neuded "Personal Data".

  Lodge only one application for your benefit (or your and any of your joint applicants)

  Multiple or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications including the part of the application made by HKSCC Nomines acting on electronic application in section B above, all of your applications in you, or you and your joint application (stephen).

  make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by way of giving under the K eIPO White Form service www.hkeipo.bib.

  both apply (whether individually or jointly) on one WHITE a Papication Form and one YELLOW Application Form or nor WHITE or YELLOW Application Form on the WHITE or YELLOW Application Form and by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service WHITE or YELLOW Application Form and by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service Yevider under the HK eIPO White Form Service WHITE or YELLOW Application Form or the WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK eIPO White Form Service WHITE or YELOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying online through the HK

Placing Shares.

All of your applications are also in libels to be rejected as multiple application is froor than one application is made for your benefit (including the part of the place) and the part of the place of the place of the part of the place of th

• hold more than half of the issued share capital of that company (not counting any part of it which carries moright to participate beyond a specified amount in a distribution of either profits or capital).
Allocation of Hong Kong Public Offer Shares — Pool A and Pool B
The total number of Hong Kong Public Offer Shares initially available for subscription by the public, and the Hong Kong Public Offer Shares and will be allocated on an equitable basis to successful on the state of the Hong Kong Public Offer Shares and will be allocated on an equitable basis to successful applicants who have applic of the Shares with an agergeate subscription amount of HKS5 million or bylow gen ining brokerage fee, the SFC Kong Public Offer Shares will be allocated on an equitable basis to successful applicants who have applic of the New York of Shares with a total subscription amount of more than HKS5 million (excluding brokerage fee, the SFC Kong Public Offer Shares with a total subscription amount of more than HKS5 million (excluding brokerage fee, the SFC trans and any the Stock Exchange trading fee payable) and up to the total initial value of Pool B. You should be some that applications in Pool B any receive different allocation ratios. If Hong Kong Public Offer Shares in une four more than the public Offer Shares will be transferred to the other pool to satisfy exest semand in than pool and be allocated accordingly. You can only receive an allocation of the Hong Kong Public Offer Shares in the best of the SFC trans from the Pool A or Pool is to an indigent of the Hong Kong Public Offer Shares in the public Offer Shares and the public Offer Shares will be transferred to the other pool to satisfy exest semand in their pool and the allocated accordingly. You can only receive an allocation of the Hong Kong Public Offer Shares in the Bool of the Shares (and the subscription and the public Offer Shares will be allocated according

Shares initially available or subsequent under the body goog runne entering the regions. Supplemental information

If any supplement of the Prospectus is issued, applicant(s) we have a ready submitted this Application Form may or may not (depending on the informatic contained in the supplement) be notified the subject on the informatic contained in the supplement) be notified the supplemental to the sup

- Subject to the above, and experimental content of the Prospectus as supplemental as a supplemental on the basis of the Prospectus as supplemental as a supplemental or provided in the process of the Prospectus as supplemental or provided in the Prospectus as supplemental or provided in the Prospectus as a provided in the Prospectus of the Prospectus as a provided in the Prospectus of the

- (www.hkeijco.hk):

  (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application; (if you are an agent or nomine for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCV via CCASS or applying online through the Hk eIPO White Form Service (www.hkeijo.hk), and that you are duly authorized to sign this Application Form where relevant of the given the preson's better than the preson's application instructions to submit this application as that other person's application instructions to submit this application as that other person's described by the preson's described by
- agent or nomine:

  undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up, indicated an interest in, received, or have been or will be placed or allocated (including conditionally and/or provisionally), and will not apply for, take up or indicate any interest in any International Placing Shares, nor otherwise participate in the International Placing and the placed of the information contained in this application;

  agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the Laws of Hong Kong;

  agree to disclose to the Company, its share registrac (the "registrars"), the receiving bankers, the Sole Global Coordinator, the Sole Bookurumer, the Sole Sponsor, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents personal agree with the Company, each of its shareholders, Directors, and officers of the Company, and the Company acting for itself and for each Director and officer of the Company agrees with each of its shareholders, to observe and comply with the Companies Ordinance, the Companies Act, the Memorandum and the Bye-Laws;

- undertake and agree to accept Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under this
- undertake and agree to accept frong Rong Fuone Orice States application;
  agree with the Company and each of its shareholders that the Shares in the Company are freely transferable by the holder thereof;
  authorise the Company to place your named) on the register of members of the Company as the holder(s) of any Hong Kong
  Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s), e-Auto Refund paymed
  Application Form by ordinary post at your own risk to the address stated on this Application Form (except that if you have applied
  for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form that you will collect your share
  certificate(s) and refund cheque(s) (where applicable) in person, but can collect your share certificate(s) and/or refund cheque(s) (where
  applicable) in person between 9:00 a.m. and 1:00 p.m. on Friday, 25 March 2011 from the Company's Hong Kong branch share
  registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Ouen's Road East, Wanchai, Hong Kong branch share
  registrar, Tricor Book Seponsor, the Joint Lead Managers and/or the Uncerviters in deckling whether or not to allocate any Hong
  Kong Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
  authorise the Company to enter into a contract on your behalf will each Director and officer of the Company whereby each such
  Director and officer of the Company to the rim to a contract on your behalf will each Director and officer of the Company to the rim to a contract on your behalf will each Director and officer of the Company to the rim to a contract on your behalf will each Director and officer of the Company to the rim to a contract on your behalf will each Director and officer of the Company to the rim to a contract on your behalf will each Director and officer of the Company to the rim to a contract on your behalf will each Director and officer of the Company to the rim to a contract

- Director and officer undertakes to observe and comply with his or ner obligations. It shareholders as stipulated in the Memorandum and the Byet-Laws;
  represent, warrant and undertake that the allotment of or application for the Houg Kong Public Offer Shares to you or by you or for whose benefit the application is made would not require the Company the Sole Lond hadacers, the Sole Boonsor and/or the Underwriters to emply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong.
  represent, warrant and undertake that you are not, and none of the other pee, on(s) (if any) for whose benefit you are applying is a US person (as defined in Regulation S);
  represent, warrant and undertake that you are not, and none of the other pee, on(s) (if any) for whose benefit you are applying is a US person (as defined in Regulation S);
  represent, warrant and undertake that you are not, and none of the other pee, on(s) (if any) for whose benefit you are applying is a US person (as defined in Regulation S);
  represent, warrant and undertake that you are not a feel the United S) this (as defined in Regulation S) of the OSC of

represent warrant and undertake that's we indestruct hat the first being story public or Share here not been and will not be registered under the U.S. Securities Act and on air courts the United St hee (as defined risk egalation S). Securities Act and on air courts the United St hee (as defined risk egalation S) and the United St heep and the HK eIPO White Form website (www.hkelpo.ht) and gifee the bound by them and are aware of the conditions of and restrictions on the Hong Kong Public Offer described in the respectus.

• if the laws of any blace out its Hong Kong are applicable to the application agree and warrant that you have compiled with all such laws and note of the smpany, the Sole Global Coordinates the Sole fost yearner, he Sole Sponsor, the Joint Lead Managers, the Underwriters in Idor Jue other parties involved in the Global Offering not my of their respective directors, employees, partners, agents, officers or all year of the parties involved in the Global Offering not my of their respective directors, employees, partners, agents, officers or all years of the Idon Kong as a result in United Sole Company is received to the Idon Sole of Idon Sole o

Glob Of cring (including the Hong Kong Public Offer) will not proceed and will lapse.

Allocation of Hong Kong Public Offer Shares

Subjects the terms and conditions as set out herein and in the Prospectus, Hong Kong Public Offer Shares will be allocated (either conditionally or unconditionally) after the application lists close.

Subject to the terms and conditions set out herein and in the Prospectus, the Company expects to announce the final Offer Price, the level of applications in the Hong Kong Public Offer, the level of indication of interests in the International Placing and the basis of allocations of the Hong Kong Public Offer, the level of indication of interests in the International Placing and the basis of allocations of the Hong Kong Public Offer, the level of indication of interests in the International Placing and the theory Kong Economic Times (in Chinese) and on the website of our Company at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> and on the website of our Company at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> and on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> and on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> and on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> and on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> and on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> (but on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> (but on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> (but on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> (but on the website of the Stock Exchange at <a href="https://www.nbcngue.nc.com">www.nbcngue.nc.com</a> (but on the website of the

- er specified below:
  results of allocations in the Hong Kong Public Offer will be available in the Company's announcement to be posted on the Company's
  substate at www.zhengye-en.com on Friday, 25 March 2011;
  results of allocations in the Hong Kong Public Offer will be available from the website of the Stock Exchange at www.hkexnews.hk from
  Friday, 25 March 2011;
  Froat Stock Company Company
  results of allocations in the Mong Kong Public Offer will be available from our Hong Kong Public Offer allocation results telephone enquiry
  results of allocations in the Hong Kong Public Offer will be available from our Hong Kong Public Offer allocation results telephone enquiry
  (excluding Saturday and Sunday);
  results of allocations in the Hong Kong Public Offer will be available from the riday, 25 March 2011 to Wednesday, 30 March 2011
  results of allocations in the Hong Kong Public Offer will be available from the riday.

- line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Share's allocated to them, if any, by calling \$401 \$488 between 900 a.m. and 600 pm. from Friday, 25 March 2011 to Wednesday, 30 March 2011 (excluding Saturday and Sunday);

  results of allocations in the Hong Kong Public Offer will be available from the website of Tricor Investor Services Limited at <a href="https://www.tricor.com/hk/po/result/">https://www.tricor.com/hk/po/result/</a> on a 24-hour basis from \$00 am. Friday, 25 March 2011 to 12:00 midnight on Friday, 1 April 2011. The user will be required to from the first of the first of the complex of the compl

unistances in winner, you will not be an increased rong for the following reasons:

If your application is revoked:

By completing and submitting application from, you agree that you cannot revoke your application on or before the fifth day after by completing and submitting application from, you agree that you cannot revoke your application on or before the fifth day after by completing and submitting application from, you agree that you cannot revoke your application on or before the fifth day after by completing the proposed proposed that the propose and proposed which is excluded, which is a Saturday, Sunday or public holiday in Hong Kongl unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a called contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Offer Shares to any person on or before the fifth day after the time to penning of the application itsis (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kongl, except by means of the procedures to the Information contained in the supplements because the applicant of the Anna and the Anna

## At the discretion of the Company, the Sole Global Coordinator their respective agents or nominees, your applies rejected:

Is rejected:

The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application.

The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents or nominees, do not have to give any reason for any rejection or acceptance.

If your application is rejected:
 Your application may be rejected if:
 it is a multiple application or a suspected multiple application;

### Use this Application Form if you want the share certificate for the allocated Hong Kong Public Offer Shares to be issued in your name

- your Application Form is not completed correctly or fully in accordance with the instructions as stated in the Prospectus or the Application Form (if you apply by Application Form);
- The support of the support of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.
- you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares in the International

Placing or
the Company the Sole Global Coordinator (as agent of the Company) or their respective agents or nominess believe that accepting
your application would violate the applicable securities or other laws, rules or regulations.

Note: If any of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not
be presented for clearance.

By filling in this Application Form, you agree not to apply for International Placing Shares under the International Placing, Reasonable
steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International
Placing Shares in the International Placing and to identify and reject indications of interest in the International Placing from investors who
have received Hong Kong Public Offer Shares in the Hong Kong Public Offer.

### If your application is not accepted:

- ir application may not be accepted if:
  the Hong Kong Underwriting Agreement and/or the International Placing Agreement do/does not become unconditional in
  accordance with their/fits respective terms;
  the Hong Kong Underwriting Agreement and/or the International Placing Agreement are/is terminated in accordance with their/fits
  respective terms; or

respective terms; or

the Sole Global Coordinator (on behalf of the Underwriters) and the Company are unable to reach an agreement on the final Offer
Price by the Price Determination Date.

If the allocation of Hong Kong Public Offer Shares is void:
Your allocation of Hong Kong Public Offer Shares, if made, will be void if the Listing Committee does not grant permission to list and deal
in the Shares either:

Shares either: within three weeks from the closing of the application lists; or within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

Meant of the application lists.

Refund of your period with mice weeks of the closing date of the application lists.

Refund of your period with the closing date of the application lists.

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monics (together with brokerage fee, SFC transaction levy and Stock Exchange trading fee) to you, without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies together with the relevant brokerage fee, SFC transaction levy on 300 May and the Stock Exchange trading fee of 0.00%, she surplus application monies including brokerage fee of 1.0%, SFC transaction levy 0.003% and the Stock Exchange trading fee of 0.005%, the surplus application monies including brokerage fee of 1.0%, SFC transaction levy on 300 May and the Stock Exchange trading fee of 0.005%, the surplus application moniterest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency of the surplus of the surpl

encashment of your refund cheque.

Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. It is expected that the refund cheque will be sent to the address on your Application Form on Friday, 25 March 2011, by ordinary post and at your own risk.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have marked on your application form that you will collect your refund chequely and/or share certificates (if appropriate) (if any) in person, you may collect it/them from:

Tricor Investor Services Limited
25th Floor
Testury Centre
28 Queen's Road East

28 (UBBRT'S TROUL LESS. Wanch 2011)
Wanch 2010 (1990)
Wanch 2011
Applicants being individuals who opt for collection in person cannot authorise any other person to make collection on their behalf.
Applicants being corporations who opt for collection in person cannot authorise any other person to make collection being the presentative being the presentati

Limited.

If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned above, it/they will be sent to the address stated on your application form by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Publis Offer Shares or if you have applied for 1,000,000 Hong Kong Publis Offer Shares or more but you have not marked on your application form that you will collect your refund cheque(s) (if any) in person, refund cheque(s) (if any) will be sent to the address on your application form that you will collect your refund cheque(s) (if any) in person, refund cheque(s) (if any) will be sent to the address on your application form on Friday, 25 March 2011, by ordinary post and at your own risk.

If you have applied through the HK eIPO White Form and paid the application monies through a single bank account, you may have refund monies despatched to the application payment bank account in the form of e-Auto Refund payment instructions on Friday, 25 March 2011. If you applied through the HK eIPO White Form and paid the application monies through multiple bank accounts, you may have refund monies despatched to the applicatified on your HK eIPO White Form application in the form of refund cheque(s) on Friday, 25 March 2011, by ordinary post at their own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies (where applicable).

pos at user own 188.

sintended that special efforts will be made to avoid undue delay in refunding application monies (where applicable).

plication by #KSCC Nominees

Application by macco Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this form which are inconsistent with those applicable provisions set out in the Prospectus shall not

apply and the applicable provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Bye-Laws;

"Warring" on the first page;

- "If you are a nommee;"
  "Lodge only one application for your benefit (or you and any of your joint applicants)";
  all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the
  first two regarding registration of the Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the
  applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
  "If your application for Hong Kong Public Offer Shares is successful (in whole or in part);
  "Circumstances in which you will not be allocated Hong Kong Public Offer Shares"; and
- "Refund of your money"

### PERSONAL DATA

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares, as the data subjects, of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for Hong Kong Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and/or the registrars when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in your application for Hong Kong Public Offer Shares being rejected or in delay or inability of the Company and/or the registrars to reflect transfers or otherwise render the Unit services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the reflund cheque(s) to which you are entitled.

It is important that holders of the securities inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

2. Purposes

### 2. Purposes

The personal data of the applicants and holders of the Shares may be upurposes:

- personal data of the applicants and holders of the Shares may be used, held and/or stored (by whatever means) for the following sose:

  processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the prospectus and amounting results of allocations of the Hong Kong Public Offer Shares; enabling compliance with all applicable law and regulations in Hong Kong and elsewhere, registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;

  maintaining or undaring the seasons of the Market of the Amount of the Amoun

- Nominees;
  maintaining or updating the registers of holders of securities of the Company;
  conducting or assisting to conduct signature verification, any other verification or exchange of information;
  establishing benefit entitlements of holders of securities of the Company, and as dividends, ghts issues and bonus issues;
  distributing communications from the Company and its subsidences;
  compling statistic information and shareholder profiles;
  making disclosures as required by laws, rules or regulations;
  disclosing relaxing information to scinitate claims on entitlements; and
  any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their
  obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time
  agree.

obligation to holds's or contriles and/or egulators and any other purpose to which the holders of securities may from time to time agree.

Traisfer of personal date

Personal date deby the Company and the regulators relating to the applicants and the holders of the Shares will be kept confidential but the Company and this registrars may to the estimat necessary for achieving the above purposes or any of them, make such enquiries as they consider necessity to confirm the accuracy of this personal data and in particular, they may disclose, obtain, transfer (whether within or outsid) Hong Kong the gesonal data of the holders of the securities to, from or with any and all of the following personal entities:

- the Company as its respectity any outed agents such as financial advisers, receiving bankers and overseas principal registrars:

- HKSCC and KKS CC Moffinness, valo will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer shares to be deposited into CCASS);

- any agents, o stracture for third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company, and or the registrars in connection with the operation of their respective businesses;

- the Stock Exchinge, the Stiff and any other statutory, regulatory or governmental bodies; and

- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

Hong Kong Island

solicitors, accountants or stockförkers, etc.

Mccess and correction of personal data

De Ordinance provides the holders of the securities with rights to ascertain whether the Company or the share registrars holds their
personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company
and the are registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data
or correct por data or for information regarding policies and practices and the kinds of data held should be addressed to the Company
for the at-nation of the Company Secretary or (as the case may be) the Hong Kong branch share registrar for the attention of the Privacy
Compliance Officer for the purposes of the Ordinance.

By some this Application Form, you agree to all of the above.

45 Des Voeux Road Central 118 Johnston Road 361 King's Road

9:00 a.m. to 5:00 p.m.

B/F Bank Centre, 636 Nathan Road Shop 59, 3/F Sceneway Plaza, 8 Scen

or any of the following branches of **Wing Lung Bank Limited**:

Branch Name

Head Office Johnston Road Branch North Point Branch

Mongkok Branch Lamtin Sceneway Plaza Branch

Monday, 14 March 2011 —

- to make your application

  Use the table set out below to determine how many Hong Kong Public Offer Shares you want to subscribe, and how much you me your application must be for a minimum of 2,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers stip the table below. No application for any other number of the Hong Kong Public Offer Shares will be considered and my such applicable to be rejected. You must pay the maximum Offer Price of HRS19 aper Hong Kong Public Offer Shares will be considered and my such applicable to the rejected. You must pay the maximum Offer Price of HRS19 aper Hong Roug Public Offer Shares will be considered and my such application to the property of 0,003%. The table below sets out the total payable for such multiples of the Hong Kong Public Offer Shares. Complete this Application Form correctly in accordance with the instructions and sign it. Only written summarize will be accepted. Staple your payment to this Application Form. You must pay for the Hong Kong Public Offer Shares applied for by a chequidance's cashier order.

- banker's cashier order.

  Each application must be accompanied by either a separate cheque or banker's cashier order if you pay by cheque, the cheque must:

  be in Hong Kong dollars;
  be drawn on your Hong Kong dollar bank account in Hong Kong;
  show your account name. This name must either be pre-printed on the cheque or be the bank. This account name must correspond with your name on your Application. For If it is a joint application, the account name must be the same as the name of the first new the bank that the same as the name of the first new the proof depth. named applicant
- Zhengye International Public Offer"; and

not be post-dated;
 be made payable to "The Bank of East Asia (Nominees) Limited be crossed "Account Paye Only".

Your application is liable to be rejected if your cheque:

does not meet all these requirements; or is dishonoured on its first presentation.

### If you pay by banker's cashier order, the cashier order must

- If you pay by banker cashier order, the cashier order must:

  be in Hong Kong dollals;
  be issued by a licenset bank in Hong Kong, and hay your an authorised by the Jama. The name on the base of the banker's assem. If it is a joint application, the name on the base of the orde not be post-sted;
  be made pay ble to "The Bank of East Asia (Nomines) himited be crossed "account Payee Only"

  Your application is liable to be rejected if your banker's cashier order presentation. rt lied on the back of the banker's cashier order by a person or order and the name on this Application Form must be the be the same as the name of the first-named applicant;
- Zhengve International Public Offer": and

Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following:

(i) any of the following branches of **The Bank of East Asia**, **Limited**:

Hong Kong Island

New Territories

Main Branch Causeway Bay Branch Wanchai Branch 10 Des Voeux Road Central, HK 46 Yee Wo Street
Shop A.-C, G/F, Easey Commercial Building,
253-261 Hennessy Road, Wanchai
Shop D, G/F, Kennedy Town Centre,
23 Belcher's Street Kennedy Town Centre Branch

Mongkok North Branch One Peking Branch Kwun Tong Branch

G/F, Kalok Building, 720–722 Nathan Road, Mongkok Shop 202 & 203, L/F, One Peking, One Peking Road, Tsim Sha Tsui 7 Hong Ning Road Tai Wai Branch Tuen Mun Branch Park Central Branch 16-18 Tai Wai Road, Cheung Fung Mansion, Shatin Shop G16, G/F, Eldo Court Shopping Centre Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O

Tuesday, 15 March 2011 ednesday, 16 March 2011 Thursday, 17 March 2011 9:00 a.m. to 12:00 noon The application lies of the Hong Kong Public Office will be opened at 11.45 a.m. and closed at 12.00 noon on Thursday, 17 March 2011, subject only to the weather conditions. The application lists will not be open if there is:

a tropical cyclone warning signal number 8 or above; or

a "black" ranstorm warning signal.

Your Application Form can be lodged at these times

a "black" ransform warming signal,
 in force in Hong Kong at any time between 9.00 a.m. and 12:00 noon on Thursday, 17 March 2011 or if there are similar extraneous factors as are acceptable to the Stock Exchange. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warmings in fall within the above circumstances at any time between 900 a.m. and 12:00 noon in Hong Kong.
 Business day means any day (other than a Saturday, Sunday and public holiday) on which banks in Hong Kong are generally open for

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before the closing of the application lists. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund case). The right is also reserved to retain any share certificates and/or any surplus application money(tes) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,898.91	30,000	58,483.64	250,000	487,363.61	1,000,000	1,949,454.40
4,000	7,797.82	40,000	77,978.18	300,000	584,836.32	2,000,000	3,898,908.80
6,000	11,696.73	50,000	97,472.73	350,000	682,309.05	3,000,000	5,848,363.20
8,000	15,595.63	60,000	116,967.26	400,000	779,781.76	4,000,000	7,797,817.60
10,000	19,494.55	70,000	136,461.81	450,000	877,254.49	5,000,000	9,747,272.00
12,000	23,393.45	80,000	155,956.35	500,000	974,727.20	6,000,000	11,696,726.40
14,000	27,292.36	90,000	175,450.90	600,000	1,169,672.64	6,250,000(1)	12,184,090.01
16,000	31,191.27	100,000	194,945.44	700,000	1,364,618.08		
18,000	35,090.18	150,000	292,418.17	800,000	1,559,563.52	(i) Maximum number of Hong Kong Public Offer Shares you may apply	
20.000	38 989 09	200,000	389 890 88	900.000	1 754 508 96		

## ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

## 正業國際控股有限公司

(於百慕達註冊成立的有限公司)

### 全球發售

### 由請條款及條件

### 申請人資格

- 日間 関下(申請人)及 関下為其利益作出申請的任何人士必須年滿18歳,並必須擁有香港地址。 如 関下屬酶號,則須以個別人士的名義而非以商號的名義申請。 聯名申請人數目不得越過四名。 如 関下屬法人團體,申請表格須加蓋公司印鑑(附公司名稱)及由正式授權的負責人簽署,並須註
- - 公開發售股份:
    本公司或本集關任何成員公司股份的現有實益擁有人;
    本公司或本集關任何成員公司股份的現有實益擁有人;
    本公司或本集關任何成員公司的行政總裁或董事;
    上述任何人士的聯繫人(定義見上市規則);
    本公司或本集關任何成員公司的關連人士(定義見上市規則)或於緊隨全球發售完成後將會成為關鍵人士的人士;
  - 瓜為丽建八工的八工, 為中國法人或自然人(合資格國內機構投資者除外)
- 為中國法人或員然人(台資格國內機構投資者除外);
   規載國際監告已變分配或已申詢國際監告股份(上市規則所許可的情況除外);
   身處美國境內或屬美籍人士(定義見S規例);或
   如 關下直 關下為其利益作出申請的任何人士身處美國境內或屬美籍人士(定義見S規例),關下不得申請任何香港公開發售股份。

開發告股份。 香港公開發售的每名申請人,均須在其提交的申請表格內末。 ※確認,彼及沒為其利益作出申請的任何人士, 並無亦將不會申請或認購,或表示有意認關 "以關係配售股份,你未有收於或獲配售或分配(包括有條件及 前可遊托超受理。 同一组別或不同组別。並複或聚屬重 申請,多以自含或養養。申請表格或透過中央結算系統向香港結算發出 電子認購請或透過,並上自義服務www.bb.blpo.bb.bb。自己表服務供應而提出剩上申請,申請香港公 開發售初步可例認購的香港公開發售股份數 1050%以 不受理。

- 將具擬節,惟投照相股草程的規定撤銷有解外; (如本申請是為 關下本身的利益提出)保證此乃就 關下的利益以白色或黃色申請表格或透過中央 結算系統向香港結算發出電子認購指示或透過於網上白表服務(www.hkeipo.hk)的網上白表服務供

- 於獨上自義服務(www.hkeipo.hk)下的鄭上白表服務(焦點而提出朝上甲·南川市管稅出的學作一甲·兩 而 間下已變正式授權以該名其他人士代理或代名人的分份簽署本申請表格(如總用)或發出電子隊 購推示以提出申請。 承諾及確認 間下(倘為 間下的利益提出申請)或 間下為其利益提出申請的人士·並無申請、認購、 表示有意認購任何國際配售股份、已接受或獲配售或分配(包括有條件及/或暫定)任何國際配售股份 份及將不會申請或證購、表示有意認購任何國際配售股份或以其他方式多與國際配售。 假體 間下的申請所被資料負貨俸賦。 同意 間下的申請所被資料負貨俸賦。 同意應本公司,其股份與戶發記處(獨戶臺配處」)、收款銀行、獨家全球協測人、獨家服等信程, 人、獨家保護人、聯席參頭經辦人、包銷商及/或其各自顧問及代理的要求,向被等拔露有關 間下 向用的申請的人士的個戶發記處(獨戶臺配處」)、收款銀行、獨家全球協測人、獨家服簿管理 人、獨家保護人,聯席參頭經辦人、包銷商及/或其各自顧問及代理的要求,向被等拔露有關 間下 國 間下為具利益提出申請的人士的個人資料及任何資料; 向本公司,其各股東、董事與本公司高級職員表示同意。而本公司(代表本身及董事與本公司高級職員人同其各股東東表示同意、建写及符合司條例、公司法及組據產程大網及細則。 承諾及同意接納 閣下所申請香港公開發售股份或根據此項申請獲分配的任何較少數目股份; 同意本公司及其各股東,本公司股份可由其持有人自由轉讓;

- □無上來公司中來和公司以取職可以來。向下即於條則、表現於以取時日前亦變早能的季於此有限公司接觸的身份 遊明文件。

  如 關下中結子有於指定領取時間內親自領取股票及/或退數支票(如應用),有關股票及/或退數支票將隨後立 即以普種郵應方式會往 關下申請表格所示地,郵談風險概由 閣下自行承擔。

  如 關下申請1,000,000股或以上香港公開發售股份,而並未於申請表格上註明將銀身領取股票及。或退款支票(如何力,或 關下申請1,000,000股或以上香港公開發售股份,或 國下的申請不變支理、不獲接納或做新分援接納,或香港公開發售的條件並未根起提出股章程(全球發售的條件)一套建設售的條件」一節達成,成 關下撤回申請,或任何據此數之 國下的股票,如她用別及/或就申請股款或其總富部分機 同有關經紀佣金、聯交所交易費及凝監會交易微費(如有,不計利息)的退款支票(如總用),將於二零一一年三月二十五日(星期五)以普遍整步式省任 國下申請表的所示地址、郵送風險概由 閣下承擔。 本公司不會發出所有權的臨時文件,亦不會就申請支付的申請款項發出收據。 近期查發股票及人或退款支票目期為二零一一年三月二十五日 星期五)。 各申請人將就獲分配的所有香港公開發售股份優發一張股票。 修發性價低於 閣下並能與香港公開發售股份優發一張股票。 修發性價低於 閣下或數學者於公開發售股份實施,多數申請款項(包括該等多繳款項應佔經紀佣金、證監會 屬下不養分配書者公開發售股份的情況

閣下可能基於以下原因不獲分配香港公開發售股份

能基於以下原因不獲分配香港公開發售股份:
如 閣下的申請獲撤銷:
申請表權一經填宴及應受。即表明 閣下同意不得於開始辦理登記時間後第五日(就此而言,不包括星期六、星期日或香港公眾假期)或之前撤回申請,惟根據公司條例第40條對相股章程負責的人士按照該申議表格会、全陰或限制其對程股章稅的責任則條外。本協議雜成為與本公司訂立的附屬合約,於 閣下應安海法格後、本協議即具有約束力。作為此階屬合約的代價、本公司同意。除稅租股章程所越手續外。不會於開始辦理營助時期後第五日(就此而言。不包括星期六、星期日或香港公眾假期)或之前向任何人士提呈發售任何發售股份。如就招股章程刊發任何納充資料。定國交申請的申請人可能會推發,在程分與作稅分數,在於政策的財務。 如就招股章程刊發任何納充資料。已國交申請的申請人可能會亦可能不會(視乎賴充資料所被資料而定)獲 如知和預度其申請。倫申請人未獲知會或倫申請人已獲如會但未有根據獲過知手續撤回申請,則所有穩定)獲 總知可据但其申請。倫申請人未獲知會或倫申請人已獲如會但未有根據獲過知手續撤回申請,則所有穩定 即請仍屬有效更可能獲接對。在上支規限,申請一級提出即不得額回,而中請、應被稅年根據經補充的招 股章程提出申請。

申請一經接納,概不得撤銷。就此而言,在報章公告的分配結果,即為接納未遭拒絕的申請,而倘分配基準 須受若干條件規限或以抽籤方式作出分配,則接納須待該等條件達成後方可作實或以抽籤結果為準。

双突右下除門規限或以抽竅方式作出分配。則接角須待該等條件達成後方可作實以以抽竅指示。 本公司、獨家全球協調人或其各自的代理或代名人可酌情拒絕 閣下的申請: 本公司、獨家全球協調人(作為本公司的代理)或其各自的代理或代名人,可全權決定拒絕或接納任何申請, 或徵接納部分申請。 本公司、獨家全球協調人(作為本公司的代理)或其各自的代理或代名人,均毋須就拒絕或接納任何申請申述 成公司、獨家全球協調人(作為本公司的代理)或其各自的代理或代名人,均毋須就拒絕或接納任何申請申述

### 如申請漕拒絕受理:

- 圖下以及示或數行本示划款。但說文示或數行本示在自ر於國广時不後光現。 間下申請超壽春港公開發售與下初步可採認轉的香港公開發售股份數目的50%以上; 關下政。關下為其利益提出申請的人士已申請或證購或表示有意認購或已接獲或已經或將獲配售或 分配(包括有條件及)或暫定|國際配售項下的國際配售取份:或 本公司、獨家全球協測人(作為本公司的代理)或其各自的代理或代名人相信,接納 關下的申請, 會建反場用證券或其他法件、規則或規則。

附註: 若發生任何該等情況,收款銀行將拒絕受理申請,隨附支票亦不會過戶。

·經填寫本申請表格,即表示 閣下同意不會申請國際配售項下的國際配售股份。本公司將採取合理措施, 在香港公開發售中識別和拒絕已在國際配售中接獲國際配售股份的投資者所作申請,並將識別和拒絕已在香 港公開發售中接獲香港公開發售股份的投資者對國際配售表示的興趣。

### 如申請不獲接納:

関下的由請於以下情况可能不確接納:

- 香港包銷協議及/或國際配售協議未能根據其各自條款成為無條件;
- 香港包銷協議及/或國際配售協議根據其各自條款終止;或
- 獨家全球協調人(代表句錯商)與本公司未能於定價日之前協定最終發售價。

### 倘香港公開發售股份的分配作廢:

如上市委員會於下列期間並未批准股份上市及買賣。 關下獲分配的香港公開發售股份(如有)將會作廢:

- 截止辦理申請登記後三星期內;或
- 如上市委員會於截止辦理申請登記後三星期內知會本公司延長有關期間,則最多為截止辦理申請登 記後六個星期內的較長時間。

### 很獨數項

如 閣下基於(但不限於)上述任何原因未獲任何香港公開發售股份,本公司將不計利息向 閣下退回申請款項,連 同經紀佣金、證監會交易徵費及聯交所交易費。如 閣下的申請僅獲部分接納,本公司將不計利息退還 閣下適當部 分的申請款項,連同相關經紀佣金、證監會交易徵費及聯交所交易費。如釐定的發售價低於最高發售價(不包括1.0% 經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費),多繳的申請款項(包括該等多繳款項應佔的經紀佣金、證 監會交易徵費及聯交所交易費)將不計利息退還予 閣下。本公司將保留退款支票寄發日期前的所有應計利息。在涉 及大幅超額認購的特別情況下,本公司及獨家全球協調人可酌情決定將香港公開發售股份的若干小額申請股款支票(成 功申請除外) 不予以禍戶。

所有退款(本申請表格「閣下不獲分配香港公開發售股份的情況」一節第3段附註所述情況除外)將以支票發還,退款 支票會劃線註明「只准入抬頭人賬戶」,並以 閣下作為抬頭人,或倘 閣下為聯名申請人,則為 閣下的申請表格排 名首位申請人。如 閣下的申請被拒絕,而支票未有過戶,支票將以普通郵遞方式按申請表格所示地址退回,郵誤風 

倘 閣下填寫的香港身份證號碼/護照號碼有誤,可能會導致 閣下的退款支票兑現延誤或失效。預期退款支票將於 一年三月二十五日(星期五)寄至 閣下申請表格所示地址,郵誤風險由 閣下承擔。

倘 閣下已申請1,000,000股或以上香港公開發售股份,並已在申請表格上表明擬親自領取退款支票及/或股票(如適 一年三月二十五日(星期五)或本公司在報章上公佈為寄發退款支票的有關其他日期上 午九時正至下午一時正期間前往以下地點領取:

### 卓佳證券登記有限公司

### 香港灣仔皇后大道東28號金鐘匯中心26樓

寄發日期預期為二零一一年三月二十五日(星期五)。

選擇親自領取的個人申請人,不可授權任何其他人士代其領取。

選擇親自領取的公司申請人,須由其授權代表帶同蓋上相關公司印章(附有相關公司名稱)的公司授權書領取。個人 及公司授權代表(如適用)均須於領取時出示卓佳證券登記有限公司接納的身分證明文件

倘 閣下並未於上述指定的領取時間內親自領取根款支票,支票將以普通郵遞方式寄往 閣下的申請表格所示地址, 郵誤風險概由 閣下承擔。

倘 閣下申請1,000,000股以下香港公開發售股份,或倘 閣下已申請1,000,000股或以上香港公開發售股份,且未有在 申請表格上表明擬親身領取退款支票(如有),則 閣下的退款支票(如有)將於二零一一年三月二十五日(星期五),以普通郵遞方式寄往 閣下的申請表格所示地址,郵誤風險概由 閣下承續。

倘 閣下使用網上白表服務提出申請,並透過單一銀行賬戶繳交申請款項, 閣下的退款金額(如有)將於二零——年 三月二十五日(星期五)以電子自動退款指示的形式發送至其申請付款銀行賬戶;倘 閣下透過網上白表服務申請: 並透過多個銀行賬戶繳交申請款項。 閣下的根款金額將於二零一一年三月二十五日(星期五)以根款支票形式以普 通郵遞方式寄往給予網上白表服務供應商的申請指示所註明的地址,郵談風險概由申請人自行承擔

本公司擬作出特別安排,以盡可能避免退回申請款項(如適用)出現不必要延誤。

### 申請手續

- 類 按照下表離訂 関下擬認購的香港公開發售股份數目及 関下應繳款項。関下須最少申請2,000股香港售股份,並須按照下表載列的數目作出申請。申請任何其他數目的香港公開發售股份將不予考慮,而關申請將概不受理。 関下須繳付最高發售價每販香港公開發售股份1,93港元,另加1,0%經紀佣金、0.00%香港聯交所交易費。下表亦引出若干倍數的香港公開發售股份的愈付款項總額。程據指示填安及簽署本申請表格。只接納親筆簽名。申請香港公開發售股份的數項必須以一張支票或一張銀行本票支付,並緊釘於本申請表格已申請各港公開發售股份的款項必須以一張支票或一張銀行本票支付,並緊釘於本申請表格已申請必須附有個別開出的支票或銀行本票。

- 如以支票付款,該支票必須: 為港元支票; 由香港的港元銀行賬戶付款:
- 四可他900 他几來口來了下到 ; 顯示 關下的賬戶名稱,該賬戶名稱必須已預印在支票上,或曲有關銀行授權人上 簽證明。該賬戶名稱必須與 關下的申請表格中的名稱相符 如果學名申請,該限 首位的:申請人的姓名相同; 在該支票背面加 名稱必須與排名
- 不得為期票; 註明抬頭人為「東亞銀行受託代管有限公司——正業國際公開發售」;及

# 部別別別「未生派」と記れる日本の 制線注明「只准人類」、際下的申請可遭拒絕受理: 支票出現下列情況,關下的申請可遭拒絕受理: 支票在統領戶上經所有規定;或 支票首次過戶時不獲兑現。

- 如以銀行本票付款,該本票必須:
- (7年末1) 私・ 取4 ホモル・ 為港元銀行本票; 由香港持摩銀行發出,並由有關銀行的授權人士在銀行本票背面加簽證明 閣下的姓名。銀行本票 背面所示姓名須與本申請表格所。 佐名朝同。 如屬聯名申請,本票背面所示於名必須以外名首位申請》的姓名相同; エ祖私期重念

九龍

- 如風夢名中面, 今呆月回则小。名必次使师名目以中面人的处名相问, 不得為期景。 註明拾頭人者, 建亞銀行受託代替有限公司。正義國際公開發售引; 及 到錄計圖, 只在火爐頭人服戶。 開下的銀污本票不符合土地所有規定或, 火爐戶則, 不受兑现, 開下的申請將概不獲受理。 下本申請, 格。對釋一次, 後接投入下列, 係, 地點的持備收集箱內; 東京银行有限公司下列任何一門分行。 倘

## 分行地址

### 香港德輔道中10號 恰和福46號 灣仔軒尼詩道253-261號依時商業大廈地下A-C號 卑路乍街23號堅城中心地下D號 港島 總行 銅鑼灣分行 灣仔分行 堅城中心分行

旺角彌敦道720至722號家樂樓地下 尖沙咀北京道1號L/F大堂202至203號 康寧道7號

新界

沙田大園道16-18號祥豐大樓 雅都花園商場地下G16號 將軍澳唐德街9號將軍澳中心地下G6號

倘本表格由香港結算代理人代表已發出電子認購指示申請香港公開發售股份的人士簽署,則本表格與招股章程所載 適用條文不一發着顏不適用,面以招股章程所載適用條文為準。在不局限本段的一般原則下,倘本申請表格由香港 結算代理人簽署,則本表格以下章節不適用:

- 首頁的「重要提示」
- 自貝的] 里要提示]; [備 閣下為代名人]; [備 閣下為代名人]; [僅可為 閣下本身(或 閣下及 閣下任何聯名申請人)的利益遞交一份申請]; [填妥及遞交本表格的效用]一節項下所有申遞及保證"惟以申請人名義登記香港公開發售股份以及簽署文件 致使申請人登記為所申請香港公開發售股份持有人有關的首兩項申述及保證除外; [備 閣下成功申請香港公開發售股份(全部或部分)]; [關下不獲分配香港公開發售股份的情況];及

### 「退還款項」。 佣人資料

### 個人資料收集聲明

### 收集 閣下個人資料的原因

收集 網下個人資料的原因 香港公開發售股份申請人或股份登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求過戶登記處提供服務時,須不時向本公司及/或絕戶登記。提供其最新的正確個人資料。 若未能提供所需資料,可能會導致本公司及/或絕戶發記。托絕或延減、関下的香港公開發售股份的申請或 不能使、關下的股份過戶生效或素能提供服務。或可能效與或延減、関下的香港公開發售股份的登 記或過戶及/或功礙或延減需發股票及/或審發、関下。得的退款 證券持有人提供的個人資料如有任何不確,必須即時如會本公司及。 發記處。

**查閱及更正個人資料** 條例賦予證券持有人權利以確定本公司或股份過戶登記處是否持有其個人資料,並有權索取有關資料副本及 更正任何不確的資料。根據條例規定,本公司及股份過戶登記處有權就處理任何查閱資料的要求收取合理費 用。所有關於查閱資料或更正資料或關於政策及指施及所持有資料類別的要求,應向本公司提出以轉達公司 程書或(視學情況而定)向香港股份過戶登記處提出以轉達私態條例事務主任。 閣下簽署本申請表格,即表示同意上述各項。

或永隆銀行有	限公司下列任何一間分行: 分行名稱	分行地址
港島	總行 莊士敦道 北角	德輔道中45號 莊士敦道118號 英皇道361號
九龍	旺角 藍田滙景廣場	彌敦道636號銀行中心地庫 藍田滙景道8號滙景廣場第三層59號錦
新界	沙田廣場 荃灣 上水	沙田正街21號 沙咀道251號 新豐路128號

### 閣下可於下列時間內搋交申請表格

二零一一年三月十四日(星期一) 二零一一年三月十五日(星期二) 二零一一年三月十六日(星期三) 二零一一年三月十七日(星期四) 一 上午九時正至下午五時正一 上午九時正至下午五時正一 上午九時正至下午五時正一 上午九時正至中午十二時正

- F——年三月十七日(星期四)上午十一時四十五分開始至中午十二時正截止辦理香港公開發 須視平當日天氣情況而定。如於二零——年三月十七日(星期四)上午九時正至中午十二時正
  - 號或以上熱帶氣旋警告訊號;或 (色)暴雨警告訊號,

• 「黑色」暴雨警告訊號, 或如有聊交所接受的其他類似外來因素則不會開始辦理申請登記,而改為在下一個上午九時正至中午十二時 正期間任何時即於香港巡查出現上號情况的營業日常日上午十一時四十五分至中午十二時正辦理。 營業日括香港持鄉銀行一般開門營業的任何日子(不包括星期六、星期日及公眾假期)。 本公司保部署 閣下一切或任何敦東國戶的權利。然而,關下的女果或銀行不率不會於截止辦理申請登記 前繼戶。本公司將那發出付該收據。本公司將保留、關下申請款項的應計利息(如屬退穩款項,則計至退飲支 票省發日期止)。本公司亦有權在 關下的支票或銀行本票過戶前保留任何股票及/或任何多繳的申請款項或規款。

可以申請的香港公開發售股份數目及應繳款項一覽表							
申請認購的香港公開 發售股份數目	申請時 應付款項 港元	申請認購的香港公開 發售股份數目	申請時 應付款項 港元	申請認購的香港公開 發售股份數目	申請時 應付款項 港元	申請認購的香港公開 發售股份數目	申請時 應付款項 港元
2,000	3,898.91	30,000	58,483.64	250,000	487,363.61	1,000,000	1,949,454.40
4,000	7,797.82	40,000	77,978.18	300,000	584,836.32	2,000,000	3,898,908.80
6,000	11,696.73	50,000	97,472.73	350,000	682,309.05	3,000,000	5,848,363.20
8,000	15,595.63	60,000	116,967.26	400,000	779,781.76	4,000,000	7,797,817.60
10,000	19,494.55	70,000	136,461.81	450,000	877,254.49	5,000,000	9,747,272.00
12,000	23,393.45	80,000	155,956.35	500,000	974,727.20	6,000,000	11,696,726.40
14,000	27,292.36	90,000	175,450.90	600,000	1,169,672.64	6,250,000(1)	12,184,090.01
16,000	31,191.27	100,000	194,945.44	700,000	1,364,618.08		
18,000	35,090.18	150,000	292,418.17	800,000	1,559,563.52	(1) 関下可由諸的系法小問系	6 Alv nn 70 als ro 1 mg
20,000	38,989.09	200,000	389,890.88	900,000	1,754,508.96	(1) 閣下可申請的香港公開發售股份數目上限。	