Hong Kong Public Offer — Yellow Form 香港公開發售一黃表
Use this Application Form if you want the allocated Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲分配的香港公開發售股份,並直接存入中央結算及效販系統(「中央結算系統)」,以寄存於 閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份賬戶或 閣下指

Unless otherwise defined or the context otherwise required herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Zhengye International Holdings Company Limited (the "Company") dated 14 March 2011 (the

Staple your payment

Unless otherwise defined or the context otherwise required herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Zhengye International Holdings Company Limited (the "Company") acted 14 March 2011 (ine "Prospectus") together with any suppliement thereto.

**Repeated by Application Form Application Form State of the State Sections of the Splication Form Application Form, make no representation as to its accuracy or completeness and clearing Limited. The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company; Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly decident may be added in a supplied to the State Securities According to the Companies of this Application Form, make no representation as to its accuracy or completeness and expressly discharged by Application Form, make no representation for the State Securities According to the Companies of this Application Form, make no representation to its accuracy of the Companies of the Application Form, the Prospectus and the other documents specified in the section headed" A copy of this Application Form, or gother with a copy of each of the Application Form, for prospectus and the other documents specified in the section headed "A Documents Delivered to the Registrar of Companies in Hong Kong take Application Form, or gother with a copy of each of the Application Form, or gother with a copy of each of the Application Form or the Prospectus constitutes an offer to sell or the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong I. The Section of Companies in Hong Kong as Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to be prospectus and the other and the prospectus and the other prospectus and the other prospectus and the ot

請將股款 緊釘在此

tites Act 7).
uruties may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Offer Shares will be made in the United States. 表表格系或資料,不會於或向美國 包括其領土及屬地 美國各州及哥倫比亞特區) 境內直接或問接刊發、分發或變佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部份。本申請表格所述股份 無不會根據1935年(經營訂)美國證券法(證券法))登記。 進行登記或己根據證券法的發記規定獲得點免。否則將不會於美國發售或出售證券,亦將不會於美國進行發售股份的公開發售。

ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正業國際控股有限公司

(incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 125,000,000 New Shares (subject to the Over-allot nent Option)

Number of Offer Shares : 125,000,000 New Shares (subject to the Over-allot nent Option)

Number of International Placing Shares : 112,500,000 New Shares (subject to adjustment and the Over-allot nent Option)

Imber of Hong Kong Public Offer Shares : 12,500,000 New Shares (subject to adjustment and the Over-allot nent Option)

Offer Price : 125,000,000 New Shares (subject to the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to the Over-allot nent Option)

International Placing Shares : 112,500,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 112,500,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125,000,000 New Shares (subject to adjustment and the Over-allot nent Option)

International Placing Shares : 125, Number of Hong Kong Public Offer Shares:

Nominal value : HK\$0.10 each Stock code: 3363

發售股份數目: 125,000,000股新股份(視乎超額配股權而定) 配售股份數目: 112,500,000股新股份(可予調整及視乎超額配股權而定) 發售股份數目: 12,500,000股新股份(可予調整) 國際配售股份數目:

香港公開發售股份數目

發售價

每股0.10港元 股份代號 3363

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 17 March 2011

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

Zhengye International Holdings Company Limited CMB International Capital Limited The Hong Kong Underwriters

- apply for the number of Hong Kong Public Offer Shares set out below, subject to the terms and conditions set out to the Programus and this Application Form, and subject to the Memorandum and the Bye-Laws of the Company; emercise payment in full for the Hong Kong Public Offer Shares applied for, being a more than \$1.851.93 per Share public to the Renormal Renorm

- and nave indicated in the Application in the Application procedures set or to concevanly return enequelys in person in accordance with its procedures presented in this Application. The Application procedures are to too in the pages attached to this Application Form, in the Prospectus and the HK olPO White Form website (www.hkelpo.hk) and are to be bound by them, and are aware of the conditions of and restrictions on the Hong Kong Public Offer Shares to medus or by medus or for whose benefit that application is made would not require the company, the Soci Global Coordinator, the Sole Bookrumner, the Sponsor, the Joint Lead Managers and/or Hong Kong, Inderwriters to simply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong. In a mot/we are not/mone of the persons for whose benefit I am/we are applying is restricted by any application and undertake to a supplication of the supplication in Regulation (Society of Hong Kong or cleswhere from making this application, paying any application mories for, or being allocated or taking up any application in Regulation (Society of the Society of th
- Act:
 agree that the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Joint Lead Managers, the Unit Company, the parties involved in the Global Offering and/or their respective directors, officers, employees, partners, agents and advisers, are entitled to rely on any warranty and representation made by medius or the person for whose benefit I am/we are applying; and agree that this application, any acceptance of it and the resulting contract shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

 Date 日期:
 M月
 Y年

- Integ.

 It is important that you read carefully the Prospectus of the Company (in particular, the sections headed "How to apply for Hong Kong Public Offer Shares" and "Structure and conditions of the Global Offering" in the Prospectus) and the terms and conditions and application procedures overleaf.

 You must complete this application in English (except Chinese means unless otherwise the application) is liable to be rejected.

 All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

 All applicable boxes in this Application Form must be completed, otherwise the application is failed to be rejected.

 HISSCY SA CCASS or applying online through the HK cHPO White Form Service Provider under the HK eHPO White Form service (www.heigo.hb). The followings are liable to be rejected. White Completed is the CHPO White Form service (www.heigo.hb). The followings are the HKS CPO White Form Service Provider under the HK eHPO White Form service (www.heigo.hb). The followings are the HKS CPO White Form Service Provider under the HK eHPO White Form service (www.heigo.hb): application instructions to HKSCC via CCASS and/or applying enline through the HK eHPO White Form Service Provider under the HK eHPO White Form service (www.heigo.hb): application instructions to the SCC via CCASS or applying enline through the HK eHPO White Form Service Provider under the HK eHPO White Form service (www.heigo.hb): (no more than 50% or the through the HK eHPO White Form service (www.heigo.hb): (no more than 50% or the HK eHPO White Form service (www.heigo.hb): (no more than 50% or the HK eHPO White Form service (www.heigo.hb): (no more than 50% or the HK eHPO White Form service (www.heigo.hb): (no more than 50% or the HK eHPO White Form service (www.heigo.hb): (no more than 50% or the HK eHPO White Form service (www.heigo.hb): (no more than 50% or the HK eHPO White Form service (www.heigo.hb): (no more than 50% or the HK eHPO White Form service (www.heigo.hb): (no more than 50% or th

截止接受申請時間為二零一一年三月十七日 (星期四)中午十二時正 閣下必須細閱本申請表格所載的條件及指示。

本申請表格所有部分必須以墨水筆/原子筆清楚填妥,方為有效。

- 書等: 按照相股章程及本申請表格所載條款及條件,並在 貴公司的組織章程大綱及細則的規限下,申請以下數目的香港公開發售股份; 隨附申請香港公開發售股份所需含象取款。即不超場的股股份1.93港元(須於申請時繳足,並按最終定價可予退壞),另加1.0%經紀 何金、0.003%就營金兌高機及0.005%職分所受易责; 專籍及周黨接納根據本申請所申請的香港公開發射股份,或任何本人/百等就本申請便配發的任何較少數目股份; 聲明是項申請為本人/百等或其今的利益或本人/16等或其均進作申申請的人士的利益、不與10章急養量申請表格或培殖中央結 其系統向香港結算發出電子讓購着宗或培絕於朝上白表服務(www.hkelpo.hk)下的網上白表服務供應商提出朝上申請所作出及擬作 出的唯一申請。

- 举任/小龙·西福·旧拉山水日山縣·日水人·西等或由本人·吾等或為其利益提出本申請的人士配發或申請香港公開發售股份,不會引致。 費公司、 獨家全球協調人、獨家服薄管理人、獨家保薦人、聯席等頭經辦人及/或香港包銷商須遵從香港以外任何地區的法律或法規的任何 規定/不渝是否見法接徵力」。
- 是《不過班官好化印度》, 第一個體數學集一本人/音等/本人/音等為其利益申請的人士。模不受香港或其他地方的任何適用法律限制作出此項申請。或 港公園發情度的支付股近減量分配或認解信能公園發情股份。本人/音等及本人/音等為其利益申請的人士·意非美術上 是以我們的/或 更公司·獨系全計編集人需求解傳性景人·獨家保島/、楊斯宗報斯集入及/克等為其利益申請的人士 集集/任何法律或法規之任何規定《怀爾是否其法律效》)方可獲分配或申請清偿公園發情政治之人士。 明·養體及基準者大人/音等使很高年申請表格的多處美國幾分/這處是英國遊游达風間》,或是英國游游法或與問等902條第43段 明·養體及基準者大人/音等使很高年申請表格的多處美國幾分/這處是英國游游达風間》,或是英國游游法或與問等902條第43段

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交					
Broker No. 經紀編號					
Broker's Chop 經紀印章					

į	要	提	示	:	

- 必須細閱本公司招股章程(尤其招股章程中「如何申請認購香港公開發售股份 | 及「全球發售的架構及條件 |
- 關下必須細關本公司招股章程(尤其招股章程)「如何申請認購香港公開發售股份」及「全球發售的架構及條件」一節)及背頁的條款及條件及申請手續。 除非另有訂明。關下必須以英文填度本申請一中文姓名除外,否則申請會被拒絕受理。 本申請該格的所有強期空格的必須填度。否則申請會被拒絕受理。 自義服務(吸收M,keipo,hk) 下的朝上白克聚務保護鄉中央結算系統向香港結算發出電子課購指示或透過於鋼上 日表服務(吸收M,keipo,hk) 下的朝上白克聚務保護鄉市提到第一年前。任出一份申請。信出現下列情况。有關申請 可證理經受理:以自合及/或實色申請表格及透過中央結算系統向香港結算發出電子課購指示及/或透過 於鋼上白表聚務(www,hkeipo,hk) 下的朝上白表服務保護時期提出第一年前。任出現底繼重海申請,及或送過於 類集日有聚務(www,hkeipo,hk) 下的朝上白表服務保護衛稅之制。特別結合指出前發發出電子課購指示及透過於 類集日表聚務(www,hkeipo,hk) 下的朝上白表服務保護衛提出第一年前。提出該開起總香港公開發生原分數目的50%以上;及支票或銀行本票於首次過戶數据查香公開發售原分數目的50%以上;及支票或銀行本票於首次過戶時不獲兌現。
- 閣下如作出虛假聲明,可能會遭受檢控。 閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則本申請會被拒絕受理

Use this Application Form if you want the allocated Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 閣下如欲以香港結算代理人名義登記獲分配的香港公開發售股份,並直接存入中央結算系統,以寄存於 閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份賬戶或 閣下指定的中央結算系統參與者股份賬戶,請使用本申請表格

Number of Hong Kong Public Offer Shares applied for (cannot exceed 6,250,000 Shares) 申請香港公開發售股份數目 (不得超過6,250,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	HKS 港	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的 付款銀行名稱*	
* Cheque(s) or banker's cashier	r order(s) should be crossed "Account Payee Only" a	nd made payable to "The Bank of East	Asia (Nominees) Limited — Zhengye International Public
Offer". * 支票或銀行木票須以「口准入均	台頭人賬戶」方式劃線開出,並須註明抬頭人為「東亞銀	行受託化管有限公司 — 正業國際公開發	隹 。
	in English in ink, except as stated otherwise. Joint applic		
	子筆以英文 正楷 填寫。聯名申請人僅須提供排名首		
Name in English	Family name or company name 姓氏或公司名稱	Forename(s) 名字	
英文姓名/名稱	Tailing haile of company haile XXXX 741 m	1 orenane(s) 41 1	
Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Occupation in English 職業(以英文填寫)		Hong Kong Identity Card No./ Passport To Hong Kong Brisiness Registration Certificate To.**+ (please delete as appropriate) 香港。份證。嗎。授照號碼 看港间業登品證號嗎。**+ (精刪土不適用者)	
Address in English			
(Joint applicants should give the address and the telephone			
number of the first-named applicant only). Only an address in			
Hong Kong will be accepted			
英文地址(聯名申請人只須填寫名列首位 申請人的地址及電話號碼)。		•	
只接受香港地址		Tel. no. 電話號碼	
Names of all other joint applicant(s) in English (if any)	(1)	Hong Keng Identity Card No(s)./ Pass port No(s)./Hong Kong Business Registration Certificate No(s). of all other joint applicants	(1)
所有其他聯名申請人的 英文姓名/名稱(如有)	(2)	(please delete as appropriate)**+ 所有其他聯名申請人的	(2)
		香港身份證號碼/護照號碼/ 香港商業登記證號碼	
	(3)	(請刪去不適用者)**+	(3)
a nominee and you do not complete	this section, this application will be treated as being ma	de for your benefit.	wners, for each beneficial owner) in the box below. If you are B代名人但並無填寫本節,本申請將視作以 閣下的利益作出。
Tick this box if you apply for 1 000 0	00 or more Hong Kong Public Offer Shares and wish to collect your refunds	heque(s) (if any) in person from the Company's Hong K	ong branch share registrar Tricor Investor Services Limited 26th Floor Teshury
R申請1.000.000股或以上香港公開	hai, Hong Kong, on the date of collection of refund changes which is expect 發售股份,並擬於領域規款支票,期(預期為二十一年三月一十五月 身在方格內填上「小月8。有關領域、数支票(如有)的時間、地點及手鎖	1(星期五)),親臨本公司的香港股份過戶登記分處	ong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury 1 overleaf headed "Refund of your money" for details of when, where and how to 卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓)
corporate) will be accounted for this a	nly a Hong Kong Identity Card number (if you are an Registration Certificate number (i you are a body ppplication (Please see paragraph 2 under the section eat). If you are applying, through a designated CCASS		OR CCASS PARTICIPANT 結算系統參與者資料
passport number. For bodies corporate Certificate number. Your Hong Kong	ppincator (rease see any apin 2 under the section earl in the section earl) rease see any apin and see a section and you hold a long Kong Identity Card, please provide your hold a Hong Kong Identity Card, please provide your Hong, Kong Business Registration dentity and number or passport number (if you are a body section of the provided in the control of the provided in the control of the cont	THIS BOX MUST BE DULY COMPLI 此空格必須妥為填寫	ETED
corporate) will be used for checking the transferred to a third party for the accor give (if they are individuals) their Hon passport numbers, or (if they are bod	e validity of your Application Form and such data will be omplishment of such purpose. All joint applicants must g Kong Identify Card numbers or, where appropriate, les corporate) their Hong Kong Business Registration	Participant I.D. of the designated CCA 指定中央結算系統參與者或中央結算系	SS Participant or CCASS Investor Participant 系統投資者戶口持有人的編號
+ 就中央結算系統投資者戶口持有人而言 或香港商業登記證號碼(何 閣下為法人 過程完中央結算系統兼關者(中央結算)	本申請僅接納香港身份證號碼(倘 閣下屬個別人士) 與 (訓參閱考頁 申請手續一節第2段)。如 閣下援 系数 沒著古月持有人除少期時而 閣 打持有香港身份 未持言者港身份證 · 請填寫護照號碼。如屬法人團禮· 請 清分別證號或護照號碼 如 閣下屬個人或香港商業 用作核實 閣下的申請表格是否有效,有關資料將轉交 須填寫(如彼等屬個人)其香港身份證號碼或(如週用)護 商業登記證號碼。		
證,請填寫香港身份證號碼,如 閣下方 填寫香港商業登記證號碼。 閣下的香	k 計 「香港身份館」 請填寫應照號碼。如屬法人團體 港 分份證號碼或護照號碼(如 閣下屬個人)或香港商業		
登記證號碼(如 閣下屬法人團體),將 第三方以作上述用途。所有聯合申請人:	用作核實 閣下的申請表格是否有效,有關資料將轉交 須填寫(如彼等屬個人)其香港身份證號碼或(如適用)護	For designated CCASS Participant or the company chop (bearing its compa	corporate CCASS Investor Participant, please also affix ny name).
照號碼,或 (如彼等屬法人團體) 具香港 ** Part of your Hong Kong Identity Card n	商業登記盤噱場。 number/passport number, or, if you are joint applicants, number/passport number of the first-named applicant, /our refund cheque, if any. Such data would also be		統公司投資者戶口持有人請加蓋附有公司名稱的公司印章。
provided by you may be printip card in provided by you may be printed on y transferred to a third party for refund a Hong Kong Identity Card number/nassi	rour refund cheque, if any. Such data would also be purpose. Your banker may require verifications of your port number before encashment of your refund cheque. ong Identity Card number/passport number may lead to		
delay in encashment of or may invalidate	te vour retund cheque.		
符或會印列於 閣下的退款支票(如有) 退款支票前,閣下的銀行或要求核實 港身份證號碼/護照號碼有誤,可能會:	、)排名首位申請人的香港身份證號碼、鐵照號碼部分字 上。有關資料亦會轉交第三方安排退款、兑現、關下的 關下的香港內證號碼。護照號碼。倘 簡下填寫的香 轉致 關下的退款支票兑現延誤或失效。 letted in English unless otherwise stated.		
	LABEL 地址標貼		
	ong Kong as set out above in BLOCK letters in English 表所示姓名/名稱及香港地址		

(see paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Name(s) 姓名/名稱

Address 地址

ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正業國際控股有限公司

(incorporated in Bermuda with limited liability)

GLOBAL OFFERING

- Note that apply 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older Kong address.

 If you are a firm, the application must be in the names of the individual members, not in the name of the firm. licant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong

- The number of joint applicants must not exceed four.

 If you are a body corporate, the application must be stamped with the Company chop (bearing the Company name) and signed by a duly authorise of officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you or any persons) for whose benefit you are applying
- on(s) for whose benefit you are applying:

 arefs an existing beneficial owner of shares in the Company or any member of the Group;
 arefs and existing beneficial owner of shares in the Company or any member of the Group;
 arefs and existing beneficial owner of shares in the Company or any member of the Group;
 arefs an associated (as defined in the Listing Rules) of any of the above;
 arefs a connected person (as defined in the Listing Rules) or the Company or any member of the Group or a person who will
 become a connected person (as defined in the Listing Rules) members of the Group or a person who will
 become a connected person (as defined in the Listing Rules) members of the Group or a person who will
 have been allocated or have applied for International Placing Shares under the International Placing save under the
 circumstances permitted by the Listing Rules;
 arefs within the United States or a United States person (within the meaning of Regulation S); or
 do not have a Hong Kong address.
 u or any person(s) for whose benefit you are applying arefs within United States or a United States person (within the meaning
 gulation S), no application for Hong Kong Public Offer Shares shall be made.

control more than one-half of the voting power of that company; or
 hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
 Allocation of Hong Kong Public Offer Shares mittally available for subscription by the public under the Hong Kong Public Offer Shares profit of the world of the public offer Shares in Fuol A will be divided equally into two pools for allocation purposes. Pool A and Pool B. The Hong Kong Public Offer Shares in Fuol A will be divided equally into two pools for allocation purposes. Pool A and Pool B. The Hong Kong Public Offer Shares in Fuol A will be divided equally into two pools for allocation purposes. Pool A and Pool B. The Hong Kong Public Offer Shares with an aggregate subscription amount of HKS5 million or below (exclusive the property) of the Hong Kong Public Offer Shares with an aggregate subscription amount of HKS5 million or below (exclusive the Hong Kong Public Offer Shares with a total subscription amount of more than HKS5 million (excluding by our age for the Hong Kong Public Offer Shares with a total subscription amount of more than HKS5 million (excluding by our age for the HOng Kong Public Offer Shares in Fool B my create the SFC transscription amount of more than HKS5 million (excluding by our age for the HSC) and the Stock Exchange trading fee payable) and up to the total initial value of Pool B. You should be ware the medication in Pool Shares and the Stock Exchange trading fee payable). If the good property is the stock is a subscription of the Hong Kong Public Offer Shares in one (but no subscription) and the Stock Exchange trading fee payable). If the good property is the subscription of the Hong Kong Public Offer Shares in our control of the Hong Kong Public Offer Shares from other pool Ager Pool B, but not from both pools. When there is over-subscription, allocation of the Hong

- all applications by a vave been estimate remain wild and may be accepted. Subject to the above and below, applications one made is all applications and all applications are accordance with the procedure to be notified, all applications and submitting this Application Form wild and may be accepted. Subject to the above and below, applications one made is all applications and submitting this Application Form wild and may be accepted. Subject to the above and below, applications one made is applications and submitting this Application Form wild and in you are joint applicants, each of you jointly and severally) for yourself or act as agent or nominee:

 Instruct and authorise the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Joint Lead Advantagers and/or the Underwriters (or their espective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you, the material of the Hong Kong Public Offer Shares allocated to you the panel (s) of HKSCC Nominees, as required by the Bye-Laws and otherwise to give effect to the arrangements described in the Pro-ectus and this Application Form:

 undertake to sign all documents and to do all things necessary to empty the Bye-Laws and otherwise to give effect to the arrangements described in the Pro-ectus and this Application Form:

 undertake to sign Public Offer Shares to be accounted to you, and accounted the special public offer shares allocated to you to be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of the stock account of the CCASS Participant or your Port of such hong Kong Public Offer Shares allocated Hong Kong Public Offer Shares for deposit into CCASS, (2) to cause such allocated Hong Kong Public Offer Shares for deposition to CCASS, (2) to cause such allocated Hong Kong Public Offer Shares to be withory from CCASS and HKSCC Nominees and acoust of the ad

- supprement to me Prospectus;

 agree that the Company, the Directors, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Joint Lead
 Managers, the Underwriters, any other parties involved in the Global Offering and/or any of their respective directors, officers,
 employees, partners, agents or advisers are liable only for the information and representations contained in the Prospectus and any
 supplement to the Prospectus;
- supplement to the Prospectus;
 agree (without prejuduce to any other rights which you may have) that once your application has been accepted, you may not rescind
 it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
 if this application is made for your own benefit warrant that this application is the only application is thich has been or will be made
 for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via
 CASS or applying online through the designated HK elPO White Form Service Provider via the Hk elPO White Form service

- for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CASS or applying online through the designated Hk eIPO White Form Service (www.hkelpo.hk):
 (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 (if you are an agent or nomine for another person) warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to IKSCC via CKSS or applying online through the Hk eIPO White Form Service [www.hkelpo.hk), and that you are duly authorised to sign this Application Form or by the provided of the pro

- warrant the truth and accuracy of the information contained in this application;
 agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the
 Laws of Hong Keng.
 agree to disclose to the Company, its share registrars (the "registrars"), the receiving bankers, the Sole Global Coordinator, the
 Sole Bookrunner, the Sole Sponsor, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents personal
 agree with the Company and each of its shareholders, and the Company agrees with each of its shareholders, to observe and comply
 with the Companies Ordinance, the Companies Act, the Memoradum and Its Beyl-Laws
 undertake and agree to accept Hong Kong Public Offer Shares and pied for, or any lesser number allocated to you under this
 application;
- undertake and agree to accept Hong Kong Public Offer Shares an Isrd for, or any lesser number allocated to you under this application;
 agree with the Company and each of its shareholders that the Share in the Company are freely transferable by the holder thereof;
 authorise the Company to place HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong
 authorise the Company to place HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong
 case of joint applicants) the first-named applicant in this Application Form by of the properties of the state of the sta

authorise the Company to enter into a contra on your and with each insector and officer or the Company whereby each such Director and officer undertakes to observe and vomby win his or her obligations to sharebdoiser as stipulated the Memorandum and the Bye-Laws;
 represent, warrant and undertake that the allotines of or application for the Ling Kong Public Offer Shares to you or by you or for whose benefit the application is made would not rea the the form but, the Sig Global Coordinator, the Sole Bookrumer, the orn or hot having the force of law of sand territory outside Hong to an orn and the Bye Global Coordinator, the Sole Bookrumer, the orn or hot having the force of law of sand territory outside Hong key.
 represent, warrant and undertake that you are not, and not, of the other persons, if any Jor whose benefit you are applying is a US person (as defined in Begulation S);
 represent, warrant and undertake that you are not, and not, of the other persons, if any Jor whose benefit you are applying is a US person (as defined in Begulation S);
 represent, warrant and undertake that you understand that the long Kong 2 ble Offer Shares have not been and will not be registered under the 1/S. Securities. You and you are outside the Unled States where completing the Application Form (as defined in Regulation S); and are now a US. Berson (as defined in Regulation sor are a person described in paragraph (fl(3)) of Rule 1920 of Confirm that you have care at the constant of the 1920 of Confirm that you have an advertised to the Prospectus.
 if the laws of any place stated long Kon are applicable to your application, agree and warrant that you have complied with all such have soft any law of the Confirm of the C

prosecuted if you man a tase content of the power of attorney, the Company, the Sole Global Coordinat agent of the Company and on behalf of Hong Kong Underwriters) and the Sole Sponsor may accept it at their discretion, subject conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Sole Global Coordinate and of the Company and on behalf of the Hongs Kong Underwriters) and the Sole Sponsor will have full discretion to reject or acceptification, in full or in part, without assigning any reason.

conditions they timk in, inculating prosecutors are consistent of the Company and on behalf of the Hong Kong Underwriters) and the Sole Sponsor will have futi discretion to reject or accept any popication, in full or in part, without assigning any reason.

H. Determination of Offer Price

The final Offer Price is expected to be determined by agreement among the Company and the Sole Global Coordinator (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Thursday, 17 March 2011 to Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Thursday, 17 March 2011 expected to be not less than HKS1 43 per Offer Share unless otherwise amounced. Applicants for the Hong Kong Public Offer Shares are requised to pay, upon application and subject to refund, the indicative maximum Offer Price of HKS1.93 per Offer Share, together with trookerage of 1½, the transaction levy of 0.003½ imposed by the SFC and the Stock Exchange trading fee of 0.005½. This Sole Global Constitution to the Underwriters) may, with our consent, reduce the indicative Offer Price range stated in this prospectus and/or reduce the number of Offer Shares being offered pursuant to the Global Offering at any time prior to the morning of the last day for lodging of the Londerwriters of the Company's website at www.nengayee.nc.om and the website of the Stock Exchange at www.nengayes.bk not later than the morning of the last day for lodging applications under the Hong Kong Public Offer; If, for whatever reason, the Company and the Sole Global Coordinator (on behalf of the Underwriters) are not able to agree on the final Offer Price on or before the Price Determination Date, the Global Offering including the Hong Kong Public Offer will not proceed and will lapse.

Allocation of Hong Kong Public Offer Shares
Subject to the terms and conditions as set out berein and in the Prospectus. The Company expects to announce the final Offer Price, the l

- results of allocations in the Hong Kong Public Offer will be available from the website of the Stock Exchange at www.hkexnews.hk or Friday, 25 March 2011; results of allocations in the Hong Kong Public Offer will be available from our Hong Kong Public Offer allocation results telphoic Offer shares line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 25 March 2011 to Wednesday, 30 March 2011 (excluding Saturday and Suinday).
- (excluding Saturday and Sunday):
 results of allocations in the Hong Kong Public Offer will be available from the website of Tricor Investor Services Limited at
 www.ticor.com.hk/iop/result on a 24-hour basis from 8:00 a.m. Friday, 25 March 2011 to 12:00 midnight on Friday, 1 April 2011. The
 user will be required to key in the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate number provided in his
 her/its application form to search for his/her/its own allocation result; and
 special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual
 branches from Friday, 25 March 2011 to Tuesday, 29 March 2011 at all the receiving bank branches at the addresses set out in the section
 headed "How to apply for Hong Kong Public Offer Shares Where to collect the Prospectuses and the Application Forms" in the

CCASS Investor Participant, you can check the number of Hong Kong Public Offer Shares allocated to you with that CCASS
I you are a pylot as a CCASS Investor Participant:

If you are a pylot of a CCASS Investor Participant:

If you are a pylot of the py

transaction levy and Stock Exchange trading fee) will be refunded to you without interest.

Circumstances in which you will not be allocated Hong Kong Public Offer Shares

You may not be allocated Hong Kong Public Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form you cannot revoke your application on or before the fifth day after the time of the opening of the application issist excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contrat with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Offer Shares to any person on rebofer the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of the procedures referred to in the Prospectus.

Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to en to been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevokable and applicants shall be deemed to have applicad on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or At the discretion of the Company, the Sole Global Coordinator their respective agents or nominees, your application is rejected.

The Commany, the Sole Global Coordinator theory and the subject to the above.

rejected:

The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application.

The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents or nominees, do not have to give any reason for any rejection or acceptance.

- reason for any rejection or acceptance. If your application is rejected:

 Your application may be rejected if:

 it is a multiple application or a suspected multiple application;

 your Application Form is not completed correctly or fully in accordance with the instructions as stated in the Prospectus or the Application Form (if you apply by Application Form);

- your payment is not made correctly; you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; you apply for more than 50% of the Hong Kong Public Offer; Shares initially available for subscription under the Hong Kong Public Offer;

Offer,

you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing or

the Company, the Sole Global Coordinator (as agent of the Company) or their respective agents or nominees believe that accepting your application would violate the application self-use scurrities or other laws, rules or regulations.

Note: If any of these situations happens, the application will be rejected by the receiving bank and the attached cheque(s) will not be presented for clearance. By filling in this Application Form, you agree not to apply for International Placing Bhares under the International Placing, Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing and to identify and reject indications of interest in the International Placing and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offer.

lf your application is not accepted:

- application may not be accepted if:
 the Hong Kong Underwriting Agreement and/or the International Placing Agreement do/does not become unconditional in
 accordance with theirfits respective terms;
 the Hong Kong Underwriting Agreement and/or the International Placing Agreement are/is terminated in accordance with their/its
 respective terms.
- respective terms;

 the Sole Global Coordinator (on behalf of the Underwriters) and the Company are unable to reach an agreement on the final Offer Price by the Price Determination Date.

 If the allotment of Hong Kong Public Offer Shares is void:

If the allotment of Hong Kong Public Offer Shares is void:

Your allotment of Hong Kong Public Offer Shares is void:

Your allotment of Hong Kong Public Offer Shares, if made, will be void if the Listing Committee does not grant permission to list and deal in the Shares either.

Shares either: within three weeks from the closing of the application lists; or within inter weeks from the closing of the application lists; or within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

• within a longer period of up to six weeks if the Listing Committee notities the Company of that longer period within three weeks of Meeloning date of the application list of application is the closing date of the application is the closing date of the application is given the closing date of the application is given application monies (together with brokerage fee, SFC transaction levy and Stock Exchange trading fee to you without interest. If your application monies (together with brokerage fee, SFC transaction levy and Stock Exchange trading fee to you, without interest. If the Offer Price is fixed at a price less than the maximum Offer Price (excluding brokerage fee of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) paid by you, the surplus application monies (including brokerage fee of 1.0%, SFC transaction levy and Stock Exchange trading fee of 0.005%) paid by you, the surplus a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global coordinator, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared application from the company and the Sole Global Company application from the successful applications and the Sole Global Company application form and the Sole Global Company and the Sole Global Company and the Sole Global Company application form and the Sole Global Company application form the Sole Company application form the Sole Company applic

If you have applied for 1,000,000 Hong Kong Public Oller Snares or more attal nave manage on your appropriate frequency (if any) in person, you may collect it/them from:

Tricor Investor Services Limited
28th Floor
Tesbury Centre
28 Queer's Road East
Wanchai
Hong Kong
between 9:00 a.m. and 1:00 p.m. on Friday, 25 March 2011 or such other date as may be notified by the Company in the newspapers as the date of despatch of refind cheques. The date of despatch of refind cheques The date of despatch of refind cheques. The date of despatch of services are not make collection on their behalf.
Applicants being individuals who opt for collection in person cannot authorise any other person to make collection on their behalf.
Applicants being corporations who opt for collection in person cannot authorise any other person to make collection on their behalf.
Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the relevant company chops (bearing the relevant company name). Both individual and authorised representatives of corporations (where applicable) must produce at the time of collection evidence of identity acceptable fronted reviews and authorised control of the person within the time specified for collection as mentioned above, it/they will be sent to the address

Limited.

If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned above, it/they will be sent to the address stated on your application form by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or if you have applied for 1,000,000 Hong Kong Public Offer Share or more but you have not marked on your application form that you will collect your refund cheque(s) (if any) in person, refund cheque(s) (if any) will be sent to the address on your application form on Friday, 25 March 2011, by ordinary post and at your own risk.

The Company intends to make special efforts to avoid delay in refunding application monies, brokerage, SFC transaction levy and Stock Exchange

Personal Information Collection Statement

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in
Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares, as the data
subjects of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data
to the Company and/or the registrars when applying for securities or transferring securities into or out of their names or in procuring the
services of the registrars.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/ or the registrars to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and anyoung results of allocations of the Hong Kong Public Offer
- combing compliance with all applicable laws and regulations in Hong song and elsewhere; registering new issues or transfers into or out of the names of holder of securities including, where applicable, in the name of HKSCC Nominones.

- Nominees:

 maintaining or updating the registers of holders of securities of the Company;

 maintaining or updating the registers of holders of securities of the Company;

 conducting or assisting to conduct signature verifications, any other verification or exchange of information;

 establishing benefit entitlements of holders of securities of the company, such as dividents rights issues and bonus issues;

 distributing communications from the Company unelts subsidiarizes;

 compiling statistical information and Shareholder profiles;

 making disclosures as required by laws, rules of regulations;

 disclosing infentities of successful applicants to way of press symouncement(s) or otherwise,

 disclosing relevant information to facilitate claim, on entitie ments; and

 any other incidental or associated purposes relating to the above and/or to enable the Comp. my and the registrars to discharge their

 obligations to holders of securities and/or regulators and any other numose to which the holders of securities may from time to time

 stere.

agree.

Transfer of personal data

Personal data held by the Company and the registrars relating to the amplicants and the helders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the registrars relating to the amplicants and the helders of securities will be kept confidential but the Company and the re-trars may, to the extent necessary for achievan the above purposes of any of them, make such enquiries as they consider necessary to contime he assumes of the personal data and in a tricular they, any disclose, obtain, transfer, obtain, transfer or outside Hong Kong the personal data of the following persons and entities:

the Company or it respective appoir red agents such as financial advices, receiving bankers and overseas principal eigstrars;

where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purpose of open into CCASS.

any agent, contractors or interparty serves providers who offer administrative, telecommunications, computer, payment or other services to the 6 mapany into the registrar is in connection with the operation of their respective businesses;

be Stock schanges de SFC and amy oth statutory, regulstory or governmental bodies; and

any other person or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solutions, accountants or ste schrookers, etc.

Access and convection of personal claid

The fordinance provides the holders of securities with rights to ascertain whether the Company or the registrars hold their personal data, to obtain a copy of tind data, and so correct any data that is inaccurate. In accordance with the Ordinance, the Company and the registras have the right to charge a reasonable fee by the processing of any data access request. All requests for access to data or correction of data to of four the Company Secretar; or day the case may by the Hong Kong branch share registrar for the attenti

to make your application

Use the table set out below to determine how many Hong Kong Public Offer Shares, Applications must be in one of the numbers stipulated is Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares, Applications must be in one of the numbers stipulated is must pay the maximum Offer Price of HKS193 per Share, plus brokerage fee of 1.0%, the SFC transaction levy of 1,003% and the Stechange trading fee of 0,003%. The table also sets out the total amount payable for such multiples of the Hong Kong Holio Offer Shares. You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. Onl written signatures will be accepted.

- as the approximation must compact this representation as a measure was assigned as the page of the many management of the management of the designated CCASS Participant (other than a CCASS Investor Participant the designated CCASS Participant must endorse this Application Form with its company chop (bearing the designated CCASS) Participant must endorse the Application Form with its company chop (bearing the management of the management of

- this Application Form must contain all joint investor participants' names a your CCASS Participant ID must be inserted in the appropriate box. are applying as a corporate CCASS Investor Participant: this Application Form must contain the CCASS Investor Participant's co
- this Application Form must contain the CCASS investor transpass to company name and the propriation of the propriation of the containing the content of the propriation of the content of the complete details of the CCASS Participant (including CCASS participant ID and/or company chop bearing its ame) or other similar matters may render your application invalid. ach application must be accompanied by either one cheque or one banker's cashier order taple your payment to this Application Form. You must pay for the Hong Kong Proble Offer Shares applied for by a cheque and projection must be accompanied by either on separate cheque or banker's cashier order.
- res applied for by a cheque or by a

- Each application must be accompanied by either a separate cheque or ball fyou pay by cheque, the cheque must:

 be in Hong Kong dollars;

 be drawn on your Hong Kong dollar bank account in Hong Kong
- be drawn on your Hong Kong dollar bank account in Hong Kong; show your account name. This name must either be pre-printed or he cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with your name of your Application Form. If it is a joint application, the account not be post-discussed as at the name of the first-named application. The production of the p

does not meet all these requirements; or is dishonoured on its first presentation. fyou pay by banker's cashier order, the cashier order must: be in Hong Kong dollars.

- be in Hong Kong dollar be issued by a light of burn in Hong Kong, and have your name out led at the back of the order by a person authorised by the bank. The name on the back of the order and the name of the first-named application, the name at the), is of the order timbs to the same are the in-named application.
- not be post-futed; be made ph, ble to "The Bank of East Asia (Nomines) Limited Zhengye International Public Offer"; and be crossed "Account Payee Only"

of The Bank of East Asia, Limited

Branch Name Branch Address

Main Branch Hong Kong Island

Shop D, G/F, Kennedy Town Centre, 23 Belcher's Stream

Mongkok North Branch One Peking Branch Kwun Tong Branch

G/F, Kalok Building, 720–722 Nathan Road, Mongkok Shop 202 & 203, L/F, One Peking, One Peking Road, Tsim Sha Tsui 7 Hong Ning Road 16–18 Tai Wai Road, Cheung Fung Mansion, Shatin Shop G16, G/F, Eldo Court Shopping Centre Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O

Head Office Johnston Road Branch North Point Branch Hong Kong Island 45 Des Voeux Road Central 118 Johnston Road 361 King's Road Mongkok Branch Lamtin Sceneway Plaza Branch New Territories Shatin Plaza Branch 21 Shatin Centre Street

Sheung Shui Branch

Your Application Form can be lodged at these times:

Monday, 14 March 2011 —
Tuesday, 15 March 2011 — 9:00 a.m. to 5:00 p.m. Wednesday, 16 March 2011 9:00 a.m. to 5:00 p.m. Thursday, 17 March 2011 — 9:00 a.m. to 12:00 noon

128 San Fung Avenue

The application lists of the Hong Kong Public Offer will be opened at 11:45 a.m. and closed at 12:00 noon on Thursday, 17 March 2011, subject only to the weather conditions. The application lists will not be open if there is:

a tropical evolence warning issenal number 8 or above or

offly to the reduce the recommendation of th

not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

Business day means any day (other than a Saturday, Sunday and public holiday) on which banks in Hong Kong are generally open for normal banking business.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before the closing of the application lists. The Company will not give you a receipt for your payment.

The Company will keep any interest accrued on your application mosts (until, in the case of monies to be refunded, the date of despatch of refund cheque). The right is also reserved to retain any share certificates and/or any surplus monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,898.91	30,000	58,483.64	250,000	487,363.61	1,000,000	1,949,454.40
4,000	7,797.82	40,000	77,978.18	300,000	584,836.32	2,000,000	3,898,908.80
6,000	11,696.73	50,000	97,472.73	350,000	682,309.05	3,000,000	5,848,363.20
8,000	15,595.63	60,000	116,967.26	400,000	779,781.76	4,000,000	7,797,817.60
10,000	19,494.55	70,000	136,461.81	450,000	877,254.49	5,000,000	9,747,272.00
12,000	23,393.45	80,000	155,956.35	500,000	974,727.20	6,000,000	11,696,726.40
14,000	27,292.36	90,000	175,450.90	600,000	1,169,672.64	6,250,000(1)	12,184,090.01
16,000	31,191.27	100,000	194,945.44	700,000	1,364,618.08		
18,000	35,090.18	150,000	292,418.17	800,000	1,559,563.52	I	
20,000	38,989.09	200,000	389,890.88	900,000	1,754,508.96	(1) Maximum number of Hong Kong Public Offer Shares you may apply	

ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正 業 國 際 控 股 有 限 公 司

(於百慕達註冊成立的有限公司)

全球發售

由請條款及條件

申請人資格

- 原作 關下(申請人)及 關下為其利益作出申請的任何人士必須年滿18歲,並必須擁有香港地址。 如 閣下屬舊號,則須以個別人士的名義而非以商號的名義申請。 聯名申請人數目不得超過四名。 如 閣下屬法人團體,申請表格須加蓋公司印鑑(附公司名稱)及由正式授權的負責人簽署,並須註, 明其職額。
- 明具販賣。 除上市規則容許的情況外, 閣下或 閣下為其利益作出申請的任何人士如屬下列人士,**不得**申請任 何香港公開簽售股份:

 - 公開發售股份:
 本公司或本集團任何成員公司股份的現有實益擁有人;
 本公司或本集團任何成員公司的行政總裁或董事;
 上述任何人士的聯繫人(定義見上市規則);
 本公司或本集團任何成員公司的關連人士(定義見上市規則)或於緊隨全球發售完成後將會成為關連人士(定義見上市規則)的人士;
 為中國法人或自然人(合資格國內機構投資者除外);
 組織國際整理的然人(合資格國內機構投資者除外);
- · 业無香港地址。 · 业無香港地址。 如 閣下或 閣下為其利益作出申請的任何人土身處美國境內或屬美籍人士(定義見S規例), 閣下 不得申請任何香港公開發售股份。

倘 閣下為代名人

簡 閣下為代名人、則可以提交超過一份香港公開發售股份申請。 閣下可以自仓或養仓申請表格或透過中央結算系統向香港結算發出電子認購指示 倘 閣下為中央結算系統參與者 或透過於網上自義服務保總商提出第上申請作出申請 並以 閣下名義代表不向實益擁有人接交超過一份申請。 關下必須在手段。 他申請。 關下必須在手段。 即為每名該等實益擁有人的:

- 展戶號碼:或
- 其他身份識別編碼。
- 其他身份識別編碼。
- 其他身份識別編碼。
- 国下本身在中請表格的代名人,被視為已向本公司。獨家全球協調人、獨家服簿管理人、獨家保篤人、聯席牽頭經濟及自用發達,也及安潔語,其但正式提相關實益擁有人(或倘多於一名,則被等全體/授權。 据交本申請,並代表相關實益擁有人/每名相關實益擁有人(或倫多於一名,則被等全體/授權。 据交本申請。並代表相關實益擁有人/每名相關實益擁有人(或倫多於一名,則被等全體/授權。 如 图下本有其關實查推有。 一個及天常,其已正式提相關實查維有人(或倫多於一名,則被等全體/授權 据安全本申請。並代表相關實查維有人/每名相關實益擁有人/可含本申請表格的條款。 閣下進一步向本公司。 即所發任何目的而可能提出要求時。 閣下務提供相關實益擁有人/母名相關實益擁有人

個可為 閣下本身(或 閣下及 閣下任何聯名申請人)的利益被交一份申請 重複或疑慝重複的申請可選拒絕受理。如 閣下政 閣下聯同 閣下的聯名申請人作出以下任何一項行為, 除上文之節所述者外、閣下所有申請(包括由香港結算代理人以電子認購指示提出申請的部分)將會被視為 重複申請而可選拒絕受理:

- 語而可應拒絕受理:
 以自色或養色申請表格或矮幾中央結算系統向香港結算發出電子認購指示或矮幾於獨上白養服務(www.
 hkeipo.hko 下的期上白麦服務供應兩提出期上申請。作出超過一份申請(不論是個人或聯名申請);
 以一份白色申請表格及一份養白申請表格及以一份白色或養色申請表格及一份一次 結算及出電子認購指示或幾個於網上白表服務(www.hkeipo.hk)下的期上白表服務供應商提出網上申請作出申請、不論是個人或聯名中語);
 (不論是個人或聯名申請)以一份白色或黃色申請表格。或後幾中央結算系統向香港結算發出電子認 購指示或後總分編上白表服務(www.hkeipo.hk)下的期上白表服務供應商提出網上申請,申請超過香港公開發售項下初步可供認購的香港公開發售取份輕日的50%以上;或 是根據與原程申前或便分配股份或排發分配(不過去有條件及/或暫定)國際配股份。或以任何 其他方式參與國際配售或表示有意認聯任何國際配售股份。

具他方式参與國際配告或表示有意認廣任門國際配告取份。 關下遞交超過一份為 閣下利益提出的申請表格(包括由香港結算代理人按電子認購指示據出申請的部 ,或已申請,認購或以其他方式表示有意認購任何國際配告股份、閣下所有申請均可視作而過申請而遭 分),或已申請、認應或以其他月五衣小有忌認而且自己的企 加非上市公司提出申請,而 該公司的主要業務為證券買賣;及 關下對該公司可行使法定控制權, 則該項申請將稅作以 關下利益提出。 非上市公司指其股本證券並無在鄉安所上市的公司。 有關公司的法定控制權指 關下。 控制該公司董中的組成;或 • 控制該公司一半以上表決權;或 • 持有該公司一半以上已發行股本(不計及無權享有某指定數額以外利測或限本公派的部分) 本非八腳為推即份的分配 — 甲組及乙組

· 持有該公司一半以上已發行股本(不計及無權享有某指定數額以外利調或限分數的部分)。 香港公開發售股份的分配 一甲组及乙组 好分配而言,根據香港公司與特有功步提早可供公眾人士認購的香港公司。股份總數、 甲组的香港公司發售股份將由6.250,000股香港公司發售股份组成及《农公、14.5分配子版》,這認應金額 为5.000,000能元或以下(不包括應付的經紀開金、認監會交易被費多轉交所交易)的香港公司 (本包括等性的經紀開金、認監會) (本記的香港公司發售股份時份的經紀開金、認監會) (本記的香港公司發售股份的一個)。 國下必須注意,中組與乙母。 (由) 此何而能不同。 其中。 (由) 明 (由) 明 (由) 是 (由) 是 (由) 是 (由) 的 (由) 的 (由) 是 (由) 是 (由) 的 (由) 是 (由) 是 (由) 的 (由) 是 (由

填妥及遞交本申請表格的效用

- naryanstari (IEIXIATII) RK平性ED 以在照射自除外; (如本申請是為 關下本身的利益提出) 保護此乃就 関下的利益以自色或黃色申請表格或透過中央 結算系統向香港結算發出電子認購指示或透過於銅上白表服務(<u>www.hkeipo.hk</u>)下的銅上白表服務 供應商提出銅上申請作出的唯一申請;
- 作以统正印以甲甲前, (如 阁下為他人的代理或代名人)保證已向該名其他人士作出合理查詢,確定是項申請乃為該名其 他人士的利益。以白色或黄色申請表格或透過中央結算系統向香港結算發出電子認購指示透過於 網上白表版務(www.hkcipo.hk)的指定網上白表版務供應商提出制工申請而將會提出的唯一申請,

- 而 閣下已獲正式授權以該名其他人士代理或代名人的身份簽署本申請表格(如適用)或發出**電子認** 購指示以提出申請;

授權書

警定發售價

嚴定發售價 最終發售價預期將由本公司及獨家全球協調人(代表包銷商)於定價日訂立協議釐定。定價日預期為二零 一年三月十七日(星期四)或前後、惟無論面何不驅於二零一一年三月二十四日 星期四)。除另有公佈外, 發售價那不會超過每股發售股份193港元及目前預期將不少於每股發售股份143港元。香港公開發售股份的申 請入須於申請時支付指示性最高發售價母股發售股份193港元,继同以經紀明金。0003%證整今易徵費及 0.005%體を所交易費(可予提獎)。獨家全球協調人(代表包銷商)(在本公司同意下)可於歷交看港公開發售 申請截止日期上午前任何時間那本相股重程所載的括示性發售價值限下額及「沒定調根據全系港公開發售 等股份數目。在此情況下。本公司最經將於應交香港公開發售申請截止日期上午在商華早報(以英文)及香 港經清日報(以中文)及本公司網站做WW.Zhentye-cn.com及聯交所網站 WWW.Mkexnews.hk 刊答關低指示性 發售價能關及/放發時股份數目的通知。倘本公司及獨家全球協測人(代表包銷的基底任何股末能於定 價日或之前就最終發售價達成協議,則全球發售(包括香港公開發售)將不會繼續進行並即告失效。 關發在數學分的公司

- 售股份數目。
 如以中央鎮軍系統投資者戶口持有人身份作出申請:
 本公司預期於二零一一年三月二十五日(星期五)透過招股章程「如何申請認購香港公開發售 股份 15公佈香港公開發售的報果」一節所達方式公佈中央結算系統投資者戶口持有人的申認辦業及香港公開發售的結果。 国下請查閱本公司公佈的結果,如有任何差談,請於二一一年三月二十五日(星期五)或由香港結算政委港総計算代理人指定的任何其他日期下午五時正前知會香港結算。緊隨香港公開發售股份記存於 閣下的股份販戶 閣下可透射 算通 "電話系統及中央結算系統互聯網系統 代權不時生效的香港結算「投資者戶口持有人操作簡介」所載程序之音詢 閣下账戶的最新結婚,
- 本公司將不會發明流迁於。國下的版切擊戶內資格公同被告級切擊與一 本公司將不會發出所有權的應時文件,亦不會就申請較支付的申請數項發出收據。 倘發告價低於。關下支付的每股股份價格,則多收的申請數項(包括經紀網金、證監會交易徵費及聯交所交 易費),將不計利息退還 關下。

閣下不獲分配香港公開發售股份的情況

閣下不獲分配香港公開發售股份的情况 即可能基於以下限因不吸分配香港公開發售股份: 如 閣下的申請獲數額: 申請表格一經填妥及遞交、即表明 閣下同意不得於開始辦理登記時間後第五日(就此而言,不包括星期六、星期日或香港公平援別)或之前撤回申請。惟根據公司條例郭和條對相股章程負責的人土按照該條發出公告,免除或限制其對捐股章程的責任期除外。本協議將成為與本公司訂立的附屬合約,於 閣下遞交申請表格後,本協議與則具有約束力。作為此附屬合約的代價,本公司同意。條按相股章程所逐年灣於一學的學的辦學等記時間後第五日(就此而言,不包括星期六、星期日或香港公聚限期)或之前向任何人土提星發售收费等股份。如就租股章程刊每任何補充資本。已遞交申請的申請人可能會亦可能不會(很爭補支援對所被资料而定例。 通知可撤回其申請。倘申請人未獲知會或倘申請人已是知會但未有推接缓通知手續撤回申請。则所有遞交的申請仍屬有效及可能援接辦。在上文規限下,申請一經提出即不得撤回,而申請人屬中政行的股度至提出申請。

取平柱號山中間。 申請一經接納,擬不得撤銷。就此而言,在報章公告的分配結果,即為接納未遭拒絕的申請,而倘分配基準 須受若干條件規限或以抽籔方式作出分配,則接納須待該等條件達成後方可作實或以抽籔結果為準。

閣下如欲以香港結算代理人名義登記獲分配的香港公開發售股份, 並直接存入中央結算系統, 以記存於 閣下於中央結算系統設立的 中央結算系統投資者戶口持有人股份賬戶或 閣下指定的中央結算系統參與者股份賬戶, 請使用本申請表格

本公司、獨家全球協調人或其各自的代理或代名人可酌情拒絕 閣下的申請

如申請遭拒絕受理:

關下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不提免現; 關下或。關下為其利益提出申請的人士已申請或認購或表示有意認購或已接獲或已經或將獲配售或 分配(包括有條件及,必暫定)國際配售項下的國際配售股份;或 本公司。獨家全球協調人作為本公司的代理,或其各自的代理或代名人相信,接納。關下的申請, 會建反適用遊券或其他法律。規則或規例。
 一經填寫本申請表格,即表示。關下同意不會申請國際配售項下的國際配售取份。本公司將採取合理措施, 在香港公開發中讓別和批組已在國際配售中接獲國際配售項下的國際配售取份。本公司將採取合理措施, 在香港公開發中讓別和批組已在國際配售中接獲國際配售取份的投資者所申請,並將讓別和拒絕已在香港公開發售中讓別和批組已在國際配售或 指公司發售中接獲香港公開發售股份的投資者對國際配售表示的興趣。

- 審公開發音中接獲者能公開發告股份的投資看對國際配告表示的興趣。
 如申請不獲接動:
 圖下的申請於以下情況可能不獲接納:
 香港包銷協議及/或國際配告協議未能根據其各自條款成為無條件;
 香港包銷協議及/或國際配告協議根據其各自條款核為無條件;
 香港包銷協議及/或國際配告協議根據其各自條款核止;或
 獨家全球協調人(代表包銷商)與本公司未能於定價日之前協定最終發售價。

倘香港公開發售股份的配發作廢:

退還款項

正期間前往以下地點領取: 香港灣行皇后大道東29號金鐘匯中心26號 寄發用朔預別為二零一一年三月二十五日(昆朔五)。 選擇親自領取的個人申請人、不可是權任何其他人士代其領取。 選擇親自領取的公司申請人、須由其長權代表帶同蓋上其相關公司印章(附有相關公司名稱)的公司授權書領取。個 人及公司授權代表(如總用)均須於領取時出示阜桂龍券登記有限公司按納的身分說明文件。

倚 關下並未於上述指定的領取時間內親自領取堪款支票。支票將以普通郵遞方式寄往 關下的申請表格所示地址, 郵訊風險概由 関下承擔。 倚 閣下申請1,000,000度以下香港公開發售股份。或倚 閣下已申請1,000,000度或以上香港公開發售股份。且未有在 申請表格上美申雜報号有與租款支票 切如有。則 關下的根款支票 切有)郭於二零一一年三月二十五日(星期五), 以普通郵遞方式寄往 閣下的申請表格所示地址,郵訊風險概由 閣下承擔。 本公司継任出特別安排,以盡可能避免向 閣下退回申請款項、經紀側金、證監會交易徵費及聯交所交易數時出現不 必要 126%

個人資料

個人資料收集聲明

■ ハスロンスラス 香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此份個人資 料收集聲明是向股份申請人及持有人作為資料當事人說明本公司及其過戶登記處就個人資料及條例而制訂的政策及 措施。

收集 閣下個人資料的原因 認券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求過戶登記處 證券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求過戶登記處 提供服務時,須不時向本公司及一或總戶登記處拒絕或延減。關下的證券的申請或不能使 關下 的證券總戶生效或未能提供服務,亦可能均確或延減。關下成功申請的香港公開發售股份的登記或總戶及/ 或均確或延認等發展界及一致。關下應特別組款支票。 證券持有人提供的個人資料如有任何不確,必須即時知會本公司及總戶登記處。

或監管機構的責任及證券持有人不時回。取以四共四組金。 轉交個人資料 本公司及場戶發。總會認為季申請人及持有人的個人。科保密、加本公司及其場戶發記處可能會就上述目的 或任何其中目的作出信等認為必要的查詢以確定個人資、的準維性。 加其可能會將證券持有人的個人資料向 或建同下列任何反所行人 及時,披露 "程取或轉交有職"數料、海在香港或外地。 一本公司或是各自委任的《理》例如財務顧問。收款。行及海外場戶營記總處; 在公司或是各自委任的《理》例如財務顧問。收款。行及海外場戶營記總處; 當該海軍公司或其外,便人; "當該海軍公司或其一股。" "在第一次,以場戶發出處提供與其各自業務應任有關的行政、電訊、電腦、付款或其他服務 的代理。承辦, 更一方服,供應商; 即一分、認過戶發出度提供與其各自業務應任有關的行政、電訊、電腦、付款或其他服務 的代理。承辦, 更一方服,供應商; 即一分、認過一發出一位。這定。整管或原稱機關;及 」與證券持有人有或其有条務。如此有一個人可以與不以其而其一個人可以 是一個人會對

• 」與證券持可人有或實有。表示歐米的計画工他人士或機構,例如銀行、律師、會計師或股票班紀等。 查閱及更正個人資料 條例域。参學、人權利以。正本公司或過戶發記處是否持有其個人資料,並有權索取有關資料副本及更正 任何不得。對。根據條例及:本公司及場戶營記處有權或處理任何查閱資料的要求收取合理費用。所有 關於查閱、近正宣營與關一政策及、爰所持有資料期初的要求。應向本公司提出以轉達公司秘書或(視 爭情況而定。向、誰股份過戶並記分處。」以轉達私隱條例事務主任。 關下簽署本、請表示、即表示同意上述各項。

申請手續

表盤訂 閣下擬認購的香港公開發售股份數目及 閣下應繳款項。閣下須最少申請2,000股香港公開發 ,並須按照下表載列的數目作出申請。申請任何其他數目的股份將不子考慮,而任何不關申請將賴不 關下須繳付品高裝售價度股股份193%元,另加10%認定會全。2003%2繳管全交是0,005%聯交 費。下表亦列出若干倍數的香港公開發售股份的應付款項總額。 為申請人很吃下文所示填至前款各條,並於申請表格「查餐書。只接納親筆簽名。 備 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請 ,該指定中央結算系統參與者(中中、結算系統與實有公司名稱的公司印章,並在經濟分格內 填上其中央結算系統參與者獨建。

- 閣下以個人中央結算系統投資者戶口持有人名義提出申請:
- 個 閣ト以個人中央結算系統投資者戶口持有人名義提出申請:
 本申請表格須填上 閣下的全及委港身份影號碼;及
 在總當方格內填上 閣下的中央結算系統參與者編號。
 「關下以聯老個人中央結算系統投資者戶口持有人名義提出申請:
 本申請表格須填上所有聯名投資者戶口持有人名義提出申請:
 「被當方格內填上 閣下的中央結算系統參與者編號。
 個 閣下以公司中央結算系統投資者戶口持有人名義提出申請:

- 為港元支票; 由香港港元銀行賬戶開出;
- 由香港港元銀行账戶開出;
 面示。關下的账戶名稱。該账戶名稱必須壹預單企支票上,或由查問现行授權人土在該支票背而加簽證明。該账戶名稱必須與 關下的申請表格中的名稱相符。如屬學名申請,該账戶名稱必須與排名首位申請人的姓名相同;
 不得為期票;
 註明抬頭人為「東亞銀行受託戶營有限公司一正業國際公開發售」;及
 訓錄注明「只確上拾頭人服戶」。
 屬下支票北與下方→接入現。關下的申請將穩下獲受理:
 支票未加戶占上的所有規定;或支票或公場戶時不發見現。
 如以銀行本。付款、該本票必須:
 為結 元銀行本票;
 由音能持確銀行發出,並由有關銀行時點個人土在銀行本票背面加簽證明 閣下的姓名。銀行本票背面所示此名必須與非本申請表格所示姓名相同;如屬聯名申請,本票背面所示姓名必須與非名首位申請人的姓名相同;如屬聯名申請,本票背面所示姓名必須與非名首位申請人的姓名相同;如屬聯名申請,本票背面所示姓名必須與非名首位申請人的姓名相同;如屬聯名申請,本票背面所示姓名必須與非

- 不得為期易

下本申請表格,對摺一次,然後投入下列地點的特備收集箱內 東亞銀行有限公司下列任何一問分行:

分行名稱

香港德輔道中10號 恰和街46號 灣仔軒尼詩道253-261號依時商業大廈地下A-C號 卑路乍復23號堅城中心地下D號 灣仔分行 堅城中心分行

旺角北分行 北京道1號分行 觀塘分行 旺角彌敦道720至722號家樂樓地下 尖沙咀北京道1號L/F大堂202至203號 康寧道7號 九龍

新界 大國分行 屯門分行 東門分行 或永隆銀行有限公司下列任何一間分行: 分行名稱 沙田大圓道16-18號祥豐大樓 雅都花園商場地下G16號 將軍澳唐德街9號將軍澳中心地下G6號

港島 總行 莊士敦道分行 北角分行

彌敦道636號銀行中心地庫 藍田滙景道8號滙景廣場第三層59號鋪 旺角分行 藍田濉景廣場分行 新規 沙田廣場分行 沙田正街21號

関下可於下列時間內接交中請款格:

二零一年三月十四日(星期一)
二零一年三月十五日(星期一)
二零一年三月十五日(星期三)
二零一年三月十六日(星期三)
二零一年三月十七日(星期四)

本公司將於二零一年三月十七日 [星期四]上午十一時四十五分開始至中午十二時正截止辦理香港公開發 售申請登記,惟須視尹奮日天氣情况而定。如於二零一一年三月十七日 [星期四]上午九時正至中午十二時正 任何時間香港總排:

沙咀道251號 新豐路128號

任何時間香港總排:
- 八號成以上熱帶氣旋警告訊號;成
- 「黑色」暴雨警告說號;成
- 「黑色」暴雨警告說號;
成如有聊交所接受的其他類似外來因素則不會開始辦理申請登記。而改為在下一個上午九時正至中午十二時正期間任何前所於香港連結出現上變情竟的營業日常日上午十一時四十五分至中午十二時正辦理。

畫葉日括香港持鄉報行一般開門營業的任何日子(不包括星期六、星期日及公眾假期)。
本公司報不發出付款收載一一本公司報不發出付款收載。
本公司報不發出付款收載。
本公司將不發出付款收載。
本公司將不發出付款收載。
本公司將不發出付款收載。
在 關下申或款項的應計利息(如屬退豐款項,則計至退款支票希發日期止)。本公司亦有權在

可供申請認購的香港公開發售股份數目及應繳款項一覽表							
申請認購的 香港公開發售股份數目	申請時 應缴款項 港元	申請認購的 香港公開發售股份數目	申請時 應繳款項 港元	申請認購的 香港公開發售股份數目	申請時 應繳款項 港元	申請認購的 香港公開發售股份數目	申請時 應繳款項 港元
2,000	3,898.91	30,000	58,483.64	250,000	487,363.61	1,000,000	1,949,454.40
4,000	7,797.82	40,000	77,978.18	300,000	584,836.32	2,000,000	3,898,908.80
6,000	11,696.73	50,000	97,472.73	350,000	682,309.05	3,000,000	5,848,363.20
8,000	15,595.63	60,000	116,967.26	400,000	779,781.76	4,000,000	7,797,817.60
10,000	19,494.55	70,000	136,461.81	450,000	877,254.49	5,000,000	9,747,272.00
12,000	23,393.45	80,000	155,956.35	500,000	974,727.20	6,000,000	11,696,726.40
14,000	27,292.36	90,000	175,450.90	600,000	1,169,672.64	6,250,000(1)	12,184,090.01
16,000	31,191.27	100,000	194,945.44	700,000	1,364,618.08		
18,000	35,090.18	150,000	292,418.17	800,000	1,559,563.52	閣下可申請的香港公開發售股份數目上限。	
20,000	38,989.09	200,000	389,890.88	900,000	1,754,508.96		