



FUBON BANK (HONG KONG) LIMITED

(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 636)

FORM OF PROXY
FOR THE EXTRAORDINARY GENERAL MEETING OF
THE SHAREHOLDERS OF THE COMPANY TO BE HELD ON
FRIDAY, 29 APRIL 2011 AT 10:30 A.M.
(or as soon thereafter as the Court Meeting (as defined below)
shall have been concluded or adjourned)
(or any adjournment thereof)

I/We, (Note 1) _____
of _____
being the registered holder(s) of (Note 2) _____ ordinary shares of HK\$1.00 each in the capital
of Fubon Bank (Hong Kong) Limited (the "Company"), HEREBY APPOINT the Chairman of the Extraordinary General Meeting (as defined below),
or (Note 3) _____, of _____
as my/our proxy to attend and act for me/us and on my/our behalf at the Extraordinary General Meeting of the holders of ordinary shares of HK\$1.00
each in the capital of the Company (or at any adjournment thereof) (the "Extraordinary General Meeting") to be held at Harcourt Room, Lower Lobby,
Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong, on Friday, 29 April 2011 at 10:30 a.m. (or as soon thereafter as the meeting of certain
holders of the ordinary shares of HK\$1.00 each in the capital of the Company convened by direction of the High Court of the Hong Kong Special
Administrative Region for the same day and place shall have been concluded or adjourned (the "Court Meeting")), for the purpose of considering and,
if thought fit, passing the special resolution as set out in the notice convening the Extraordinary General Meeting and at such Extraordinary General
Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the special resolution as hereunder indicated, and if no
such indication is given, as my/our proxy thinks fit.

Table with 3 columns: SPECIAL RESOLUTION, FOR (Note 4), and AGAINST (Note 4). The first row contains the text of the special resolution regarding share capital reduction.

Dated this _____ day of _____ 2011 Signature (Note 5): _____

Notes:

- 1. Full name(s) and address(es) must be inserted in BLOCK CAPITALS.
2. Please insert the number of the ordinary shares of HK\$1.00 each in the capital of the Company registered in your name(s) and to which this proxy relates.
3. If any proxy other than the Chairman of the Extraordinary General Meeting is preferred, strike out the words "the Chairman of the Extraordinary General Meeting (as defined below), or" and insert the name and address of the proxy desired in the space provided.
4. IMPORTANT: IF YOU WISH TO VOTE FOR THE SPECIAL RESOLUTION, TICK IN THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE SPECIAL RESOLUTION, TICK IN THE BOX MARKED "AGAINST".
5. This form of proxy must be signed by you or your attorney authorised in writing or, if the appointor is a corporation, must be either under its common seal or under the hand of an attorney or a duly authorised officer.
6. To be valid, this form together with the letter or power of attorney under which it is signed or a notarially certified copy thereof, in the case of a corporation, either under its common seal or under the hand of an attorney or a duly authorised officer in that behalf and to the satisfaction of the directors of the Company must be deposited at the Company's share registrar.
7. In the case of joint holders of a share, the vote of the most senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s) and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the share.