



FUBON BANK (HONG KONG) LIMITED

(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 636)

SCHEME OF ARRANGEMENT
IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 300 OF 2011
Form of Proxy for the Meeting of the Scheme Shareholders (as defined in the
Scheme of Arrangement) convened by direction of the High Court of the Hong Kong
Special Administrative Region to be held on Friday, 29 April 2011 at 10 a.m.
(or any adjournment thereof)

I/We, (Note 1) _____
of _____,
being the registered holder(s) of (Note 2) _____
ordinary shares of HK\$1.00 each in the capital of Fubon Bank (Hong Kong) Limited (the "Company"), HEREBY APPOINT the Chairman of the
aforesaid Meeting, or (Note 3) _____
of _____,
as my/our proxy to attend and act for me/us and on my/our behalf at the aforesaid Meeting of the Scheme Shareholders (or at any adjournment thereof)
to be held at Harcourt Room, Lower Lobby, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong, on Friday, 29 April 2011 at 10 a.m. for the
purpose of considering and, if thought fit, approving, with or without modification, a scheme of arrangement (the "Scheme of Arrangement") referred
to in the Notice convening the Meeting; and, at such Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) for the Scheme
of Arrangement (either with or without modification, as my/our proxy may approve) or against the Scheme of Arrangement as hereunder indicated, and
if no such indication is given, as my/our proxy thinks fit.

Table with 2 columns: FOR (Note 4) and AGAINST (Note 4)

Dated this _____ day of _____ 2011 Signature (Note 5): _____

Notes:

- 1. Full name(s) and address(es) must be inserted in BLOCK CAPITALS.
2. Please insert the number of the ordinary shares of HK\$1.00 each in the capital of the Company registered in your name(s) and to which this proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all of such shares registered in your name(s).
3. If any proxy other than the Chairman of the Meeting is preferred, strike out the words "the Chairman of the aforesaid Meeting, or" and insert the name and address of the proxy desired in the space provided. If no name is inserted, the Chairman of the Meeting will act as your proxy. You are entitled to appoint not more than two persons of your own choice as your proxy or proxies to attend and, on a poll, vote in your stead. Your proxy need not be a member of the Company, but your proxy must attend the Meeting to represent you. ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON(S) WHO SIGNS IT.
4. IMPORTANT: IF YOU WISH TO VOTE FOR THE SCHEME OF ARRANGEMENT, TICK IN THE BOX MARKED "FOR", IF YOU WISH TO VOTE AGAINST THE SCHEME OF ARRANGEMENT, TICK IN THE BOX MARKED "AGAINST". Failure to tick either box will entitle your proxy to cast your vote or abstain at his/her/its discretion.
5. This form of proxy must be signed by you or your attorney authorised in writing or, if the appointor is a corporation, must be either under its common seal or under the hand of an attorney or a duly authorised officer.
6. To be valid, this form together with the letter or power of attorney under which it is signed or a notarially certified copy thereof, in the case of a corporation, either under its common seal or under the hand of an attorney or a duly authorised officer in that behalf and to the satisfaction of the directors of the Company must be deposited at the Company's share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 48 hours before the appointed time for the holding of the Meeting or the adjourned meeting(s) or be handed to the Chairman of the Meeting at the Meeting if not so lodged. A vote cast by proxy shall not be invalidated by the revocation of the appointment of the proxy or of the authority under which the appointment was made unless notice in writing of such revocation shall have been received by the Company's share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 24 hours before, or by the company secretary of the Company or the Chairman of the Meeting on the day and at the place, but before the commencement, of the Meeting or the adjourned meeting(s).
7. In the case of joint holders of a share, the vote of the most senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s)and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the share.