

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 March 2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Mining Machinery Holdings Limited
Date Submitted	6 Apr. 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>01683</u> Descrip	otion :	Ordinary Shares		
	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	0.10	500,000,000.00	
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	1,300,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,300,000,000	N/A	N/A	<u>N/A</u>		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant theret as at close of the mon	
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share option							
Scheme	Nil	Nil	Nil	Nil	Nil	3,120,000	
Date of grant:						-,,	
28/04/2010							
Exercise Price:							
HK\$ 4.07							
(24/01/2010)							
Ordinary shares							
(Note 1)							
(11010-1)							
2. Share option							
Scheme	Nil	Nil	Nil	Nil	Nil	18,818,800	
Date of grant				- 111			
29/10/2010							
Exercise Price:							
HK\$ 6.75							
(24/01/2010)							
Ordinary shares							
(Note 1)							
(Note 1)							
3.							
<u></u>							
shares							
(Note 1)							
		Тс	otal A. (Ordin	ary charee)	Nil		
		П		nce shares)	N/A		
				Other class)	N/A N/A		
			(C	Julei (1055)	11/11		
Total funds raised dur	ing the month	n from exercise o	f options (HK\$)	) N	fil		
Total fundo fundou dul	ing the month			, <u> </u>			

Warnents to James Change	For Main Board and GEM listed issuers res of the Issuer which are to be Listed ( <b>Not Applicable</b> )					
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / )	)				
						<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / )	· )				
<u>3.</u>	-					
		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy) 4.	( / /	/ )				
	- -					
( / / ) Stock code (if listed)				<u> </u>		
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
		Total	B. (Ordi (Prefer	nary shares) ence shares)		-
			(	Other class)		-

	For Main Board and GEM listed issuers					
Convertibles (i.e. Conv	vertible into Shares	s of the Issuer which	ch are to be Lis	sted) (Not Appl		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)	( / / )		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	-

				ments in Issued Share Capital	Other Move	
No. of new shares of ssuer which ay be issued pursuant hereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto					
					Type of Issue	-
			Class of shares issuable (Note 1)			
		( / / )	date : (dd/mm/yyyy)	At State price : currency	1. Rights issue	1.
NI:1	N1:1	( / / )	EGM approval date: (dd/mm/yyyy)			
Nil	Nil					
			Class of shares issuable . (Note 1)			
		(//)	Issue and allotment date : (dd/mm/yyyy)	At State	2. Public Offer	2.
Nil	Nil	(//)	EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable ( <i>Note 1</i> )			
		( / / )	Issue and allotment date : (dd/mm/yyyy)	At State	3. Placing	3.
		( / / )	EGM approval date: (dd/mm/yyyy)			
Nil	<u>Nil</u>					
			Class of shares issuable (Note 1)			
		( / / )	Issue and allotment date : (dd/mm/yyyy)		4. Bonus issue	4.
		( / / )	EGM approval date: (dd/mm/yyyy)			
Nil	Nil					
	Nil		date : (dd/mm/yyyy) EGM approval date:		4. Bonus issue	4.

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note* 1) ( / / ) At State Issue and allotment 5. Scrip dividend price : currency date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares \_ repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares \_\_\_ redeemed (Note 1) ( / / ) 7. Redemption of Redemption date : shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_ (Note 1) ( / / ) 8. Consideration At State Issue and allotment price : currency issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

of issuer issued shares of during the month issuer which pursuant thereto may be issue pursuant thereto as a			F	For Main B	oard	and GEM listed iss	uers
9. Capital reorganisation       Class of shares issuable		Turne of Josup				of issuer issued during the month	issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation (Note 1) Issue and allotment (//) CBM approval date: (//) (d/mm/yyyy) EGM approval date: (//) Nil Nil Nil  10. Other (Please specify) At State Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) Nil Nil Nil  Total E. (Ordinary shares) Nil (Preference shares) (		Type of Issue					
reorganisation date and monormal date (dd/mm/yyy) EGM approval date: (/ / ) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil Nil Class of shares issuable (Note 1) Issue and allotment (/ / ) date : (dd/mm/yyyy) EGM approval date: (/ / ) Kil Nil Nil Nil Nil Nil Nil Nil Nil Nil N				le			
10. Other       At       State       Class of shares issuable	9.			( / /	)		
10. Other       At       State			EGM approval date: (dd/mm/yyyy)	( / /	)		
10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) BEGM approval date:         EGM approval date: (dd/mm/yyyy)       ( / / ) Nil       Nil         Nil       Nil         Total E.       (Ordinary shares)         Nil (Preference shares)       Nil							
(Please specify)       price : currency       Issue and allotment date: (/ / / )         date : (dd/mm/yyyy)       EGM approval date: (/ / )       Nil         (dd/mm/yyyy)       Nil       Nil         Total E.       (Ordinary shares)       Nil         (Preference shares)       N/A				le			
Total E.     (Ordinary shares)     Nil       Nil     Nil	10.			( / /	)		
(Preference shares) N/A				( / /	)	Nil	Nil
(Preference shares) N/A							
(Preference shares) N/A			Total E.	(Ordinary	/ shar	res) Nil	
(Other class) N/A			(	(Preference	e shar	res) N/A	-
				(Oth	er cla	uss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):	
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Submitted by: <u>Kwong Ming Pierre TSUI</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*