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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HKCG (FINANCE) LIMITED (the "Issuer")**  
(incorporated in Hong Kong under the Companies Ordinance)

**CNY1,000,000,000 1.40 per cent. Notes due 2016  
(the "Notes")  
(Stock Code: 86003)**

issued under the  
US\$1,000,000,000 MEDIUM TERM NOTE PROGRAMME  
(the "Programme")  
unconditionally and irrevocably guaranteed by

**THE HONG KONG AND CHINA GAS COMPANY LIMITED  
(the "Guarantor")**  
(incorporated in Hong Kong under the Companies Ordinance)  
(Stock Code: 3)

Sole Bookrunner and Lead Manager

**The Hongkong and Shanghai Banking Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 22 December 2010 and the pricing supplement dated 7 April 2011 by way of selectively marketed securities. Such listing and permission to deal in the Notes is expected to become effective on or about 12 April 2011.

7 April 2011

*As at the date of this announcement, the Board of the Guarantor comprises:*

*Non-executive Directors:*

*Dr. the Hon. Lee Shau Kee (Chairman),  
Mr. Colin Lam Ko Yin, Mr. Lee Ka Kit  
and Mr. Lee Ka Shing*

*Independent Non-executive Directors:*

*Mr. Leung Hay Man, Dr. the Hon. David  
Li Kwok Po and Professor Poon Chung  
Kwong*

*Executive Directors:*

*Mr. Alfred Chan Wing Kin and  
Mr. James Kwan Yuk Choi*

*As at the date of this announcement, the Board of the Issuer comprises Mr. Alfred Chan Wing Kin, Mr. James Kwan Yuk Choi, Mr. John Ho Hon Ming, Mr. Lo Wing Keung (alternate director to Mr. Alfred Chan Wing Kin) and Mr. Chan Wai Keung (alternate director to Mr. John Ho Hon Ming).*

*This announcement is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Guarantor at [www.towngas.com](http://www.towngas.com).*



**Towngas**

The Hong Kong and China Gas Company Limited