

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 March 2011						
To: Hong Kong Exchanges an	d Clearin	g Limited				
Name of Issuer	Cosway	Corporation Limited	d			
Date Submitted	7 April 2	2011				
I. Movements in Authorised Sh	nare Capi	tal				
1. Ordinary Shares						
(1) Stock code : 288	Descri	ption: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00		
Increase/(decrease)						
Balance at close of the month		20,000,000,000	HK\$0.20	HK\$4,000,000,000.00		
(2) Stock code :	_ Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	N/A		N/A		
Increase/(decrease)						
Balance at close of the month						

Stock code : N/A Desc		Description:	N/A	1
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	onth		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
3. Other Classes of S Stock code:		Description :	N/A	A
		Description: No. of other classes of share	Par value (State	
Stock code:	N/A	No. of other classes of share	Par value (State	Authorised share capital
	N/A	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
4,714,810,471	N/A	N/A	N/A	
	N/A	N/A	N/A	
4,714,810,471	N/A	N/A	N/A	
		(1) (2) 4,714,810,471 N/A	(1) (2) shares 4,714,810,471 N/A N/A - N/A N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share 17,250,000 **Options** Granted on 6/5/2010, EGM approval date on 23/11/2009 (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed		`	No. of new	No. of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at cl	is	shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	Ti control of the con				
					-
Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
Z. IVA					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A					
·					
					-
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(II applicable) (dd/mm/yyyy)	(/ /)				
					
	Tota	B. (Ordinary sl (Preference sl		N/A	
		(Other		N/A N/A	
		Contra		A 1/ A A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of issuer of issuer which issued during may be issued Amount at the month pursuant thereto Currency of close of Converted Amount at pursuant as at close of the during the amount close of the thereto preceding month Class and description outstanding month month month 1. Irredeemable Convertible Unsecured Loan Securities HK\$ 1,579,384,234 1,579,384,234 7,896,921,170 Stock code (if listed) 4314 Class of shares issuable (Note 1) Ordinary Share Subscription price HK\$0.20 EGM approval date (if applicable) (23/11/2009) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) 3. shares (Note 1) (Ordinary shares) Total D. N/A (Preference shares) N/A (Other class) N/A

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue						
			Class of shares issuable (Note 1)		;		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , 			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	19			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)	0	<u></u>		-
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)	K			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	DT/A	27/4
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	r 			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	****	
						N/A	N/A

For Main Board and GEM listed issuers

			1 01 111	ani De	ara ana Obi	1 115000 1	Soucis
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer may b pur there close	of new res of which e issued suant to as at e of the onth
	Type of Issue						
		Class of shares issuable (Note 1)	·	_			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A		N/A
		Class of shares issuable					
10.	Capitalization	(Note 1)					
	Issue At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(//)	N/A		N/A
			Ordinary s			_	
		((Other			_	
T	otal increase / (decrease) in ordinary shares during th	a month (i.a. Total of A to I	3).	/1	`	N/A	
10	mai merease / (decrease) in ordinary shares during the	e month (i.e. Total of A to f	-).	(1	,	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	ь Е):		-	N/A	
	otal increase / (decrease) in other classes of shares du					N/A	
200	hese figures should be the same as the relevant figur				Share Capita	l").)	

For	Main	Roard	and	GEM	listed	issuers

Remarks (if an	y):
Submitted by:	Tan Ee Ling
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.